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Global Cigarette Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cigarette Adhesives market size was valued at US$ 196 million in 2025 and is forecast to a readjusted size of US$ 233 million by 2032 with a CAGR of 2.5% during review period.

Cigarette adhesive is a specialized bonding agent utilized in cigarette manufacturing; typically formulated with a base of water-based plant starch, modified starch, or synthetic resins (such as polyvinyl acetate copolymers), it is employed for sealing cigarette seams, attaching filter tips, and packaging. It is characterized by rapid drying, strong adhesion, flexibility, and safety?being non-toxic and compliant with regulatory limits regarding heavy metals and arsenic.

The cigarette adhesive industry chain constitutes a closed-loop system driven by the fine chemical sector and subject to strict regulation under national tobacco policies. The core upstream raw materials consist of Vinyl Acetate-Ethylene (VAE) emulsion, Polyvinyl Alcohol (PVA), and modified starch. The molecular weight distribution and residual monomer content of these raw materials directly determine the adhesive's initial tack and safety profile. Downstream, the product is supplied directly to cigarette manufacturing enterprises.

Mainstream water-based cigarette adhesives are priced between 1,500 and 2,000 RMB per kilogram, while hot-melt and specialty cigarette adhesives range from 3,140 to 4,100 USD per ton. The industry's gross profit margin typically falls within the range of 25% to 35%.

This report is a detailed and comprehensive analysis for global Cigarette Adhesives

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cigarette Adhesives market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Cigarette Adhesives market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Cigarette Adhesives market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Cigarette Adhesives market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cigarette Adhesives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cigarette Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include T?rmerleim, Intercol, ICAT Srl, BakerTitan Adhesives, Merkol Adhesives, Techbond, Henkel, H.B. Fuller, ChangRun Chemicals,

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Lianyungang Baibond Adhesive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cigarette Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water-based Adhesive

Hot-melt Adhesive

Market segment by Application Areas

Side Seam Adhesive

Filter Attachment Adhesive

Overlap Adhesive

Packaging Adhesive

Market segment by Application

Low-to-Medium Speed ??Machines

High-Speed ??Machines

Ultra-High-Speed ??Machines

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Major players covered

- T?rmerleim
- Intercol
- ICAT Srl
- BakerTitan Adhesives
- Merkol Adhesives
- Techbond
- Henkel
- H.B. Fuller
- ChangRun Chemicals
- Lianyungang Baibond Adhesive
- Valence Bond
- LOYAL POLYMERS
- Jiangsu Guanghui Adhesive Technology
- Hunan Zhufeng Technology
- Guiyang Yinyi New Material Technology

Market segment by region, regional analysis covers

- North America (United States, Canada, and Mexico)
- Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cigarette Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cigarette Adhesives, with price, sales quantity, revenue, and global market share of Cigarette Adhesives from 2021 to 2026.

Chapter 3, the Cigarette Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cigarette Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Cigarette Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cigarette Adhesives.

Chapter 14 and 15, to describe Cigarette Adhesives sales channel, distributors, customers, research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Type
  1.3.1 Overview: Global Cigarette Adhesives Consumption Value by Type: 2021 Versus 2025 Versus 2032
  1.3.2 Water-based Adhesive
  1.3.3 Hot-melt Adhesive
1.4 Market Analysis by Application Areas
  1.4.1 Overview: Global Cigarette Adhesives Consumption Value by Application Areas: 2021 Versus 2025 Versus 2032
  1.4.2 Side Seam Adhesive
  1.4.3 Filter Attachment Adhesive
  1.4.4 Overlap Adhesive
  1.4.5 Packaging Adhesive
1.5 Market Analysis by Application
  1.5.1 Overview: Global Cigarette Adhesives Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.5.2 Low-to-Medium Speed ??Machines
  1.5.3 High-Speed ??Machines
  1.5.4 Ultra-High-Speed ??Machines
1.6 Global Cigarette Adhesives Market Size & Forecast
  1.6.1 Global Cigarette Adhesives Consumption Value (2021 & 2025 & 2032)
  1.6.2 Global Cigarette Adhesives Sales Quantity (2021-2032)
  1.6.3 Global Cigarette Adhesives Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 T?rmerleim
  2.1.1 T?rmerleim Details
  2.1.2 T?rmerleim Major Business
  2.1.3 T?rmerleim Cigarette Adhesives Product and Services
  2.1.4 T?rmerleim Cigarette Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  2.1.5 T?rmerleim Recent Developments/Updates
2.2 Intercol

