

Global Circular Centrifugal Duct Fan Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G7DCA1954A05EN.html>

Date: June 2026

Pages: 135

Price: US\$ 3,480.00 (Single User License)

ID: G7DCA1954A05EN

Abstracts

According to our (Global Info Research) latest study, the global Circular Centrifugal Duct Fan market size was valued at US\$ 117 million in 2025 and is forecast to a readjusted size of US\$ 148 million by 2032 with a CAGR of 3.1% during review period.

In 2025, the global production of circular centrifugal duct fans reached 1.1351 million units, with an average selling price of US\$100 per unit. The global annual production capacity of circular centrifugal duct fans was approximately 1.7 million units, with a gross profit margin of approximately 22.6%. Circular centrifugal duct fans are commonly used for ventilation and air transport. Due to their unique structure and working principle, they are widely used in industrial and commercial buildings. The upstream of the circular centrifugal duct fan industry includes metal materials, motors, and impeller blanks. The midstream consists of circular centrifugal duct fan manufacturers, while the downstream applications are mainly in industrial, residential, and commercial sectors.

Currently, the market for circular centrifugal duct fans is generally characterized by 'stable demand, intensified competition, and accelerated product iteration.' On the one hand, as the penetration rate of building ventilation and air conditioning systems in residential buildings, commercial complexes, and industrial plants increases, duct centrifugal fans continue to receive orders due to their advantages such as relatively controllable noise, good compatibility with pipelines, and the ability to achieve higher static pressure. On the other hand, price competition due to industry homogenization is evident, with leading manufacturers having advantages in motor efficiency, impeller technology, airflow/static pressure matching accuracy, and intelligent control (such as frequency conversion and remote monitoring), driving the upgrade of mid-to-low-end products towards higher energy efficiency, lower noise, and customization. Overall, the

market is shifting from 'selling airflow' to 'system energy consumption and comprehensive performance,' and future growth will depend more on upgrades to energy-saving standards and high-quality renovations of engineering projects.

This report is a detailed and comprehensive analysis for global Circular Centrifugal Duct Fan market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Circular Centrifugal Duct Fan market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Circular Centrifugal Duct Fan market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Circular Centrifugal Duct Fan market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Circular Centrifugal Duct Fan market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Circular Centrifugal Duct Fan

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Circular Centrifugal Duct Fan market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IMASU, Kruger Ventilation, Systemair, Ebm-papst, Nortek Air Solutions, Loren Cook Company, Continental Fan Manufacturing Inc., Halifax Fan, Ziehl-Abegg SE, Nicotra Gebhardt S.p.A, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Circular Centrifugal Duct Fan market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

External Rotor Motor Fan

Internal Rotor Motor Fan

Market segment by Pressure Rating

Total Pressure ? 1 kPa

1 kPa

3 kPa ? Total Pressure ? 15 kPa

Market segment by Transmission Method

Direct Drive

Belt Drive

Coupling Drive

Market segment by Application

Household

Commercial

Industrial

Others

Major players covered

IMASU

Kruger Ventilation

Systemair

Ebm-papst

Nortek Air Solutions

Loren Cook Company

Continental Fan Manufacturing Inc.

Halifax Fan

Ziehl-Abegg SE

Nicotra Gebhardt S.p.A

Soler & Palau Ventilation Group

New York Blower Company

Vortice Elettrosociali S.p.A.

NEDFON

SHAOXING SHANGYU JULI FAN

Deton

LIONBALL

LOUDUNFENG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Circular Centrifugal Duct Fan product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Circular Centrifugal Duct Fan, with price, sales quantity, revenue, and global market share of Circular Centrifugal Duct Fan from 2021 to 2026.

Chapter 3, the Circular Centrifugal Duct Fan competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Circular Centrifugal Duct Fan breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Circular Centrifugal Duct Fan market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Circular Centrifugal Duct Fan.

Chapter 14 and 15, to describe Circular Centrifugal Duct Fan sales channel, distributors, customers, research findings and conclusion.

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