

Global Civilian Nitrocellulose Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Civilian Nitrocellulose market size was valued at US\$ 844 million in 2025 and is forecast to a readjusted size of US\$ 1142 million by 2032 with a CAGR of 4.4% during review period.

Nitrocellulose, also known as nitrocellulose, cellulose nitrate, and cotton-based collodion, has applications in two main categories: civilian and military. In civilian applications, it can be used in paints, coatings, inks, filters, and various membranes. With the push towards sulfur-free, smokeless, or low-smoke environmentally friendly fireworks propellants, civilian nitrocellulose is expected to be used in environmentally friendly fireworks, opening up a huge new market. Statistically, civilian nitrocellulose only covers the commercial and industrial market and does not include applications in military weaponry, wartime ammunition, military propellants, or other military conflict-related uses. In 2025, global civilian nitrocellulose production was approximately 175,100 tons, with an average price of \$4685.71/ton and a gross profit margin of 31.24%. The average production line capacity was 30,000 tons/year. Upstream raw materials included cotton linters, refined cotton, alcohol, nitric acid, sulfuric acid, and packaging materials. Downstream companies included AkzoNobel, Sherwin-Williams, Sun Chemical, Hubergroup and Bayer AG. China accounted for approximately 70% of global nitrocellulose production.

Recent Production News: On the evening of January 16, 2026, Beihua Shares (002246) announced a planned investment of 296 million yuan to build a new 10,000-ton/year nitrocellulose production line in Nanchong City, Sichuan Province, with a construction period of 24 months.

Downstream Applications: In the coatings industry, demand for oil-based coatings, represented by nitrocellulose lacquer, remained relatively stable. In the ink industry, the high-end color printing market maintained growth in recent years, with the main demand being for high-quality products that are low-nitrogen, low-viscosity, high-quality, and have good flowability. There are currently 431 fireworks and firecracker production enterprises in Liuyang. In 2024, the fireworks industry achieved a total output value of 50.22 billion yuan, accounting for about 60% of the domestic market share and about 70% of the national exports. There is huge market potential for nitrocellulose to replace black powder in fireworks.

This report is a detailed and comprehensive analysis for global Civilian Nitrocellulose market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Civilian Nitrocellulose market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Civilian Nitrocellulose market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Civilian Nitrocellulose market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Civilian Nitrocellulose market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Civilian Nitrocellulose
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Civilian Nitrocellulose market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nitrocellulose Group, Nitro Qu?mica, TNC Chemicals Philippines, Rheinmetall NC GmbH (formerly Hagedorn-NC GmbH), Eurenco, Synthesia Nitrocellulose (Colt CZ), Czechoslovak Group (CSG), Nitrex Chemicals India Ltd., T.N.C.INDUSTRIAL CO., LTD., North Chemical Industries Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Civilian Nitrocellulose market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

H-type Nitrocellulose

L-type Nitrocellulose

Energetic Nitrocellulose

Market segment by Nitrogen Content

Nitrogen Content Exceeding 12.2%

Nitrogen Content below 12.2%

Market segment by Process

Intermittent

Continuous

Market segment by Application

Paint

Celluloid

Ink (High-end Color Printing)

Environmentally Friendly Fireworks

Other

Major players covered

Nitrocellulose Group

Nitro Química

TNC Chemicals Philippines

Rheinmetall NC GmbH (formerly Hagedorn-NC GmbH)

Eurenco

Synthesia Nitrocellulose (Colt CZ)

Czechoslovak Group (CSG)

Nitrex Chemicals India Ltd.

T.N.C.INDUSTRIAL CO., LTD.

North Chemical Industries Co., Ltd.

Henan ChuangYue Chemical Products Manufacturing Co., Ltd.

Nantong Telida Chemical Co., Ltd.

Hubei Xuefei Chemical Industry Co., Ltd.

XINXIANG T.N.C. CHEMICAL CO., LTD.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Civilian Nitrocellulose product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Civilian Nitrocellulose, with price, sales quantity, revenue, and global market share of Civilian Nitrocellulose from 2021 to 2026.

