

Global CLG (Caprylyl Glycol) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CLG (Caprylyl Glycol) market size is expected to reach \$ 49.17 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

CLG(Caprylyl Glycol)(CAS No: 1117-86-8) also known as 1,2-octanediol, is a multifunctional aliphatic diol, with the chemical formula $C_{18}H_{38}O_2$. It is a colorless liquid or a white solid, and is stable at room temperature and pressure. Furthermore, octanediol has two hydroxyl groups, making it highly miscible with many other chemicals and exhibiting good compatibility. Caprylyl glycol is widely used in cosmetics and personal care products as a humectant, emollient, and preservative booster. It helps retain skin moisture, provides a smooth texture, and enhances the antimicrobial effectiveness of other preservatives, allowing for paraben-free formulations. Owing to its mildness, stability, and compatibility, it's a common component of many creams and ointments, where it is used as a skin conditioning agent. It is also noted to have some antimicrobial (preserving) ability. In 2025, global sales of caprylyl glycol (CLG) reached 2,908 tons, with an average selling price of US\$10,583 per ton. The gross profit margin of CLG varies depending on purity, ranging from approximately 25% to 40%. The CLG industry chain can be summarized as a complete process from raw material supply to end-use applications: the upstream main raw materials are 1-octene, formic acid, or palm kernel oil, which are used to produce CLG through chemical synthesis or bioconversion processes; the midstream involves purification, quality control, and packaging, and sales are handled by cosmetic raw material suppliers or distributors; the downstream applications include cosmetics, skincare products, shampoos, shower gels, baby care products, and other personal care products, serving as moisturizers, emollients, and preservatives, providing multifunctional enhancements to end products. The entire industry chain forms a closed loop from raw material acquisition and processing to distribution and application, supporting the global commercial operation of

CLG.

CLG (Caprylyl Glycol) demand is driven by the ongoing growth and upgrading of the global cosmetics and personal care industries. As consumers increasingly value product safety, mildness, and transparency, trends such as ?preservative-free,? ?low irritation,? and ?clean beauty? promote the use of multifunctional ingredients. With strong moisturizing and antimicrobial properties, CLG serves as both a humectant and a preservative booster, allowing formulators to reduce traditional preservative use while ensuring product stability and safety. Its mildness and versatility make it ideal for modern skincare, haircare, and cleansing products, and its compatibility with sustainable formulations supports the industry?s shift toward eco-friendly ingredients. Regionally, demand is rising rapidly in China and Asia, supported by consumer preference for gentle, high-performance formulas; Europe emphasizes safety and sustainability; and North America focuses on efficacy and clean-label trends. Challenges include high production costs?especially for bio-based CLG?raw material price fluctuations, regulatory pressures, and consumer confusion about chemical ingredients. Overall, CLG?s multifunctionality and alignment with clean beauty trends ensure continued strong market growth.

This report studies the global CLG (Caprylyl Glycol) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CLG (Caprylyl Glycol) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CLG (Caprylyl Glycol) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CLG (Caprylyl Glycol) total production and demand, 2021-2032, (Tons)

Global CLG (Caprylyl Glycol) total production value, 2021-2032, (USD Million)

Global CLG (Caprylyl Glycol) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global CLG (Caprylyl Glycol) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: CLG (Caprylyl Glycol) domestic production, consumption, key domestic manufacturers and share

Global CLG (Caprylyl Glycol) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global CLG (Caprylyl Glycol) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global CLG (Caprylyl Glycol) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global CLG (Caprylyl Glycol) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include THOR, Symrise, ADEKA, Ashland, SEQENS, McGean-Rohco, MinaSolve, Evonik, Inolex, Yantai Aurora Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CLG (Caprylyl Glycol) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CLG (Caprylyl Glycol) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CLG (Caprylyl Glycol) Market, Segmentation by Type:

