

# Global Circular Looms Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Circular Looms market size is expected to reach \$ 484 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global Circular Looms production reached approximately 31 thousand units, with an average global market price of around US\$11000 per unit. A circular loom is a loom in which several shuttles move simultaneously in a circle, laying weft threads in a section of warp thread, forming a shed. They are used in the production of hoses and bags. The gross margin of circular looms (used mainly for woven polypropylene and HDPE sack production) typically falls within the 20%-35% range, depending on manufacturer positioning, localization, and level of automation.

The circular looms market is experiencing steady growth, driven by increasing demand for woven fabrics in various industries, including packaging, agriculture, and construction. Circular looms are specialized weaving machines that produce tubular fabrics, offering advantages such as high production efficiency and cost-effectiveness. The growing need for efficient and sustainable packaging solutions is a significant driver. Circular looms are essential in producing woven polypropylene bags widely used in packaging various products. Circular looms are utilized in producing fabrics for agricultural covers and construction materials, contributing to market growth. Integrating automation and Industry 4.0 technologies into circular looms enhances production efficiency and product quality, attracting more manufacturers to adopt these machines. Europe and North America are experiencing moderate growth, with increasing adoption of advanced weaving technologies and a focus on high-precision manufacturing. The cost of acquiring and installing circular loom weaving machines can be substantial, posing a barrier for small and medium-sized enterprises. Operating advanced circular looms requires skilled labor and technical expertise, necessitating investment in training

and development. There is a growing emphasis on eco-friendly and sustainable textile production. Manufacturers are focusing on developing energy-efficient and eco-friendly circular loom weaving machines to cater to this demand. Continuous advancements in loom technology, such as the integration of AI and IoT, present opportunities for manufacturers to enhance product offerings and operational efficiency. The circular looms market is poised for continued growth, propelled by technological innovations and increasing demand across various sectors. Addressing challenges related to investment costs and operational expertise will be crucial for stakeholders aiming to capitalize on emerging opportunities in this evolving market. The circular looms industry is positioned in the midstream of the woven plastic packaging value chain and plays a critical role in converting polypropylene (PP) and high-density polyethylene (HDPE) tapes into woven fabric used for sacks, geotextiles, and industrial packaging. The upstream segment consists primarily of polymer producers, extrusion machinery suppliers, and component manufacturers providing steel frames, bearings, motors, and electronic control systems. Downstream, circular looms serve manufacturers of woven bags, flexible intermediate bulk containers (FIBCs), tarpaulins, and agricultural coverings, which are widely used in sectors such as food grain, chemicals, fertilizers, cement, and construction. Demand for circular looms is closely linked to global consumption of bulk packaging and infrastructure development, particularly in emerging markets across Asia, Africa, and Latin America where urbanization and agricultural output are expanding rapidly. Key growth opportunities lie in the transition from manual or semi-automatic looms to high-speed, energy-efficient, and automated machines equipped with digital monitoring and predictive maintenance capabilities. Additionally, the increasing adoption of recyclable woven packaging and stricter environmental regulations are encouraging producers to upgrade to modern equipment that minimizes material waste and improves fabric consistency. As a result, manufacturers that can provide integrated solutions—combining tape extrusion, weaving, lamination, and printing—are well positioned to capture higher margins and long-term customer relationships in this evolving industry ecosystem.

This report studies the global Circular Looms production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Circular Looms and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Circular Looms that contribute to its increasing demand across many markets.

**Highlights and key features of the study**

Global Circular Looms total production and demand, 2021-2032, (K Units)

Global Circular Looms total production value, 2021-2032, (USD Million)

Global Circular Looms production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Circular Looms consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Circular Looms domestic production, consumption, key domestic manufacturers and share

Global Circular Looms production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Circular Looms production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Circular Looms production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Circular Looms market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Starlinger, Lohia Group, Yongming Machinery, Hengli Machinery, PHYLLIS, SANLONG, Mandals AS, JP Extrusiontech, Calibris, Yanfeng Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Circular Looms market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Circular Looms Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Circular Looms Market, Segmentation by Type:

4 Shuttles Circular Looms

6 Shuttles Circular Looms

8 Shuttles Circular Looms

Others

#### Global Circular Looms Market, Segmentation by Fabric Width:

UV Laser Micromachining

Green Laser Micromachining

Others

#### Global Circular Looms Market, Segmentation by Production Speed:

Standard-speed

High-speed

#### Global Circular Looms Market, Segmentation by Application:

Food Packaging

Chemical

Construction

Others

#### Companies Profiled:

Starlinger

Lohia Group

Yongming Machinery

Hengli Machinery

PHYLLIS

SANLONG

Mandals AS

JP Extrusiontech

Calibris

Yanfeng Group

Dong-Shiuan Enterprise

ATA Group

Hao Yu Precision Machinery

**Key Questions Answered:**

1. How big is the global Circular Looms market?
2. What is the demand of the global Circular Looms market?
3. What is the year over year growth of the global Circular Looms market?
4. What is the production and production value of the global Circular Looms market?
5. Who are the key producers in the global Circular Looms market?
6. What are the growth factors driving the market demand?

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