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Global Clavulanate Potassium Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Clavulanate Potassium market size is expected to reach $ 691 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Potassium Clavulanate is the pharmaceutical-grade potassium salt of clavulanic acid, produced through microbial fermentation, downstream separation, purification, salt formation and drying. It acts as a beta-lactamase inhibitor and is normally combined with beta-lactam antibiotics, particularly amoxicillin.

The scope includes pure potassium clavulanate, sterile and non-sterile grades, and stabilized products diluted with microcrystalline cellulose or colloidal silicon dioxide. Sales volume is normalized to potassium clavulanate active equivalent, or KGA.

Finished amoxicillin-clavulanate medicines, premixed amoxicillin sodium and potassium clavulanate compound APIs, fermentation intermediates, reference standards and trading-only activities are excluded.

The 2025 ASP is US$190/kg, global sales volume is approximately 2.462k tons, and the estimated average gross margin is approximately 30%.

The upstream chain includes fermentation strains, carbohydrate and nitrogen fermentation media, solvents, purification materials, potassium salt-forming agents, microcrystalline cellulose, colloidal silicon dioxide and pharmaceutical packaging materials. Midstream activities include fermentation, broth clarification, extraction, purification, crystallization, aseptic processing, drying, stabilization, quality testing and regulatory-document preparation. Downstream users mainly include compound-API producers and manufacturers of oral, injectable and veterinary amoxicillin-clavulanate

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formulations.

Demand for potassium clavulanate is fundamentally linked to the use of amoxicillin-clavulanate and other beta-lactam/beta-lactamase inhibitor combinations. Potassium clavulanate is not normally marketed as a standalone therapeutic product.

Oral formulations represent the largest consumption channel, including tablets, dispersible tablets, dry syrups and pediatric suspensions. Sterile injectable applications have lower volumes but higher requirements for microbial control, aseptic processing, impurity limits and regulatory documentation.

Commercial supply is divided between pure potassium clavulanate and stabilized diluted forms. Because the molecule is sensitive to moisture and processing conditions, microcrystalline cellulose and colloidal silicon dioxide are commonly used to improve handling and support downstream formulation.

Price comparisons must be made on a KGA basis. Comparing the price per kilogram of a 1:1 diluted product with the price per kilogram of pure potassium clavulanate would produce a misleading procurement conclusion.

Production has relatively high technical barriers. Fermentation productivity, recovery yield, temperature and moisture control, purification efficiency and stability during drying all affect manufacturing economics and final product quality.

The market remains concentrated among manufacturers with established fermentation capacity and regulatory registrations. CEP, USDMF and other country-specific filings are important because changing an API supplier may require formulation manufacturers to complete additional validation and regulatory procedures.

China remains one of the major global production and export bases. India is expanding local production under pharmaceutical raw-material localization policies, while also maintaining a minimum import price for low-priced potassium clavulanate imports through November 30, 2026.

Future competition will focus on fermentation cost, active-content yield, impurity control, regulatory-file coverage, sterile manufacturing capability and supply reliability rather than on major changes to the molecule itself.

Antimicrobial-resistance policies may limit unnecessary antibiotic use, but they also

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increase the importance of standardized, quality-controlled combination products. Demand growth should therefore be viewed as moderate rather than unrestricted.

Report Scope

This report studies the global Clavulanate Potassium production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Clavulanate Potassium and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Clavulanate Potassium that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Clavulanate Potassium total production and demand, 2021-2032, (MT)

Global Clavulanate Potassium total production value, 2021-2032, (USD Million)

Global Clavulanate Potassium production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Clavulanate Potassium consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Clavulanate Potassium domestic production, consumption, key domestic manufacturers and share

Global Clavulanate Potassium production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Clavulanate Potassium production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Clavulanate Potassium production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