Chapter 3, the Civilian Nitrocellulose competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Civilian Nitrocellulose breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Civilian Nitrocellulose market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Civilian Nitrocellulose.

Chapter 14 and 15, to describe Civilian Nitrocellulose sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Grade

1.3.1 Overview: Global Industrial MW-scale Biomass Boilers Consumption Value by Grade: 2021 Versus 2025 Versus 2032

1.3.2 50 MW and Below

1.3.3 Above 50 MW

1.4 Market Analysis by Type

1.4.1 Overview: Global Industrial MW-scale Biomass Boilers Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.4.2 Bubbling Fluidized-bed

1.4.3 Circulating Fluidized-bed

1.4.4 Stoker Boilers

1.5 Market Analysis by Fuel

1.5.1 Overview: Global Industrial MW-scale Biomass Boilers Consumption Value by Fuel: 2021 Versus 2025 Versus 2032

1.5.2 Logs

1.5.3 Wood Chips

1.5.4 Pellets

1.6 Market Analysis by Application

1.6.1 Overview: Global Industrial MW-scale Biomass Boilers Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 District Heating & Community Energy

1.6.3 Industrial Process Steam & Heat

1.6.4 CHP Plants

1.6.5 Institutional & Large Campuses

1.6.6 Others

1.7 Global Industrial MW-scale Biomass Boilers Market Size & Forecast

1.7.1 Global Industrial MW-scale Biomass Boilers Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Industrial MW-scale Biomass Boilers Sales Quantity (2021-2032)

1.7.3 Global Industrial MW-scale Biomass Boilers Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Valmet

2.1.1 Valmet Details

2.1.2 Valmet Major Business

2.1.3 Valmet Industrial MW-scale Biomass Boilers Product and Services

2.1.4 Valmet Industrial MW-scale Biomass Boilers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Valmet Recent Developments/Updates

2.2 ANDRITZ

2.2.1 ANDRITZ Details

2.2.2 ANDRITZ Major Business

2.2.3 ANDRITZ Industrial MW-scale Biomass Boilers Product and Services

2.2.4 ANDRITZ Industrial MW-scale Biomass Boilers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 ANDRITZ Recent Developments/Updates

2.3 Babcock & Wilcox (B&W)

2.3.1 Babcock & Wilcox (B&W) Details

2.3.2 Babcock & Wilcox (B&W) Major Business

2.3.3 Babcock & Wilcox (B&W) Industrial MW-scale Biomass Boilers Product and Services

2.3.4 Babcock & Wilcox (B&W) Industrial MW-scale Biomass Boilers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Babcock & Wilcox (B&W) Recent Developments/Updates

2.4 Sumitomo SHI FW

2.4.1 Sumitomo SHI FW Details

2.4.2 Sumitomo SHI FW Major Business

2.4.3 Sumitomo SHI FW Industrial MW-scale Biomass Boilers Product and Services

2.4.4 Sumitomo SHI FW Industrial MW-scale Biomass Boilers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Sumitomo SHI FW Recent Developments/Updates

2.5 Aalborg Energie Technik (AET)

2.5.1 Aalborg Energie Technik (AET) Details

2.5.2 Aalborg Energie Technik (AET) Major Business

2.5.3 Aalborg Energie Technik (AET) Industrial MW-scale Biomass Boilers Product and Services

2.5.4 Aalborg Energie Technik (AET) Industrial MW-scale Biomass Boilers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Aalborg Energie Technik (AET) Recent Developments/Updates

