

Global Civil Aviation Tire Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Civil Aviation Tire market size is expected to reach \$ 939 million by 2032, rising at a market growth of 0.5% CAGR during the forecast period (2026-2032).

In 2025, global civil aviation tires production reached approximately 1.12 Million Unit, average price was about 763.3 US\$ per Unit.

Civil aviation tires typically refer to specialized pneumatic tires installed on the main landing gear and nose/auxiliary landing gear of civil aircraft. They primarily serve commercial and general aviation, and are usually classified separately from military aviation tires. Their core function is to bear the aircraft's weight, absorb landing impact, and provide ground traction and braking capabilities during taxiing, takeoff, and landing. Simultaneously, these tires must meet the specific size, speed rating, rated inflation pressure, and structural requirements corresponding to the aircraft model. Compared to ordinary automotive tires, civil aviation tires are high-performance tires operating under more demanding conditions, needing to withstand extreme loads, rapid heat accumulation, and high-speed conditions during flight, taxiing, and takeoff and landing.

In recent years, with the continued recovery of global air transportation demand and the expansion of aircraft fleets, civil aviation tires, as essential safety components in aviation operations, have maintained steady market demand growth. Civil aviation tires support aircraft during take-off, landing, taxiing and ground parking, providing load-bearing, shock absorption and braking functions. They must maintain stable performance under high speed, heavy load, strong impact and complex climate conditions. Therefore, aircraft tyres are not only an important part of the aviation consumables market, but also a core basic component for ensuring flight safety and operational efficiency.

From the demand structure perspective, commercial passenger aircraft represent the largest application segment for aircraft tyres. With the recovery of global flight volumes, fleet renewal by airlines, and increased deliveries of narrow-body and wide-body aircraft, both OEM demand and replacement demand are growing simultaneously. Compared with other aviation components, aircraft tyres have clear consumable characteristics. Their service life is affected by landing cycles, route conditions, runway conditions and aircraft load. As a result, aftermarket replacement demand accounts for a significant share of the market. Meanwhile, cargo aircraft, business jets and general aviation aircraft also provide stable demand.

In terms of product structure, aircraft tyres are mainly divided into radial tyres and bias tyres. Radial tyres feature lighter weight, better wear resistance, improved heat dissipation and longer service life, and their application share continues to increase in commercial aircraft and high-end aircraft models. Bias tyres have mature structures and relatively lower costs, and they are still used in some general aviation aircraft and specific aircraft types. As airlines place greater emphasis on fuel efficiency, maintenance cost control and operational safety, high-performance, lightweight and long-life aircraft tyres are becoming the key direction of industry upgrading.

From the industry chain perspective, upstream suppliers include natural rubber, synthetic rubber, carbon black, steel cord, aramid fibre and specialty chemical additives. Midstream players are aircraft tyre manufacturers, while downstream customers include aircraft manufacturers, airlines, maintenance service providers and military aviation users. The industry has high technical barriers, as products must meet strict aviation airworthiness certifications and safety standards. Requirements for material formulation, structural design, manufacturing process and quality control are extremely high. Therefore, the global aircraft tyres market is relatively concentrated, with leading companies holding advantages in technology accumulation, certification systems and global service networks.

This report studies the global Civil Aviation Tire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Civil Aviation Tire and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Civil Aviation Tire that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Civil Aviation Tire total production and demand, 2021-2032, (Units)

Global Civil Aviation Tire total production value, 2021-2032, (USD Million)

Global Civil Aviation Tire production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Civil Aviation Tire consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Civil Aviation Tire domestic production, consumption, key domestic manufacturers and share

Global Civil Aviation Tire production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Civil Aviation Tire production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Civil Aviation Tire production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Civil Aviation Tire market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, Goodyear, Dunlop, Haohua Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Civil Aviation Tire market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Civil Aviation Tire Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Civil Aviation Tire Market, Segmentation by Type:

Radial Tire

Bias Tire

Global Civil Aviation Tire Market, Segmentation by Process:

New Tire

Retreaded Tire

Global Civil Aviation Tire Market, Segmentation by Function:

Main Landing Gear Tire

Front Landing Gear Tire

Global Civil Aviation Tire Market, Segmentation by Application:

Commercial Aircraft

General Aircraft

Companies Profiled:

Michelin

Bridgestone

Goodyear

Dunlop

Haohua Chemical

Key Questions Answered:

1. How big is the global Civil Aviation Tire market?
2. What is the demand of the global Civil Aviation Tire market?
3. What is the year over year growth of the global Civil Aviation Tire market?
4. What is the production and production value of the global Civil Aviation Tire market?
5. Who are the key producers in the global Civil Aviation Tire market?
6. What are the growth factors driving the market demand?

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