

# Global Civilian Tandem Unmanned Helicopter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Civilian Tandem Unmanned Helicopter market size is expected to reach \$ 1853 million by 2032, rising at a market growth of 27.4% CAGR during the forecast period (2026-2032).

In 2025, global Civilian Tandem Unmanned Helicopter production reached approximately 820 units , with an average global market price of around US\$400k per unit.

A Civilian Tandem Unmanned Helicopter is an unmanned aerial platform featuring a tandem rotor configuration with dual main rotors arranged longitudinally at the front and rear. It is primarily designed for civilian applications such as cargo logistics, emergency rescue, agricultural operations, power line inspection, maritime surveillance, firefighting, and special industrial transportation. Compared with conventional single-rotor unmanned helicopters, tandem rotor systems eliminate the need for a tail rotor and use counteracting rotor torque for stabilization, significantly improving payload capacity, flight stability, and high-altitude operational capability. These aircraft are particularly suitable for heavy-lift transport and complex terrain missions. Modern tandem unmanned helicopters typically integrate advanced flight control systems, satellite navigation, LiDAR, AI vision recognition, autonomous route planning, and remote communication technologies, enabling autonomous takeoff and landing, hovering, path tracking, and all-weather operations. The industry is continuously evolving toward larger payloads, extended endurance, intelligent autonomy, and hybrid-electric propulsion systems, making it strategically important in the emerging low-altitude economy and smart aviation ecosystem.

The upstream segment of the Civilian Tandem Unmanned Helicopter industry mainly

includes suppliers of aerospace composite materials, aviation engines, electric motors, battery systems, flight control systems, satellite navigation modules, inertial navigation systems, radar sensors, LiDAR, AI chips, communication modules, and avionics equipment. Representative companies include Honeywell, RTX, Garmin, NVIDIA, DJI, Hexagon, Bosch, and CATL. The midstream sector mainly consists of unmanned helicopter manufacturers, low-altitude aviation platform developers, and unmanned aerial system integrators, with representative companies including Flightwin, United Aircraft, and ZC AVIATION. These companies are primarily responsible for tandem UAV airframe development, dual-rotor propulsion integration, autonomous flight-control systems, intelligent avionics platforms, and low-altitude operational solution deployment. Downstream applications are widely distributed across emergency rescue, cargo logistics, power inspection, wildfire firefighting, maritime surveillance, agricultural protection, border patrol, and smart-city low-altitude operations. Typical end users include national power grid operators, maritime authorities, firefighting agencies, logistics companies, energy enterprises, and government emergency management organizations. The industry is continuously evolving toward heavy-lift capability, intelligent swarm operations, extended endurance, autonomous flight technologies, and digitalized low-altitude aviation ecosystems.

The Civilian Tandem Unmanned Helicopter industry is currently entering a critical stage of rapid growth driven by the low-altitude economy and intelligent aviation development. Increasing demand for heavy cargo logistics, emergency rescue, smart energy inspection, and transportation in complex terrains is continuously accelerating technological upgrades across the industry. Compared with conventional multicopter drones, tandem rotor configurations offer significant advantages in heavy-lift capability, extended endurance, and harsh-environment adaptability, making them increasingly valuable in mountainous transport, island resupply, wildfire firefighting, and industrial lifting operations. Meanwhile, the integration of AI autonomous flight, digital low-altitude traffic management, satellite communication, and new-energy propulsion systems is driving the industry toward intelligent, networked, and fully autonomous operations. However, the sector still faces challenges including strict aviation regulations, lengthy airworthiness certification processes, high system costs, and demanding weather adaptability requirements. Future competition will increasingly focus on autonomous flight-control capabilities, heavy-lift transport efficiency, low-altitude operational ecosystems, and intelligent collaborative flight networks.

