

Global CIS 1,4- Polyisoprene Rubber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CIS 1,4- Polyisoprene Rubber market size is expected to reach \$ 2046 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

In 2025, global Cis-1,4-polyisoprene production reached approximately 645 k tons, with an average global market price of around US\$2,538 per ton. Cis-1,4-polyisoprene is a natural or synthetic elastomer (rubber) where isoprene monomers link together with a specific 'cis' configuration, giving it excellent elasticity, high tensile strength, and flexibility, making it the primary component of natural rubber and a key synthetic mimic used in products like tires, gloves, and adhesives, known for its ability to stretch and return to shape.

The global market for cis-1,4-polyisoprene rubber (isoprene rubber) develops steadily. As the synthetic material whose properties most closely resemble those of natural rubber, its primary demand is concentrated in the tire manufacturing industry. The market is currently dominated by large international chemical companies, with production capacity focused in Europe, North America, and the Asia-Pacific region, indicating a high level of industrial concentration. In terms of development trends, increasingly stringent global environmental requirements are driving the industry's transition towards greener and low-carbon practices. Concurrently, changes in the international trade landscape are prompting major producers to adjust their global supply chains and production layouts to enhance resilience. Opportunities for growth lie in the stable demand for high-performance rubber materials driven by continuous technological upgrades in downstream industries such as tires, as well as the potential for market expansion into emerging specialty application fields like medical products. However, the industry faces significant obstacles. Its development is closely tied to the price fluctuations of natural rubber, often putting it under cost competition pressure. Furthermore, production technology, particularly the efficiency of catalyst systems and

product consistency, remains a key challenge requiring ongoing breakthroughs within the sector.

This report studies the global CIS 1,4- Polyisoprene Rubber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CIS 1,4- Polyisoprene Rubber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CIS 1,4- Polyisoprene Rubber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CIS 1,4- Polyisoprene Rubber total production and demand, 2021-2032, (K MT)

Global CIS 1,4- Polyisoprene Rubber total production value, 2021-2032, (USD Million)

Global CIS 1,4- Polyisoprene Rubber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global CIS 1,4- Polyisoprene Rubber consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: CIS 1,4- Polyisoprene Rubber domestic production, consumption, key domestic manufacturers and share

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Global CIS 1,4- Polyisoprene Rubber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global CIS 1,4- Polyisoprene Rubber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nizhnekamskneftekhim, Kauchuk Sterlitamak, Sibur, Goodyear Chemical, Zeon, Kraton, JSR, Kuraray, Karbochem, Zibo Luhua Hongjin New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CIS 1,4- Polyisoprene Rubber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global CIS 1,4- Polyisoprene Rubber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CIS 1,4- Polyisoprene Rubber Market, Segmentation by Type:

Polymer Grade

Chemical Grade

Global CIS 1,4- Polyisoprene Rubber Market, Segmentation by Purity:

Purity ?98%

Purity ?99%

Global CIS 1,4- Polyisoprene Rubber Market, Segmentation by Viscosity:

Viscosity

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