

Global Claw Pole for Automotive Alternator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Claw Pole for Automotive Alternator market size was valued at US\$ 432 million in 2025 and is forecast to a readjusted size of US\$ 518 million by 2032 with a CAGR of 2.5% during review period.

An automotive alternator claw pole is a key rotor magnetic pole component used in Lundell-type (claw-pole) rotors of vehicle alternators. It acts like an interlocked 'finger' or 'claw' structure, usually forged to efficiently convert mechanical energy from the engine into the electrical energy required to power vehicles.

In 2025, the global Claw Pole for Automotive Alternator production reached 150 million units, with an average selling price of \$2.80 per unit. Total production capacity stood at approximately 200 million units, and the industry gross margin ranged from 20% to 30%. The cost structure breaks down as follows: direct materials account for approximately 37%, manufacturing overhead for 50%, and labor costs for 13%. Regarding the industry value chain, upstream participants consist of steel and core equipment manufacturers, while downstream participants are manufacturers of automotive alternators.

Claw poles are key components in the alternator systems of traditional internal combustion engine (ICE) vehicles, responsible for generating power for the vehicle's electrical systems through electromagnetic induction. In ICE vehicles, the design of the claw pole directly influences the alternator's efficiency and power output. As the global automotive industry shifts towards electrification, the alternator systems of traditional vehicles face challenges from electric vehicles (EVs) and hybrid electric vehicles

(HEVs). While EVs do not rely on internal combustion engine-based alternators, HEVs continue to use traditional alternators with claw poles to meet the battery charging needs. Furthermore, technological advancements in claw poles are driven by innovations in materials and manufacturing processes, with increasing demands for durability, corrosion resistance, and power density. Moving forward, claw pole technology will continue to play a critical role in hybrid and range-extended electric vehicles as the new energy vehicle market continues to grow.

This report is a detailed and comprehensive analysis for global Claw Pole for Automotive Alternator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Claw Pole for Automotive Alternator market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Claw Pole for Automotive Alternator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Claw Pole for Automotive Alternator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Claw Pole for Automotive Alternator market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Claw Pole for Automotive Alternator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Claw Pole for Automotive Alternator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangsu Longcheng PRECISION Forging Group, Zhejiang Baida Precision Manufacturing Corp., Valeo Group, OSAR, Longkou Dayuan Machinery PARTS, Zhejiang Zhenchang Forging, EL FORGE Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Claw Pole for Automotive Alternator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hot-Forged Claw Pole

Cold-Forged Claw Pole

Others

Market segment by Number of Teeth

6-Tooth

7-Tooth

8-Tooth

Other

Market segment by Application

ICE

HEV

Major players covered

Jiangsu Longcheng PRECISION Forging Group

Zhejiang Baida Precision Manufacturing Corp.

Valeo Group

OSAR

Longkou Dayuan Machinery PARTS

Zhejiang Zhenchang Forging

EL FORGE Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Claw Pole for Automotive Alternator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Claw Pole for Automotive Alternator, with price, sales quantity, revenue, and global market share of Claw Pole for Automotive Alternator from 2021 to 2026.

Chapter 3, the Claw Pole for Automotive Alternator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Claw Pole for Automotive Alternator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Claw Pole for Automotive Alternator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Claw Pole for Automotive Alternator.

Chapter 14 and 15, to describe Claw Pole for Automotive Alternator sales channel, distributors, customers, research findings and conclusion.

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