

Global Cis-polybutadiene Rubber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cis-polybutadiene Rubber market size is expected to reach \$ 26099 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2025, the global production of Cis-polybutadiene Rubber reached approximately 13.35 million tons, with an average global market price of around US\$1200-US\$2000 per ton. In the same year, the global total production capacity of Cis-polybutadiene Rubber reached 16.69 million tons. The industry average gross profit margin of this product reached 17%. Cis-polybutadiene rubber (BR) is a synthetic rubber produced from butadiene monomers through solution polymerization or emulsion polymerization. Its molecular structure is predominantly cis-1,4, giving it excellent elasticity, abrasion resistance, low-temperature performance, and fatigue resistance. BR is widely used in tire manufacturing, high-impact polystyrene (HIPS) modification, footwear materials, conveyor belts, and various rubber products. It is one of the most widely used general-purpose synthetic rubbers after styrene-butadiene rubber (SBR) and plays a crucial role in the automotive industry and plastics modification.

The upstream of the Cis-polybutadiene rubber industry chain mainly includes petrochemical raw material systems, such as butadiene obtained from naphtha cracking, and catalysts (such as cobalt-based, nickel-based, and rare earth-based catalysts). The midstream consists of butadiene rubber (BR) producers, who use solution polymerization units to produce BR products with different structures and properties. The technological barriers mainly lie in the catalytic system, polymerization control, and product consistency. Downstream applications are concentrated in tire manufacturing, plastic modification, footwear, and industrial rubber products, with the tire industry being the core demand driver. The industry as a whole exhibits a clear

linkage characteristic of 'petrochemical raw materials?synthetic rubber?tires/products.'

The Cis-polybutadiene rubber industry as a whole shows a steady upward trend, mainly driven by the growth in global car ownership, the replacement demand for new energy vehicles, and the trend towards high-performance tires. Simultaneously, with the advancement of the green tire concept, the demand for high-cis and high-purity butadiene rubber continues to increase, driving product upgrades towards high performance and specialization. However, the industry also faces challenges such as fluctuating butadiene prices, overcapacity in synthetic rubber, and environmental pressures. Looking ahead, Asia, especially China, will remain the core region for demand growth. Coupled with export and import substitution opportunities, companies with scale and technological advantages will continue to benefit. However, the industry as a whole will still be a highly cyclical sub-sector of petrochemicals.

This report studies the global Cis-polybutadiene Rubber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cis-polybutadiene Rubber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cis-polybutadiene Rubber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cis-polybutadiene Rubber total production and demand, 2021-2032, (K MT)

Global Cis-polybutadiene Rubber total production value, 2021-2032, (USD Million)

Global Cis-polybutadiene Rubber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Cis-polybutadiene Rubber consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Cis-polybutadiene Rubber domestic production, consumption, key domestic manufacturers and share

Global Cis-polybutadiene Rubber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Cis-polybutadiene Rubber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Cis-polybutadiene Rubber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Cis-polybutadiene Rubber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arlanxeo, Zhejiang Transfar Synthetic Material, TSRC-UBE, China National Petroleum Corporation, Asahi Kasei Corporation, LG Chem, Chimei, ExxonMobil Chemical, Goodyear Tire & Rubber Company, Qixiang Tengda Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cis-polybutadiene Rubber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cis-polybutadiene Rubber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cis-polybutadiene Rubber Market, Segmentation by Type:

Nickel Based

Cobalt Based

Titanium Based

Neodymium Based

Global Cis-polybutadiene Rubber Market, Segmentation by Structure and Properties:

High-cis Butadiene Rubber

Medium-cis Butadiene Rubber

Low-cis/Modified Butadiene Rubber

Global Cis-polybutadiene Rubber Market, Segmentation by Production Processes:

Solution Polymerization Butadiene Rubber

Emulsion Polymerization Butadiene Rubber

Global Cis-polybutadiene Rubber Market, Segmentation by Application:

Tyre

Rubber Hose

Adhesive Cloth

Shoes

Other

Companies Profiled:

Arlanxeo

Zhejiang Transfar Synthetic Material

TSRC-UBE

China National Petroleum Corporation

Asahi Kasei Corporation

LG Chem

Chimei

ExxonMobil Chemical

Goodyear Tire & Rubber Company

Qixiang Tengda Chemical

Synthos

JSR

DuShanzi Petrochemical

Sibur

Nizhnekamskneftekhim

Yanshan Petrol-Chemical

Kumho Petrochemical

Haopu New Material Technology

Shandong Yuhuang Chemical

Sinopec Qilu Petrochemical

Petrochina Sichuan Petrochemical

Shandong Yulong Petrochemical

Key Questions Answered:

1. How big is the global Cis-polybutadiene Rubber market?
2. What is the demand of the global Cis-polybutadiene Rubber market?
3. What is the year over year growth of the global Cis-polybutadiene Rubber market?
4. What is the production and production value of the global Cis-polybutadiene Rubber market?
5. Who are the key producers in the global Cis-polybutadiene Rubber market?
6. What are the growth factors driving the market demand?

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