2.6 Vyncke

2.6.1 Vyncke Details

- 2.6.2 Vyncke Major Business
- 2.6.3 Vyncke Industrial MW-scale Biomass Boilers Product and Services
- 2.6.4 Vyncke Industrial MW-scale Biomass Boilers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Vyncke Recent Developments/Updates
- 2.7 Thermax
 - 2.7.1 Thermax Details
 - 2.7.2 Thermax Major Business
 - 2.7.3 Thermax Industrial MW-scale Biomass Boilers Product and Services
 - 2.7.4 Thermax Industrial MW-scale Biomass Boilers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Thermax Recent Developments/Updates
- 2.8 Hurst Boiler
 - 2.8.1 Hurst Boiler Details
 - 2.8.2 Hurst Boiler Major Business
 - 2.8.3 Hurst Boiler Industrial MW-scale Biomass Boilers Product and Services
 - 2.8.4 Hurst Boiler Industrial MW-scale Biomass Boilers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Hurst Boiler Recent Developments/Updates
- 2.9 Compte R
 - 2.9.1 Compte R Details
 - 2.9.2 Compte R Major Business
 - 2.9.3 Compte R Industrial MW-scale Biomass Boilers Product and Services
 - 2.9.4 Compte R Industrial MW-scale Biomass Boilers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Compte R Recent Developments/Updates
- 2.10 Taishan Group
 - 2.10.1 Taishan Group Details
 - 2.10.2 Taishan Group Major Business
 - 2.10.3 Taishan Group Industrial MW-scale Biomass Boilers Product and Services
 - 2.10.4 Taishan Group Industrial MW-scale Biomass Boilers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Taishan Group Recent Developments/Updates
- 2.11 Zhejiang Tuff Development
 - 2.11.1 Zhejiang Tuff Development Details
 - 2.11.2 Zhejiang Tuff Development Major Business
 - 2.11.3 Zhejiang Tuff Development Industrial MW-scale Biomass Boilers Product and Services
 - 2.11.4 Zhejiang Tuff Development Industrial MW-scale Biomass Boilers Sales

Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Zhejiang Tuff Development Recent Developments/Updates

2.12 Wuxi Zozen Boilers

2.12.1 Wuxi Zozen Boilers Details

2.12.2 Wuxi Zozen Boilers Major Business

2.12.3 Wuxi Zozen Boilers Industrial MW-scale Biomass Boilers Product and Services

2.12.4 Wuxi Zozen Boilers Industrial MW-scale Biomass Boilers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Wuxi Zozen Boilers Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: INDUSTRIAL MW-SCALE BIOMASS BOILERS BY MANUFACTURER

3.1 Global Industrial MW-scale Biomass Boilers Sales Quantity by Manufacturer (2021-2026)

3.2 Global Industrial MW-scale Biomass Boilers Revenue by Manufacturer (2021-2026)

3.3 Global Industrial MW-scale Biomass Boilers Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Industrial MW-scale Biomass Boilers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Industrial MW-scale Biomass Boilers Manufacturer Market Share in 2025

3.4.3 Top 6 Industrial MW-scale Biomass Boilers Manufacturer Market Share in 2025

3.5 Industrial MW-scale Biomass Boilers Market: Overall Company Footprint Analysis

3.5.1 Industrial MW-scale Biomass Boilers Market: Region Footprint

3.5.2 Industrial MW-scale Biomass Boilers Market: Company Product Type Footprint

3.5.3 Industrial MW-scale Biomass Boilers Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Industrial MW-scale Biomass Boilers Market Size by Region

4.1.1 Global Industrial MW-scale Biomass Boilers Sales Quantity by Region (2021-2032)

4.1.2 Global Industrial MW-scale Biomass Boilers Consumption Value by Region (2021-2032)

4.1.3 Global Industrial MW-scale Biomass Boilers Average Price by Region

(2021-2032)

4.2 North America Industrial MW-scale Biomass Boilers Consumption Value

(2021-2032)

4.3 Europe Industrial MW-scale Biomass Boilers Consumption Value (2021-2032)

4.4 Asia-Pacific Industrial MW-scale Biomass Boilers Consumption Value (2021-2032)

4.5 South America Industrial MW-scale Biomass Boilers Consumption Value

(2021-2032)

4.6 Middle East & Africa Industrial MW-scale Biomass Boilers Consumption Value

(2021-2032)

