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Global CircRNA Synthesis Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CircRNA Synthesis Service market size is expected to reach $ 161 million by 2032, rising at a market growth of 16.2% CAGR during the forecast period (2026-2032).

CircRNA synthesis services are outsourced solutions that convert a customer-defined coding or non-coding sequence into purified circular RNA. A typical workflow includes sequence and circularization design, template preparation, in-vitro transcription, circularization, removal of residual linear RNA and double-stranded RNA impurities, purification, identity and junction confirmation, circularity analysis, concentration testing and final delivery. Services range from small research-scale projects to preclinical process development and regulated clinical-grade manufacturing. In 2025, the average gross margin at approximately 54%.Upstream suppliers provide DNA templates, nucleotides, polymerases, ligases, nucleases, purification media, analytical reagents and RNase-free consumables. Midstream service providers conduct sequence design, transcription, circularization, purification, quality control and final delivery. Downstream customers include pharmaceutical and biotechnology companies, research institutions, clinical-development organizations and diagnostic developers. Demand is driven by RNA-therapy research, outsourced development and repeated construct screening.

Demand is moving from proof-of-concept studies toward translational and preclinical programs, increasing requirements for purity, batch reproducibility, scale-up and documented quality control.

The closed-loop structure supports longer intracellular persistence and sustained expression, but circularization efficiency, residual linear RNA, double-stranded impurities and functional consistency remain major technical constraints.

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Customers increasingly prefer integrated workflows covering design, template preparation, synthesis, purification and quality testing. Delivery formulation is often purchased together, although only the synthesis-related revenue is included in this market.

Quality standards are becoming more important as projects advance toward clinical development. Junction identity, circularity, impurity profiles, sterility and potency testing are emerging as key service differentiators.

Report Scope

This report studies the global CircRNA Synthesis Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for CircRNA Synthesis Service, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CircRNA Synthesis Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CircRNA Synthesis Service total market, 2021-2032, (USD Million)

Global CircRNA Synthesis Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: CircRNA Synthesis Service total market, key domestic companies, and share, (USD Million)

Global CircRNA Synthesis Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global CircRNA Synthesis Service total market by Type, CAGR, 2021-2032, (USD Million)

Global CircRNA Synthesis Service total market by Application, CAGR,

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2021-2032, (USD Million)

This report profiles major players in the global CircRNA Synthesis Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GenScript Biotech Corporation, VectorBuilder Inc., Guangzhou Geneseed Biotech Co., Ltd., uBriGene Biosciences Inc., Yaohai Bio-Pharma, Azenta Life Sciences (GENEWIZ), GeneCopoeia, Inc., Sangon Biotech (Shanghai) Co., Ltd., Jiangsu GeneCFPS Biotech Co., Ltd., Creative Biogene, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world CircRNA Synthesis Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CircRNA Synthesis Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Market Segmentation

Global CircRNA Synthesis Service Market, Segmentation by Type:

Chemical Synthesis Method

Ligase Method

Ribozyme Method

Global CircRNA Synthesis Service Market, Segmentation by Primary Service Type:

Custom Synthesis

Process Development and Scale-Up

Analytical and QC Services

GMP Manufacturing

Global CircRNA Synthesis Service Market, Segmentation by Circular RNA Length:

Up to 100 nt

101–1,000 nt

1,001–5,000 nt

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Above 5,000 nt

Global CircRNA Synthesis Service Market, Segmentation by Application:

Drug Discovery

Cell Therapy

Vaccine R&D

Disease Mechanism

Companies Profiled:

GenScript Biotech Corporation

VectorBuilder Inc.

Guangzhou Geneseed Biotech Co., Ltd.

uBriGene Biosciences Inc.

Yaohai Bio-Pharma

Azenta Life Sciences (GENEWIZ)

GeneCopoeia, Inc.

Sangon Biotech (Shanghai) Co., Ltd.

Jiangsu GeneCFPS Biotech Co., Ltd.

Creative Biogene

Creative Biolabs

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BOC Sciences

Key Questions Answered

1. How big is the global CircRNA Synthesis Service market?
2. What is the demand of the global CircRNA Synthesis Service market?
3. What is the year over year growth of the global CircRNA Synthesis Service market?
4. What is the total value of the global CircRNA Synthesis Service market?
5. Who are the Major Players in the global CircRNA Synthesis Service market?
6. What are the growth factors driving the market demand?

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