2.2.1 Intercol Details
2.2.2 Intercol Major Business
2.2.3 Intercol Cigarette Adhesives Product and Services
2.2.4 Intercol Cigarette Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 Intercol Recent Developments/Updates
2.3 ICAT Srl
2.3.1 ICAT Srl Details
2.3.2 ICAT Srl Major Business
2.3.3 ICAT Srl Cigarette Adhesives Product and Services
2.3.4 ICAT Srl Cigarette Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 ICAT Srl Recent Developments/Updates
2.4 BakerTitan Adhesives
2.4.1 BakerTitan Adhesives Details
2.4.2 BakerTitan Adhesives Major Business
2.4.3 BakerTitan Adhesives Cigarette Adhesives Product and Services
2.4.4 BakerTitan Adhesives Cigarette Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 BakerTitan Adhesives Recent Developments/Updates
2.5 Merkol Adhesives
2.5.1 Merkol Adhesives Details
2.5.2 Merkol Adhesives Major Business
2.5.3 Merkol Adhesives Cigarette Adhesives Product and Services
2.5.4 Merkol Adhesives Cigarette Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 Merkol Adhesives Recent Developments/Updates
2.6 Techbond
2.6.1 Techbond Details
2.6.2 Techbond Major Business
2.6.3 Techbond Cigarette Adhesives Product and Services
2.6.4 Techbond Cigarette Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 Techbond Recent Developments/Updates
2.7 Henkel
2.7.1 Henkel Details
2.7.2 Henkel Major Business
2.7.3 Henkel Cigarette Adhesives Product and Services
2.7.4 Henkel Cigarette Adhesives Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2021-2026)
2.7.5 Henkel Recent Developments/Updates
2.8 H.B. Fuller
2.8.1 H.B. Fuller Details
2.8.2 H.B. Fuller Major Business
2.8.3 H.B. Fuller Cigarette Adhesives Product and Services
2.8.4 H.B. Fuller Cigarette Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 H.B. Fuller Recent Developments/Updates
2.9 ChangRun Chemicals
2.9.1 ChangRun Chemicals Details
2.9.2 ChangRun Chemicals Major Business
2.9.3 ChangRun Chemicals Cigarette Adhesives Product and Services
2.9.4 ChangRun Chemicals Cigarette Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 ChangRun Chemicals Recent Developments/Updates
2.10 Lianyungang Baibond Adhesive
2.10.1 Lianyungang Baibond Adhesive Details
2.10.2 Lianyungang Baibond Adhesive Major Business
2.10.3 Lianyungang Baibond Adhesive Cigarette Adhesives Product and Services
2.10.4 Lianyungang Baibond Adhesive Cigarette Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 Lianyungang Baibond Adhesive Recent Developments/Updates
2.11 Valence Bond
2.11.1 Valence Bond Details
2.11.2 Valence Bond Major Business
2.11.3 Valence Bond Cigarette Adhesives Product and Services
2.11.4 Valence Bond Cigarette Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.11.5 Valence Bond Recent Developments/Updates
2.12 LOYAL POLYMERS
2.12.1 LOYAL POLYMERS Details
2.12.2 LOYAL POLYMERS Major Business
2.12.3 LOYAL POLYMERS Cigarette Adhesives Product and Services
2.12.4 LOYAL POLYMERS Cigarette Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.12.5 LOYAL POLYMERS Recent Developments/Updates
2.13 Jiangsu Guanghui Adhesive Technology
2.13.1 Jiangsu Guanghui Adhesive Technology Details