5 MARKET SEGMENT BY GRADE

5.1 Global Industrial MW-scale Biomass Boilers Sales Quantity by Grade (2021-2032)

5.2 Global Industrial MW-scale Biomass Boilers Consumption Value by Grade

(2021-2032)

5.3 Global Industrial MW-scale Biomass Boilers Average Price by Grade (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Industrial MW-scale Biomass Boilers Sales Quantity by Application

(2021-2032)

6.2 Global Industrial MW-scale Biomass Boilers Consumption Value by Application

(2021-2032)

6.3 Global Industrial MW-scale Biomass Boilers Average Price by Application

(2021-2032)

7 NORTH AMERICA

7.1 North America Industrial MW-scale Biomass Boilers Sales Quantity by Grade

(2021-2032)

7.2 North America Industrial MW-scale Biomass Boilers Sales Quantity by Application

(2021-2032)

7.3 North America Industrial MW-scale Biomass Boilers Market Size by Country

7.3.1 North America Industrial MW-scale Biomass Boilers Sales Quantity by Country

(2021-2032)

7.3.2 North America Industrial MW-scale Biomass Boilers Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Industrial MW-scale Biomass Boilers Sales Quantity by Grade (2021-2032)

8.2 Europe Industrial MW-scale Biomass Boilers Sales Quantity by Application (2021-2032)

8.3 Europe Industrial MW-scale Biomass Boilers Market Size by Country

8.3.1 Europe Industrial MW-scale Biomass Boilers Sales Quantity by Country (2021-2032)

8.3.2 Europe Industrial MW-scale Biomass Boilers Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Industrial MW-scale Biomass Boilers Sales Quantity by Grade (2021-2032)

9.2 Asia-Pacific Industrial MW-scale Biomass Boilers Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Industrial MW-scale Biomass Boilers Market Size by Region

9.3.1 Asia-Pacific Industrial MW-scale Biomass Boilers Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Industrial MW-scale Biomass Boilers Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Industrial MW-scale Biomass Boilers Sales Quantity by Grade

(2021-2032)

10.2 South America Industrial MW-scale Biomass Boilers Sales Quantity by Application

(2021-2032)

10.3 South America Industrial MW-scale Biomass Boilers Market Size by Country

10.3.1 South America Industrial MW-scale Biomass Boilers Sales Quantity by Country

(2021-2032)

10.3.2 South America Industrial MW-scale Biomass Boilers Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Industrial MW-scale Biomass Boilers Sales Quantity by Grade (2021-2032)

11.2 Middle East & Africa Industrial MW-scale Biomass Boilers Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Industrial MW-scale Biomass Boilers Market Size by Country

11.3.1 Middle East & Africa Industrial MW-scale Biomass Boilers Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Industrial MW-scale Biomass Boilers Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Industrial MW-scale Biomass Boilers Market Drivers

12.2 Industrial MW-scale Biomass Boilers Market Restraints

12.3 Industrial MW-scale Biomass Boilers Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Industrial MW-scale Biomass Boilers and Key Manufacturers

13.2 Manufacturing Costs Percentage of Industrial MW-scale Biomass Boilers

13.3 Industrial MW-scale Biomass Boilers Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Industrial MW-scale Biomass Boilers Typical Distributors