This report studies the global Civilian Tandem Unmanned Helicopter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Civilian Tandem Unmanned Helicopter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Civilian Tandem Unmanned Helicopter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Civilian Tandem Unmanned Helicopter total production and demand, 2021-2032, (Units)

Global Civilian Tandem Unmanned Helicopter total production value, 2021-2032, (USD Million)

Global Civilian Tandem Unmanned Helicopter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Civilian Tandem Unmanned Helicopter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Civilian Tandem Unmanned Helicopter domestic production, consumption, key domestic manufacturers and share

Global Civilian Tandem Unmanned Helicopter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Civilian Tandem Unmanned Helicopter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Civilian Tandem Unmanned Helicopter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Civilian Tandem Unmanned Helicopter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Avidrone Aerospace, General Dynamics Mission Systems, Velos Rotors, UAVOS, Flightwin, United Aircraft, ZC AVIATION, Tuohang Technology, Sanhe Aviation, Hoverwing Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Civilian Tandem Unmanned Helicopter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Civilian Tandem Unmanned Helicopter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Civilian Tandem Unmanned Helicopter Market, Segmentation by Type:

Gasoline

Hybrid

Pure Electric

#### Global Civilian Tandem Unmanned Helicopter Market, Segmentation by Maximum Takeoff Weight:

20–80 kg

80–300 kg

300–1000 kg

?1000 kg

### Global Civilian Tandem Unmanned Helicopter Market, Segmentation by Application:

Emergency Rescue

Logistics and Transportation

Agricultural and Forestry Operations

Power Line Inspection

Others

### Companies Profiled:

Avidrone Aerospace

General Dynamics Mission Systems

Velos Rotors

UAVOS

Flightwin

United Aircraft

ZC AVIATION

Tuohang Technology

Sanhe Aviation

Hoverwing Technology

Aerospace Guoqi Intelligent Equipment

Magic Aviation

Key Questions Answered:

1. How big is the global Civilian Tandem Unmanned Helicopter market?
2. What is the demand of the global Civilian Tandem Unmanned Helicopter market?
3. What is the year over year growth of the global Civilian Tandem Unmanned Helicopter market?
4. What is the production and production value of the global Civilian Tandem Unmanned Helicopter market?
5. Who are the key producers in the global Civilian Tandem Unmanned Helicopter market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Civilian Tandem Unmanned Helicopter Introduction
- 1.2 World Civilian Tandem Unmanned Helicopter Supply & Forecast
  - 1.2.1 World Civilian Tandem Unmanned Helicopter Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Civilian Tandem Unmanned Helicopter Production (2021-2032)
  - 1.2.3 World Civilian Tandem Unmanned Helicopter Pricing Trends (2021-2032)
- 1.3 World Civilian Tandem Unmanned Helicopter Production by Region (Based on Production Site)
  - 1.3.1 World Civilian Tandem Unmanned Helicopter Production Value by Region (2021-2032)
  - 1.3.2 World Civilian Tandem Unmanned Helicopter Production by Region (2021-2032)
  - 1.3.3 World Civilian Tandem Unmanned Helicopter Average Price by Region (2021-2032)
  - 1.3.4 North America Civilian Tandem Unmanned Helicopter Production (2021-2032)
  - 1.3.5 Europe Civilian Tandem Unmanned Helicopter Production (2021-2032)
  - 1.3.6 China Civilian Tandem Unmanned Helicopter Production (2021-2032)
  - 1.3.7 Japan Civilian Tandem Unmanned Helicopter Production (2021-2032)
  - 1.3.8 South Korea Civilian Tandem Unmanned Helicopter Production (2021-2032)
  - 1.3.9 India Civilian Tandem Unmanned Helicopter Production (2021-2032)
  - 1.3.10 Mexico Civilian Tandem Unmanned Helicopter Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Civilian Tandem Unmanned Helicopter Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Civilian Tandem Unmanned Helicopter Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Civilian Tandem Unmanned Helicopter Demand (2021-2032)
- 2.2 World Civilian Tandem Unmanned Helicopter Consumption by Region
  - 2.2.1 World Civilian Tandem Unmanned Helicopter Consumption by Region (2021-2026)
  - 2.2.2 World Civilian Tandem Unmanned Helicopter Consumption Forecast by Region (2027-2032)
- 2.3 United States Civilian Tandem Unmanned Helicopter Consumption (2021-2032)
- 2.4 China Civilian Tandem Unmanned Helicopter Consumption (2021-2032)