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This report profiles key players in the global Clavulanate Potassium market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sinopharm Weiqida Pharmaceutical Co., Ltd., Zhuhai United Laboratories Co., Ltd., Shandong New Time Pharmaceutical Co., Ltd., Shanxi Shuangyan Pharmaceutical Co., Ltd., CKD Bio Corporation, Lek Pharmaceuticals d.d., Fermic, S.A. de C.V., Kinvan Private Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Clavulanate Potassium market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (MT) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Clavulanate Potassium Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Market Segmentation

Global Clavulanate Potassium Market, Segmentation by Type:

Below 5 kg

5–20 kg

Above 20 kg

Global Clavulanate Potassium Market, Segmentation by Sourcing Strategy:

Single-source Procurement

Dual-source Procurement

Multi-source Procurement

Captive Internal Supply

Global Clavulanate Potassium Market, Segmentation by Sterility:

Non-sterile Grade

Sterile Grade

Global Clavulanate Potassium Market, Segmentation by Application:

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Human Oral Anti-infectives

Human Injectable Anti-infectives

Veterinary Anti-infectives

Other Pharmaceutical Applications

Companies Profiled:

Sinopharm Weiqida Pharmaceutical Co., Ltd.

Zhuhai United Laboratories Co., Ltd.

Shandong New Time Pharmaceutical Co., Ltd.

Shanxi Shuangyan Pharmaceutical Co., Ltd.

CKD Bio Corporation

Lek Pharmaceuticals d.d.

Fermic, S.A. de C.V.

Kinvan Private Limited

Key Questions Answered

1. How big is the global Clavulanate Potassium market?
2. What is the demand of the global Clavulanate Potassium market?
3. What is the year over year growth of the global Clavulanate Potassium market?
4. What is the total value of the global Clavulanate Potassium market?
5. Who are the Major Players in the global Clavulanate Potassium market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Clavulanate Potassium Introduction
1.2 World Clavulanate Potassium Supply & Forecast
  1.2.1 World Clavulanate Potassium Production Value (2021 & 2025 & 2032)
  1.2.2 World Clavulanate Potassium Production (2021-2032)
  1.2.3 World Clavulanate Potassium Pricing Trends (2021-2032)
1.3 World Clavulanate Potassium Production by Region (Based on Production Site)
  1.3.1 World Clavulanate Potassium Production Value by Region (2021-2032)
  1.3.2 World Clavulanate Potassium Production by Region (2021-2032)
  1.3.3 World Clavulanate Potassium Average Price by Region (2021-2032)
  1.3.4 China Clavulanate Potassium Production (2021-2032)
  1.3.5 India Clavulanate Potassium Production (2021-2032)
  1.3.6 South Korea Clavulanate Potassium Production (2021-2032)
  1.3.7 Europe Clavulanate Potassium Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Clavulanate Potassium Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Clavulanate Potassium Major Market Trends

2 DEMAND SUMMARY

2.1 World Clavulanate Potassium Demand (2021-2032)
2.2 World Clavulanate Potassium Consumption by Region
  2.2.1 World Clavulanate Potassium Consumption by Region (2021-2026)
  2.2.2 World Clavulanate Potassium Consumption Forecast by Region (2027-2032)
2.3 United States Clavulanate Potassium Consumption (2021-2032)
2.4 China Clavulanate Potassium Consumption (2021-2032)
2.5 Europe Clavulanate Potassium Consumption (2021-2032)
2.6 Japan Clavulanate Potassium Consumption (2021-2032)
2.7 South Korea Clavulanate Potassium Consumption (2021-2032)
2.8 ASEAN Clavulanate Potassium Consumption (2021-2032)
2.9 India Clavulanate Potassium Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Clavulanate Potassium Production Value by Manufacturer (2021-2026)