14.3 Industrial MW-scale Biomass Boilers Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Civilian Nitrocellulose Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Civilian Nitrocellulose Consumption Value by Nitrogen Content, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Civilian Nitrocellulose Consumption Value by Process, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Civilian Nitrocellulose Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Nitrocellulose Group Basic Information, Manufacturing Base and Competitors
- Table 6. Nitrocellulose Group Major Business
- Table 7. Nitrocellulose Group Civilian Nitrocellulose Product and Services
- Table 8. Nitrocellulose Group Civilian Nitrocellulose Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Nitrocellulose Group Recent Developments/Updates
- Table 10. Nitro Qu?mica Basic Information, Manufacturing Base and Competitors
- Table 11. Nitro Qu?mica Major Business
- Table 12. Nitro Qu?mica Civilian Nitrocellulose Product and Services
- Table 13. Nitro Qu?mica Civilian Nitrocellulose Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. Nitro Qu?mica Recent Developments/Updates
- Table 15. TNC Chemicals Philippines Basic Information, Manufacturing Base and Competitors
- Table 16. TNC Chemicals Philippines Major Business
- Table 17. TNC Chemicals Philippines Civilian Nitrocellulose Product and Services
- Table 18. TNC Chemicals Philippines Civilian Nitrocellulose Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. TNC Chemicals Philippines Recent Developments/Updates
- Table 20. Rheinmetall NC GmbH (formerly Hagedorn-NC GmbH) Basic Information, Manufacturing Base and Competitors
- Table 21. Rheinmetall NC GmbH (formerly Hagedorn-NC GmbH) Major Business
- Table 22. Rheinmetall NC GmbH (formerly Hagedorn-NC GmbH) Civilian Nitrocellulose Product and Services
- Table 23. Rheinmetall NC GmbH (formerly Hagedorn-NC GmbH) Civilian Nitrocellulose Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross

Margin and Market Share (2021-2026)

Table 24. Rheinmetall NC GmbH (formerly Hagedorn-NC GmbH) Recent Developments/Updates

Table 25. Eurenco Basic Information, Manufacturing Base and Competitors

Table 26. Eurenco Major Business

Table 27. Eurenco Civilian Nitrocellulose Product and Services

Table 28. Eurenco Civilian Nitrocellulose Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Eurenco Recent Developments/Updates

Table 30. Synthesia Nitrocellulose (Colt CZ) Basic Information, Manufacturing Base and Competitors

Table 31. Synthesia Nitrocellulose (Colt CZ) Major Business

Table 32. Synthesia Nitrocellulose (Colt CZ) Civilian Nitrocellulose Product and Services

Table 33. Synthesia Nitrocellulose (Colt CZ) Civilian Nitrocellulose Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Synthesia Nitrocellulose (Colt CZ) Recent Developments/Updates

Table 35. Czechoslovak Group (CSG) Basic Information, Manufacturing Base and Competitors

Table 36. Czechoslovak Group (CSG) Major Business

Table 37. Czechoslovak Group (CSG) Civilian Nitrocellulose Product and Services

Table 38. Czechoslovak Group (CSG) Civilian Nitrocellulose Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Czechoslovak Group (CSG) Recent Developments/Updates

Table 40. Nitrex Chemicals India Ltd. Basic Information, Manufacturing Base and Competitors

Table 41. Nitrex Chemicals India Ltd. Major Business

Table 42. Nitrex Chemicals India Ltd. Civilian Nitrocellulose Product and Services

Table 43. Nitrex Chemicals India Ltd. Civilian Nitrocellulose Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Nitrex Chemicals India Ltd. Recent Developments/Updates

Table 45. T.N.C.INDUSTRIAL CO., LTD. Basic Information, Manufacturing Base and Competitors

Table 46. T.N.C.INDUSTRIAL CO., LTD. Major Business

Table 47. T.N.C.INDUSTRIAL CO., LTD. Civilian Nitrocellulose Product and Services

Table 48. T.N.C.INDUSTRIAL CO., LTD. Civilian Nitrocellulose Sales Quantity

(Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. T.N.C.INDUSTRIAL CO., LTD. Recent Developments/Updates

Table 50. North Chemical Industries Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 51. North Chemical Industries Co., Ltd. Major Business

Table 52. North Chemical Industries Co., Ltd. Civilian Nitrocellulose Product and Services

Table 53. North Chemical Industries Co., Ltd. Civilian Nitrocellulose Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. North Chemical Industries Co., Ltd. Recent Developments/Updates

Table 55. Henan ChuangYue Chemical Products Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 56. Henan ChuangYue Chemical Products Manufacturing Co., Ltd. Major Business

Table 57. Henan ChuangYue Chemical Products Manufacturing Co., Ltd. Civilian Nitrocellulose Product and Services

Table 58. Henan ChuangYue Chemical Products Manufacturing Co., Ltd. Civilian Nitrocellulose Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Henan ChuangYue Chemical Products Manufacturing Co., Ltd. Recent Developments/Updates

