

Global Clamp-on Ultrasonic Flowmeter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Clamp-on Ultrasonic Flowmeter market size was valued at US\$ 301 million in 2025 and is forecast to a readjusted size of US\$ 440 million by 2032 with a CAGR of 5.6% during review period.

In 2025, global Clamp-on Ultrasonic Flowmeter production reached approximately 199 k units with an average global market price of around US\$1,700 per unit. Single-line annual production capacity averages 58 k units with a gross margin of approximately 20-25%. The upstream of the Non-intrusive Ultrasonic Flowmeter for Liquid Measuring industry is centered around ultrasonic sensors and electronic components, primarily focused on the microelectronics and automation sectors; the downstream applications encompass microelectronic wet processing and medical device manufacturing, with notable demand shares in oil and gas exploration and industrial fluid handling, each accounting for approximately 30%, and biopharmaceuticals and other fields collectively accounting for about 20%; the market demand for Non-intrusive Ultrasonic Flowmeter for Liquid Measuring is experiencing steady growth, with business opportunities concentrated in technological innovation and product performance optimization.

The Clamp-on Ultrasonic Flowmeter is a non-intrusive device designed to measure the flow rate of fluids without the need for installation within the pipeline. By clamping onto the exterior of the pipe, it eliminates the requirement for cutting or disrupting the flow path, thus preserving the integrity of the system. The meter operates by emitting ultrasonic signals that penetrate the pipe walls, reflect off the fluid, and are then detected and processed to calculate the flow rate. This design offers significant advantages in terms of ease of installation, minimal downtime, and the ability to measure flow in both closed and open channels without the need for pipeline

modification or shutdown.

The future trends for Clamp-on Ultrasonic Flowmeters will focus on technological innovation, encompassing higher measurement precision and multi-parameter integration capabilities. Simultaneously, the adoption of intelligent and digital solutions will enhance the adaptability of these devices in harsh environments and their integration with the Internet of Things. Additionally, the enhancement of cost-effectiveness and compliance with new regulatory standards will be crucial for industry development. Furthermore, the innovative design using corrosion-resistant materials and a wider temperature operating range will enable the flowmeters to find applications in more industries. The application of intelligent algorithms will improve the adaptability of the equipment, while an environmentally friendly and sustainable design philosophy will contribute to sustainable development. In summary, Clamp-on Ultrasonic Flowmeters of the future will evolve towards a direction of high precision, intelligence, low cost, and environmental sustainability, continuously expanding their application fields to meet both market and regulatory demands.

This report is a detailed and comprehensive analysis for global Clamp-on Ultrasonic Flowmeter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Clamp-on Ultrasonic Flowmeter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Clamp-on Ultrasonic Flowmeter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Clamp-on Ultrasonic Flowmeter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Clamp-on Ultrasonic Flowmeter market shares of main players, shipments in

revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Clamp-on Ultrasonic Flowmeter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Clamp-on Ultrasonic Flowmeter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity (TE), Dwyer Instruments, SONOTEC GmbH, Siemens, YOKOGAWA, Fuji Electric, Pulsar Measurement, Baker Hughes, Emerson, Endress+Hauser Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Clamp-on Ultrasonic Flowmeter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Doppler Flow Meters

Transit Time Flow Meters

Others

Market segment by Flow Meter Applicable Pipe Diameter

Small Diameter

Large Diameter

Market segment by Path Number

Single Path

Multi Path

Market segment by Application

Microelectronics Wet Processes

Medical Device Manufacturing

Oil & Gas Exploration

Industrial Fluid Handling

Biopharmaceuticals

Others

Major players covered

TE Connectivity (TE)

Dwyer Instruments

SONOTEC GmbH

Siemens

YOKOGAWA

Fuji Electric

Pulsar Measurement

Baker Hughes

Emerson

Endress+Hauser Group

Cross Company

Badger Meter

WIKA

KROHNE Group

Coltraco Ultrasonics

JWF Group

LORRIC

Physik Instrumente

Shenzhen Lonnmeter Group

Jiangsu Zhiruik

Shanghai Xunyin Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Clamp-on Ultrasonic Flowmeter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Clamp-on Ultrasonic Flowmeter, with price, sales quantity, revenue, and global market share of Clamp-on Ultrasonic Flowmeter from 2021 to 2026.

Chapter 3, the Clamp-on Ultrasonic Flowmeter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Clamp-on Ultrasonic Flowmeter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Clamp-on Ultrasonic Flowmeter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Clamp-on Ultrasonic Flowmeter.

Chapter 14 and 15, to describe Clamp-on Ultrasonic Flowmeter sales channel, distributors, customers, research findings and conclusion.

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