Purity ? 99%

Purity

Contents

1 SUPPLY SUMMARY

- 1.1 CLG (Caprylyl Glycol) Introduction
- 1.2 World CLG (Caprylyl Glycol) Supply & Forecast
 - 1.2.1 World CLG (Caprylyl Glycol) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World CLG (Caprylyl Glycol) Production (2021-2032)
 - 1.2.3 World CLG (Caprylyl Glycol) Pricing Trends (2021-2032)
- 1.3 World CLG (Caprylyl Glycol) Production by Region (Based on Production Site)
 - 1.3.1 World CLG (Caprylyl Glycol) Production Value by Region (2021-2032)
 - 1.3.2 World CLG (Caprylyl Glycol) Production by Region (2021-2032)
 - 1.3.3 World CLG (Caprylyl Glycol) Average Price by Region (2021-2032)
 - 1.3.4 North America CLG (Caprylyl Glycol) Production (2021-2032)
 - 1.3.5 Europe CLG (Caprylyl Glycol) Production (2021-2032)
 - 1.3.6 China CLG (Caprylyl Glycol) Production (2021-2032)
 - 1.3.7 Japan CLG (Caprylyl Glycol) Production (2021-2032)
 - 1.3.8 India CLG (Caprylyl Glycol) Production (2021-2032)
 - 1.3.9 Southeast Asia CLG (Caprylyl Glycol) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 CLG (Caprylyl Glycol) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 CLG (Caprylyl Glycol) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World CLG (Caprylyl Glycol) Demand (2021-2032)
- 2.2 World CLG (Caprylyl Glycol) Consumption by Region
 - 2.2.1 World CLG (Caprylyl Glycol) Consumption by Region (2021-2026)
 - 2.2.2 World CLG (Caprylyl Glycol) Consumption Forecast by Region (2027-2032)
- 2.3 United States CLG (Caprylyl Glycol) Consumption (2021-2032)
- 2.4 China CLG (Caprylyl Glycol) Consumption (2021-2032)
- 2.5 Europe CLG (Caprylyl Glycol) Consumption (2021-2032)
- 2.6 Japan CLG (Caprylyl Glycol) Consumption (2021-2032)
- 2.7 South Korea CLG (Caprylyl Glycol) Consumption (2021-2032)
- 2.8 ASEAN CLG (Caprylyl Glycol) Consumption (2021-2032)
- 2.9 India CLG (Caprylyl Glycol) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World CLG (Caprylyl Glycol) Production Value by Manufacturer (2021-2026)
- 3.2 World CLG (Caprylyl Glycol) Production by Manufacturer (2021-2026)
- 3.3 World CLG (Caprylyl Glycol) Average Price by Manufacturer (2021-2026)
- 3.4 CLG (Caprylyl Glycol) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global CLG (Caprylyl Glycol) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for CLG (Caprylyl Glycol) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for CLG (Caprylyl Glycol) in 2025
- 3.6 CLG (Caprylyl Glycol) Market: Overall Company Footprint Analysis
 - 3.6.1 CLG (Caprylyl Glycol) Market: Region Footprint
 - 3.6.2 CLG (Caprylyl Glycol) Market: Company Product Type Footprint
 - 3.6.3 CLG (Caprylyl Glycol) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: CLG (Caprylyl Glycol) Production Value Comparison
 - 4.1.1 United States VS China: CLG (Caprylyl Glycol) Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: CLG (Caprylyl Glycol) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: CLG (Caprylyl Glycol) Production Comparison
 - 4.2.1 United States VS China: CLG (Caprylyl Glycol) Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: CLG (Caprylyl Glycol) Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: CLG (Caprylyl Glycol) Consumption Comparison
 - 4.3.1 United States VS China: CLG (Caprylyl Glycol) Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: CLG (Caprylyl Glycol) Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based CLG (Caprylyl Glycol) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based CLG (Caprylyl Glycol) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers CLG (Caprylyl Glycol) Production Value (2021-2026)

4.4.3 United States Based Manufacturers CLG (Caprylyl Glycol) Production (2021-2026)

4.5 China Based CLG (Caprylyl Glycol) Manufacturers and Market Share

4.5.1 China Based CLG (Caprylyl Glycol) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers CLG (Caprylyl Glycol) Production Value (2021-2026)

4.5.3 China Based Manufacturers CLG (Caprylyl Glycol) Production (2021-2026)

4.6 Rest of World Based CLG (Caprylyl Glycol) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based CLG (Caprylyl Glycol) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers CLG (Caprylyl Glycol) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers CLG (Caprylyl Glycol) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World CLG (Caprylyl Glycol) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Purity ? 99%

