

# Global Circular Centrifugal Duct Fan Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE7E9A61C0B7EN.html>

Date: June 2026

Pages: 137

Price: US\$ 4,480.00 (Single User License)

ID: GE7E9A61C0B7EN

## Abstracts

The global Circular Centrifugal Duct Fan market size is expected to reach \$ 148 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, the global production of circular centrifugal duct fans reached 1.1351 million units, with an average selling price of US\$100 per unit. The global annual production capacity of circular centrifugal duct fans was approximately 1.7 million units, with a gross profit margin of approximately 22.6%. Circular centrifugal duct fans are commonly used for ventilation and air transport. Due to their unique structure and working principle, they are widely used in industrial and commercial buildings. The upstream of the circular centrifugal duct fan industry includes metal materials, motors, and impeller blanks. The midstream consists of circular centrifugal duct fan manufacturers, while the downstream applications are mainly in industrial, residential, and commercial sectors.

Currently, the market for circular centrifugal duct fans is generally characterized by 'stable demand, intensified competition, and accelerated product iteration.' On the one hand, as the penetration rate of building ventilation and air conditioning systems in residential buildings, commercial complexes, and industrial plants increases, duct centrifugal fans continue to receive orders due to their advantages such as relatively controllable noise, good compatibility with pipelines, and the ability to achieve higher static pressure. On the other hand, price competition due to industry homogenization is evident, with leading manufacturers having advantages in motor efficiency, impeller technology, airflow/static pressure matching accuracy, and intelligent control (such as frequency conversion and remote monitoring), driving the upgrade of mid-to-low-end products towards higher energy efficiency, lower noise, and customization. Overall, the market is shifting from 'selling airflow' to 'system energy consumption and

comprehensive performance,' and future growth will depend more on upgrades to energy-saving standards and high-quality renovations of engineering projects.

This report studies the global Circular Centrifugal Duct Fan production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Circular Centrifugal Duct Fan and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Circular Centrifugal Duct Fan that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Circular Centrifugal Duct Fan total production and demand, 2021-2032, (K Units)

Global Circular Centrifugal Duct Fan total production value, 2021-2032, (USD Million)

Global Circular Centrifugal Duct Fan production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Circular Centrifugal Duct Fan consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Circular Centrifugal Duct Fan domestic production, consumption, key domestic manufacturers and share

Global Circular Centrifugal Duct Fan production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Circular Centrifugal Duct Fan production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Circular Centrifugal Duct Fan production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Circular Centrifugal Duct Fan market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IMASU, Kruger Ventilation, Systemair, Ebm-papst, Nortek Air Solutions, Loren Cook Company, Continental Fan Manufacturing Inc., Halifax Fan, Ziehl-Abegg SE, Nicotra Gebhardt S.p.A, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Circular Centrifugal Duct Fan market

#### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Circular Centrifugal Duct Fan Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Circular Centrifugal Duct Fan Market, Segmentation by Type:

External Rotor Motor Fan

Internal Rotor Motor Fan

#### Global Circular Centrifugal Duct Fan Market, Segmentation by Pressure Rating:

Total Pressure ? 1 kPa

1 kPa

3 kPa ? Total Pressure ? 15 kPa

#### Global Circular Centrifugal Duct Fan Market, Segmentation by Transmission Method:

Direct Drive

Belt Drive

Coupling Drive

#### Global Circular Centrifugal Duct Fan Market, Segmentation by Application:

Household

Commercial

Industrial

Others

#### Companies Profiled:

IMASU

Kruger Ventilation

Systemair

Ebm-papst

Nortek Air Solutions

Loren Cook Company

Continental Fan Manufacturing Inc.

Halifax Fan

Ziehl-Abegg SE

Nicotra Gebhardt S.p.A

Soler & Palau Ventilation Group

New York Blower Company

Vortice Elettrosociali S.p.A.

