

# Global Cigarette Water-based Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Cigarette Water-based Adhesives market size was valued at US\$ 154 million in 2025 and is forecast to a readjusted size of US\$ 185 million by 2032 with a CAGR of 2.6% during review period.

Water-based adhesives for cigarette manufacturing are eco-friendly bonding agents designed for use in cigarette-making machinery; utilizing water as the dispersion medium, their primary component is a copolymer emulsion. This category of adhesives encompasses tipping adhesives, seam adhesives, packaging adhesives, and filter rod center-line adhesives, characterized by high bonding strength, rapid drying times, strong adaptability, and low VOC emissions.

The core upstream raw materials consist of Vinyl Acetate-Ethylene (VAE) copolymer emulsion and Polyvinyl Alcohol (PVA). Additionally, other ingredients include food-grade modified starch, plasticizers (such as triacetin), deionized water, and eco-friendly anti-mold agents. As cigarette manufacturing machinery evolves toward ultra-high-speed operation and cigarette formats trend toward slimmer profiles, downstream users are presenting increasingly refined and customized requirements regarding adhesive heat resistance, anti-springback capabilities, and minimal impact on sidestream smoke.

The average selling price for water-based cigarette adhesives stands at approximately \$1,750 per ton, with global sales volumes reaching tens of thousands of tons; the industry's gross profit margin typically ranges between 25% and 35%.

This report is a detailed and comprehensive analysis for global Cigarette Water-based Adhesives market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Cigarette Water-based Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cigarette Water-based Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cigarette Water-based Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cigarette Water-based Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cigarette Water-based Adhesives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cigarette Water-based Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include H.B. Fuller, Intercol BV, Techbond, Merkol Adhesives, Mena Company for Adhesives Technology, Henkel, BakerTitan

Adhesives, ChangRun Chemicals, Lianyungang Baibond Adhesive, LOYAL POLYMERS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Cigarette Water-based Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Side Seam Adhesive

Filter Attachment Adhesive

Overlap Adhesive

Packaging Adhesive

### Market segment by Application Method

Roller Coating

Spray Coating

Other

### Market segment by Application

Cigarettes

Cigars

## Major players covered

H.B. Fuller

Intercol BV

Techbond

Merkol Adhesives

Mena Company for Adhesives Technology

Henkel

BakerTitan Adhesives

ChangRun Chemicals

Lianyungang Baibond Adhesive

LOYAL POLYMERS

Valence Bond

Jiangsu Guanghui Adhesive Technology

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Cigarette Water-based Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cigarette Water-based Adhesives, with price, sales quantity, revenue, and global market share of Cigarette Water-based Adhesives from 2021 to 2026.

Chapter 3, the Cigarette Water-based Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cigarette Water-based Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cigarette Water-based Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cigarette Water-based Adhesives.

Chapter 14 and 15, to describe Cigarette Water-based Adhesives sales channel, distributors, customers, research findings and conclusion.

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