5.2.2 Purity

List Of Tables

LIST OF TABLES

Table 1. World CLG (Caprylyl Glycol) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World CLG (Caprylyl Glycol) Production Value by Region (2021-2026) & (USD Million)

Table 3. World CLG (Caprylyl Glycol) Production Value by Region (2027-2032) & (USD Million)

Table 4. World CLG (Caprylyl Glycol) Production Value Market Share by Region (2021-2026)

Table 5. World CLG (Caprylyl Glycol) Production Value Market Share by Region (2027-2032)

Table 6. World CLG (Caprylyl Glycol) Production by Region (2021-2026) & (Tons)

Table 7. World CLG (Caprylyl Glycol) Production by Region (2027-2032) & (Tons)

Table 8. World CLG (Caprylyl Glycol) Production Market Share by Region (2021-2026)

Table 9. World CLG (Caprylyl Glycol) Production Market Share by Region (2027-2032)

Table 10. World CLG (Caprylyl Glycol) Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World CLG (Caprylyl Glycol) Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. CLG (Caprylyl Glycol) Major Market Trends

Table 13. World CLG (Caprylyl Glycol) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World CLG (Caprylyl Glycol) Consumption by Region (2021-2026) & (Tons)

Table 15. World CLG (Caprylyl Glycol) Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World CLG (Caprylyl Glycol) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key CLG (Caprylyl Glycol) Producers in 2025

Table 18. World CLG (Caprylyl Glycol) Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key CLG (Caprylyl Glycol) Producers in 2025

Table 20. World CLG (Caprylyl Glycol) Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global CLG (Caprylyl Glycol) Company Evaluation Quadrant

Table 22. World CLG (Caprylyl Glycol) Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and CLG (Caprylyl Glycol) Production Site of Key Manufacturer

Table 24. CLG (Caprylyl Glycol) Market: Company Product Type Footprint

Table 25. CLG (Caprylyl Glycol) Market: Company Product Application Footprint

Table 26. CLG (Caprylyl Glycol) Competitive Factors

Table 27. CLG (Caprylyl Glycol) New Entrant and Capacity Expansion Plans

Table 28. CLG (Caprylyl Glycol) Mergers & Acquisitions Activity

Table 29. United States VS China CLG (Caprylyl Glycol) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China CLG (Caprylyl Glycol) Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China CLG (Caprylyl Glycol) Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based CLG (Caprylyl Glycol) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers CLG (Caprylyl Glycol) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers CLG (Caprylyl Glycol) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers CLG (Caprylyl Glycol) Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers CLG (Caprylyl Glycol) Production Market Share (2021-2026)

Table 37. China Based CLG (Caprylyl Glycol) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers CLG (Caprylyl Glycol) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers CLG (Caprylyl Glycol) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers CLG (Caprylyl Glycol) Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers CLG (Caprylyl Glycol) Production Market Share (2021-2026)

Table 42. Rest of World Based CLG (Caprylyl Glycol) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers CLG (Caprylyl Glycol) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers CLG (Caprylyl Glycol) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers CLG (Caprylyl Glycol) Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers CLG (Caprylyl Glycol) Production Market Share (2021-2026)

Table 47. World CLG (Caprylyl Glycol) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World CLG (Caprylyl Glycol) Production by Type (2021-2026) & (Tons)

Table 49. World CLG (Caprylyl Glycol) Production by Type (2027-2032) & (Tons)

Table 50. World CLG (Caprylyl Glycol) Production Value by Type (2021-2026) & (USD Million)

Table 51. World CLG (Caprylyl Glycol) Production Value by Type (2027-2032) & (USD Million)

Table 52. World CLG (Caprylyl Glycol) Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World CLG (Caprylyl Glycol) Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World CLG (Caprylyl Glycol) Production Value by Source, (USD Million), 2021 & 2025 & 2032

Table 55. World CLG (Caprylyl Glycol) Production by Source (2021-2026) & (Tons)

Table 56. World CLG (Caprylyl Glycol) Production by Source (2027-2032) & (Tons)

Table 57. World CLG (Caprylyl Glycol) Production Value by Source (2021-2026) & (USD Million)

Table 58. World CLG (Caprylyl Glycol) Production Value by Source (2027-2032) & (USD Million)

