

Global Clinical Lab Automation Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Clinical Lab Automation Systems market size was valued at US\$ 6609 million in 2025 and is forecast to a readjusted size of US\$ 10084 million by 2032 with a CAGR of 6.2% during review period.

The Clinical Laboratory Automation System (CLAS) is an integrated solution centered on modular equipment, intelligent scheduling, and a data platform. It achieves full-process automation encompassing sample preprocessing, testing and analysis, postprocessing, and data management. By reducing manual intervention, it enhances testing efficiency, consistency, and traceability, making it suitable for hospital laboratory departments, independent clinical laboratories (ICLs), and similar settings. Core components include pre-analytical processing modules, analytical instruments, sample transport systems, central control software, LIS/HIS interfaces, and intelligent storage units, supporting multi-disciplinary testing across biochemistry, immunology, hematology, and molecular diagnostics.

Global CLAS sales reached 40,496 units in 2025, with an average price of \$158,610 per unit.

Upstream Impact

Core Components: Increased demand for robotic arms, sensors, and control chips drives precision manufacturing upgrades in China, accelerating technological breakthroughs by firms like Xingchi Micro-Assembly and Leisai Intelligent.

Software & Algorithms: Rising demand for LIS/HIS and AI analysis software fuels technological iteration among IT companies such as Neusoft and Weining Health.

Consumable Adaptation: Standardization of automated systems drives demand for specialized consumables (e.g., sample cups, reaction cups), prompting domestic suppliers (e.g., Kehua Bio) to enhance compatibility.

Downstream Impact

Hospital Laboratories: Enhances testing efficiency and quality, alleviates staffing shortages, and supports tiered healthcare and early screening/diagnosis policies.

Third-Party Medical Laboratories: Reduces operational costs, boosts scaled service capabilities, and expands regional market reach.

IVD Industry: Drives equipment upgrades toward high-throughput and intelligent solutions, accelerating domestic substitution. Companies like Mindray and Dierui Medical expand market share.

This report is a detailed and comprehensive analysis for global Clinical Lab Automation Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Clinical Lab Automation Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Clinical Lab Automation Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Clinical Lab Automation Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (K US\$/Unit), 2021-2032

Global Clinical Lab Automation Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Clinical Lab Automation Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Clinical Lab Automation Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Healthineers, Roche, Beckman Coulter, Abbott, Inpeco, A&T, Hitachi High-Tech, IDS, Sysmex, Shenzhen Mindray Bio-Medical Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Clinical Lab Automation Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Task Target Automation (TTA)

Total Laboratory Automation (TLA)

Market segment By System Architecture

Rail-based Conveyor Systems

Robotic Arm Automation

Cabinet-based / benchtop Automation

Distributed Automation

Market segment by Sales Channels

Direct Sales

Distribution

Market segment by Application

Biotechnology and Pharmaceutical

Hospitals

Clinical

Physical Examination Center

Other

Major players covered

Siemens Healthineers

Roche

Beckman Coulter

Abbott

Inpeco

A&T

Hitachi High-Tech

IDS

Sysmex

Shenzhen Mindray Bio-Medical Electronics

Autobio Diagnostics

Snibe Co.,Ltd.

Dirui

Tellgen Corporation

Shenzhen YHLO Biotech

Maccura Biotechnology

Sichuan Orienter Bioengineering

Ailex Technology Group

Getein Biotech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Clinical Lab Automation Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Clinical Lab Automation Systems, with price, sales quantity, revenue, and global market share of Clinical Lab Automation Systems from 2021 to 2026.

Chapter 3, the Clinical Lab Automation Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Clinical Lab Automation Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Clinical Lab Automation Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Clinical Lab Automation Systems.

Chapter 14 and 15, to describe Clinical Lab Automation Systems sales channel, distributors, customers, research findings and conclusion.

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