

Global Civil Airplane Tire Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Civil Airplane Tire market size is expected to reach \$ 985 million by 2032, rising at a market growth of 0.5% CAGR during the forecast period (2026-2032).

Civil airplane Tire are specialized aviation tires installed on the landing gear of non-military aircraft such as commercial airliners, cargo planes, business jets, and general aviation aircraft. They are primarily used for load-bearing, cushioning, braking, and steering stability during takeoff, landing, taxiing, and ground parking. Compared to ordinary vehicle tires, civil aircraft tires need to withstand higher landing impacts, high-speed friction, heavy load pressure, and thermal cycling from frequent takeoffs and landings. Therefore, they have extremely high requirements for tire strength, wear resistance, high-temperature resistance, burst resistance, and safety reliability. They mainly include radial tires and bias-ply tires, and are widely used in narrow-body passenger aircraft, wide-body passenger aircraft, regional jets, cargo aircraft, and business jets. They are crucial consumable components for ensuring aircraft ground operation safety and airline operational efficiency. Sales in 2025 were approximately 860,000 units.

In recent years, with the continued recovery of global civil aviation demand, the expansion of airline fleets, and the gradual increase in aircraft utilization rates, civil Airplane Tire, as a critical safety consumable in aviation operations, has maintained steady market growth. Civil Airplane Tire are mainly used on commercial passenger aircraft, cargo aircraft, business jets, and general aviation aircraft, playing key roles in load-bearing, shock absorption, braking, steering stability, and ground parking during take-off, landing, and taxiing. As they are directly related to aircraft ground-operation safety and airline operating efficiency, their technical standards and quality requirements are far higher than those of ordinary vehicle tires.

From the demand structure perspective, commercial passenger aircraft represent the largest application area for civil Airplane Tire. With increasing deliveries of narrow-body aircraft, wide-body aircraft, and regional aircraft, OEM demand continues to grow. At the same time, Airplane Tire have clear consumable characteristics. Their service life is affected by landing cycles, runway conditions, aircraft load, climate environment, and maintenance methods. Therefore, aftermarket replacement demand accounts for a significant share of the overall market. For airlines, high-performance Airplane Tire not only affect flight safety, but also influence maintenance costs, aircraft turnaround efficiency, and operational reliability.

In terms of product structure, civil Airplane Tire are mainly divided into radial tires and bias tires. Radial tires offer advantages such as lighter weight, better wear resistance, improved heat dissipation, lower rolling resistance, and longer service life, and their application share continues to rise in modern commercial aircraft and high-end business jets. Bias tires feature mature structures and relatively lower costs, and they still maintain demand in some general aviation aircraft, regional aircraft, and specific aircraft models. As airlines pay increasing attention to fuel savings, cost reduction, and high safety performance, lightweight, long-life, and high-durability Airplane Tire have become the key direction of industry upgrading.

From the industry chain perspective, upstream suppliers include natural rubber, synthetic rubber, carbon black, steel cord, aramid fiber, and specialty additives. Midstream players are civil Airplane Tire manufacturers, while downstream customers mainly include aircraft manufacturers, airlines, MRO service providers, and general aviation operators. The industry has high technical barriers and strict certification requirements. Products must comply with rigorous aviation airworthiness standards, placing extremely high demands on material formulation, structural design, manufacturing processes, dynamic performance testing, and quality consistency control. As a result, the global market is relatively concentrated, and leading companies maintain competitive advantages through long-term certification experience, brand reputation, and global service networks.

From a regional perspective, North America and Europe are important consumption markets for civil Airplane Tire, supported by mature air transport systems, large aircraft fleets, and stable aftermarket replacement demand. The Asia-Pacific region is becoming the fastest-growing market, driven by rising air passenger traffic, fleet expansion, and airport infrastructure development, with significant growth potential in China, India, and Southeast Asia. The Middle East also maintains stable demand for

high-performance Airplane Tire, supported by international aviation hubs and long-haul route operations. Overall, the global market shows a development pattern of stable replacement demand in mature markets and rapid growth in emerging markets.

Looking ahead, the global civil Airplane Tire market will be driven by three major factors: continued recovery in global air passenger and cargo demand, airline fleet renewal and aircraft deliveries, and ongoing upgrades toward radialization, lightweight design, and higher durability. Market growth will be reflected not only in increased OEM installation and replacement volumes, but also in the value growth brought by high-performance tires and retreading services.

This report studies the global Civil Airplane Tire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Civil Airplane Tire and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Civil Airplane Tire that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Civil Airplane Tire total production and demand, 2021-2032, (K Units)

Global Civil Airplane Tire total production value, 2021-2032, (USD Million)

Global Civil Airplane Tire production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Civil Airplane Tire consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Civil Airplane Tire domestic production, consumption, key domestic manufacturers and share

Global Civil Airplane Tire production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Civil Airplane Tire production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Civil Airplane Tire production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Civil Airplane Tire market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, Goodyear, Dunlop Aircraft Tires, Haohua Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Civil Airplane Tire market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Civil Airplane Tire Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Civil Airplane Tire Market, Segmentation by Type:

Radial Tire

Bias Tire

Global Civil Airplane Tire Market, Segmentation by Source:

New Tyres

Retreaded Tyres

Global Civil Airplane Tire Market, Segmentation by Installation Location:

Main Landing Gear Tyres

Front Landing Gear Tyres

Global Civil Airplane Tire Market, Segmentation by Application:

Commercial Aircraft

General Aircraft

Companies Profiled:

Michelin

Bridgestone

Goodyear

Dunlop Aircraft Tires

Haohua Chemical

Key Questions Answered:

1. How big is the global Civil Airplane Tire market?
2. What is the demand of the global Civil Airplane Tire market?
3. What is the year over year growth of the global Civil Airplane Tire market?
4. What is the production and production value of the global Civil Airplane Tire market?
5. Who are the key producers in the global Civil Airplane Tire market?
6. What are the growth factors driving the market demand?

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