- 2.5 Europe Civilian Tandem Unmanned Helicopter Consumption (2021-2032)
- 2.6 Japan Civilian Tandem Unmanned Helicopter Consumption (2021-2032)
- 2.7 South Korea Civilian Tandem Unmanned Helicopter Consumption (2021-2032)
- 2.8 ASEAN Civilian Tandem Unmanned Helicopter Consumption (2021-2032)
- 2.9 India Civilian Tandem Unmanned Helicopter Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Civilian Tandem Unmanned Helicopter Production Value by Manufacturer (2021-2026)
- 3.2 World Civilian Tandem Unmanned Helicopter Production by Manufacturer (2021-2026)
- 3.3 World Civilian Tandem Unmanned Helicopter Average Price by Manufacturer (2021-2026)
- 3.4 Civilian Tandem Unmanned Helicopter Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Civilian Tandem Unmanned Helicopter Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Civilian Tandem Unmanned Helicopter in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Civilian Tandem Unmanned Helicopter in 2025
- 3.6 Civilian Tandem Unmanned Helicopter Market: Overall Company Footprint Analysis
  - 3.6.1 Civilian Tandem Unmanned Helicopter Market: Region Footprint
  - 3.6.2 Civilian Tandem Unmanned Helicopter Market: Company Product Type Footprint
  - 3.6.3 Civilian Tandem Unmanned Helicopter Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Civilian Tandem Unmanned Helicopter Production Value Comparison
  - 4.1.1 United States VS China: Civilian Tandem Unmanned Helicopter Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Civilian Tandem Unmanned Helicopter Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Civilian Tandem Unmanned Helicopter Production Comparison

4.2.1 United States VS China: Civilian Tandem Unmanned Helicopter Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Civilian Tandem Unmanned Helicopter Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Civilian Tandem Unmanned Helicopter Consumption Comparison

4.3.1 United States VS China: Civilian Tandem Unmanned Helicopter Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Civilian Tandem Unmanned Helicopter Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Civilian Tandem Unmanned Helicopter Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Civilian Tandem Unmanned Helicopter Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Civilian Tandem Unmanned Helicopter Production Value (2021-2026)

4.4.3 United States Based Manufacturers Civilian Tandem Unmanned Helicopter Production (2021-2026)

4.5 China Based Civilian Tandem Unmanned Helicopter Manufacturers and Market Share

4.5.1 China Based Civilian Tandem Unmanned Helicopter Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Civilian Tandem Unmanned Helicopter Production Value (2021-2026)

4.5.3 China Based Manufacturers Civilian Tandem Unmanned Helicopter Production (2021-2026)

4.6 Rest of World Based Civilian Tandem Unmanned Helicopter Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Civilian Tandem Unmanned Helicopter Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Civilian Tandem Unmanned Helicopter Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Civilian Tandem Unmanned Helicopter Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Civilian Tandem Unmanned Helicopter Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Gasoline

5.2.2 Hybrid

5.2.3 Pure Electric

5.3 Market Segment by Type

5.3.1 World Civilian Tandem Unmanned Helicopter Production by Type (2021-2032)

5.3.2 World Civilian Tandem Unmanned Helicopter Production Value by Type (2021-2032)

5.3.3 World Civilian Tandem Unmanned Helicopter Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY MAXIMUM TAKEOFF WEIGHT**

6.1 World Civilian Tandem Unmanned Helicopter Market Size Overview by Maximum Takeoff Weight: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Maximum Takeoff Weight

6.2.1 20–80 kg

6.2.2 80–300 kg

6.2.3 300–1000 kg

6.2.4 ?1000 kg

6.3 Market Segment by Maximum Takeoff Weight

6.3.1 World Civilian Tandem Unmanned Helicopter Production by Maximum Takeoff Weight (2021-2032)

6.3.2 World Civilian Tandem Unmanned Helicopter Production Value by Maximum Takeoff Weight (2021-2032)

6.3.3 World Civilian Tandem Unmanned Helicopter Average Price by Maximum Takeoff Weight (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World Civilian Tandem Unmanned Helicopter Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Emergency Rescue

- 7.2.2 Logistics and Transportation
- 7.2.3 Agricultural and Forestry Operations
- 7.2.4 Power Line Inspection
- 7.2.5 Others

### 7.3 Market Segment by Application

- 7.3.1 World Civilian Tandem Unmanned Helicopter Production by Application (2021-2032)
- 7.3.2 World Civilian Tandem Unmanned Helicopter Production Value by Application (2021-2032)
- 7.3.3 World Civilian Tandem Unmanned Helicopter Average Price by Application (2021-2032)

## 8 COMPANY PROFILES

### 8.1 Avidrone Aerospace

- 8.1.1 Avidrone Aerospace Details
- 8.1.2 Avidrone Aerospace Major Business
- 8.1.3 Avidrone Aerospace Civilian Tandem Unmanned Helicopter Product and Services
- 8.1.4 Avidrone Aerospace Civilian Tandem Unmanned Helicopter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.1.5 Avidrone Aerospace Recent Developments/Updates
- 8.1.6 Avidrone Aerospace Competitive Strengths & Weaknesses

