

Global City Electric Bus Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global City Electric Bus market size was valued at US\$ 11270 million in 2025 and is forecast to a readjusted size of US\$ 34640 million by 2032 with a CAGR of 17.6% during review period.

A city electric bus is an electric-powered bus designed specifically for urban transportation. These buses aim to reduce emissions, noise pollution, and operational costs while providing efficient and reliable service within city environments.

City electric buses are playing a crucial role in urban public transportation electrification, replacing traditional diesel and natural gas buses. With strong government support, advancements in battery technology, and the growing demand for sustainable transport, the market for electric buses is expanding rapidly.

Subsidies, low-emission zones (LEZs), and internal combustion engine (ICE) phase-out policies are accelerating electric bus adoption. For example, the EU mandates that all new buses must be zero-emission by 2030, while China is implementing large-scale electric bus replacement programs. Lithium battery costs have dropped significantly, making electric buses more cost-competitive over their lifespan compared to diesel buses. Additionally, electric buses have 30%-50% lower maintenance costs. Meanwhile, fast charging, wireless charging, and battery swapping technologies are improving the operational efficiency of electric buses. China, for instance, is trialing battery-swapping electric buses to reduce downtime.

China is the largest market, and has a share about 72%, followed by Europe and North America with share 16% and 4%, separately. China leads the global market, with BYD

and Yutong at the forefront. India and Southeast Asia are emerging markets due to government incentives. The EU's Clean Vehicle Directive is pushing for higher electric bus adoption, with companies like Volvo and Solaris expanding their footprint. The US Infrastructure Investment and Jobs Act is promoting electric bus deployment, though infrastructure challenges remain.

In terms of product type, Battery Electric Bus is the largest segment, accounting for a share of 86%. Battery Electric Bus (BEB) ? Dominant segment, ideal for intra-city routes with zero emissions. Plug-in Hybrid Electric Bus (PHEB) is suitable for mixed urban and suburban routes. Fuel Cell Electric Bus (FCEB) is best for long-distance routes with fast refueling capabilities.

Global key players of City Electric Bus include Yutong Bus, BYD, King Long Motor Group, New Flyer, CRR Electric Vehicle, etc. The top five players hold a share about 51%.

This report is a detailed and comprehensive analysis for global City Electric Bus market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global City Electric Bus market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global City Electric Bus market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global City Electric Bus market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global City Electric Bus market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for City Electric Bus

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global City Electric Bus market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yutong Bus, BYD, King Long Motor Group, New Flyer, CRRC Electric Vehicle, Foton AUV, Solaris Bus & Coach, MAN, Farzion Auto, Zhongtong Bus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

City Electric Bus market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Battery Electric Bus

Plug-in Hybrid Electric Bus

Fuel Cell Electric Bus

Market segment by Application

Commuting

Tourism

Others

Major players covered

Yutong Bus

BYD

King Long Motor Group

New Flyer

CRRC Electric Vehicle

Foton AUV

Solaris Bus & Coach

MAN

Farzion Auto

Zhongtong Bus

Volvo

Mercedes-Benz Group

Sunwin Bus

Skywell

Iveco Bus

Ankai Automobile

EBUSCO

VDL Bus & Coach

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe City Electric Bus product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of City Electric Bus, with price, sales quantity, revenue, and global market share of City Electric Bus from 2021 to 2026.

Chapter 3, the City Electric Bus competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the City Electric Bus breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and City Electric Bus market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of City Electric Bus.

Chapter 14 and 15, to describe City Electric Bus sales channel, distributors, customers, research findings and conclusion.

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