NEDFON

SHAOXING SHANGYU JULI FAN

Deton

LIONBALL

LOUDUNFENG

#### Key Questions Answered:

1. How big is the global Circular Centrifugal Duct Fan market?
2. What is the demand of the global Circular Centrifugal Duct Fan market?
3. What is the year over year growth of the global Circular Centrifugal Duct Fan market?
4. What is the production and production value of the global Circular Centrifugal Duct Fan market?
5. Who are the key producers in the global Circular Centrifugal Duct Fan market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Circular Centrifugal Duct Fan Introduction
- 1.2 World Circular Centrifugal Duct Fan Supply & Forecast
  - 1.2.1 World Circular Centrifugal Duct Fan Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Circular Centrifugal Duct Fan Production (2021-2032)
  - 1.2.3 World Circular Centrifugal Duct Fan Pricing Trends (2021-2032)
- 1.3 World Circular Centrifugal Duct Fan Production by Region (Based on Production Site)
  - 1.3.1 World Circular Centrifugal Duct Fan Production Value by Region (2021-2032)
  - 1.3.2 World Circular Centrifugal Duct Fan Production by Region (2021-2032)
  - 1.3.3 World Circular Centrifugal Duct Fan Average Price by Region (2021-2032)
  - 1.3.4 North America Circular Centrifugal Duct Fan Production (2021-2032)
  - 1.3.5 Europe Circular Centrifugal Duct Fan Production (2021-2032)
  - 1.3.6 China Circular Centrifugal Duct Fan Production (2021-2032)
  - 1.3.7 Japan Circular Centrifugal Duct Fan Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Circular Centrifugal Duct Fan Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Circular Centrifugal Duct Fan Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Circular Centrifugal Duct Fan Demand (2021-2032)
- 2.2 World Circular Centrifugal Duct Fan Consumption by Region
  - 2.2.1 World Circular Centrifugal Duct Fan Consumption by Region (2021-2026)
  - 2.2.2 World Circular Centrifugal Duct Fan Consumption Forecast by Region (2027-2032)
- 2.3 United States Circular Centrifugal Duct Fan Consumption (2021-2032)
- 2.4 China Circular Centrifugal Duct Fan Consumption (2021-2032)
- 2.5 Europe Circular Centrifugal Duct Fan Consumption (2021-2032)
- 2.6 Japan Circular Centrifugal Duct Fan Consumption (2021-2032)
- 2.7 South Korea Circular Centrifugal Duct Fan Consumption (2021-2032)
- 2.8 ASEAN Circular Centrifugal Duct Fan Consumption (2021-2032)
- 2.9 India Circular Centrifugal Duct Fan Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Circular Centrifugal Duct Fan Production Value by Manufacturer (2021-2026)
- 3.2 World Circular Centrifugal Duct Fan Production by Manufacturer (2021-2026)
- 3.3 World Circular Centrifugal Duct Fan Average Price by Manufacturer (2021-2026)
- 3.4 Circular Centrifugal Duct Fan Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Circular Centrifugal Duct Fan Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Circular Centrifugal Duct Fan in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Circular Centrifugal Duct Fan in 2025
- 3.6 Circular Centrifugal Duct Fan Market: Overall Company Footprint Analysis
  - 3.6.1 Circular Centrifugal Duct Fan Market: Region Footprint
  - 3.6.2 Circular Centrifugal Duct Fan Market: Company Product Type Footprint
  - 3.6.3 Circular Centrifugal Duct Fan Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Circular Centrifugal Duct Fan Production Value Comparison
  - 4.1.1 United States VS China: Circular Centrifugal Duct Fan Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Circular Centrifugal Duct Fan Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Circular Centrifugal Duct Fan Production Comparison
  - 4.2.1 United States VS China: Circular Centrifugal Duct Fan Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Circular Centrifugal Duct Fan Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Circular Centrifugal Duct Fan Consumption Comparison
  - 4.3.1 United States VS China: Circular Centrifugal Duct Fan Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Circular Centrifugal Duct Fan Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Circular Centrifugal Duct Fan Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Circular Centrifugal Duct Fan Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Circular Centrifugal Duct Fan Production Value (2021-2026)

4.4.3 United States Based Manufacturers Circular Centrifugal Duct Fan Production (2021-2026)

4.5 China Based Circular Centrifugal Duct Fan Manufacturers and Market Share

4.5.1 China Based Circular Centrifugal Duct Fan Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Circular Centrifugal Duct Fan Production Value (2021-2026)

4.5.3 China Based Manufacturers Circular Centrifugal Duct Fan Production (2021-2026)

4.6 Rest of World Based Circular Centrifugal Duct Fan Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Circular Centrifugal Duct Fan Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Circular Centrifugal Duct Fan Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Circular Centrifugal Duct Fan Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Circular Centrifugal Duct Fan Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 External Rotor Motor Fan

5.2.2 Internal Rotor Motor Fan

5.3 Market Segment by Type

5.3.1 World Circular Centrifugal Duct Fan Production by Type (2021-2032)

5.3.2 World Circular Centrifugal Duct Fan Production Value by Type (2021-2032)

5.3.3 World Circular Centrifugal Duct Fan Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY PRESSURE RATING**

6.1 World Circular Centrifugal Duct Fan Market Size Overview by Pressure Rating: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Pressure Rating



6.2.1 Total Pressure ? 1 kPa

6.2.2 1 kPa 6.2.3 3 kPa ? Total Pressure ? 15 kPa

6.3 Market Segment by Pressure Rating

6.3.1 World Circular Centrifugal Duct Fan Production by Pressure Rating (2021-2032)

6.3.2 World Circular Centrifugal Duct Fan Production Value by Pressure Rating (2021-2032)

6.3.3 World Circular Centrifugal Duct Fan Average Price by Pressure Rating (2021-2032)

## **7 MARKET ANALYSIS BY TRANSMISSION METHOD**

7.1 World Circular Centrifugal Duct Fan Market Size Overview by Transmission Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Transmission Method