### 8.2 General Dynamics Mission Systems

- 8.2.1 General Dynamics Mission Systems Details
- 8.2.2 General Dynamics Mission Systems Major Business
- 8.2.3 General Dynamics Mission Systems Civilian Tandem Unmanned Helicopter Product and Services
- 8.2.4 General Dynamics Mission Systems Civilian Tandem Unmanned Helicopter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.2.5 General Dynamics Mission Systems Recent Developments/Updates
- 8.2.6 General Dynamics Mission Systems Competitive Strengths & Weaknesses

### 8.3 Velos Rotors

- 8.3.1 Velos Rotors Details
- 8.3.2 Velos Rotors Major Business
- 8.3.3 Velos Rotors Civilian Tandem Unmanned Helicopter Product and Services
- 8.3.4 Velos Rotors Civilian Tandem Unmanned Helicopter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Velos Rotors Recent Developments/Updates

### 8.3.6 Velos Rotors Competitive Strengths & Weaknesses

## 8.4 UAVOS

### 8.4.1 UAVOS Details

### 8.4.2 UAVOS Major Business

### 8.4.3 UAVOS Civilian Tandem Unmanned Helicopter Product and Services

### 8.4.4 UAVOS Civilian Tandem Unmanned Helicopter Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.4.5 UAVOS Recent Developments/Updates

### 8.4.6 UAVOS Competitive Strengths & Weaknesses

## 8.5 Flightwin

### 8.5.1 Flightwin Details

### 8.5.2 Flightwin Major Business

### 8.5.3 Flightwin Civilian Tandem Unmanned Helicopter Product and Services

### 8.5.4 Flightwin Civilian Tandem Unmanned Helicopter Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.5.5 Flightwin Recent Developments/Updates

### 8.5.6 Flightwin Competitive Strengths & Weaknesses

## 8.6 United Aircraft

### 8.6.1 United Aircraft Details

### 8.6.2 United Aircraft Major Business

### 8.6.3 United Aircraft Civilian Tandem Unmanned Helicopter Product and Services

### 8.6.4 United Aircraft Civilian Tandem Unmanned Helicopter Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.6.5 United Aircraft Recent Developments/Updates

### 8.6.6 United Aircraft Competitive Strengths & Weaknesses

## 8.7 ZC AVIATION

### 8.7.1 ZC AVIATION Details

### 8.7.2 ZC AVIATION Major Business

### 8.7.3 ZC AVIATION Civilian Tandem Unmanned Helicopter Product and Services

### 8.7.4 ZC AVIATION Civilian Tandem Unmanned Helicopter Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.7.5 ZC AVIATION Recent Developments/Updates

### 8.7.6 ZC AVIATION Competitive Strengths & Weaknesses

## 8.8 Tuohang Technology

### 8.8.1 Tuohang Technology Details

### 8.8.2 Tuohang Technology Major Business

### 8.8.3 Tuohang Technology Civilian Tandem Unmanned Helicopter Product and Services

### 8.8.4 Tuohang Technology Civilian Tandem Unmanned Helicopter Production, Price,

Value, Gross Margin and Market Share (2021-2026)

8.8.5 Tuohang Technology Recent Developments/Updates

8.8.6 Tuohang Technology Competitive Strengths & Weaknesses

8.9 Sanhe Aviation

8.9.1 Sanhe Aviation Details

8.9.2 Sanhe Aviation Major Business

8.9.3 Sanhe Aviation Civilian Tandem Unmanned Helicopter Product and Services

8.9.4 Sanhe Aviation Civilian Tandem Unmanned Helicopter Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Sanhe Aviation Recent Developments/Updates

8.9.6 Sanhe Aviation Competitive Strengths & Weaknesses

8.10 Hoverwing Technology

8.10.1 Hoverwing Technology Details

8.10.2 Hoverwing Technology Major Business

8.10.3 Hoverwing Technology Civilian Tandem Unmanned Helicopter Product and Services

8.10.4 Hoverwing Technology Civilian Tandem Unmanned Helicopter Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Hoverwing Technology Recent Developments/Updates

