

Global Class II and Class III Biosafety Cabinets Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/G7496D2E9D4CEN.html>

Date: October 2025

Pages: 124

Price: US\$ 3,132.00 (Single User License)

ID: G7496D2E9D4CEN

Abstracts

According to our (Global Info Research) latest study, the global Class II and Class III Biosafety Cabinets market size was valued at US\$ 235 million in 2024 and is forecast to a readjusted size of USD 385 million by 2031 with a CAGR of 7.4% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Biosafety Cabinets are designed to protect the operator, the laboratory environment and work materials from exposure to infectious aerosols and splashes that may be generated when manipulating materials containing infectious agents, such as primary cultures, stocks and diagnostic specimens BSCs, when properly used, have been shown to be highly effective in reducing laboratory acquired infections and cross-contaminations of cultures due to aerosol exposures. The Biological Cabinets divide to 3 classes: Class I, Class II and Class III biological safety cabinet. This report only focuses on Class II and Class III biological safety cabinet market.

The major players in global Biological Safety Cabinet market include ESCO, Thermo Fisher Scientific Inc, AIRTECH, etc. The top 3 players occupy about 40% shares of the global market. North America and China are main markets, they occupy over 55% of the global market. Class II Type A is the main type, with a share about 80%. Pharmaceutical Factory and Hospital are the main applications, which hold a share over 60%.

This report is a detailed and comprehensive analysis for global Class II and Class III Biosafety Cabinets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Class II and Class III Biosafety Cabinets market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Class II and Class III Biosafety Cabinets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Class II and Class III Biosafety Cabinets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Class II and Class III Biosafety Cabinets market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Class II and Class III Biosafety Cabinets
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Class II and Class III Biosafety Cabinets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ESCO, Thermo Fisher Scientific Inc, AIRTECH, Telstar Life-Sciences, NuAire (Polypipe), The Baker Company, Kewaunee Scientific, Heal Force Bio-Meditech, BIOBASE, Donglian Har Instrument,

etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Class II and Class III Biosafety Cabinets market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Class II Type

Class III Type

Market segment by Application

Pharmaceutical Factory

Hospital

Disease Prevention and Control

Academic Research

Others (Food Inspection Station, Chemical etc.)

Major players covered

ESCO

Thermo Fisher Scientific Inc

AIRTECH

Telstar Life-Sciences

NuAire (Polypipe)

The Baker Company

Kewaunee Scientific

Heal Force Bio-Meditech

BIOBASE

Donglian Har Instrument

Labconco

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Class II and Class III Biosafety Cabinets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Class II and Class III Biosafety Cabinets, with price, sales quantity, revenue, and global market share of Class II and Class III Biosafety Cabinets from 2020 to 2025.

Chapter 3, the Class II and Class III Biosafety Cabinets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Class II and Class III Biosafety Cabinets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Class II and Class III Biosafety Cabinets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Class II and Class III Biosafety Cabinets.

Chapter 14 and 15, to describe Class II and Class III Biosafety Cabinets sales channel, distributors, customers, research findings and conclusion.

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