7.2.1 Direct Drive

7.2.2 Belt Drive

7.2.3 Coupling Drive

7.3 Market Segment by Transmission Method

7.3.1 World Circular Centrifugal Duct Fan Production by Transmission Method (2021-2032)

7.3.2 World Circular Centrifugal Duct Fan Production Value by Transmission Method (2021-2032)

7.3.3 World Circular Centrifugal Duct Fan Average Price by Transmission Method (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Circular Centrifugal Duct Fan Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Household

8.2.2 Commercial

8.2.3 Industrial

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Circular Centrifugal Duct Fan Production by Application (2021-2032)

8.3.2 World Circular Centrifugal Duct Fan Production Value by Application (2021-2032)

8.3.3 World Circular Centrifugal Duct Fan Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 IMASU

#### 9.1.1 IMASU Details

#### 9.1.2 IMASU Major Business

#### 9.1.3 IMASU Circular Centrifugal Duct Fan Product and Services

#### 9.1.4 IMASU Circular Centrifugal Duct Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.1.5 IMASU Recent Developments/Updates

#### 9.1.6 IMASU Competitive Strengths & Weaknesses

### 9.2 Kruger Ventilation

#### 9.2.1 Kruger Ventilation Details

#### 9.2.2 Kruger Ventilation Major Business

#### 9.2.3 Kruger Ventilation Circular Centrifugal Duct Fan Product and Services

#### 9.2.4 Kruger Ventilation Circular Centrifugal Duct Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.2.5 Kruger Ventilation Recent Developments/Updates

#### 9.2.6 Kruger Ventilation Competitive Strengths & Weaknesses

### 9.3 Systemair

#### 9.3.1 Systemair Details

#### 9.3.2 Systemair Major Business

#### 9.3.3 Systemair Circular Centrifugal Duct Fan Product and Services

#### 9.3.4 Systemair Circular Centrifugal Duct Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.3.5 Systemair Recent Developments/Updates

#### 9.3.6 Systemair Competitive Strengths & Weaknesses

### 9.4 Ebm-papst

#### 9.4.1 Ebm-papst Details

#### 9.4.2 Ebm-papst Major Business

#### 9.4.3 Ebm-papst Circular Centrifugal Duct Fan Product and Services

#### 9.4.4 Ebm-papst Circular Centrifugal Duct Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.4.5 Ebm-papst Recent Developments/Updates

#### 9.4.6 Ebm-papst Competitive Strengths & Weaknesses

### 9.5 Nortek Air Solutions

#### 9.5.1 Nortek Air Solutions Details

#### 9.5.2 Nortek Air Solutions Major Business

#### 9.5.3 Nortek Air Solutions Circular Centrifugal Duct Fan Product and Services

#### 9.5.4 Nortek Air Solutions Circular Centrifugal Duct Fan Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

### 9.5.5 Nortek Air Solutions Recent Developments/Updates

### 9.5.6 Nortek Air Solutions Competitive Strengths & Weaknesses

## 9.6 Loren Cook Company

### 9.6.1 Loren Cook Company Details

### 9.6.2 Loren Cook Company Major Business

### 9.6.3 Loren Cook Company Circular Centrifugal Duct Fan Product and Services

### 9.6.4 Loren Cook Company Circular Centrifugal Duct Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.6.5 Loren Cook Company Recent Developments/Updates

### 9.6.6 Loren Cook Company Competitive Strengths & Weaknesses

## 9.7 Continental Fan Manufacturing Inc.

### 9.7.1 Continental Fan Manufacturing Inc. Details

### 9.7.2 Continental Fan Manufacturing Inc. Major Business

### 9.7.3 Continental Fan Manufacturing Inc. Circular Centrifugal Duct Fan Product and Services

### 9.7.4 Continental Fan Manufacturing Inc. Circular Centrifugal Duct Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.7.5 Continental Fan Manufacturing Inc. Recent Developments/Updates

### 9.7.6 Continental Fan Manufacturing Inc. Competitive Strengths & Weaknesses

## 9.8 Halifax Fan

### 9.8.1 Halifax Fan Details

### 9.8.2 Halifax Fan Major Business

### 9.8.3 Halifax Fan Circular Centrifugal Duct Fan Product and Services

### 9.8.4 Halifax Fan Circular Centrifugal Duct Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.8.5 Halifax Fan Recent Developments/Updates