2.13.2 Jiangsu Guanghui Adhesive Technology Major Business
2.13.3 Jiangsu Guanghui Adhesive Technology Cigarette Adhesives Product and Services
2.13.4 Jiangsu Guanghui Adhesive Technology Cigarette Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.13.5 Jiangsu Guanghui Adhesive Technology Recent Developments/Updates
2.14 Hunan Zhufeng Technology
2.14.1 Hunan Zhufeng Technology Details
2.14.2 Hunan Zhufeng Technology Major Business
2.14.3 Hunan Zhufeng Technology Cigarette Adhesives Product and Services
2.14.4 Hunan Zhufeng Technology Cigarette Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.14.5 Hunan Zhufeng Technology Recent Developments/Updates
2.15 Guiyang Yinyi New Material Technology
2.15.1 Guiyang Yinyi New Material Technology Details
2.15.2 Guiyang Yinyi New Material Technology Major Business
2.15.3 Guiyang Yinyi New Material Technology Cigarette Adhesives Product and Services
2.15.4 Guiyang Yinyi New Material Technology Cigarette Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.15.5 Guiyang Yinyi New Material Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: CIGARETTE ADHESIVES BY MANUFACTURER

3.1 Global Cigarette Adhesives Sales Quantity by Manufacturer (2021-2026)
3.2 Global Cigarette Adhesives Revenue by Manufacturer (2021-2026)
3.3 Global Cigarette Adhesives Average Price by Manufacturer (2021-2026)
3.4 Market Share Analysis (2025)
3.4.1 Producer Shipments of Cigarette Adhesives by Manufacturer Revenue ($MM) and Market Share (%): 2025
3.4.2 Top 3 Cigarette Adhesives Manufacturer Market Share in 2025
3.4.3 Top 6 Cigarette Adhesives Manufacturer Market Share in 2025
3.5 Cigarette Adhesives Market: Overall Company Footprint Analysis
3.5.1 Cigarette Adhesives Market: Region Footprint
3.5.2 Cigarette Adhesives Market: Company Product Type Footprint
3.5.3 Cigarette Adhesives Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

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4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Cigarette Adhesives Market Size by Region
4.1.1 Global Cigarette Adhesives Sales Quantity by Region (2021-2032)
4.1.2 Global Cigarette Adhesives Consumption Value by Region (2021-2032)
4.1.3 Global Cigarette Adhesives Average Price by Region (2021-2032)
4.2 North America Cigarette Adhesives Consumption Value (2021-2032)
4.3 Europe Cigarette Adhesives Consumption Value (2021-2032)
4.4 Asia-Pacific Cigarette Adhesives Consumption Value (2021-2032)
4.5 South America Cigarette Adhesives Consumption Value (2021-2032)
4.6 Middle East & Africa Cigarette Adhesives Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Cigarette Adhesives Sales Quantity by Type (2021-2032)
5.2 Global Cigarette Adhesives Consumption Value by Type (2021-2032)
5.3 Global Cigarette Adhesives Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Cigarette Adhesives Sales Quantity by Application (2021-2032)
6.2 Global Cigarette Adhesives Consumption Value by Application (2021-2032)
6.3 Global Cigarette Adhesives Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Cigarette Adhesives Sales Quantity by Type (2021-2032)
7.2 North America Cigarette Adhesives Sales Quantity by Application (2021-2032)
7.3 North America Cigarette Adhesives Market Size by Country
7.3.1 North America Cigarette Adhesives Sales Quantity by Country (2021-2032)
7.3.2 North America Cigarette Adhesives Consumption Value by Country (2021-2032)
7.3.3 United States Market Size and Forecast (2021-2032)
7.3.4 Canada Market Size and Forecast (2021-2032)
7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Cigarette Adhesives Sales Quantity by Type (2021-2032)
8.2 Europe Cigarette Adhesives Sales Quantity by Application (2021-2032)

