

Global CLG (Caprylyl Glycol) for Cosmetics and Personal Care Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEBC5FEA72CAEN.html>

Date: June 2026

Pages: 115

Price: US\$ 4,480.00 (Single User License)

ID: GEBC5FEA72CAEN

Abstracts

The global CLG (Caprylyl Glycol) for Cosmetics and Personal Care market size is expected to reach \$ 46.65 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Caprylyl glycol (CLG) for cosmetics and personal care is a diol compound (1,2-octanediol) derived from caprylic acid (usually derived from coconut or palm oil). In cosmetic formulations, it is primarily used as a moisturizer, emollient, preservative synergist, and antibacterial agent. It possesses good skin compatibility, broad-spectrum antibacterial properties, and multifunctional synergistic effects, enabling it to improve product stability and safety while reducing the amount of traditional preservatives used. Therefore, it is widely used in skincare, personal care, and makeup formulations. Global sales of caprylyl glycol for cosmetics and personal care products are projected to reach 3,030 tons in 2025. Due to its high purity and regulatory requirements, its average price is approximately US\$10,653 per ton. The industry's overall gross profit margin is between 25% and 40%, exhibiting the high added value characteristics typical of fine chemicals. Profitability is primarily influenced by raw material costs (fatty acids), production processes, and customer structure. The caprylyl glycol industry chain for cosmetics and personal care products consists of three parts: upstream natural oils and fatty acid raw materials, midstream fine chemical manufacturing, and downstream cosmetic applications. Upstream mainly involves natural oil processing companies such as those processing coconut oil and palm oil, which separate and extract caprylic acid, followed by further basic chemical treatments such as hydrogenation and oxidation. The midstream is the core manufacturing stage, where manufacturers produce high-purity caprylyl glycol through catalytic synthesis, hydrogenation reactions, and multi-stage distillation purification processes. Cosmetic-grade products must comply with stringent

regulatory systems (such as FDA and REACH) and certification standards (such as ISO and COSMOS), resulting in high technological barriers. Midstream companies are typically global leaders in fine chemicals or suppliers of functional raw materials. Downstream applications primarily target skincare, personal care, and cosmetics, with products entering the consumer market through brand owners and OEM/ODM factories. In recent years, with the rise of trends such as 'preservative-free,' 'naturally sourced,' and 'green formulations,' downstream demand for high-quality caprylyl glycol has continued to increase, simultaneously driving upstream companies to shift towards sustainable raw materials.

This report studies the global CLG (Caprylyl Glycol) for Cosmetics and Personal Care production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CLG (Caprylyl Glycol) for Cosmetics and Personal Care and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CLG (Caprylyl Glycol) for Cosmetics and Personal Care that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CLG (Caprylyl Glycol) for Cosmetics and Personal Care total production and demand, 2021-2032, (Tons)

Global CLG (Caprylyl Glycol) for Cosmetics and Personal Care total production value, 2021-2032, (USD Million)

Global CLG (Caprylyl Glycol) for Cosmetics and Personal Care production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global CLG (Caprylyl Glycol) for Cosmetics and Personal Care consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: CLG (Caprylyl Glycol) for Cosmetics and Personal Care domestic production, consumption, key domestic manufacturers and share

Global CLG (Caprylyl Glycol) for Cosmetics and Personal Care production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global CLG (Caprylyl Glycol) for Cosmetics and Personal Care production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global CLG (Caprylyl Glycol) for Cosmetics and Personal Care production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global CLG (Caprylyl Glycol) for Cosmetics and Personal Care market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include THOR, Symrise, ADEKA, Ashland, SEQENS, McGean-Rohco, MinaSolve, Evonik, Inolex, Yantai Aurora Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CLG (Caprylyl Glycol) for Cosmetics and Personal Care market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CLG (Caprylyl Glycol) for Cosmetics and Personal Care Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CLG (Caprylyl Glycol) for Cosmetics and Personal Care Market, Segmentation by Type:

Purity? 98%

Purity? 99%

Global CLG (Caprylyl Glycol) for Cosmetics and Personal Care Market, Segmentation by Source:

Plant-based

Synthetic

Global CLG (Caprylyl Glycol) for Cosmetics and Personal Care Market, Segmentation by Application:

Skincare Products

Haircare and Personal Care

Makeup and Functional Cosmetics

Companies Profiled:

THOR

Symrise

ADEKA

Ashland

SEQENS

McGean-Rohco

MinaSolve

Evonik

Inolex

Yantai Aurora Chemical

Key Questions Answered:

1. How big is the global CLG (Caprylyl Glycol) for Cosmetics and Personal Care market?
2. What is the demand of the global CLG (Caprylyl Glycol) for Cosmetics and Personal Care market?
3. What is the year over year growth of the global CLG (Caprylyl Glycol) for Cosmetics and Personal Care market?
4. What is the production and production value of the global CLG (Caprylyl Glycol) for Cosmetics and Personal Care market?
5. Who are the key producers in the global CLG (Caprylyl Glycol) for Cosmetics and Personal Care market?
6. What are the growth factors driving the market demand?

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