Table 60. Nantong Telida Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 61. Nantong Telida Chemical Co., Ltd. Major Business

Table 62. Nantong Telida Chemical Co., Ltd. Civilian Nitrocellulose Product and Services

Table 63. Nantong Telida Chemical Co., Ltd. Civilian Nitrocellulose Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Nantong Telida Chemical Co., Ltd. Recent Developments/Updates

Table 65. Hubei Xuefei Chemical Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 66. Hubei Xuefei Chemical Industry Co., Ltd. Major Business

Table 67. Hubei Xuefei Chemical Industry Co., Ltd. Civilian Nitrocellulose Product and Services

Table 68. Hubei Xuefei Chemical Industry Co., Ltd. Civilian Nitrocellulose Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin

and Market Share (2021-2026)

Table 69. Hubei Xuefei Chemical Industry Co., Ltd. Recent Developments/Updates

Table 70. XINXIANG T.N.C. CHEMICAL CO., LTD. Basic Information, Manufacturing Base and Competitors

Table 71. XINXIANG T.N.C. CHEMICAL CO., LTD. Major Business

Table 72. XINXIANG T.N.C. CHEMICAL CO., LTD. Civilian Nitrocellulose Product and Services

Table 73. XINXIANG T.N.C. CHEMICAL CO., LTD. Civilian Nitrocellulose Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. XINXIANG T.N.C. CHEMICAL CO., LTD. Recent Developments/Updates

Table 75. Global Civilian Nitrocellulose Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 76. Global Civilian Nitrocellulose Revenue by Manufacturer (2021-2026) & (USD Million)

Table 77. Global Civilian Nitrocellulose Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 78. Market Position of Manufacturers in Civilian Nitrocellulose, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 79. Head Office and Civilian Nitrocellulose Production Site of Key Manufacturer

Table 80. Civilian Nitrocellulose Market: Company Product Type Footprint

Table 81. Civilian Nitrocellulose Market: Company Product Application Footprint

Table 82. Civilian Nitrocellulose New Market Entrants and Barriers to Market Entry

Table 83. Civilian Nitrocellulose Mergers, Acquisition, Agreements, and Collaborations

Table 84. Global Civilian Nitrocellulose Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 85. Global Civilian Nitrocellulose Sales Quantity by Region (2021-2026) & (Kilotons)

Table 86. Global Civilian Nitrocellulose Sales Quantity by Region (2027-2032) & (Kilotons)

Table 87. Global Civilian Nitrocellulose Consumption Value by Region (2021-2026) & (USD Million)

Table 88. Global Civilian Nitrocellulose Consumption Value by Region (2027-2032) & (USD Million)

Table 89. Global Civilian Nitrocellulose Average Price by Region (2021-2026) & (US\$/Ton)

Table 90. Global Civilian Nitrocellulose Average Price by Region (2027-2032) & (US\$/Ton)

Table 91. Global Civilian Nitrocellulose Sales Quantity by Type (2021-2026) & (Kilotons)

Table 92. Global Civilian Nitrocellulose Sales Quantity by Type (2027-2032) & (Kilotons)

Table 93. Global Civilian Nitrocellulose Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Global Civilian Nitrocellulose Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Civilian Nitrocellulose Average Price by Type (2021-2026) & (US\$/Ton)

Table 96. Global Civilian Nitrocellulose Average Price by Type (2027-2032) & (US\$/Ton)

Table 97. Global Civilian Nitrocellulose Sales Quantity by Application (2021-2026) & (Kilotons)

Table 98. Global Civilian Nitrocellulose Sales Quantity by Application (2027-2032) & (Kilotons)

Table 99. Global Civilian Nitrocellulose Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Civilian Nitrocellulose Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Civilian Nitrocellulose Average Price by Application (2021-2026) & (US\$/Ton)

Table 102. Global Civilian Nitrocellulose Average Price by Application (2027-2032) & (US\$/Ton)

Table 103. North America Civilian Nitrocellulose Sales Quantity by Type (2021-2026) & (Kilotons)

