

Global Clary Sage Oil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Clary Sage Oil market size is expected to reach \$ 1572 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032). Global sales of clary sage oil reached 31,078 tons in 2025, with an average price of US\$30,428 per ton.

Clary Sage Essential Oil is derived from the *Salvia sclarea* herb. Used in aromatherapy applications, Clary Sage Essential Oil has sedative abilities that induce feelings of relaxation, clarity, and calmness while alleviating dizziness, anxiety, and irritability. The raw materials for clary sage oil are the dried leaves or corollas of plants in the *Salvia* genus (*Salvia* spp.) of the Lamiaceae family, mainly 'clary sage (*S. sclarea*)' and 'Spanish sage (*S. lavandulifolia*)': the former has an oil yield of 0.05-0.1% from steam distillation of the corolla, rich in linalyl acetate (60-80%); the latter has a leaf oil yield of 1-2%, containing 1,8-cineole and camphor. The raw material purchase price fluctuates between 8,000 and 12,000 RMB/ton depending on the variety and origin (France, Spain, Xinjiang, China, etc.), accounting for 55-60% of the ex-factory cost; distillation energy consumption, labor, and testing account for 25-30%, so a 10% fluctuation in raw material price can directly translate to a 6-7% change in essential oil price.

This report studies the global Clary Sage Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Clary Sage Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Clary Sage Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Clary Sage Oil total production and demand, 2021-2032, (K MT)

Global Clary Sage Oil total production value, 2021-2032, (USD Million)

Global Clary Sage Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Clary Sage Oil consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Clary Sage Oil domestic production, consumption, key domestic manufacturers and share

Global Clary Sage Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Clary Sage Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Clary Sage Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Clary Sage Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bontoux SAS, Treatt, Mane Kancor, Berje, Ernesto Ventos, Robertet Group, Ultra International, Elixens, Ungerer and Company, Penta Manufacturing Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Clary Sage Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Clary Sage Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Clary Sage Oil Market, Segmentation by Type:

Camphor Type

Linalyl Acetate Type

Eucalyptol Type

Global Clary Sage Oil Market, Segmentation by Extraction Method:

Steam Distillation

Supercritical CO₂

Solvent Extraction

Global Clary Sage Oil Market, Segmentation by Grade:

Industrial Grade

Fragrance Grade

Food Grade

Global Clary Sage Oil Market, Segmentation by Application:

Comestics

Tobacco

Beverage

Others

Companies Profiled:

Bontoux SAS

Treatt

Mane Kancor

Berje

Ernesto Ventos

Robertet Group

Ultra International

Elixens

Ungerer and Company

Penta Manufacturing Company

IFF - LMR Naturals

Payan Bertrand

Augustus Oils

SanaBio GmbH

AG Organica

Biolandes

Jedwards International

Key Questions Answered:

1. How big is the global Clary Sage Oil market?
2. What is the demand of the global Clary Sage Oil market?
3. What is the year over year growth of the global Clary Sage Oil market?
4. What is the production and production value of the global Clary Sage Oil market?
5. Who are the key producers in the global Clary Sage Oil market?
6. What are the growth factors driving the market demand?

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