### 9.8.6 Halifax Fan Competitive Strengths & Weaknesses

## 9.9 Ziehl-Abegg SE

### 9.9.1 Ziehl-Abegg SE Details

### 9.9.2 Ziehl-Abegg SE Major Business

### 9.9.3 Ziehl-Abegg SE Circular Centrifugal Duct Fan Product and Services

### 9.9.4 Ziehl-Abegg SE Circular Centrifugal Duct Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.9.5 Ziehl-Abegg SE Recent Developments/Updates

### 9.9.6 Ziehl-Abegg SE Competitive Strengths & Weaknesses

## 9.10 Nicotra Gebhardt S.p.A

### 9.10.1 Nicotra Gebhardt S.p.A Details

### 9.10.2 Nicotra Gebhardt S.p.A Major Business

- 9.10.3 Nicotra Gebhardt S.p.A Circular Centrifugal Duct Fan Product and Services
- 9.10.4 Nicotra Gebhardt S.p.A Circular Centrifugal Duct Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Nicotra Gebhardt S.p.A Recent Developments/Updates
- 9.10.6 Nicotra Gebhardt S.p.A Competitive Strengths & Weaknesses
- 9.11 Soler & Palau Ventilation Group
  - 9.11.1 Soler & Palau Ventilation Group Details
  - 9.11.2 Soler & Palau Ventilation Group Major Business
  - 9.11.3 Soler & Palau Ventilation Group Circular Centrifugal Duct Fan Product and Services
  - 9.11.4 Soler & Palau Ventilation Group Circular Centrifugal Duct Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Soler & Palau Ventilation Group Recent Developments/Updates
  - 9.11.6 Soler & Palau Ventilation Group Competitive Strengths & Weaknesses
- 9.12 New York Blower Company
  - 9.12.1 New York Blower Company Details
  - 9.12.2 New York Blower Company Major Business
  - 9.12.3 New York Blower Company Circular Centrifugal Duct Fan Product and Services
  - 9.12.4 New York Blower Company Circular Centrifugal Duct Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 New York Blower Company Recent Developments/Updates
  - 9.12.6 New York Blower Company Competitive Strengths & Weaknesses
- 9.13 Vortice Elettrosociali S.p.A.
  - 9.13.1 Vortice Elettrosociali S.p.A. Details
  - 9.13.2 Vortice Elettrosociali S.p.A. Major Business
  - 9.13.3 Vortice Elettrosociali S.p.A. Circular Centrifugal Duct Fan Product and Services
  - 9.13.4 Vortice Elettrosociali S.p.A. Circular Centrifugal Duct Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Vortice Elettrosociali S.p.A. Recent Developments/Updates
  - 9.13.6 Vortice Elettrosociali S.p.A. Competitive Strengths & Weaknesses
- 9.14 NEDFON
  - 9.14.1 NEDFON Details
  - 9.14.2 NEDFON Major Business
  - 9.14.3 NEDFON Circular Centrifugal Duct Fan Product and Services
  - 9.14.4 NEDFON Circular Centrifugal Duct Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 NEDFON Recent Developments/Updates
  - 9.14.6 NEDFON Competitive Strengths & Weaknesses
- 9.15 SHAOXING SHANGYU JULI FAN

- 9.15.1 SHAOXING SHANGYU JULI FAN Details
- 9.15.2 SHAOXING SHANGYU JULI FAN Major Business
- 9.15.3 SHAOXING SHANGYU JULI FAN Circular Centrifugal Duct Fan Product and Services
- 9.15.4 SHAOXING SHANGYU JULI FAN Circular Centrifugal Duct Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 SHAOXING SHANGYU JULI FAN Recent Developments/Updates
- 9.15.6 SHAOXING SHANGYU JULI FAN Competitive Strengths & Weaknesses
- 9.16 Deton
  - 9.16.1 Deton Details
  - 9.16.2 Deton Major Business
  - 9.16.3 Deton Circular Centrifugal Duct Fan Product and Services
  - 9.16.4 Deton Circular Centrifugal Duct Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Deton Recent Developments/Updates
  - 9.16.6 Deton Competitive Strengths & Weaknesses
- 9.17 LIONBALL
  - 9.17.1 LIONBALL Details
  - 9.17.2 LIONBALL Major Business
  - 9.17.3 LIONBALL Circular Centrifugal Duct Fan Product and Services
  - 9.17.4 LIONBALL Circular Centrifugal Duct Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 LIONBALL Recent Developments/Updates
  - 9.17.6 LIONBALL Competitive Strengths & Weaknesses
- 9.18 OUDUNFENG
  - 9.18.1 OUDUNFENG Details
  - 9.18.2 OUDUNFENG Major Business
  - 9.18.3 OUDUNFENG Circular Centrifugal Duct Fan Product and Services
  - 9.18.4 OUDUNFENG Circular Centrifugal Duct Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 OUDUNFENG Recent Developments/Updates
  - 9.18.6 OUDUNFENG Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Circular Centrifugal Duct Fan Industry Chain
- 10.2 Circular Centrifugal Duct Fan Upstream Analysis
  - 10.2.1 Circular Centrifugal Duct Fan Core Raw Materials
  - 10.2.2 Main Manufacturers of Circular Centrifugal Duct Fan Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Circular Centrifugal Duct Fan Production Mode