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3.2 World Clavulanate Potassium Production by Manufacturer (2021-2026)
3.3 World Clavulanate Potassium Average Price by Manufacturer (2021-2026)
3.4 Clavulanate Potassium Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
3.5.1 Global Clavulanate Potassium Industry Rank of Major Manufacturers
3.5.2 Global Concentration Ratios (CR4) for Clavulanate Potassium in 2025
3.5.3 Global Concentration Ratios (CR8) for Clavulanate Potassium in 2025
3.6 Clavulanate Potassium Market: Overall Company Footprint Analysis
3.6.1 Clavulanate Potassium Market: Region Footprint
3.6.2 Clavulanate Potassium Market: Company Product Type Footprint
3.6.3 Clavulanate Potassium Market: Company Product Application Footprint
3.7 Competitive Environment
3.7.1 Historical Structure of the Industry
3.7.2 Barriers of Market Entry
3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Clavulanate Potassium Production Value Comparison
4.1.1 United States VS China: Clavulanate Potassium Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Clavulanate Potassium Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Clavulanate Potassium Production Comparison
4.2.1 United States VS China: Clavulanate Potassium Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Clavulanate Potassium Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Clavulanate Potassium Consumption Comparison
4.3.1 United States VS China: Clavulanate Potassium Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Clavulanate Potassium Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Clavulanate Potassium Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Clavulanate Potassium Manufacturers, Headquarters and Production Site (States, Country)

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4.4.2 United States Based Manufacturers Clavulanate Potassium Production Value (2021-2026)
4.4.3 United States Based Manufacturers Clavulanate Potassium Production (2021-2026)
4.5 China Based Clavulanate Potassium Manufacturers and Market Share
4.5.1 China Based Clavulanate Potassium Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Clavulanate Potassium Production Value (2021-2026)
4.5.3 China Based Manufacturers Clavulanate Potassium Production (2021-2026)
4.6 Rest of World Based Clavulanate Potassium Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Clavulanate Potassium Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Clavulanate Potassium Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Clavulanate Potassium Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Clavulanate Potassium Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Below 5 kg
5.2.2 5–20 kg
5.2.3 Above 20 kg
5.3 Market Segment by Type
5.3.1 World Clavulanate Potassium Production by Type (2021-2032)
5.3.2 World Clavulanate Potassium Production Value by Type (2021-2032)
5.3.3 World Clavulanate Potassium Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SOURCING STRATEGY

6.1 World Clavulanate Potassium Market Size Overview by Sourcing Strategy: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Sourcing Strategy
6.2.1 Single-source Procurement
6.2.2 Dual-source Procurement

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6.2.3 Multi-source Procurement
6.2.4 Captive Internal Supply
6.3 Market Segment by Sourcing Strategy
6.3.1 World Clavulanate Potassium Production by Sourcing Strategy (2021-2032)
6.3.2 World Clavulanate Potassium Production Value by Sourcing Strategy (2021-2032)
6.3.3 World Clavulanate Potassium Average Price by Sourcing Strategy (2021-2032)

7 MARKET ANALYSIS BY STERILITY

7.1 World Clavulanate Potassium Market Size Overview by Sterility: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Sterility
7.2.1 Non-sterile Grade
7.2.2 Sterile Grade
7.3 Market Segment by Sterility
7.3.1 World Clavulanate Potassium Production by Sterility (2021-2032)
7.3.2 World Clavulanate Potassium Production Value by Sterility (2021-2032)
7.3.3 World Clavulanate Potassium Average Price by Sterility (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Clavulanate Potassium Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Human Oral Anti-infectives
8.2.2 Human Injectable Anti-infectives
8.2.3 Veterinary Anti-infectives
8.2.4 Other Pharmaceutical Applications
8.3 Market Segment by Application
8.3.1 World Clavulanate Potassium Production by Application (2021-2032)
8.3.2 World Clavulanate Potassium Production Value by Application (2021-2032)
8.3.3 World Clavulanate Potassium Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Sinopharm Weiqida Pharmaceutical Co., Ltd.
9.1.1 Sinopharm Weiqida Pharmaceutical Co., Ltd. Details
9.1.2 Sinopharm Weiqida Pharmaceutical Co., Ltd. Major Business

