

Global Civil Aircraft Tire Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Civil Aircraft Tire market size is expected to reach \$ 985 million by 2032, rising at a market growth of 0.5% CAGR during the forecast period (2026-2032).

Civil aircraft tires are specialized aviation tires installed on the landing gear of non-military aircraft such as civil airliners, cargo planes, business jets, and general aviation aircraft. They are primarily used for load-bearing, cushioning, braking, and steering stability during takeoff, landing, taxiing, and ground parking. Compared to ordinary vehicle tires, civil aircraft tires need to withstand higher landing impacts, high-speed friction, heavy load pressure, and thermal cycling from frequent takeoffs and landings. Therefore, they have extremely high requirements for tire strength, wear resistance, high-temperature resistance, burst resistance, and safety reliability. They mainly include radial tires and bias-ply tires, and are widely used in narrow-body passenger aircraft, wide-body passenger aircraft, regional jets, cargo aircraft, and business jets. They are crucial consumable components for ensuring aircraft ground operation safety and airline operational efficiency. Sales in 2025 were approximately 860,000 units.

In recent years, with the continued recovery of global civil aviation demand, the continuous expansion of airline fleets, and the gradual improvement of aircraft utilization, the market demand for civil aircraft tires, as a key safety consumable in aviation operations, has maintained steady growth. Civil aircraft tires are mainly used in passenger aircraft, cargo aircraft, business jets, and general aviation aircraft, undertaking functions such as load-bearing, cushioning, braking, and steering stability during takeoff, landing, taxiing, and ground parking. Because they are directly related to aircraft ground operation safety and airline operational efficiency, the product technical standards and quality requirements are far higher than those for ordinary vehicle tires.

From a demand structure perspective, passenger aircraft are the largest application area for civil aircraft tires. With the increase in the delivery volume of narrow-body passenger aircraft, wide-body passenger aircraft, and regional jets, the demand for original equipment (OEM) tires continues to grow. At the same time, aircraft tires have obvious consumable characteristics; their service life is greatly affected by the number of takeoffs and landings, airport runway conditions, aircraft load, climate environment, and maintenance methods. Therefore, aftermarket replacement demand occupies an important position in the overall market. For airlines, high-performance tires are not only related to flight safety but also affect maintenance costs, flight turnaround efficiency, and operational reliability.

In terms of product structure, civil aircraft tires are mainly divided into two categories: radial tires and bias-ply tires. Radial tires are characterized by their light weight, good wear resistance, excellent heat dissipation, low rolling resistance, and long service life, and their application ratio in modern civil airliners and high-end business jets continues to increase. Bias-ply tires have a mature structure and relatively low cost, and still maintain a certain demand in some general aviation aircraft, regional aircraft, and specific models. As airlines increasingly focus on fuel efficiency, cost reduction, and high safety performance, lightweight, long-life, and high-durability tires have become the industry's upgrade direction.

In terms of the industry chain, the upstream includes raw material suppliers such as natural rubber, synthetic rubber, carbon black, steel cord, aramid fiber, and special additives; the midstream consists of civil aircraft tire manufacturers; and the downstream mainly includes aircraft manufacturers, airlines, MRO maintenance service providers, and general aviation operators. The industry has high technical barriers and certification thresholds, and products need to meet strict aviation airworthiness standards, placing extremely high demands on material formulation, structural design, manufacturing processes, dynamic performance testing, and quality consistency control. Therefore, the global market is highly concentrated, with leading companies maintaining their competitive advantage through long-term certification accumulation, brand reputation, and global service networks.

From a regional market perspective, North America and Europe are important consumer markets for civil aircraft tires globally, with mature air transport systems, large fleets, and stable aftermarket replacement demand. The Asia-Pacific region is the fastest-growing region, driven by increased air passenger traffic, fleet expansion, and airport construction, with China, India, and Southeast Asia showing significant market potential. The Middle East, relying on international aviation hubs and long-haul routes, maintains

stable demand for high-performance aircraft tires. Overall, the global market exhibits a development pattern of stable replacement in mature markets and rapid growth in emerging markets.

Looking ahead, the global civil aircraft tire market will be driven by three core factors: first, the continued recovery of global air passenger and cargo demand; second, increased fleet replacements and aircraft deliveries by airlines; and third, continuous upgrades in radial, lightweight, and high-durability technologies. Market growth is not only reflected in increased installations and replacements but also in the increased value brought by high-performance tires and retreading services.

This report studies the global Civil Aircraft Tire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Civil Aircraft Tire and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Civil Aircraft Tire that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Civil Aircraft Tire total production and demand, 2021-2032, (K Units)

Global Civil Aircraft Tire total production value, 2021-2032, (USD Million)

Global Civil Aircraft Tire production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Civil Aircraft Tire consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Civil Aircraft Tire domestic production, consumption, key domestic manufacturers and share

Global Civil Aircraft Tire production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Civil Aircraft Tire production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Civil Aircraft Tire production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Civil Aircraft Tire market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, Goodyear, Dunlop Aircraft Tires, Haohua Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Civil Aircraft Tire market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Civil Aircraft Tire Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Civil Aircraft Tire Market, Segmentation by Type:

Radial Tire

Bias Tire

Global Civil Aircraft Tire Market, Segmentation by Source:

New Tyres

Retreaded Tyres

Global Civil Aircraft Tire Market, Segmentation by Installation Location:

Main Landing Gear Tyres

Front Landing Gear Tyres

Global Civil Aircraft Tire Market, Segmentation by Application:

Commercial Aircraft

General Aircraft

Companies Profiled:

Michelin

Bridgestone

Goodyear

Dunlop Aircraft Tires

Haohua Chemical

Key Questions Answered:

1. How big is the global Civil Aircraft Tire market?
2. What is the demand of the global Civil Aircraft Tire market?
3. What is the year over year growth of the global Civil Aircraft Tire market?
4. What is the production and production value of the global Civil Aircraft Tire market?
5. Who are the key producers in the global Civil Aircraft Tire market?
6. What are the growth factors driving the market demand?

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