

# Global Clinical Decision Support System Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Clinical Decision Support System market size was valued at USD 1263 million in 2023 and is forecast to a readjusted size of USD 2292.2 million by 2030 with a CAGR of 8.9% during review period.

Clinical Decision Support System (CDSS) is an IT system used in health sector to support health professionals in making decisions. It is used pre-diagnosis, during diagnosis or post diagnosis for identifying connections between patient's present data and past medical history. With it, clinicians can analyze clinical data and diagnose various diseases.

CDSS can reduce mistakes in medication administration, encourage practice standardization, and reduce duplication or unnecessary performance of diagnostic tests. When neatly integrated into an electronic health record platform, CDSS can facilitate evidence-based clinical decisions. Built on a backbone of algorithms, rules and alerts, CDSS is a cornerstone of patient safety, healthcare quality, and cost-effective care.

Today, CDSS is very useful and draws more and more attention in the world. But CDSS is largely limited to prescriptions, laboratory tests and treatment protocols. There is a large room for improvement.

In the U.S. market, the top six companies in clinical decision support systems are McKesson Corporation, Cerner Corporation, Epic, Zynx Health, Meditech, and Wolters Kluwer, with a combined market share of approximately 64%.

The Global Info Research report includes an overview of the development of the Clinical Decision Support System industry chain, the market status of Drug Allergy Alerts (Standalone, EHR-CDSS), Drug Reminders (Standalone, EHR-CDSS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Clinical Decision Support System.

Regionally, the report analyzes the Clinical Decision Support System markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Clinical Decision Support System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Clinical Decision Support System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Clinical Decision Support System industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Standalone, EHR-CDSS).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Clinical Decision Support System market.

**Regional Analysis:** The report involves examining the Clinical Decision Support System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Clinical Decision Support System market. This may

include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Clinical Decision Support System:

**Company Analysis:** Report covers individual Clinical Decision Support System players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Clinical Decision Support System. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Drug Allergy Alerts, Drug Reminders).

**Technology Analysis:** Report covers specific technologies relevant to Clinical Decision Support System. It assesses the current state, advancements, and potential future developments in Clinical Decision Support System areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Clinical Decision Support System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Clinical Decision Support System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Standalone

EHR-CDSS

EHR-CDSS-CPOE

CDSS-CPOE

#### Market segment by Application

Drug Allergy Alerts

Drug Reminders

Drug-Drug Interactions

Clinical Guidelines

Clinical Reminders

Drug Dosing Support

Others

#### Market segment by players, this report covers

McKesson Corporation

Cerner Corporation

Epic

Zynx Health

MEDITECH

Wolters Kluwer

NextGen

Philips Healthcare

Allscripts

GE Healthcare

Athenahealth

Carestream Health

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Clinical Decision Support System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Clinical Decision Support System, with revenue, gross margin and global market share of Clinical Decision Support System from 2019 to 2024.

Chapter 3, the Clinical Decision Support System competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Clinical Decision Support System market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Clinical Decision Support System.

Chapter 13, to describe Clinical Decision Support System research findings and conclusion.

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