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9.1.3 Sinopharm Weiqida Pharmaceutical Co., Ltd. Clavulanate Potassium Product and Services
9.1.4 Sinopharm Weiqida Pharmaceutical Co., Ltd. Clavulanate Potassium Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Sinopharm Weiqida Pharmaceutical Co., Ltd. Recent Developments/Updates
9.1.6 Sinopharm Weiqida Pharmaceutical Co., Ltd. Competitive Strengths & Weaknesses
9.2 Zhuhai United Laboratories Co., Ltd.
9.2.1 Zhuhai United Laboratories Co., Ltd. Details
9.2.2 Zhuhai United Laboratories Co., Ltd. Major Business
9.2.3 Zhuhai United Laboratories Co., Ltd. Clavulanate Potassium Product and Services
9.2.4 Zhuhai United Laboratories Co., Ltd. Clavulanate Potassium Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Zhuhai United Laboratories Co., Ltd. Recent Developments/Updates
9.2.6 Zhuhai United Laboratories Co., Ltd. Competitive Strengths & Weaknesses
9.3 Shandong New Time Pharmaceutical Co., Ltd.
9.3.1 Shandong New Time Pharmaceutical Co., Ltd. Details
9.3.2 Shandong New Time Pharmaceutical Co., Ltd. Major Business
9.3.3 Shandong New Time Pharmaceutical Co., Ltd. Clavulanate Potassium Product and Services
9.3.4 Shandong New Time Pharmaceutical Co., Ltd. Clavulanate Potassium Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Shandong New Time Pharmaceutical Co., Ltd. Recent Developments/Updates
9.3.6 Shandong New Time Pharmaceutical Co., Ltd. Competitive Strengths & Weaknesses
9.4 Shanxi Shuangyan Pharmaceutical Co., Ltd.
9.4.1 Shanxi Shuangyan Pharmaceutical Co., Ltd. Details
9.4.2 Shanxi Shuangyan Pharmaceutical Co., Ltd. Major Business
9.4.3 Shanxi Shuangyan Pharmaceutical Co., Ltd. Clavulanate Potassium Product and Services
9.4.4 Shanxi Shuangyan Pharmaceutical Co., Ltd. Clavulanate Potassium Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Shanxi Shuangyan Pharmaceutical Co., Ltd. Recent Developments/Updates
9.4.6 Shanxi Shuangyan Pharmaceutical Co., Ltd. Competitive Strengths & Weaknesses
9.5 CKD Bio Corporation
9.5.1 CKD Bio Corporation Details
9.5.2 CKD Bio Corporation Major Business

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info@marketpublishers.com

9.5.3 CKD Bio Corporation Clavulanate Potassium Product and Services
9.5.4 CKD Bio Corporation Clavulanate Potassium Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 CKD Bio Corporation Recent Developments/Updates
9.5.6 CKD Bio Corporation Competitive Strengths & Weaknesses
9.6 Lek Pharmaceuticals d.d.
9.6.1 Lek Pharmaceuticals d.d. Details
9.6.2 Lek Pharmaceuticals d.d. Major Business
9.6.3 Lek Pharmaceuticals d.d. Clavulanate Potassium Product and Services
9.6.4 Lek Pharmaceuticals d.d. Clavulanate Potassium Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Lek Pharmaceuticals d.d. Recent Developments/Updates
9.6.6 Lek Pharmaceuticals d.d. Competitive Strengths & Weaknesses
9.7 Fermic, S.A. de C.V.
9.7.1 Fermic, S.A. de C.V. Details
9.7.2 Fermic, S.A. de C.V. Major Business
9.7.3 Fermic, S.A. de C.V. Clavulanate Potassium Product and Services
9.7.4 Fermic, S.A. de C.V. Clavulanate Potassium Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Fermic, S.A. de C.V. Recent Developments/Updates
9.7.6 Fermic, S.A. de C.V. Competitive Strengths & Weaknesses
9.8 Kinvan Private Limited
9.8.1 Kinvan Private Limited Details
9.8.2 Kinvan Private Limited Major Business
9.8.3 Kinvan Private Limited Clavulanate Potassium Product and Services
9.8.4 Kinvan Private Limited Clavulanate Potassium Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Kinvan Private Limited Recent Developments/Updates
9.8.6 Kinvan Private Limited Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Clavulanate Potassium Industry Chain
10.2 Clavulanate Potassium Upstream Analysis
10.2.1 Clavulanate Potassium Core Raw Materials
10.2.2 Main Manufacturers of Clavulanate Potassium Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Clavulanate Potassium Production Mode