Table 59. World CLG (Caprylyl Glycol) Average Price by Source (2021-2026) & (US\$/Ton)

Table 60. World CLG (Caprylyl Glycol) Average Price by Source (2027-2032) & (US\$/Ton)

Table 61. World CLG (Caprylyl Glycol) Production Value by Function, (USD Million), 2021 & 2025 & 2032

Table 62. World CLG (Caprylyl Glycol) Production by Function (2021-2026) & (Tons)

Table 63. World CLG (Caprylyl Glycol) Production by Function (2027-2032) & (Tons)

Table 64. World CLG (Caprylyl Glycol) Production Value by Function (2021-2026) & (USD Million)

Table 65. World CLG (Caprylyl Glycol) Production Value by Function (2027-2032) & (USD Million)

Table 66. World CLG (Caprylyl Glycol) Average Price by Function (2021-2026) & (US\$/Ton)

Table 67. World CLG (Caprylyl Glycol) Average Price by Function (2027-2032) & (US\$/Ton)

Table 68. World CLG (Caprylyl Glycol) Production Value by Application, (USD Million),

2021 & 2025 & 2032

Table 69. World CLG (Caprylyl Glycol) Production by Application (2021-2026) & (Tons)

Table 70. World CLG (Caprylyl Glycol) Production by Application (2027-2032) & (Tons)

Table 71. World CLG (Caprylyl Glycol) Production Value by Application (2021-2026) & (USD Million)

Table 72. World CLG (Caprylyl Glycol) Production Value by Application (2027-2032) & (USD Million)

Table 73. World CLG (Caprylyl Glycol) Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World CLG (Caprylyl Glycol) Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. THOR Basic Information, Manufacturing Base and Competitors

Table 76. THOR Major Business

Table 77. THOR CLG (Caprylyl Glycol) Product and Services

Table 78. THOR CLG (Caprylyl Glycol) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. THOR Recent Developments/Updates

Table 80. THOR Competitive Strengths & Weaknesses

Table 81. Symrise Basic Information, Manufacturing Base and Competitors

Table 82. Symrise Major Business

Table 83. Symrise CLG (Caprylyl Glycol) Product and Services

Table 84. Symrise CLG (Caprylyl Glycol) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Symrise Recent Developments/Updates

Table 86. Symrise Competitive Strengths & Weaknesses

Table 87. ADEKA Basic Information, Manufacturing Base and Competitors

Table 88. ADEKA Major Business

Table 89. ADEKA CLG (Caprylyl Glycol) Product and Services

Table 90. ADEKA CLG (Caprylyl Glycol) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. ADEKA Recent Developments/Updates

Table 92. ADEKA Competitive Strengths & Weaknesses

Table 93. Ashland Basic Information, Manufacturing Base and Competitors

Table 94. Ashland Major Business

Table 95. Ashland CLG (Caprylyl Glycol) Product and Services

Table 96. Ashland CLG (Caprylyl Glycol) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Ashland Recent Developments/Updates

Table 98. Ashland Competitive Strengths & Weaknesses

Table 99. SEQENS Basic Information, Manufacturing Base and Competitors
Table 100. SEQENS Major Business
Table 101. SEQENS CLG (Caprylyl Glycol) Product and Services
Table 102. SEQENS CLG (Caprylyl Glycol) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. SEQENS Recent Developments/Updates
Table 104. SEQENS Competitive Strengths & Weaknesses
Table 105. McGean-Rohco Basic Information, Manufacturing Base and Competitors
Table 106. McGean-Rohco Major Business
Table 107. McGean-Rohco CLG (Caprylyl Glycol) Product and Services
Table 108. McGean-Rohco CLG (Caprylyl Glycol) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. McGean-Rohco Recent Developments/Updates
Table 110. McGean-Rohco Competitive Strengths & Weaknesses
Table 111. MinaSolve Basic Information, Manufacturing Base and Competitors
Table 112. MinaSolve Major Business
Table 113. MinaSolve CLG (Caprylyl Glycol) Product and Services
Table 114. MinaSolve CLG (Caprylyl Glycol) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. MinaSolve Recent Developments/Updates
Table 116. MinaSolve Competitive Strengths & Weaknesses
Table 117. Evonik Basic Information, Manufacturing Base and Competitors
Table 118. Evonik Major Business
Table 119. Evonik CLG (Caprylyl Glycol) Product and Services
Table 120. Evonik CLG (Caprylyl Glycol) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Evonik Recent Developments/Updates
Table 122. Evonik Competitive Strengths & Weaknesses
Table 123. Inolex Basic Information, Manufacturing Base and Competitors
Table 124. Inolex Major Business
Table 125. Inolex CLG (Caprylyl Glycol) Product and Services
Table 126. Inolex CLG (Caprylyl Glycol) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Inolex Recent Developments/Updates
Table 128. Inolex Competitive Strengths & Weaknesses
Table 129. Yantai Aurora Chemical Basic Information, Manufacturing Base and Competitors
Table 130. Yantai Aurora Chemical Major Business
Table 131. Yantai Aurora Chemical CLG (Caprylyl Glycol) Product and Services