8.10.6 Hoverwing Technology Competitive Strengths & Weaknesses

8.11 Aerospace Guoqi Intelligent Equipment

8.11.1 Aerospace Guoqi Intelligent Equipment Details

8.11.2 Aerospace Guoqi Intelligent Equipment Major Business

8.11.3 Aerospace Guoqi Intelligent Equipment Civilian Tandem Unmanned Helicopter Product and Services

8.11.4 Aerospace Guoqi Intelligent Equipment Civilian Tandem Unmanned Helicopter Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Aerospace Guoqi Intelligent Equipment Recent Developments/Updates

8.11.6 Aerospace Guoqi Intelligent Equipment Competitive Strengths & Weaknesses

8.12 Magic Aviation

8.12.1 Magic Aviation Details

8.12.2 Magic Aviation Major Business

8.12.3 Magic Aviation Civilian Tandem Unmanned Helicopter Product and Services

8.12.4 Magic Aviation Civilian Tandem Unmanned Helicopter Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Magic Aviation Recent Developments/Updates

8.12.6 Magic Aviation Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

- 9.1 Civilian Tandem Unmanned Helicopter Industry Chain
- 9.2 Civilian Tandem Unmanned Helicopter Upstream Analysis
  - 9.2.1 Civilian Tandem Unmanned Helicopter Core Raw Materials
  - 9.2.2 Main Manufacturers of Civilian Tandem Unmanned Helicopter Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Civilian Tandem Unmanned Helicopter Production Mode
- 9.6 Civilian Tandem Unmanned Helicopter Procurement Model
- 9.7 Civilian Tandem Unmanned Helicopter Industry Sales Model and Sales Channels
  - 9.7.1 Civilian Tandem Unmanned Helicopter Sales Model
  - 9.7.2 Civilian Tandem Unmanned Helicopter Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Civilian Tandem Unmanned Helicopter Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Civilian Tandem Unmanned Helicopter Production Value by Region (2021-2026) & (USD Million)

Table 3. World Civilian Tandem Unmanned Helicopter Production Value by Region (2027-2032) & (USD Million)

Table 4. World Civilian Tandem Unmanned Helicopter Production Value Market Share by Region (2021-2026)

Table 5. World Civilian Tandem Unmanned Helicopter Production Value Market Share by Region (2027-2032)

Table 6. World Civilian Tandem Unmanned Helicopter Production by Region (2021-2026) & (Units)

Table 7. World Civilian Tandem Unmanned Helicopter Production by Region (2027-2032) & (Units)

Table 8. World Civilian Tandem Unmanned Helicopter Production Market Share by Region (2021-2026)

Table 9. World Civilian Tandem Unmanned Helicopter Production Market Share by Region (2027-2032)

Table 10. World Civilian Tandem Unmanned Helicopter Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Civilian Tandem Unmanned Helicopter Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Civilian Tandem Unmanned Helicopter Major Market Trends

Table 13. World Civilian Tandem Unmanned Helicopter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Civilian Tandem Unmanned Helicopter Consumption by Region (2021-2026) & (Units)

Table 15. World Civilian Tandem Unmanned Helicopter Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Civilian Tandem Unmanned Helicopter Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Civilian Tandem Unmanned Helicopter Producers in 2025

Table 18. World Civilian Tandem Unmanned Helicopter Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Civilian Tandem Unmanned Helicopter Producers in 2025

Table 20. World Civilian Tandem Unmanned Helicopter Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Civilian Tandem Unmanned Helicopter Company Evaluation Quadrant

Table 22. World Civilian Tandem Unmanned Helicopter Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Civilian Tandem Unmanned Helicopter Production Site of Key Manufacturer

Table 24. Civilian Tandem Unmanned Helicopter Market: Company Product Type Footprint

Table 25. Civilian Tandem Unmanned Helicopter Market: Company Product Application Footprint

Table 26. Civilian Tandem Unmanned Helicopter Competitive Factors

Table 27. Civilian Tandem Unmanned Helicopter New Entrant and Capacity Expansion Plans

Table 28. Civilian Tandem Unmanned Helicopter Mergers & Acquisitions Activity

Table 29. United States VS China Civilian Tandem Unmanned Helicopter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Civilian Tandem Unmanned Helicopter Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Civilian Tandem Unmanned Helicopter Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Civilian Tandem Unmanned Helicopter Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Civilian Tandem Unmanned Helicopter Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Civilian Tandem Unmanned Helicopter Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Civilian Tandem Unmanned Helicopter Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Civilian Tandem Unmanned Helicopter Production Market Share (2021-2026)

Table 37. China Based Civilian Tandem Unmanned Helicopter Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Civilian Tandem Unmanned Helicopter Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Civilian Tandem Unmanned Helicopter Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Civilian Tandem Unmanned Helicopter Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Civilian Tandem Unmanned Helicopter Production Market Share (2021-2026)