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10.6 Clavulanate Potassium Procurement Model
10.7 Clavulanate Potassium Industry Sales Model and Sales Channels
10.7.1 Clavulanate Potassium Sales Model
10.7.2 Clavulanate Potassium Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. World Clavulanate Potassium Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Clavulanate Potassium Production Value by Region (2021-2026) & (USD Million)
Table 3. World Clavulanate Potassium Production Value by Region (2027-2032) & (USD Million)
Table 4. World Clavulanate Potassium Production Value Market Share by Region (2021-2026)
Table 5. World Clavulanate Potassium Production Value Market Share by Region (2027-2032)
Table 6. World Clavulanate Potassium Production by Region (2021-2026) & (MT)
Table 7. World Clavulanate Potassium Production by Region (2027-2032) & (MT)
Table 8. World Clavulanate Potassium Production Market Share by Region (2021-2026)
Table 9. World Clavulanate Potassium Production Market Share by Region (2027-2032)
Table 10. World Clavulanate Potassium Average Price by Region (2021-2026) & (US$/kg)
Table 11. World Clavulanate Potassium Average Price by Region (2027-2032) & (US$/kg)
Table 12. Clavulanate Potassium Major Market Trends
Table 13. World Clavulanate Potassium Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)
Table 14. World Clavulanate Potassium Consumption by Region (2021-2026) & (MT)
Table 15. World Clavulanate Potassium Consumption Forecast by Region (2027-2032) & (MT)
Table 16. World Clavulanate Potassium Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Clavulanate Potassium Producers in 2025
Table 18. World Clavulanate Potassium Production by Manufacturer (2021-2026) & (MT)
Table 19. Production Market Share of Key Clavulanate Potassium Producers in 2025
Table 20. World Clavulanate Potassium Average Price by Manufacturer (2021-2026) & (US$/kg)
Table 21. Global Clavulanate Potassium Company Evaluation Quadrant
Table 22. World Clavulanate Potassium Industry Rank of Major Manufacturers, Based

