

Global Clamp-on Ultrasonic Heat Meter Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Clamp-on Ultrasonic Heat Meter market size was valued at US\$ 337 million in 2024 and is forecast to a readjusted size of USD 443 million by 2031 with a CAGR of 4.0% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

A Clamp-on Ultrasonic Heat Meter is a non-invasive type of heat meter that measures the flow and temperature of the heating medium by clamping onto the outside of the pipe. It utilizes ultrasonic technology to accurately measure the flow rate and temperature difference, calculating the heat energy consumed. This type of meter is ideal for retrofit applications, as it doesn't require cutting or welding of the pipe.

The industry trend for Clamp-on Ultrasonic Heat Meters is towards increased accuracy, efficiency, and ease of installation. Manufacturers are focusing on developing meters with advanced sensors and data processing capabilities to provide real-time monitoring and remote control. Additionally, there's a growing emphasis on energy efficiency and environmental sustainability, leading to the development of meters with lower power consumption and eco-friendly materials. As the demand for accurate heat energy measurement and management continues to rise, the market for Clamp-on Ultrasonic Heat Meters is expected to expand, driven by technological advancements and increasing energy efficiency regulations.

This report is a detailed and comprehensive analysis for global Clamp-on Ultrasonic

Heat Meter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Clamp-on Ultrasonic Heat Meter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Clamp-on Ultrasonic Heat Meter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Clamp-on Ultrasonic Heat Meter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Clamp-on Ultrasonic Heat Meter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Clamp-on Ultrasonic Heat Meter
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Clamp-on Ultrasonic Heat Meter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Badger Meter, Kamstrup, Dwyer Instruments, RS Hydro, MWA Technology, SenTec, Micronics, Jiangsu Zhongnan Instrument Technology, Dalian Haifeng Ultrasound Instrument, Ymsino, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Clamp-on Ultrasonic Heat Meter market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Permanent Heat Meters

Portable Heat Meters

Market segment by Application

Residential

Industrial

Commercial

Major players covered

Badger Meter

Kamstrup

Dwyer Instruments

RS Hydro

MWA Technology

SenTec

Micronics

Jiangsu Zhongnan Instrument Technology

Dalian Haifeng Ultrasound Instrument

Ymsino

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Clamp-on Ultrasonic Heat Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Clamp-on Ultrasonic Heat Meter, with price, sales quantity, revenue, and global market share of Clamp-on Ultrasonic Heat Meter from 2020 to 2025.

Chapter 3, the Clamp-on Ultrasonic Heat Meter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Clamp-on Ultrasonic Heat Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Clamp-on Ultrasonic Heat Meter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Clamp-on Ultrasonic Heat Meter.

Chapter 14 and 15, to describe Clamp-on Ultrasonic Heat Meter sales channel, distributors, customers, research findings and conclusion.

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