

# Global Clinical Lab Automation Systems Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Clinical Lab Automation Systems market size is expected to reach \$ 10084 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

The Clinical Laboratory Automation System (CLAS) is an integrated solution centered on modular equipment, intelligent scheduling, and a data platform. It achieves full-process automation encompassing sample preprocessing, testing and analysis, postprocessing, and data management. By reducing manual intervention, it enhances testing efficiency, consistency, and traceability, making it suitable for hospital laboratory departments, independent clinical laboratories (ICLs), and similar settings. Core components include pre-analytical processing modules, analytical instruments, sample transport systems, central control software, LIS/HIS interfaces, and intelligent storage units, supporting multi-disciplinary testing across biochemistry, immunology, hematology, and molecular diagnostics.

Global CLAS sales reached 40,496 units in 2025, with an average price of \$158,610 per unit.

### Upstream Impact

**Core Components:** Increased demand for robotic arms, sensors, and control chips drives precision manufacturing upgrades in China, accelerating technological breakthroughs by firms like Xingchi Micro-Assembly and Leisai Intelligent.

**Software & Algorithms:** Rising demand for LIS/HIS and AI analysis software fuels technological iteration among IT companies such as Neusoft and Weining Health.

**Consumable Adaptation:** Standardization of automated systems drives demand for specialized consumables (e.g., sample cups, reaction cups), prompting domestic suppliers (e.g., Kehua Bio) to enhance compatibility.

### Downstream Impact

**Hospital Laboratories:** Enhances testing efficiency and quality, alleviates staffing

shortages, and supports tiered healthcare and early screening/diagnosis policies.

**Third-Party Medical Laboratories:** Reduces operational costs, boosts scaled service capabilities, and expands regional market reach.

**IVD Industry:** Drives equipment upgrades toward high-throughput and intelligent solutions, accelerating domestic substitution. Companies like Mindray and Dierui Medical expand market share.

This report studies the global Clinical Lab Automation Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Clinical Lab Automation Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Clinical Lab Automation Systems that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Clinical Lab Automation Systems total production and demand, 2021-2032, (Units)

Global Clinical Lab Automation Systems total production value, 2021-2032, (USD Million)

Global Clinical Lab Automation Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Clinical Lab Automation Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Clinical Lab Automation Systems domestic production, consumption, key domestic manufacturers and share

Global Clinical Lab Automation Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Clinical Lab Automation Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Clinical Lab Automation Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Clinical Lab Automation Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Healthineers, Roche, Beckman Coulter, Abbott, Inpeco, A&T, Hitachi High-Tech, IDS, Sysmex, Shenzhen Mindray Bio-Medical Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Clinical Lab Automation Systems market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Clinical Lab Automation Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Clinical Lab Automation Systems Market, Segmentation by Type:

Task Target Automation (TTA)

Total Laboratory Automation (TLA)

Global Clinical Lab Automation Systems Market, Segmentation By System Architecture:

Rail-based Conveyor Systems

Robotic Arm Automation

Cabinet-based / benchtop Automation

Distributed Automation

Global Clinical Lab Automation Systems Market, Segmentation by Sales Channels:

Direct Sales

Distribution

Global Clinical Lab Automation Systems Market, Segmentation by Application:

Biotechnology and Pharmaceutical

Hospitals

Clinical

Physical Examination Center

Other

**Companies Profiled:**

Siemens Healthineers

Roche

Beckman Coulter

Abbott

Inpeco

A&T

Hitachi High-Tech

IDS

Sysmex

Shenzhen Mindray Bio-Medical Electronics

Autobio Diagnostics

Snibe Co.,Ltd.

Dirui

Tellgen Corporation

Shenzhen YHLO Biotech

Maccura Biotechnology

Sichuan Orienter Bioengineering

Ailex Technology Group

Getein Biotech

### **Key Questions Answered:**

1. How big is the global Clinical Lab Automation Systems market?
2. What is the demand of the global Clinical Lab Automation Systems market?
3. What is the year over year growth of the global Clinical Lab Automation Systems market?
4. What is the production and production value of the global Clinical Lab Automation Systems market?
5. Who are the key producers in the global Clinical Lab Automation Systems market?
6. What are the growth factors driving the market demand?

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