

Global Clinching Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Clinching Machines market size is expected to reach \$ 768 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Riveting Machines are industrial fastening machines used to join metal, plastic, composite, or mixed-material parts by deforming rivets or forming mechanical joints. They include pneumatic riveting machines, hydraulic riveting machines, orbital riveting machines, radial riveting machines, impact riveting machines, servo riveting machines, portable riveting tools, automatic riveting stations, and integrated riveting systems. Compared with manual fastening, riveting machines improve joint consistency, assembly efficiency, strength reliability, and process repeatability. They are widely used in automotive parts, aerospace components, electronics, home appliances, hardware, locks, hinges, furniture fittings, toys, machinery, rail transit, packaging equipment, and general industrial assembly. The industrial chain of Riveting Machines includes upstream suppliers of pneumatic components, hydraulic systems, servo motors, riveting heads, pressure sensors, PLC units, frames, fixtures, feeding systems, control panels, bearings, valves, cylinders, safety devices, and precision machined parts. The midstream consists of equipment manufacturers that design and assemble different riveting structures, drive systems, forming heads, automatic feeding units, pressure control systems, monitoring modules, operator interfaces, and integrated workstations. Downstream users include automotive component plants, electronics factories, appliance manufacturers, hardware producers, aerospace workshops, lock factories, hinge manufacturers, furniture fitting producers, toy factories, rail equipment plants, and general assembly lines. Supporting services include installation, die customization, process testing, maintenance, spare parts supply, and operator training. In 2025, global Riveting Machine production reached approximately 40.0 thousand units, with an average global market price of around US\$13,000 per unit. The gross profit margin of

major companies in the industry ranged from 28% to 45%. In 2025, the global production capacity of Riveting Machines was approximately 53.33 thousand units.

The Riveting Machine market is supported by stable demand from automotive components, electronics, appliances, hardware, aerospace, furniture fittings, locks, hinges, toys, rail equipment, and general assembly industries. As a broad equipment category, it includes low-cost pneumatic and portable machines as well as higher-value hydraulic, orbital, radial, servo-controlled, and automated riveting systems. This structure makes total production volume significantly higher than that of orbital riveting machines alone, while the average price remains moderate because standard pneumatic and bench machines account for a large share. Demand is driven by manufacturers replacing manual fastening, improving joint consistency, reducing labor intensity, and integrating riveting into automated assembly lines. Servo and monitored systems are gaining demand where force control, displacement control, and quality traceability are required. However, some applications face competition from screw fastening, laser welding, ultrasonic welding, adhesive bonding, and clinching. Overall, the market is expected to grow steadily with precision assembly automation.

Report Scope

This report studies the global Clinching Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Clinching Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Clinching Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Clinching Machines total production and demand, 2021-2032, (K Units)

Global Clinching Machines total production value, 2021-2032, (USD Million)

Global Clinching Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Clinching Machines consumption by region & country, CAGR, 2021-2032

& (K Units)

U.S. VS China: Clinching Machines domestic production, consumption, key domestic manufacturers and share

Global Clinching Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Clinching Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Clinching Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Clinching Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOX PRESSOTECHNIK SE & Co. KG, Wilhelm B?llhoff GmbH & Co. KG, ECKOLD technics GmbH & Co. KG, Aguirregomezcora y Mendicute S.A. (AGME), Jurado Srls, LDP ITALIA S.r.l., BTM Company, LLC, Press Lock Technologies, Norlok Technology Inc., Mid-Rivers Machinery LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Clinching Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Clinching Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Clinching Machines Market, Segmentation by Type:

Mechanical Clinching Machine

Pneumatic Clinching Machine

Hydropneumatic Clinching Machine

Hydraulic Clinching Machine

Electromechanical Servo Clinching Machine

Global Clinching Machines Market, Segmentation by System Delivery Format:

Integrable Clinching Module

Standalone Clinching Machine

Global Clinching Machines Market, Segmentation by Maximum Rated Press-fit Force:

Maximum Rated Clinching Force up to 20 kN

Maximum Rated Clinching Force greater than 20 kN and up to 50 kN

Maximum Rated Clinching Force greater than 50 kN and up to 100 kN

Maximum Rated Clinching Force greater than 100 kN

Global Clinching Machines Market, Segmentation by Application:

Automotive Manufacturing

HVAC and Ventilation Equipment Manufacturing

Household Appliance Manufacturing

Electrical and Electronic Equipment Manufacturing

Building Products and Architectural Metalwork Manufacturing

Furniture and Storage Equipment Manufacturing

Aerospace Manufacturing

Others

Companies Profiled:

TOX PRESSOTECHNIK SE & Co. KG

Wilhelm B?llhoff GmbH & Co. KG

ECKOLD technics GmbH & Co. KG

Aguirregomezcorta y Mendicute S.A. (AGME)

Jurado Srls

LDP ITALIA S.r.l.

BTM Company, LLC

Press Lock Technologies

Norlok Technology Inc.

Mid-Rivers Machinery LLC

Ductformer

AZIMUTH Machinery Ltd.

Wuhan IRIVET Machinery Manufacturing Co., Ltd.

Heron Intelligent Equipment Co., Ltd.

Suzhou Simitch Machinery Co., Ltd.

Wuhan BRK Machinery Manufacturing Co., Ltd.

Orbital System (Bombay) Pvt. Ltd.

TRUMPF SE + Co. KG

T?NKERS Maschinenbau GmbH

Computerized Cutters, Inc.

Wuhan Youcheng Machinery Co., Ltd.

Wuxi Keyi Equipment Manufacturing Co., Ltd.

Key Questions Answered:

1. How big is the global Clinching Machines market?
2. What is the demand of the global Clinching Machines market?
3. What is the year over year growth of the global Clinching Machines market?
4. What is the production and production value of the global Clinching Machines market?
5. Who are the key producers in the global Clinching Machines market?
6. What are the growth factors driving the market demand?

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