

Global Civil Aircraft Tyre Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Civil Aircraft Tyre market size is expected to reach \$ 985 million by 2032, rising at a market growth of 0.5% CAGR during the forecast period (2026-2032).

Civil aircraft tyre are specialized aviation tires installed on the landing gear of non-military aircraft such as civil airliners, cargo planes, business jets, and general aviation aircraft. They are primarily used for load-bearing, cushioning, braking, and steering stability during takeoff, landing, taxiing, and ground parking. Compared to ordinary vehicle tires, civil aircraft tires need to withstand higher landing impacts, high-speed friction, heavy load pressure, and thermal cycling from frequent takeoffs and landings. Therefore, they have extremely high requirements for tire strength, wear resistance, high-temperature resistance, burst resistance, and safety reliability. They mainly include radial tires and bias-ply tires, and are widely used in civil aviation fields such as narrow-body passenger aircraft, wide-body passenger aircraft, regional jets, cargo aircraft, and business jets. They are important consumable components for ensuring aircraft ground operation safety and airline operational efficiency. Sales in 2025 were approximately 860,000 units.

In recent years, with the continued recovery of global civil aviation demand, the expansion of airline fleets, and the gradual increase in aircraft utilization rates, commercial aircraft tyres, as critical safety consumables in aviation operations, have maintained steady market demand growth. Commercial aircraft tyres are mainly used on narrow-body aircraft, wide-body aircraft, regional aircraft, and cargo aircraft. They perform key functions such as load bearing, shock absorption, braking, steering stability, and ground support during take-off, landing, taxiing, and parking. As they are directly related to flight safety, flight punctuality, and airline operating efficiency, aircraft tyres have high technical barriers in terms of material performance, structural design,

manufacturing process, and airworthiness certification.

From the demand structure perspective, aftermarket replacement demand from airlines is an important support for the commercial aircraft tyre market. Aircraft tyres are typical aviation consumables. Their service life is affected by landing cycles, runway conditions, aircraft load, climate environment, and maintenance practices, and they usually require regular inspection, replacement, or retreading. As global flight volumes recover and aircraft daily utilization rates increase, tyre consumption frequency rises accordingly, driving continuous growth in the replacement market. At the same time, the recovery of new aircraft deliveries is also supporting OEM demand, forming a dual growth structure driven by both OEM and aftermarket demand.

In terms of product structure, commercial aircraft tyres are mainly divided into radial tyres and bias tyres. Radial tyres offer advantages such as lighter weight, better wear resistance, improved heat dissipation, lower rolling resistance, and longer service life, and their penetration in modern commercial aircraft continues to increase. Bias tyres, with their mature structure and relatively lower cost, still maintain demand in some regional aircraft, cargo aircraft, and specific aircraft models. As airlines place greater emphasis on fuel efficiency, maintenance cost control, and operational safety, high-performance tyres with greater durability, lighter weight, and more retreading cycles are becoming an important direction for industry upgrading.

From the industry chain perspective, upstream suppliers include natural rubber, synthetic rubber, carbon black, steel cord, aramid fibre, and specialty chemical additives. Midstream players are commercial aircraft tyre manufacturers, while downstream customers mainly include aircraft manufacturers, airlines, MRO service providers, and tyre retreading service providers. The industry has relatively high market concentration. Leading companies maintain competitive advantages through long-term airworthiness certification experience, material formulation capabilities, global service networks, and aviation customer resources. For new entrants, long certification cycles, strict verification requirements, and high customer qualification barriers are the main competitive challenges.

From a regional perspective, North America and Europe are important consumption markets for commercial aircraft tyres, supported by mature air transport systems, large aircraft fleets, and stable replacement demand. The Asia-Pacific region is becoming the fastest-growing market, driven by rising air passenger traffic, fleet expansion, and airport infrastructure development, with significant growth potential in China, India, and Southeast Asia. The Middle East also maintains stable demand for high-performance

wide-body aircraft tyres, supported by international aviation hubs and long-haul route operations. Overall, the global market shows a development pattern of stable replacement demand in mature markets and rapid growth in emerging markets.

Looking ahead, the global commercial aircraft tyre market will be driven by three major factors: continued recovery in global air passenger and cargo demand; airline fleet renewal and growth in aircraft deliveries; and ongoing upgrades in radialisation, lightweight design, high durability, and retreading technologies. Market growth will be reflected not only in increased OEM installation and replacement volumes, but also in the value growth of high-performance tyres and full life-cycle services.

This report studies the global Civil Aircraft Tyre production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Civil Aircraft Tyre and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Civil Aircraft Tyre that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Civil Aircraft Tyre total production and demand, 2021-2032, (K Units)

Global Civil Aircraft Tyre total production value, 2021-2032, (USD Million)

Global Civil Aircraft Tyre production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Civil Aircraft Tyre consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Civil Aircraft Tyre domestic production, consumption, key domestic manufacturers and share

Global Civil Aircraft Tyre production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Civil Aircraft Tyre production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Civil Aircraft Tyre production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Civil Aircraft Tyre market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, Goodyear, Dunlop Aircraft Tires, Haohua Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Civil Aircraft Tyre market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Civil Aircraft Tyre Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Civil Aircraft Tyre Market, Segmentation by Type:

Radial Tyre

Bias Tyre

Global Civil Aircraft Tyre Market, Segmentation by Source:

New Tyres

Retreaded Tyres

Global Civil Aircraft Tyre Market, Segmentation by Installation Location:

Main Landing Gear Tyres

Front Landing Gear Tyres

Global Civil Aircraft Tyre Market, Segmentation by Application:

Commercial Aircraft

General Aircraft

Companies Profiled:

Michelin

Bridgestone

Goodyear

Dunlop Aircraft Tires

Haohua Chemical

Key Questions Answered:

1. How big is the global Civil Aircraft Tyre market?
2. What is the demand of the global Civil Aircraft Tyre market?
3. What is the year over year growth of the global Civil Aircraft Tyre market?
4. What is the production and production value of the global Civil Aircraft Tyre market?
5. Who are the key producers in the global Civil Aircraft Tyre market?
6. What are the growth factors driving the market demand?

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