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on Production Value in 2025
Table 23. Head Office and Clavulanate Potassium Production Site of Key Manufacturer
Table 24. Clavulanate Potassium Market: Company Product Type Footprint
Table 25. Clavulanate Potassium Market: Company Product Application Footprint
Table 26. Clavulanate Potassium Competitive Factors
Table 27. Clavulanate Potassium New Entrant and Capacity Expansion Plans
Table 28. Clavulanate Potassium Mergers & Acquisitions Activity
Table 29. United States VS China Clavulanate Potassium Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Clavulanate Potassium Production Comparison, (2021 & 2025 & 2032) & (MT)
Table 31. United States VS China Clavulanate Potassium Consumption Comparison, (2021 & 2025 & 2032) & (MT)
Table 32. United States Based Clavulanate Potassium Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Clavulanate Potassium Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Clavulanate Potassium Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Clavulanate Potassium Production (2021-2026) & (MT)
Table 36. United States Based Manufacturers Clavulanate Potassium Production Market Share (2021-2026)
Table 37. China Based Clavulanate Potassium Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Clavulanate Potassium Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Clavulanate Potassium Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Clavulanate Potassium Production, (2021-2026) & (MT)
Table 41. China Based Manufacturers Clavulanate Potassium Production Market Share (2021-2026)
Table 42. Rest of World Based Clavulanate Potassium Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Clavulanate Potassium Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Clavulanate Potassium Production Value Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 45. Rest of World Based Manufacturers Clavulanate Potassium Production, (2021-2026) & (MT)
Table 46. Rest of World Based Manufacturers Clavulanate Potassium Production Market Share (2021-2026)
Table 47. World Clavulanate Potassium Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Clavulanate Potassium Production by Type (2021-2026) & (MT)
Table 49. World Clavulanate Potassium Production by Type (2027-2032) & (MT)
Table 50. World Clavulanate Potassium Production Value by Type (2021-2026) & (USD Million)
Table 51. World Clavulanate Potassium Production Value by Type (2027-2032) & (USD Million)
Table 52. World Clavulanate Potassium Average Price by Type (2021-2026) & (US$/kg)
Table 53. World Clavulanate Potassium Average Price by Type (2027-2032) & (US$/kg)
Table 54. World Clavulanate Potassium Production Value by Sourcing Strategy, (USD Million), 2021 & 2025 & 2032
Table 55. World Clavulanate Potassium Production by Sourcing Strategy (2021-2026) & (MT)
Table 56. World Clavulanate Potassium Production by Sourcing Strategy (2027-2032) & (MT)
Table 57. World Clavulanate Potassium Production Value by Sourcing Strategy (2021-2026) & (USD Million)
Table 58. World Clavulanate Potassium Production Value by Sourcing Strategy (2027-2032) & (USD Million)
Table 59. World Clavulanate Potassium Average Price by Sourcing Strategy (2021-2026) & (US$/kg)
Table 60. World Clavulanate Potassium Average Price by Sourcing Strategy (2027-2032) & (US$/kg)
Table 61. World Clavulanate Potassium Production Value by Sterility, (USD Million), 2021 & 2025 & 2032
Table 62. World Clavulanate Potassium Production by Sterility (2021-2026) & (MT)
Table 63. World Clavulanate Potassium Production by Sterility (2027-2032) & (MT)
Table 64. World Clavulanate Potassium Production Value by Sterility (2021-2026) & (USD Million)
Table 65. World Clavulanate Potassium Production Value by Sterility (2027-2032) & (USD Million)
Table 66. World Clavulanate Potassium Average Price by Sterility (2021-2026) & (US$/kg)
Table 67. World Clavulanate Potassium Average Price by Sterility (2027-2032) &

+357 96 030922
info@marketpublishers.com

(US$/kg)
Table 68. World Clavulanate Potassium Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Clavulanate Potassium Production by Application (2021-2026) & (MT)
Table 70. World Clavulanate Potassium Production by Application (2027-2032) & (MT)
Table 71. World Clavulanate Potassium Production Value by Application (2021-2026) & (USD Million)
Table 72. World Clavulanate Potassium Production Value by Application (2027-2032) & (USD Million)
Table 73. World Clavulanate Potassium Average Price by Application (2021-2026) & (US$/kg)
Table 74. World Clavulanate Potassium Average Price by Application (2027-2032) & (US$/kg)
Table 75. Sinopharm Weiqida Pharmaceutical Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 76. Sinopharm Weiqida Pharmaceutical Co., Ltd. Major Business
Table 77. Sinopharm Weiqida Pharmaceutical Co., Ltd. Clavulanate Potassium Product and Services
Table 78. Sinopharm Weiqida Pharmaceutical Co., Ltd. Clavulanate Potassium Production (MT), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Sinopharm Weiqida Pharmaceutical Co., Ltd. Recent Developments/Updates
Table 80. Sinopharm Weiqida Pharmaceutical Co., Ltd. Competitive Strengths & Weaknesses
Table 81. Zhuhai United Laboratories Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 82. Zhuhai United Laboratories Co., Ltd. Major Business
Table 83. Zhuhai United Laboratories Co., Ltd. Clavulanate Potassium Product and Services
Table 84. Zhuhai United Laboratories Co., Ltd. Clavulanate Potassium Production (MT), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Zhuhai United Laboratories Co., Ltd. Recent Developments/Updates
Table 86. Zhuhai United Laboratories Co., Ltd. Competitive Strengths & Weaknesses
Table 87. Shandong New Time Pharmaceutical Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 88. Shandong New Time Pharmaceutical Co., Ltd. Major Business
Table 89. Shandong New Time Pharmaceutical Co., Ltd. Clavulanate Potassium Product and Services

