

# Global Clamp-on Ultrasonic Flowmeter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Clamp-on Ultrasonic Flowmeter market size is expected to reach \$ 440 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global Clamp-on Ultrasonic Flowmeter production reached approximately 199 k units with an average global market price of around US\$1,700 per unit. Single-line annual production capacity averages 58 k units with a gross margin of approximately 20-25%. The upstream of the Non-intrusive Ultrasonic Flowmeter for Liquid Measuring industry is centered around ultrasonic sensors and electronic components, primarily focused on the microelectronics and automation sectors; the downstream applications encompass microelectronic wet processing and medical device manufacturing, with notable demand shares in oil and gas exploration and industrial fluid handling, each accounting for approximately 30%, and biopharmaceuticals and other fields collectively accounting for about 20%; the market demand for Non-intrusive Ultrasonic Flowmeter for Liquid Measuring is experiencing steady growth, with business opportunities concentrated in technological innovation and product performance optimization.

The Clamp-on Ultrasonic Flowmeter is a non-intrusive device designed to measure the flow rate of fluids without the need for installation within the pipeline. By clamping onto the exterior of the pipe, it eliminates the requirement for cutting or disrupting the flow path, thus preserving the integrity of the system. The meter operates by emitting ultrasonic signals that penetrate the pipe walls, reflect off the fluid, and are then detected and processed to calculate the flow rate. This design offers significant advantages in terms of ease of installation, minimal downtime, and the ability to measure flow in both closed and open channels without the need for pipeline modification or shutdown.

The future trends for Clamp-on Ultrasonic Flowmeters will focus on technological innovation, encompassing higher measurement precision and multi-parameter

integration capabilities. Simultaneously, the adoption of intelligent and digital solutions will enhance the adaptability of these devices in harsh environments and their integration with the Internet of Things. Additionally, the enhancement of cost-effectiveness and compliance with new regulatory standards will be crucial for industry development. Furthermore, the innovative design using corrosion-resistant materials and a wider temperature operating range will enable the flowmeters to find applications in more industries. The application of intelligent algorithms will improve the adaptability of the equipment, while an environmentally friendly and sustainable design philosophy will contribute to sustainable development. In summary, Clamp-on Ultrasonic Flowmeters of the future will evolve towards a direction of high precision, intelligence, low cost, and environmental sustainability, continuously expanding their application fields to meet both market and regulatory demands.

This report studies the global Clamp-on Ultrasonic Flowmeter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Clamp-on Ultrasonic Flowmeter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Clamp-on Ultrasonic Flowmeter that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Clamp-on Ultrasonic Flowmeter total production and demand, 2021-2032, (K Units)

Global Clamp-on Ultrasonic Flowmeter total production value, 2021-2032, (USD Million)

Global Clamp-on Ultrasonic Flowmeter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Clamp-on Ultrasonic Flowmeter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Clamp-on Ultrasonic Flowmeter domestic production, consumption, key domestic manufacturers and share

Global Clamp-on Ultrasonic Flowmeter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Clamp-on Ultrasonic Flowmeter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Clamp-on Ultrasonic Flowmeter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Clamp-on Ultrasonic Flowmeter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity (TE), Dwyer

Instruments, SONOTEC GmbH, Siemens, YOKOGAWA, Fuji Electric, Pulsar Measurement, Baker Hughes, Emerson, Endress+Hauser Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Clamp-on Ultrasonic Flowmeter market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Clamp-on Ultrasonic Flowmeter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Clamp-on Ultrasonic Flowmeter Market, Segmentation by Type:

Doppler Flow Meters

Transit Time Flow Meters

Others

Global Clamp-on Ultrasonic Flowmeter Market, Segmentation by Flow Meter Applicable Pipe Diameter:

Small Diameter

Large Diameter

Global Clamp-on Ultrasonic Flowmeter Market, Segmentation by Path Number:

Single Path

Multi Path

Global Clamp-on Ultrasonic Flowmeter Market, Segmentation by Application:

Microelectronics Wet Processes

Medical Device Manufacturing

Oil & Gas Exploration

Industrial Fluid Handling

Biopharmaceuticals

Others

**Companies Profiled:**

TE Connectivity (TE)

Dwyer Instruments

SONOTEC GmbH

Siemens

YOKOGAWA

Fuji Electric

Pulsar Measurement

Baker Hughes

Emerson

Endress+Hauser Group

Cross Company

Badger Meter

WIKA

KROHNE Group

Coltraco Ultrasonics

JWF Group

LORRIC

Physik Instrumente

Shenzhen Lonnmeter Group

Jiangsu Zhiruik

Shanghai Xunyun Technology

**Key Questions Answered:**

1. How big is the global Clamp-on Ultrasonic Flowmeter market?
2. What is the demand of the global Clamp-on Ultrasonic Flowmeter market?

3. What is the year over year growth of the global Clamp-on Ultrasonic Flowmeter market?
4. What is the production and production value of the global Clamp-on Ultrasonic Flowmeter market?
5. Who are the key producers in the global Clamp-on Ultrasonic Flowmeter market?
6. What are the growth factors driving the market demand?

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