10.6 Circular Centrifugal Duct Fan Procurement Model

10.7 Circular Centrifugal Duct Fan Industry Sales Model and Sales Channels

10.7.1 Circular Centrifugal Duct Fan Sales Model

10.7.2 Circular Centrifugal Duct Fan Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Circular Centrifugal Duct Fan Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Circular Centrifugal Duct Fan Production Value by Region (2021-2026) & (USD Million)

Table 3. World Circular Centrifugal Duct Fan Production Value by Region (2027-2032) & (USD Million)

Table 4. World Circular Centrifugal Duct Fan Production Value Market Share by Region (2021-2026)

Table 5. World Circular Centrifugal Duct Fan Production Value Market Share by Region (2027-2032)

Table 6. World Circular Centrifugal Duct Fan Production by Region (2021-2026) & (K Units)

Table 7. World Circular Centrifugal Duct Fan Production by Region (2027-2032) & (K Units)

Table 8. World Circular Centrifugal Duct Fan Production Market Share by Region (2021-2026)

Table 9. World Circular Centrifugal Duct Fan Production Market Share by Region (2027-2032)

Table 10. World Circular Centrifugal Duct Fan Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Circular Centrifugal Duct Fan Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Circular Centrifugal Duct Fan Major Market Trends

Table 13. World Circular Centrifugal Duct Fan Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Circular Centrifugal Duct Fan Consumption by Region (2021-2026) & (K Units)

Table 15. World Circular Centrifugal Duct Fan Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Circular Centrifugal Duct Fan Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Circular Centrifugal Duct Fan Producers in 2025

Table 18. World Circular Centrifugal Duct Fan Production by Manufacturer (2021-2026) & (K Units)



Table 19. Production Market Share of Key Circular Centrifugal Duct Fan Producers in 2025

Table 20. World Circular Centrifugal Duct Fan Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Circular Centrifugal Duct Fan Company Evaluation Quadrant

Table 22. World Circular Centrifugal Duct Fan Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Circular Centrifugal Duct Fan Production Site of Key Manufacturer

Table 24. Circular Centrifugal Duct Fan Market: Company Product Type Footprint

Table 25. Circular Centrifugal Duct Fan Market: Company Product Application Footprint

Table 26. Circular Centrifugal Duct Fan Competitive Factors

Table 27. Circular Centrifugal Duct Fan New Entrant and Capacity Expansion Plans

Table 28. Circular Centrifugal Duct Fan Mergers & Acquisitions Activity

Table 29. United States VS China Circular Centrifugal Duct Fan Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Circular Centrifugal Duct Fan Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Circular Centrifugal Duct Fan Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Circular Centrifugal Duct Fan Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Circular Centrifugal Duct Fan Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Circular Centrifugal Duct Fan Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Circular Centrifugal Duct Fan Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Circular Centrifugal Duct Fan Production Market Share (2021-2026)

Table 37. China Based Circular Centrifugal Duct Fan Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Circular Centrifugal Duct Fan Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Circular Centrifugal Duct Fan Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Circular Centrifugal Duct Fan Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Circular Centrifugal Duct Fan Production Market



Share (2021-2026)

Table 42. Rest of World Based Circular Centrifugal Duct Fan Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Circular Centrifugal Duct Fan Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Circular Centrifugal Duct Fan Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Circular Centrifugal Duct Fan Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Circular Centrifugal Duct Fan Production Market Share (2021-2026)

Table 47. World Circular Centrifugal Duct Fan Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Circular Centrifugal Duct Fan Production by Type (2021-2026) & (K Units)

Table 49. World Circular Centrifugal Duct Fan Production by Type (2027-2032) & (K Units)

Table 50. World Circular Centrifugal Duct Fan Production Value by Type (2021-2026) & (USD Million)

Table 51. World Circular Centrifugal Duct Fan Production Value by Type (2027-2032) & (USD Million)

Table 52. World Circular Centrifugal Duct Fan Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Circular Centrifugal Duct Fan Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Circular Centrifugal Duct Fan Production Value by Pressure Rating, (USD Million), 2021 & 2025 & 2032

Table 55. World Circular Centrifugal Duct Fan Production by Pressure Rating (2021-2026) & (K Units)

Table 56. World Circular Centrifugal Duct Fan Production by Pressure Rating (2027-2032) & (K Units)

Table 57. World Circular Centrifugal Duct Fan Production Value by Pressure Rating (2021-2026) & (USD Million)

Table 58. World Circular Centrifugal Duct Fan Production Value by Pressure Rating (2027-2032) & (USD Million)

