

Global Cigarette Water-based Adhesives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cigarette Water-based Adhesives market size is expected to reach \$ 185 million by 2032, rising at a market growth of 2.6% CAGR during the forecast period (2026-2032).

Water-based adhesives for cigarette manufacturing are eco-friendly bonding agents designed for use in cigarette-making machinery; utilizing water as the dispersion medium, their primary component is a copolymer emulsion. This category of adhesives encompasses tipping adhesives, seam adhesives, packaging adhesives, and filter rod center-line adhesives, characterized by high bonding strength, rapid drying times, strong adaptability, and low VOC emissions.

The core upstream raw materials consist of Vinyl Acetate-Ethylene (VAE) copolymer emulsion and Polyvinyl Alcohol (PVA). Additionally, other ingredients include food-grade modified starch, plasticizers (such as triacetin), deionized water, and eco-friendly anti-mold agents. As cigarette manufacturing machinery evolves toward ultra-high-speed operation and cigarette formats trend toward slimmer profiles, downstream users are presenting increasingly refined and customized requirements regarding adhesive heat resistance, anti-springback capabilities, and minimal impact on sidestream smoke.

The average selling price for water-based cigarette adhesives stands at approximately \$1,750 per ton, with global sales volumes reaching tens of thousands of tons; the industry's gross profit margin typically ranges between 25% and 35%.

This report studies the global Cigarette Water-based Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cigarette Water-based Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cigarette Water-based Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cigarette Water-based Adhesives total production and demand, 2021-2032, (Tons)

Global Cigarette Water-based Adhesives total production value, 2021-2032, (USD Million)

Global Cigarette Water-based Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cigarette Water-based Adhesives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cigarette Water-based Adhesives domestic production, consumption, key domestic manufacturers and share

Global Cigarette Water-based Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cigarette Water-based Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cigarette Water-based Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cigarette Water-based Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include H.B. Fuller, Intercol BV, Techbond, Merkol Adhesives, Mena Company for Adhesives Technology, Henkel, BakerTitan Adhesives, ChangRun Chemicals, Lianyungang Baibond Adhesive, LOYAL POLYMERS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cigarette Water-based Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cigarette Water-based Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cigarette Water-based Adhesives Market, Segmentation by Type:

Side Seam Adhesive

Filter Attachment Adhesive

Overlap Adhesive

Packaging Adhesive

Global Cigarette Water-based Adhesives Market, Segmentation by Application Method:

Roller Coating

Spray Coating

Other

Global Cigarette Water-based Adhesives Market, Segmentation by Application:

Cigarettes

Cigars

Companies Profiled:

H.B. Fuller

Intercol BV

Techbond

Merkol Adhesives

Mena Company for Adhesives Technology

Henkel

BakerTitan Adhesives

ChangRun Chemicals

Lianyungang Baibond Adhesive

LOYAL POLYMERS

Valence Bond

Jiangsu Guanghui Adhesive Technology

Key Questions Answered:

1. How big is the global Cigarette Water-based Adhesives market?
2. What is the demand of the global Cigarette Water-based Adhesives market?
3. What is the year over year growth of the global Cigarette Water-based Adhesives market?
4. What is the production and production value of the global Cigarette Water-based Adhesives market?
5. Who are the key producers in the global Cigarette Water-based Adhesives market?
6. What are the growth factors driving the market demand?

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