Table 42. Rest of World Based Civilian Tandem Unmanned Helicopter Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Civilian Tandem Unmanned Helicopter Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Civilian Tandem Unmanned Helicopter Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Civilian Tandem Unmanned Helicopter Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Civilian Tandem Unmanned Helicopter Production Market Share (2021-2026)

Table 47. World Civilian Tandem Unmanned Helicopter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Civilian Tandem Unmanned Helicopter Production by Type (2021-2026) & (Units)

Table 49. World Civilian Tandem Unmanned Helicopter Production by Type (2027-2032) & (Units)

Table 50. World Civilian Tandem Unmanned Helicopter Production Value by Type (2021-2026) & (USD Million)

Table 51. World Civilian Tandem Unmanned Helicopter Production Value by Type (2027-2032) & (USD Million)

Table 52. World Civilian Tandem Unmanned Helicopter Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Civilian Tandem Unmanned Helicopter Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Civilian Tandem Unmanned Helicopter Production Value by Maximum Takeoff Weight, (USD Million), 2021 & 2025 & 2032

Table 55. World Civilian Tandem Unmanned Helicopter Production by Maximum Takeoff Weight (2021-2026) & (Units)

Table 56. World Civilian Tandem Unmanned Helicopter Production by Maximum Takeoff Weight (2027-2032) & (Units)

Table 57. World Civilian Tandem Unmanned Helicopter Production Value by Maximum Takeoff Weight (2021-2026) & (USD Million)

Table 58. World Civilian Tandem Unmanned Helicopter Production Value by Maximum Takeoff Weight (2027-2032) & (USD Million)

Table 59. World Civilian Tandem Unmanned Helicopter Average Price by Maximum

Takeoff Weight (2021-2026) & (US\$/Unit)

Table 60. World Civilian Tandem Unmanned Helicopter Average Price by Maximum Takeoff Weight (2027-2032) & (US\$/Unit)

Table 61. World Civilian Tandem Unmanned Helicopter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Civilian Tandem Unmanned Helicopter Production by Application (2021-2026) & (Units)

Table 63. World Civilian Tandem Unmanned Helicopter Production by Application (2027-2032) & (Units)

Table 64. World Civilian Tandem Unmanned Helicopter Production Value by Application (2021-2026) & (USD Million)

Table 65. World Civilian Tandem Unmanned Helicopter Production Value by Application (2027-2032) & (USD Million)

Table 66. World Civilian Tandem Unmanned Helicopter Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Civilian Tandem Unmanned Helicopter Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Avidrone Aerospace Basic Information, Manufacturing Base and Competitors

Table 69. Avidrone Aerospace Major Business

Table 70. Avidrone Aerospace Civilian Tandem Unmanned Helicopter Product and Services

Table 71. Avidrone Aerospace Civilian Tandem Unmanned Helicopter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Avidrone Aerospace Recent Developments/Updates

Table 73. Avidrone Aerospace Competitive Strengths & Weaknesses

Table 74. General Dynamics Mission Systems Basic Information, Manufacturing Base and Competitors

Table 75. General Dynamics Mission Systems Major Business

Table 76. General Dynamics Mission Systems Civilian Tandem Unmanned Helicopter Product and Services

Table 77. General Dynamics Mission Systems Civilian Tandem Unmanned Helicopter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. General Dynamics Mission Systems Recent Developments/Updates

Table 79. General Dynamics Mission Systems Competitive Strengths & Weaknesses

Table 80. Velos Rotors Basic Information, Manufacturing Base and Competitors

Table 81. Velos Rotors Major Business

Table 82. Velos Rotors Civilian Tandem Unmanned Helicopter Product and Services

Table 83. Velos Rotors Civilian Tandem Unmanned Helicopter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Velos Rotors Recent Developments/Updates

Table 85. Velos Rotors Competitive Strengths & Weaknesses

Table 86. UAVOS Basic Information, Manufacturing Base and Competitors

Table 87. UAVOS Major Business

Table 88. UAVOS Civilian Tandem Unmanned Helicopter Product and Services

Table 89. UAVOS Civilian Tandem Unmanned Helicopter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. UAVOS Recent Developments/Updates