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Table 90. Shandong New Time Pharmaceutical Co., Ltd. Clavulanate Potassium Production (MT), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Shandong New Time Pharmaceutical Co., Ltd. Recent Developments/Updates
Table 92. Shandong New Time Pharmaceutical Co., Ltd. Competitive Strengths & Weaknesses
Table 93. Shanxi Shuangyan Pharmaceutical Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 94. Shanxi Shuangyan Pharmaceutical Co., Ltd. Major Business
Table 95. Shanxi Shuangyan Pharmaceutical Co., Ltd. Clavulanate Potassium Product and Services
Table 96. Shanxi Shuangyan Pharmaceutical Co., Ltd. Clavulanate Potassium Production (MT), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Shanxi Shuangyan Pharmaceutical Co., Ltd. Recent Developments/Updates
Table 98. Shanxi Shuangyan Pharmaceutical Co., Ltd. Competitive Strengths & Weaknesses
Table 99. CKD Bio Corporation Basic Information, Manufacturing Base and Competitors
Table 100. CKD Bio Corporation Major Business
Table 101. CKD Bio Corporation Clavulanate Potassium Product and Services
Table 102. CKD Bio Corporation Clavulanate Potassium Production (MT), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. CKD Bio Corporation Recent Developments/Updates
Table 104. CKD Bio Corporation Competitive Strengths & Weaknesses
Table 105. Lek Pharmaceuticals d.d. Basic Information, Manufacturing Base and Competitors
Table 106. Lek Pharmaceuticals d.d. Major Business
Table 107. Lek Pharmaceuticals d.d. Clavulanate Potassium Product and Services
Table 108. Lek Pharmaceuticals d.d. Clavulanate Potassium Production (MT), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Lek Pharmaceuticals d.d. Recent Developments/Updates
Table 110. Lek Pharmaceuticals d.d. Competitive Strengths & Weaknesses
Table 111. Fermic, S.A. de C.V. Basic Information, Manufacturing Base and Competitors
Table 112. Fermic, S.A. de C.V. Major Business
Table 113. Fermic, S.A. de C.V. Clavulanate Potassium Product and Services
Table 114. Fermic, S.A. de C.V. Clavulanate Potassium Production (MT), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 115. Fermic, S.A. de C.V. Recent Developments/Updates
Table 116. Fermic, S.A. de C.V. Competitive Strengths & Weaknesses
Table 117. Kinvan Private Limited Basic Information, Manufacturing Base and Competitors
Table 118. Kinvan Private Limited Major Business
Table 119. Kinvan Private Limited Clavulanate Potassium Product and Services
Table 120. Kinvan Private Limited Clavulanate Potassium Production (MT), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Kinvan Private Limited Recent Developments/Updates
Table 122. Kinvan Private Limited Competitive Strengths & Weaknesses
Table 123. Global Key Players of Clavulanate Potassium Upstream (Raw Materials)
Table 124. Global Clavulanate Potassium Typical Customers
Table 125. Clavulanate Potassium Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Clavulanate Potassium Picture
Figure 2. World Clavulanate Potassium Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Clavulanate Potassium Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Clavulanate Potassium Production (2021-2032) & (MT)
Figure 5. World Clavulanate Potassium Average Price (2021-2032) & (US$/kg)
Figure 6. World Clavulanate Potassium Production Value Market Share by Region (2021-2032)
Figure 7. World Clavulanate Potassium Production Market Share by Region (2021-2032)
Figure 8. China Clavulanate Potassium Production (2021-2032) & (MT)
Figure 9. India Clavulanate Potassium Production (2021-2032) & (MT)
Figure 10. South Korea Clavulanate Potassium Production (2021-2032) & (MT)
Figure 11. Europe Clavulanate Potassium Production (2021-2032) & (MT)
Figure 12. Clavulanate Potassium Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Clavulanate Potassium Consumption (2021-2032) & (MT)
Figure 15. World Clavulanate Potassium Consumption Market Share by Region (2021-2032)
Figure 16. United States Clavulanate Potassium Consumption (2021-2032) & (MT)
Figure 17. China Clavulanate Potassium Consumption (2021-2032) & (MT)
Figure 18. Europe Clavulanate Potassium Consumption (2021-2032) & (MT)
Figure 19. Japan Clavulanate Potassium Consumption (2021-2032) & (MT)
Figure 20. South Korea Clavulanate Potassium Consumption (2021-2032) & (MT)
Figure 21. ASEAN Clavulanate Potassium Consumption (2021-2032) & (MT)
Figure 22. India Clavulanate Potassium Consumption (2021-2032) & (MT)
Figure 23. Producer Shipments of Clavulanate Potassium by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Clavulanate Potassium Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Clavulanate Potassium Markets in 2025
Figure 26. United States VS China: Clavulanate Potassium Production Value Market Share Comparison (2021 & 2025 & 2032)