Table 104. North America Civilian Nitrocellulose Sales Quantity by Type (2027-2032) & (Kilotons)

Table 105. North America Civilian Nitrocellulose Sales Quantity by Application (2021-2026) & (Kilotons)

Table 106. North America Civilian Nitrocellulose Sales Quantity by Application (2027-2032) & (Kilotons)

Table 107. North America Civilian Nitrocellulose Sales Quantity by Country (2021-2026) & (Kilotons)

Table 108. North America Civilian Nitrocellulose Sales Quantity by Country (2027-2032) & (Kilotons)

Table 109. North America Civilian Nitrocellulose Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America Civilian Nitrocellulose Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe Civilian Nitrocellulose Sales Quantity by Type (2021-2026) & (Kilotons)

- Table 112. Europe Civilian Nitrocellulose Sales Quantity by Type (2027-2032) & (Kilotons)
- Table 113. Europe Civilian Nitrocellulose Sales Quantity by Application (2021-2026) & (Kilotons)
- Table 114. Europe Civilian Nitrocellulose Sales Quantity by Application (2027-2032) & (Kilotons)
- Table 115. Europe Civilian Nitrocellulose Sales Quantity by Country (2021-2026) & (Kilotons)
- Table 116. Europe Civilian Nitrocellulose Sales Quantity by Country (2027-2032) & (Kilotons)
- Table 117. Europe Civilian Nitrocellulose Consumption Value by Country (2021-2026) & (USD Million)
- Table 118. Europe Civilian Nitrocellulose Consumption Value by Country (2027-2032) & (USD Million)
- Table 119. Asia-Pacific Civilian Nitrocellulose Sales Quantity by Type (2021-2026) & (Kilotons)
- Table 120. Asia-Pacific Civilian Nitrocellulose Sales Quantity by Type (2027-2032) & (Kilotons)
- Table 121. Asia-Pacific Civilian Nitrocellulose Sales Quantity by Application (2021-2026) & (Kilotons)
- Table 122. Asia-Pacific Civilian Nitrocellulose Sales Quantity by Application (2027-2032) & (Kilotons)
- Table 123. Asia-Pacific Civilian Nitrocellulose Sales Quantity by Region (2021-2026) & (Kilotons)
- Table 124. Asia-Pacific Civilian Nitrocellulose Sales Quantity by Region (2027-2032) & (Kilotons)
- Table 125. Asia-Pacific Civilian Nitrocellulose Consumption Value by Region (2021-2026) & (USD Million)
- Table 126. Asia-Pacific Civilian Nitrocellulose Consumption Value by Region (2027-2032) & (USD Million)
- Table 127. South America Civilian Nitrocellulose Sales Quantity by Type (2021-2026) & (Kilotons)
- Table 128. South America Civilian Nitrocellulose Sales Quantity by Type (2027-2032) & (Kilotons)
- Table 129. South America Civilian Nitrocellulose Sales Quantity by Application (2021-2026) & (Kilotons)
- Table 130. South America Civilian Nitrocellulose Sales Quantity by Application (2027-2032) & (Kilotons)
- Table 131. South America Civilian Nitrocellulose Sales Quantity by Country (2021-2026)

& (Kilotons)

Table 132. South America Civilian Nitrocellulose Sales Quantity by Country (2027-2032)

& (Kilotons)

Table 133. South America Civilian Nitrocellulose Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America Civilian Nitrocellulose Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa Civilian Nitrocellulose Sales Quantity by Type (2021-2026) & (Kilotons)

Table 136. Middle East & Africa Civilian Nitrocellulose Sales Quantity by Type (2027-2032) & (Kilotons)

Table 137. Middle East & Africa Civilian Nitrocellulose Sales Quantity by Application (2021-2026) & (Kilotons)

Table 138. Middle East & Africa Civilian Nitrocellulose Sales Quantity by Application (2027-2032) & (Kilotons)

Table 139. Middle East & Africa Civilian Nitrocellulose Sales Quantity by Country (2021-2026) & (Kilotons)