Table 91. UAVOS Competitive Strengths & Weaknesses

Table 92. Flightwin Basic Information, Manufacturing Base and Competitors

Table 93. Flightwin Major Business

Table 94. Flightwin Civilian Tandem Unmanned Helicopter Product and Services

Table 95. Flightwin Civilian Tandem Unmanned Helicopter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Flightwin Recent Developments/Updates

Table 97. Flightwin Competitive Strengths & Weaknesses

Table 98. United Aircraft Basic Information, Manufacturing Base and Competitors

Table 99. United Aircraft Major Business

Table 100. United Aircraft Civilian Tandem Unmanned Helicopter Product and Services

Table 101. United Aircraft Civilian Tandem Unmanned Helicopter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. United Aircraft Recent Developments/Updates

Table 103. United Aircraft Competitive Strengths & Weaknesses

Table 104. ZC AVIATION Basic Information, Manufacturing Base and Competitors

Table 105. ZC AVIATION Major Business

Table 106. ZC AVIATION Civilian Tandem Unmanned Helicopter Product and Services

Table 107. ZC AVIATION Civilian Tandem Unmanned Helicopter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. ZC AVIATION Recent Developments/Updates

Table 109. ZC AVIATION Competitive Strengths & Weaknesses

Table 110. Tuohang Technology Basic Information, Manufacturing Base and Competitors

Table 111. Tuohang Technology Major Business

Table 112. Tuohang Technology Civilian Tandem Unmanned Helicopter Product and Services

Table 113. Tuohang Technology Civilian Tandem Unmanned Helicopter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Tuohang Technology Recent Developments/Updates

Table 115. Tuohang Technology Competitive Strengths & Weaknesses

Table 116. Sanhe Aviation Basic Information, Manufacturing Base and Competitors

Table 117. Sanhe Aviation Major Business

Table 118. Sanhe Aviation Civilian Tandem Unmanned Helicopter Product and Services

Table 119. Sanhe Aviation Civilian Tandem Unmanned Helicopter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Sanhe Aviation Recent Developments/Updates

Table 121. Sanhe Aviation Competitive Strengths & Weaknesses

Table 122. Hoverwing Technology Basic Information, Manufacturing Base and Competitors

Table 123. Hoverwing Technology Major Business

Table 124. Hoverwing Technology Civilian Tandem Unmanned Helicopter Product and Services

Table 125. Hoverwing Technology Civilian Tandem Unmanned Helicopter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Hoverwing Technology Recent Developments/Updates

Table 127. Hoverwing Technology Competitive Strengths & Weaknesses

Table 128. Aerospace Guoqi Intelligent Equipment Basic Information, Manufacturing Base and Competitors

Table 129. Aerospace Guoqi Intelligent Equipment Major Business

Table 130. Aerospace Guoqi Intelligent Equipment Civilian Tandem Unmanned Helicopter Product and Services

Table 131. Aerospace Guoqi Intelligent Equipment Civilian Tandem Unmanned Helicopter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Aerospace Guoqi Intelligent Equipment Recent Developments/Updates

Table 133. Aerospace Guoqi Intelligent Equipment Competitive Strengths & Weaknesses

Table 134. Magic Aviation Basic Information, Manufacturing Base and Competitors

Table 135. Magic Aviation Major Business

Table 136. Magic Aviation Civilian Tandem Unmanned Helicopter Product and Services

Table 137. Magic Aviation Civilian Tandem Unmanned Helicopter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Magic Aviation Recent Developments/Updates

Table 139. Magic Aviation Competitive Strengths & Weaknesses

Table 140. Global Key Players of Civilian Tandem Unmanned Helicopter Upstream (Raw Materials)

Table 141. Global Civilian Tandem Unmanned Helicopter Typical Customers

Table 142. Civilian Tandem Unmanned Helicopter Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Civilian Tandem Unmanned Helicopter Picture

Figure 2. World Civilian Tandem Unmanned Helicopter Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Civilian Tandem Unmanned Helicopter Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Civilian Tandem Unmanned Helicopter Production (2021-2032) & (Units)

Figure 5. World Civilian Tandem Unmanned Helicopter Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Civilian Tandem Unmanned Helicopter Production Value Market Share by Region (2021-2032)

Figure 7. World Civilian Tandem Unmanned Helicopter Production Market Share by Region (2021-2032)

Figure 8. North America Civilian Tandem Unmanned Helicopter Production (2021-2032) & (Units)

Figure 9. Europe Civilian Tandem Unmanned Helicopter Production (2021-2032) & (Units)