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Figure 27. United States VS China: Clavulanate Potassium Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Clavulanate Potassium Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Clavulanate Potassium Production Market Share 2025
Figure 30. China Based Manufacturers Clavulanate Potassium Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Clavulanate Potassium Production Market Share 2025
Figure 32. World Clavulanate Potassium Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Clavulanate Potassium Production Value Market Share by Type in 2025
Figure 34. Below 5 kg
Figure 35. 5–20 kg
Figure 36. Above 20 kg
Figure 37. World Clavulanate Potassium Production Market Share by Type (2021-2032)
Figure 38. World Clavulanate Potassium Production Value Market Share by Type (2021-2032)
Figure 39. World Clavulanate Potassium Average Price by Type (2021-2032) & (US$/kg)
Figure 40. World Clavulanate Potassium Production Value by Sourcing Strategy, (USD Million), 2021 & 2025 & 2032
Figure 41. World Clavulanate Potassium Production Value Market Share by Sourcing Strategy in 2025
Figure 42. Single-source Procurement
Figure 43. Dual-source Procurement
Figure 44. Multi-source Procurement
Figure 45. Captive Internal Supply
Figure 46. World Clavulanate Potassium Production Market Share by Sourcing Strategy (2021-2032)
Figure 47. World Clavulanate Potassium Production Value Market Share by Sourcing Strategy (2021-2032)
Figure 48. World Clavulanate Potassium Average Price by Sourcing Strategy (2021-2032) & (US$/kg)
Figure 49. World Clavulanate Potassium Production Value by Sterility, (USD Million), 2021 & 2025 & 2032
Figure 50. World Clavulanate Potassium Production Value Market Share by Sterility in

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2025
Figure 51. Non-sterile Grade
Figure 52. Sterile Grade
Figure 53. World Clavulanate Potassium Production Market Share by Sterility (2021-2032)
Figure 54. World Clavulanate Potassium Production Value Market Share by Sterility (2021-2032)
Figure 55. World Clavulanate Potassium Average Price by Sterility (2021-2032) & (US$/kg)
Figure 56. World Clavulanate Potassium Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 57. World Clavulanate Potassium Production Value Market Share by Application in 2025
Figure 58. Human Oral Anti-infectives
Figure 59. Human Injectable Anti-infectives
Figure 60. Veterinary Anti-infectives
Figure 61. Other Pharmaceutical Applications
Figure 62. World Clavulanate Potassium Production Market Share by Application (2021-2032)
Figure 63. World Clavulanate Potassium Production Value Market Share by Application (2021-2032)
Figure 64. World Clavulanate Potassium Average Price by Application (2021-2032) & (US$/kg)
Figure 65. Clavulanate Potassium Industry Chain
Figure 66. Clavulanate Potassium Procurement Model
Figure 67. Clavulanate Potassium Sales Model
Figure 68. Clavulanate Potassium Sales Channels, Direct Sales, and Distribution
Figure 69. Methodology
Figure 70. Research Process and Data Source

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