Table 59. World Circular Centrifugal Duct Fan Average Price by Pressure Rating (2021-2026) & (US\$/Unit)

Table 60. World Circular Centrifugal Duct Fan Average Price by Pressure Rating (2027-2032) & (US\$/Unit)

Table 61. World Circular Centrifugal Duct Fan Production Value by Transmission Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Circular Centrifugal Duct Fan Production by Transmission Method (2021-2026) & (K Units)

Table 63. World Circular Centrifugal Duct Fan Production by Transmission Method (2027-2032) & (K Units)

Table 64. World Circular Centrifugal Duct Fan Production Value by Transmission Method (2021-2026) & (USD Million)

Table 65. World Circular Centrifugal Duct Fan Production Value by Transmission Method (2027-2032) & (USD Million)

Table 66. World Circular Centrifugal Duct Fan Average Price by Transmission Method (2021-2026) & (US\$/Unit)

Table 67. World Circular Centrifugal Duct Fan Average Price by Transmission Method (2027-2032) & (US\$/Unit)

Table 68. World Circular Centrifugal Duct Fan Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Circular Centrifugal Duct Fan Production by Application (2021-2026) & (K Units)

Table 70. World Circular Centrifugal Duct Fan Production by Application (2027-2032) & (K Units)

Table 71. World Circular Centrifugal Duct Fan Production Value by Application (2021-2026) & (USD Million)

Table 72. World Circular Centrifugal Duct Fan Production Value by Application (2027-2032) & (USD Million)

Table 73. World Circular Centrifugal Duct Fan Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Circular Centrifugal Duct Fan Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. IMASU Basic Information, Manufacturing Base and Competitors

Table 76. IMASU Major Business

Table 77. IMASU Circular Centrifugal Duct Fan Product and Services

Table 78. IMASU Circular Centrifugal Duct Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. IMASU Recent Developments/Updates

Table 80. IMASU Competitive Strengths & Weaknesses

Table 81. Kruger Ventilation Basic Information, Manufacturing Base and Competitors

Table 82. Kruger Ventilation Major Business

Table 83. Kruger Ventilation Circular Centrifugal Duct Fan Product and Services

Table 84. Kruger Ventilation Circular Centrifugal Duct Fan Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Kruger Ventilation Recent Developments/Updates

Table 86. Kruger Ventilation Competitive Strengths & Weaknesses

Table 87. Systemair Basic Information, Manufacturing Base and Competitors

Table 88. Systemair Major Business

Table 89. Systemair Circular Centrifugal Duct Fan Product and Services

Table 90. Systemair Circular Centrifugal Duct Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Systemair Recent Developments/Updates

Table 92. Systemair Competitive Strengths & Weaknesses

Table 93. Ebm-papst Basic Information, Manufacturing Base and Competitors

Table 94. Ebm-papst Major Business

Table 95. Ebm-papst Circular Centrifugal Duct Fan Product and Services

Table 96. Ebm-papst Circular Centrifugal Duct Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Ebm-papst Recent Developments/Updates

Table 98. Ebm-papst Competitive Strengths & Weaknesses

Table 99. Nortek Air Solutions Basic Information, Manufacturing Base and Competitors

Table 100. Nortek Air Solutions Major Business

Table 101. Nortek Air Solutions Circular Centrifugal Duct Fan Product and Services

Table 102. Nortek Air Solutions Circular Centrifugal Duct Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Nortek Air Solutions Recent Developments/Updates

Table 104. Nortek Air Solutions Competitive Strengths & Weaknesses

Table 105. Loren Cook Company Basic Information, Manufacturing Base and Competitors

Table 106. Loren Cook Company Major Business

Table 107. Loren Cook Company Circular Centrifugal Duct Fan Product and Services

Table 108. Loren Cook Company Circular Centrifugal Duct Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Loren Cook Company Recent Developments/Updates

Table 110. Loren Cook Company Competitive Strengths & Weaknesses

Table 111. Continental Fan Manufacturing Inc. Basic Information, Manufacturing Base and Competitors

Table 112. Continental Fan Manufacturing Inc. Major Business

Table 113. Continental Fan Manufacturing Inc. Circular Centrifugal Duct Fan Product and Services

Table 114. Continental Fan Manufacturing Inc. Circular Centrifugal Duct Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Continental Fan Manufacturing Inc. Recent Developments/Updates

Table 116. Continental Fan Manufacturing Inc. Competitive Strengths & Weaknesses

Table 117. Halifax Fan Basic Information, Manufacturing Base and Competitors

Table 118. Halifax Fan Major Business

Table 119. Halifax Fan Circular Centrifugal Duct Fan Product and Services

Table 120. Halifax Fan Circular Centrifugal Duct Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Halifax Fan Recent Developments/Updates