Table 140. Middle East & Africa Civilian Nitrocellulose Sales Quantity by Country (2027-2032) & (Kilotons)

Table 141. Middle East & Africa Civilian Nitrocellulose Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Civilian Nitrocellulose Consumption Value by Country (2027-2032) & (USD Million)

Table 143. Civilian Nitrocellulose Raw Material

Table 144. Key Manufacturers of Civilian Nitrocellulose Raw Materials

Table 145. Civilian Nitrocellulose Typical Distributors

Table 146. Civilian Nitrocellulose Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Civilian Nitrocellulose Picture

Figure 2. Global Civilian Nitrocellulose Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Civilian Nitrocellulose Revenue Market Share by Type in 2025

Figure 4. H-type Nitrocellulose Examples

Figure 5. L-type Nitrocellulose Examples

Figure 6. Energetic Nitrocellulose Examples

Figure 7. Global Civilian Nitrocellulose Revenue by Nitrogen Content, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Civilian Nitrocellulose Revenue Market Share by Nitrogen Content in 2025

Figure 9. Nitrogen Content Exceeding 12.2% Examples

Figure 10. Nitrogen Content below 12.2% Examples

Figure 11. Global Civilian Nitrocellulose Revenue by Process, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Civilian Nitrocellulose Revenue Market Share by Process in 2025

Figure 13. Intermittent Examples

Figure 14. Continuous Examples

Figure 15. Global Civilian Nitrocellulose Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Civilian Nitrocellulose Revenue Market Share by Application in 2025

Figure 17. Paint Examples

Figure 18. Celluloid Examples

Figure 19. Ink (High-end Color Printing) Examples

Figure 20. Environmentally Friendly Fireworks Examples

Figure 21. Other Examples

Figure 22. Global Civilian Nitrocellulose Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Civilian Nitrocellulose Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Civilian Nitrocellulose Sales Quantity (2021-2032) & (Kilotons)

Figure 25. Global Civilian Nitrocellulose Price (2021-2032) & (US\$/Ton)

Figure 26. Global Civilian Nitrocellulose Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Civilian Nitrocellulose Revenue Market Share by Manufacturer in

2025

Figure 28. Producer Shipments of Civilian Nitrocellulose by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Civilian Nitrocellulose Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Civilian Nitrocellulose Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Civilian Nitrocellulose Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Civilian Nitrocellulose Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Civilian Nitrocellulose Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Civilian Nitrocellulose Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Civilian Nitrocellulose Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. Global Civilian Nitrocellulose Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Civilian Nitrocellulose Revenue Market Share by Application (2021-2032)

Figure 43. Global Civilian Nitrocellulose Average Price by Application (2021-2032) & (US\$/Ton)

Figure 44. North America Civilian Nitrocellulose Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Civilian Nitrocellulose Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Civilian Nitrocellulose Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Civilian Nitrocellulose Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Civilian Nitrocellulose Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Civilian Nitrocellulose Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Civilian Nitrocellulose Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Civilian Nitrocellulose Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 56. France Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Civilian Nitrocellulose Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Civilian Nitrocellulose Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Civilian Nitrocellulose Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Civilian Nitrocellulose Consumption Value Market Share by Region (2021-2032)

Figure 64. China Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 67. India Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Civilian Nitrocellulose Consumption Value (2021-2032) &

(USD Million)

Figure 69. Australia Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Civilian Nitrocellulose Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Civilian Nitrocellulose Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Civilian Nitrocellulose Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Civilian Nitrocellulose Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Civilian Nitrocellulose Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Civilian Nitrocellulose Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Civilian Nitrocellulose Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Civilian Nitrocellulose Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Civilian Nitrocellulose Consumption Value (2021-2032) & (USD Million)

Figure 84. Civilian Nitrocellulose Market Drivers

Figure 85. Civilian Nitrocellulose Market Restraints

Figure 86. Civilian Nitrocellulose Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Civilian Nitrocellulose in 2025

Figure 89. Manufacturing Process Analysis of Civilian Nitrocellulose

Figure 90. Civilian Nitrocellulose Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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