Figure 10. China Civilian Tandem Unmanned Helicopter Production (2021-2032) & (Units)

Figure 11. Japan Civilian Tandem Unmanned Helicopter Production (2021-2032) & (Units)

Figure 12. South Korea Civilian Tandem Unmanned Helicopter Production (2021-2032) & (Units)

Figure 13. India Civilian Tandem Unmanned Helicopter Production (2021-2032) & (Units)

Figure 14. Mexico Civilian Tandem Unmanned Helicopter Production (2021-2032) & (Units)

Figure 15. Civilian Tandem Unmanned Helicopter Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Civilian Tandem Unmanned Helicopter Consumption (2021-2032) & (Units)

Figure 18. World Civilian Tandem Unmanned Helicopter Consumption Market Share by Region (2021-2032)

Figure 19. United States Civilian Tandem Unmanned Helicopter Consumption (2021-2032) & (Units)

Figure 20. China Civilian Tandem Unmanned Helicopter Consumption (2021-2032) & (Units)

Figure 21. Europe Civilian Tandem Unmanned Helicopter Consumption (2021-2032) & (Units)

Figure 22. Japan Civilian Tandem Unmanned Helicopter Consumption (2021-2032) & (Units)

Figure 23. South Korea Civilian Tandem Unmanned Helicopter Consumption (2021-2032) & (Units)

Figure 24. ASEAN Civilian Tandem Unmanned Helicopter Consumption (2021-2032) & (Units)

Figure 25. India Civilian Tandem Unmanned Helicopter Consumption (2021-2032) & (Units)

Figure 26. Producer Shipments of Civilian Tandem Unmanned Helicopter by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Civilian Tandem Unmanned Helicopter Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Civilian Tandem Unmanned Helicopter Markets in 2025

Figure 29. United States VS China: Civilian Tandem Unmanned Helicopter Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Civilian Tandem Unmanned Helicopter Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Civilian Tandem Unmanned Helicopter Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Civilian Tandem Unmanned Helicopter Production Market Share 2025

Figure 33. China Based Manufacturers Civilian Tandem Unmanned Helicopter Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Civilian Tandem Unmanned Helicopter Production Market Share 2025

Figure 35. World Civilian Tandem Unmanned Helicopter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Civilian Tandem Unmanned Helicopter Production Value Market Share by Type in 2025

Figure 37. Gasoline

Figure 38. Hybrid

Figure 39. Pure Electric

Figure 40. World Civilian Tandem Unmanned Helicopter Production Market Share by Type (2021-2032)

Figure 41. World Civilian Tandem Unmanned Helicopter Production Value Market Share by Type (2021-2032)

Figure 42. World Civilian Tandem Unmanned Helicopter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. World Civilian Tandem Unmanned Helicopter Production Value by Maximum Takeoff Weight, (USD Million), 2021 & 2025 & 2032

Figure 44. World Civilian Tandem Unmanned Helicopter Production Value Market Share by Maximum Takeoff Weight in 2025

Figure 45. 20–80 kg

Figure 46. 80–300 kg

Figure 47. 300–1000 kg

Figure 48. >1000 kg

Figure 49. World Civilian Tandem Unmanned Helicopter Production Market Share by Maximum Takeoff Weight (2021-2032)

Figure 50. World Civilian Tandem Unmanned Helicopter Production Value Market Share by Maximum Takeoff Weight (2021-2032)

Figure 51. World Civilian Tandem Unmanned Helicopter Average Price by Maximum Takeoff Weight (2021-2032) & (US\$/Unit)

Figure 52. World Civilian Tandem Unmanned Helicopter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World Civilian Tandem Unmanned Helicopter Production Value Market Share by Application in 2025

Figure 54. Emergency Rescue

Figure 55. Logistics and Transportation

Figure 56. Agricultural and Forestry Operations

Figure 57. Power Line Inspection

Figure 58. Others

Figure 59. World Civilian Tandem Unmanned Helicopter Production Market Share by Application (2021-2032)

Figure 60. World Civilian Tandem Unmanned Helicopter Production Value Market Share by Application (2021-2032)

Figure 61. World Civilian Tandem Unmanned Helicopter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Civilian Tandem Unmanned Helicopter Industry Chain

Figure 63. Civilian Tandem Unmanned Helicopter Procurement Model

Figure 64. Civilian Tandem Unmanned Helicopter Sales Model

Figure 65. Civilian Tandem Unmanned Helicopter Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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