Table 122. Halifax Fan Competitive Strengths & Weaknesses

Table 123. Ziehl-Abegg SE Basic Information, Manufacturing Base and Competitors

Table 124. Ziehl-Abegg SE Major Business

Table 125. Ziehl-Abegg SE Circular Centrifugal Duct Fan Product and Services

Table 126. Ziehl-Abegg SE Circular Centrifugal Duct Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Ziehl-Abegg SE Recent Developments/Updates

Table 128. Ziehl-Abegg SE Competitive Strengths & Weaknesses

Table 129. Nicotra Gebhardt S.p.A Basic Information, Manufacturing Base and Competitors

Table 130. Nicotra Gebhardt S.p.A Major Business

Table 131. Nicotra Gebhardt S.p.A Circular Centrifugal Duct Fan Product and Services

Table 132. Nicotra Gebhardt S.p.A Circular Centrifugal Duct Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Nicotra Gebhardt S.p.A Recent Developments/Updates

Table 134. Nicotra Gebhardt S.p.A Competitive Strengths & Weaknesses

Table 135. Soler & Palau Ventilation Group Basic Information, Manufacturing Base and Competitors

Table 136. Soler & Palau Ventilation Group Major Business

Table 137. Soler & Palau Ventilation Group Circular Centrifugal Duct Fan Product and Services

Table 138. Soler & Palau Ventilation Group Circular Centrifugal Duct Fan Production (K

Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Soler & Palau Ventilation Group Recent Developments/Updates

Table 140. Soler & Palau Ventilation Group Competitive Strengths & Weaknesses

Table 141. New York Blower Company Basic Information, Manufacturing Base and Competitors

Table 142. New York Blower Company Major Business

Table 143. New York Blower Company Circular Centrifugal Duct Fan Product and Services

Table 144. New York Blower Company Circular Centrifugal Duct Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. New York Blower Company Recent Developments/Updates

Table 146. New York Blower Company Competitive Strengths & Weaknesses

Table 147. Vortice Elettrosociali S.p.A. Basic Information, Manufacturing Base and Competitors

Table 148. Vortice Elettrosociali S.p.A. Major Business

Table 149. Vortice Elettrosociali S.p.A. Circular Centrifugal Duct Fan Product and Services

Table 150. Vortice Elettrosociali S.p.A. Circular Centrifugal Duct Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Vortice Elettrosociali S.p.A. Recent Developments/Updates

Table 152. Vortice Elettrosociali S.p.A. Competitive Strengths & Weaknesses

Table 153. NEDFON Basic Information, Manufacturing Base and Competitors

Table 154. NEDFON Major Business

Table 155. NEDFON Circular Centrifugal Duct Fan Product and Services

Table 156. NEDFON Circular Centrifugal Duct Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. NEDFON Recent Developments/Updates

Table 158. NEDFON Competitive Strengths & Weaknesses

Table 159. SHAOXING SHANGYU JULI FAN Basic Information, Manufacturing Base and Competitors

Table 160. SHAOXING SHANGYU JULI FAN Major Business

Table 161. SHAOXING SHANGYU JULI FAN Circular Centrifugal Duct Fan Product and Services

Table 162. SHAOXING SHANGYU JULI FAN Circular Centrifugal Duct Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 163. SHAOXING SHANGYU JULI FAN Recent Developments/Updates

Table 164. SHAOXING SHANGYU JULI FAN Competitive Strengths & Weaknesses

Table 165. Deton Basic Information, Manufacturing Base and Competitors

Table 166. Deton Major Business

Table 167. Deton Circular Centrifugal Duct Fan Product and Services

Table 168. Deton Circular Centrifugal Duct Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Deton Recent Developments/Updates

Table 170. Deton Competitive Strengths & Weaknesses

Table 171. LIONBALL Basic Information, Manufacturing Base and Competitors

Table 172. LIONBALL Major Business

Table 173. LIONBALL Circular Centrifugal Duct Fan Product and Services

Table 174. LIONBALL Circular Centrifugal Duct Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. LIONBALL Recent Developments/Updates

Table 176. LIONBALL Competitive Strengths & Weaknesses

Table 177. OUDUNFENG Basic Information, Manufacturing Base and Competitors

Table 178. OUDUNFENG Major Business

Table 179. OUDUNFENG Circular Centrifugal Duct Fan Product and Services

Table 180. OUDUNFENG Circular Centrifugal Duct Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. OUDUNFENG Recent Developments/Updates

Table 182. OUDUNFENG Competitive Strengths & Weaknesses

Table 183. Global Key Players of Circular Centrifugal Duct Fan Upstream (Raw Materials)

Table 184. Global Circular Centrifugal Duct Fan Typical Customers

Table 185. Circular Centrifugal Duct Fan Typical Distributors



## List Of Figures

### LIST OF FIGURES

Figure 1. Circular Centrifugal Duct Fan Picture

Figure 2. World Circular Centrifugal Duct Fan Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Circular Centrifugal Duct Fan Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Circular Centrifugal Duct Fan Production (2021-2032) & (K Units)

