

Global Circulating Pump Control Cabinet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Circulating Pump Control Cabinet market size was valued at US\$ 1410 million in 2025 and is forecast to a readjusted size of US\$ 2130 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global circulating pump control cabinet production reached approximately 1,250,000 units. Circulating pump control cabinet is an electrical control device used for the operation control and protection of circulating pump systems. It mainly realizes the stable operation of liquid circulation systems through automated management of pump start/stop, speed regulation, pressure, and flow parameters. The equipment typically integrates circuit breakers, contactors, frequency converters, PLC control modules, sensors, and protection devices, and can provide functions such as automatic switching, fault alarm, overload protection, remote monitoring, and energy-saving regulation. Circulating pump control cabinets are widely used in HVAC systems, heating and water supply, industrial circulating cooling, water treatment, chemical processing, and energy systems, helping improve system operating efficiency, reduce energy consumption, and ensure equipment safety. With the development of industrial automation and intelligent control technologies, modern circulating pump control cabinets are gradually evolving toward intelligent, digitalized, and remote centralized control systems.

The circulating pump control cabinet market has maintained steady growth in recent years, driven by the upgrading of industrial automation, energy-saving retrofits of HVAC systems, and the development of heating, water supply, and infrastructure projects. As a core control device in circulating pump systems, it is widely used in HVAC systems, industrial circulating cooling, water treatment, chemical processing, power generation,

and municipal water supply applications, enabling automatic pump control, energy-saving regulation, and operational protection. With the advancement of global energy conservation and emission reduction policies, as well as increasing user demands for operational efficiency and intelligent management, the demand for high-performance control cabinets integrated with variable frequency control, remote monitoring, intelligent fault diagnosis, and multi-pump linkage functions continues to rise. Meanwhile, the development of industrial digitalization and intelligent manufacturing is also driving circulating pump control cabinets toward intelligent, networked, and modular designs. In the future, supported by the continued expansion of green buildings, industrial energy-saving upgrades, and smart water management systems, the circulating pump control cabinet market is expected to maintain stable growth potential, while industry competition will increasingly focus on system integration capabilities, energy-saving control technologies, product reliability, and intelligent service solutions.

This report is a detailed and comprehensive analysis for global Circulating Pump Control Cabinet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Circulating Pump Control Cabinet market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Circulating Pump Control Cabinet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Circulating Pump Control Cabinet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Circulating Pump Control Cabinet market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Circulating Pump Control Cabinet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Circulating Pump Control Cabinet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, Wilo, Xylem, KSB, Ebara, Sulzer, ABB, Siemen, Rockwell Automation, Eaton, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Circulating Pump Control Cabinet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Basic Start-stop Control Cabinet

Constant Pressure Water Supply Cabinet

Temperature Linked Control Cabinet

Liquid Level Interlock Cabinet

Remote Intelligent Monitoring Cabinet

Market segment by Starting Control Mode

Direct Starting Control Cabinet

Star-Delta Starting Cabinet

Autotransformer Reduced Voltage Cabinet

Soft Starter Control Cabinet

Variable Frequency Speed Regulation Cabinet

Market segment by Protection Grade

IP30 Indoor Ordinary Protection Type

IP40 Dustproof Protection Type

IP54 Dust and Water Resistant Type

IP65 High Outdoor Protection Type

Explosion-proof Control Cabinet

Market segment by Application

HVAC Circulating Pump Cabinet

Municipal Water Pump Station Cabinet

Industrial Cooling Circulation Cabinet

Building Water Supply and Drainage Cabinet

Fire Circulating Pump Cabinet

Sewage Treatment Circulation Cabinet

Others

Major players covered

Grundfos

Wilo

Xylem

KSB

Ebara

Sulzer

ABB

Siemen

Rockwell Automation

Eaton

KAIQUAN

Dongfang Pump

PANDA

Shanchuan Pump

LEO

SHIMGE

CHINT

Liangxin

Jiangsu Lixin Pump

Aiyang Dongsheng

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Circulating Pump Control Cabinet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Circulating Pump Control Cabinet, with price, sales quantity, revenue, and global market share of Circulating Pump Control Cabinet from 2021 to 2026.

Chapter 3, the Circulating Pump Control Cabinet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Circulating Pump Control Cabinet breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Circulating Pump Control Cabinet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Circulating Pump Control Cabinet.

Chapter 14 and 15, to describe Circulating Pump Control Cabinet sales channel, distributors, customers, research findings and conclusion.

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