Table 132. Yantai Aurora Chemical CLG (Caprylyl Glycol) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Yantai Aurora Chemical Recent Developments/Updates

Table 134. Yantai Aurora Chemical Competitive Strengths & Weaknesses

Table 135. Global Key Players of CLG (Caprylyl Glycol) Upstream (Raw Materials)

Table 136. Global CLG (Caprylyl Glycol) Typical Customers

Table 137. CLG (Caprylyl Glycol) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. CLG (Caprylyl Glycol) Picture

Figure 2. World CLG (Caprylyl Glycol) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World CLG (Caprylyl Glycol) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World CLG (Caprylyl Glycol) Production (2021-2032) & (Tons)

Figure 5. World CLG (Caprylyl Glycol) Average Price (2021-2032) & (US\$/Ton)

Figure 6. World CLG (Caprylyl Glycol) Production Value Market Share by Region (2021-2032)

Figure 7. World CLG (Caprylyl Glycol) Production Market Share by Region (2021-2032)

Figure 8. North America CLG (Caprylyl Glycol) Production (2021-2032) & (Tons)

Figure 9. Europe CLG (Caprylyl Glycol) Production (2021-2032) & (Tons)

Figure 10. China CLG (Caprylyl Glycol) Production (2021-2032) & (Tons)

Figure 11. Japan CLG (Caprylyl Glycol) Production (2021-2032) & (Tons)

Figure 12. India CLG (Caprylyl Glycol) Production (2021-2032) & (Tons)

Figure 13. Southeast Asia CLG (Caprylyl Glycol) Production (2021-2032) & (Tons)

Figure 14. CLG (Caprylyl Glycol) Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World CLG (Caprylyl Glycol) Consumption (2021-2032) & (Tons)

Figure 17. World CLG (Caprylyl Glycol) Consumption Market Share by Region (2021-2032)

Figure 18. United States CLG (Caprylyl Glycol) Consumption (2021-2032) & (Tons)

Figure 19. China CLG (Caprylyl Glycol) Consumption (2021-2032) & (Tons)

Figure 20. Europe CLG (Caprylyl Glycol) Consumption (2021-2032) & (Tons)

Figure 21. Japan CLG (Caprylyl Glycol) Consumption (2021-2032) & (Tons)

Figure 22. South Korea CLG (Caprylyl Glycol) Consumption (2021-2032) & (Tons)

Figure 23. ASEAN CLG (Caprylyl Glycol) Consumption (2021-2032) & (Tons)

Figure 24. India CLG (Caprylyl Glycol) Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of CLG (Caprylyl Glycol) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for CLG (Caprylyl Glycol) Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for CLG (Caprylyl Glycol) Markets in 2025

Figure 28. United States VS China: CLG (Caprylyl Glycol) Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: CLG (Caprylyl Glycol) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: CLG (Caprylyl Glycol) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers CLG (Caprylyl Glycol) Production Market Share 2025

Figure 32. China Based Manufacturers CLG (Caprylyl Glycol) Production Market Share 2025

Figure 33. Rest of World Based Manufacturers CLG (Caprylyl Glycol) Production Market Share 2025

Figure 34. World CLG (Caprylyl Glycol) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World CLG (Caprylyl Glycol) Production Value Market Share by Type in 2025

Figure 36. Purity ? 99%

Figure 37. Purity

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