

Global Civil Aircraft MRO Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Civil Aircraft MRO market size was valued at USD 18120 million in 2023 and is forecast to a readjusted size of USD 24060 million by 2030 with a CAGR of 4.1% during review period.

This report focus on Civil Aircraft MRO market. Aircraft MRO is the description of maintenance repair and overhaul to aircraft, maintenance, repair and overhaul (MRO) is a key activity in the lifecycle of aircraft. Because of the typically long operational lifetimes expected from these costly assets, MRO is necessary to maintain these systems in a safe and functional condition, so that they can fulfill the operational role that they were designed for.

According to the IATA, the total volume of air passenger traffic in 2022 increased by 64.4% compared to 2021. Global passenger traffic for the whole year was 68.5% of pre-pandemic (2019) levels. Total global aviation revenue grew by 43.6% to \$727 billion in 2022. In 2022, global airlines were expected to have a net loss of \$6.9 billion, significantly better than the net loss of \$42 billion in 2021 and \$137.7 billion in 2020. According to data from the Civil Aviation Administration of China, in 2022, the cumulative operating income of the entire industry was 632.89 billion yuan, down 15.8% from the previous year. The loss was 217.44 billion yuan. Among them, airlines achieved operating income of 336.48 billion yuan, and the loss was 177.12 billion yuan. The airport achieved operating income of 77.01 billion yuan and the loss was 47.62 billion yuan.

The Global Info Research report includes an overview of the development of the Civil Aircraft MRO industry chain, the market status of Commercial (Engine Maintenance, Components Maintenance), Private (Engine Maintenance, Components Maintenance),

and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Civil Aircraft MRO.

Regionally, the report analyzes the Civil Aircraft MRO markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Civil Aircraft MRO market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Civil Aircraft MRO market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Civil Aircraft MRO industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Engine Maintenance, Components Maintenance).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Civil Aircraft MRO market.

Regional Analysis: The report involves examining the Civil Aircraft MRO market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Civil Aircraft MRO market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Civil Aircraft MRO:

Company Analysis: Report covers individual Civil Aircraft MRO players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Civil Aircraft MRO. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial, Private).

Technology Analysis: Report covers specific technologies relevant to Civil Aircraft MRO. It assesses the current state, advancements, and potential future developments in Civil Aircraft MRO areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Civil Aircraft MRO market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Civil Aircraft MRO market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Engine Maintenance

Components Maintenance

Airframe Heavy Maintenance

Others

Market segment by Application

Commercial

Private

Market segment by players, this report covers

Lufthansa Technik

GE Aviation

AFI KLM E&M

ST Aerospace

MTU Maintenance

AAR Corp.

Rolls-Royce

SR Technics (Mubadala Aerospace)

SIA Engineering

Delta TechOps

Haeco

JAL Engineering

Ameco Beijing

TAP M&E

ANA

British Airways Engineering

Korean Air

Iberia Maintenance

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Civil Aircraft MRO product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Civil Aircraft MRO, with revenue, gross margin and global market share of Civil Aircraft MRO from 2019 to 2024.

Chapter 3, the Civil Aircraft MRO competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Civil Aircraft MRO market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces

analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Civil Aircraft MRO.

Chapter 13, to describe Civil Aircraft MRO research findings and conclusion.

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