

Global City Duty Free Retailing Market 2025 by Company, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global City Duty Free Retailing market size was valued at US\$ 499 million in 2024 and is forecast to a readjusted size of USD 820 million by 2031 with a CAGR of 7.4% during review period.

City duty-free retailing refers to the operation of duty-free shops located within cities or urban areas, as opposed to those typically found at international airports or border crossings. Duty-free shops are retail outlets where travelers can purchase goods such as alcohol, tobacco, perfume, cosmetics, electronics, and other products without paying the import duties or taxes that would normally apply to these items when brought into the country. These shops are often situated in locations with a high volume of international tourists or travelers.

Recovery from the Pandemic: The COVID-19 pandemic had a significant impact on the duty-free retail sector. Many cities saw a decline in international travel, leading to reduced sales in duty-free stores. The recovery of this market depended on the reopening of borders and the return of international tourists.

Digital Transformation: Like many other retail sectors, city duty-free retailers were increasingly adopting digital technologies. This included online pre-ordering, contactless payments, and digital marketing strategies to engage with consumers. The pandemic accelerated this shift towards online and digital solutions.

Sustainability: Environmental sustainability was becoming a more significant concern for consumers. Duty-free retailers were exploring ways to reduce single-use plastic and minimize their environmental footprint. Eco-friendly packaging and products were

gaining popularity.

Local and Authentic Products: Travelers were looking for unique and locally sourced products in duty-free stores. Many retailers were focusing on curating their product offerings to include items that represent the local culture and heritage of the city or region.

Luxury and Premium Products: Despite economic uncertainties, the demand for luxury and premium products remained strong in duty-free retail. High-end fashion, cosmetics, and electronics were popular categories.

This report is a detailed and comprehensive analysis for global City Duty Free Retailing market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global City Duty Free Retailing market size and forecasts, in consumption value (\$ Million), 2020-2031

Global City Duty Free Retailing market size and forecasts by region and country, in consumption value (\$ Million), 2020-2031

Global City Duty Free Retailing market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2020-2031

Global City Duty Free Retailing market shares of main players, in revenue (\$ Million), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for City Duty Free Retailing

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global City Duty Free Retailing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dufry, Lagardère Travel Retail, Lotte Duty Free, LVMH, Aer Rianta International (ARI), China Duty Free Group, Dubai Duty Free, Duty Free Americas, Gebr. Heinemann, King Power International Group (Thailand), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

City Duty Free Retailing market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cosmetics & Personal Care Products

Alcohol, Wine and Spirits

Tobacco & Cigarettes

Fashion & Luxury Goods

Confectionery & Food Stuff

Other

Market segment by Application

Offline Orders

Online Orders

Market segment by players, this report covers

Dufry

Lagardère Travel Retail

Lotte Duty Free

LVMH

Aer Rianta International (ARI)

China Duty Free Group

Dubai Duty Free

Duty Free Americas

Gebr. Heinemann

King Power International Group (Thailand)

The Shilla Duty Free

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe City Duty Free Retailing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of City Duty Free Retailing, with revenue, gross margin, and global market share of City Duty Free Retailing from 2020 to 2025.

Chapter 3, the City Duty Free Retailing competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2020 to 2031

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2020 to 2025. and City Duty Free Retailing market forecast, by regions, by Type and by Application, with consumption value, from 2026 to 2031.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of City Duty Free Retailing.

Chapter 13, to describe City Duty Free Retailing research findings and conclusion.

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