Figure 5. World Circular Centrifugal Duct Fan Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Circular Centrifugal Duct Fan Production Value Market Share by Region (2021-2032)

Figure 7. World Circular Centrifugal Duct Fan Production Market Share by Region (2021-2032)

Figure 8. North America Circular Centrifugal Duct Fan Production (2021-2032) & (K Units)

Figure 9. Europe Circular Centrifugal Duct Fan Production (2021-2032) & (K Units)

Figure 10. China Circular Centrifugal Duct Fan Production (2021-2032) & (K Units)

Figure 11. Japan Circular Centrifugal Duct Fan Production (2021-2032) & (K Units)

Figure 12. Circular Centrifugal Duct Fan Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Circular Centrifugal Duct Fan Consumption (2021-2032) & (K Units)

Figure 15. World Circular Centrifugal Duct Fan Consumption Market Share by Region (2021-2032)

Figure 16. United States Circular Centrifugal Duct Fan Consumption (2021-2032) & (K Units)

Figure 17. China Circular Centrifugal Duct Fan Consumption (2021-2032) & (K Units)

Figure 18. Europe Circular Centrifugal Duct Fan Consumption (2021-2032) & (K Units)

Figure 19. Japan Circular Centrifugal Duct Fan Consumption (2021-2032) & (K Units)

Figure 20. South Korea Circular Centrifugal Duct Fan Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Circular Centrifugal Duct Fan Consumption (2021-2032) & (K Units)

Figure 22. India Circular Centrifugal Duct Fan Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Circular Centrifugal Duct Fan by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Circular Centrifugal Duct Fan Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Circular Centrifugal Duct



## Fan Markets in 2025

Figure 26. United States VS China: Circular Centrifugal Duct Fan Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Circular Centrifugal Duct Fan Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Circular Centrifugal Duct Fan Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Circular Centrifugal Duct Fan Production Market Share 2025

Figure 30. China Based Manufacturers Circular Centrifugal Duct Fan Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Circular Centrifugal Duct Fan Production Market Share 2025

Figure 32. World Circular Centrifugal Duct Fan Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Circular Centrifugal Duct Fan Production Value Market Share by Type in 2025

Figure 34. External Rotor Motor Fan

Figure 35. Internal Rotor Motor Fan

Figure 36. World Circular Centrifugal Duct Fan Production Market Share by Type (2021-2032)

Figure 37. World Circular Centrifugal Duct Fan Production Value Market Share by Type (2021-2032)

Figure 38. World Circular Centrifugal Duct Fan Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Circular Centrifugal Duct Fan Production Value by Pressure Rating, (USD Million), 2021 & 2025 & 2032

Figure 40. World Circular Centrifugal Duct Fan Production Value Market Share by Pressure Rating in 2025

Figure 41. Total Pressure ? 1 kPa

Figure 42. 1 kPa Figure 43. 3 kPa ? Total Pressure ? 15 kPa

Figure 44. World Circular Centrifugal Duct Fan Production Market Share by Pressure Rating (2021-2032)

Figure 45. World Circular Centrifugal Duct Fan Production Value Market Share by Pressure Rating (2021-2032)

Figure 46. World Circular Centrifugal Duct Fan Average Price by Pressure Rating (2021-2032) & (US\$/Unit)

Figure 47. World Circular Centrifugal Duct Fan Production Value by Transmission Method, (USD Million), 2021 & 2025 & 2032

Figure 48. World Circular Centrifugal Duct Fan Production Value Market Share by Transmission Method in 2025

Figure 49. Direct Drive

Figure 50. Belt Drive

Figure 51. Coupling Drive

Figure 52. World Circular Centrifugal Duct Fan Production Market Share by Transmission Method (2021-2032)

Figure 53. World Circular Centrifugal Duct Fan Production Value Market Share by Transmission Method (2021-2032)

Figure 54. World Circular Centrifugal Duct Fan Average Price by Transmission Method (2021-2032) & (US\$/Unit)

Figure 55. World Circular Centrifugal Duct Fan Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Circular Centrifugal Duct Fan Production Value Market Share by Application in 2025

Figure 57. Household

Figure 58. Commercial

Figure 59. Industrial

Figure 60. Others

Figure 61. World Circular Centrifugal Duct Fan Production Market Share by Application (2021-2032)

Figure 62. World Circular Centrifugal Duct Fan Production Value Market Share by Application (2021-2032)

Figure 63. World Circular Centrifugal Duct Fan Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Circular Centrifugal Duct Fan Industry Chain

Figure 65. Circular Centrifugal Duct Fan Procurement Model

Figure 66. Circular Centrifugal Duct Fan Sales Model

Figure 67. Circular Centrifugal Duct Fan Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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