+357 96 030922
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8.3 Europe Cigarette Adhesives Market Size by Country
8.3.1 Europe Cigarette Adhesives Sales Quantity by Country (2021-2032)
8.3.2 Europe Cigarette Adhesives Consumption Value by Country (2021-2032)
8.3.3 Germany Market Size and Forecast (2021-2032)
8.3.4 France Market Size and Forecast (2021-2032)
8.3.5 United Kingdom Market Size and Forecast (2021-2032)
8.3.6 Russia Market Size and Forecast (2021-2032)
8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Cigarette Adhesives Sales Quantity by Type (2021-2032)
9.2 Asia-Pacific Cigarette Adhesives Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific Cigarette Adhesives Market Size by Region
9.3.1 Asia-Pacific Cigarette Adhesives Sales Quantity by Region (2021-2032)
9.3.2 Asia-Pacific Cigarette Adhesives Consumption Value by Region (2021-2032)
9.3.3 China Market Size and Forecast (2021-2032)
9.3.4 Japan Market Size and Forecast (2021-2032)
9.3.5 South Korea Market Size and Forecast (2021-2032)
9.3.6 India Market Size and Forecast (2021-2032)
9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Cigarette Adhesives Sales Quantity by Type (2021-2032)
10.2 South America Cigarette Adhesives Sales Quantity by Application (2021-2032)
10.3 South America Cigarette Adhesives Market Size by Country
10.3.1 South America Cigarette Adhesives Sales Quantity by Country (2021-2032)
10.3.2 South America Cigarette Adhesives Consumption Value by Country (2021-2032)
10.3.3 Brazil Market Size and Forecast (2021-2032)
10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Cigarette Adhesives Sales Quantity by Type (2021-2032)
11.2 Middle East & Africa Cigarette Adhesives Sales Quantity by Application (2021-2032)

+357 96 030922
info@marketpublishers.com

11.3 Middle East & Africa Cigarette Adhesives Market Size by Country
11.3.1 Middle East & Africa Cigarette Adhesives Sales Quantity by Country (2021-2032)
11.3.2 Middle East & Africa Cigarette Adhesives Consumption Value by Country (2021-2032)
11.3.3 Turkey Market Size and Forecast (2021-2032)
11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Cigarette Adhesives Market Drivers
12.2 Cigarette Adhesives Market Restraints
12.3 Cigarette Adhesives Trends Analysis
12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants
12.4.2 Bargaining Power of Suppliers
12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Cigarette Adhesives and Key Manufacturers
13.2 Manufacturing Costs Percentage of Cigarette Adhesives
13.3 Cigarette Adhesives Production Process
13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel
14.1.1 Direct to End-User
14.1.2 Distributors
14.2 Cigarette Adhesives Typical Distributors
14.3 Cigarette Adhesives Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

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info@marketpublishers.com

16 APPENDIX

16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. Global Cigarette Adhesives Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global Cigarette Adhesives Consumption Value by Application Areas, (USD Million), 2021 & 2025 & 2032
Table 3. Global Cigarette Adhesives Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 4. T?rmerleim Basic Information, Manufacturing Base and Competitors
Table 5. T?rmerleim Major Business
Table 6. T?rmerleim Cigarette Adhesives Product and Services
Table 7. T?rmerleim Cigarette Adhesives Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 8. T?rmerleim Recent Developments/Updates
Table 9. Intercol Basic Information, Manufacturing Base and Competitors
Table 10. Intercol Major Business
Table 11. Intercol Cigarette Adhesives Product and Services
Table 12. Intercol Cigarette Adhesives Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 13. Intercol Recent Developments/Updates
Table 14. ICAT Srl Basic Information, Manufacturing Base and Competitors
Table 15. ICAT Srl Major Business
Table 16. ICAT Srl Cigarette Adhesives Product and Services
Table 17. ICAT Srl Cigarette Adhesives Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 18. ICAT Srl Recent Developments/Updates
Table 19. BakerTitan Adhesives Basic Information, Manufacturing Base and Competitors
Table 20. BakerTitan Adhesives Major Business
Table 21. BakerTitan Adhesives Cigarette Adhesives Product and Services
Table 22. BakerTitan Adhesives Cigarette Adhesives Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 23. BakerTitan Adhesives Recent Developments/Updates
Table 24. Merkol Adhesives Basic Information, Manufacturing Base and Competitors
Table 25. Merkol Adhesives Major Business
Table 26. Merkol Adhesives Cigarette Adhesives Product and Services
Table 27. Merkol Adhesives Cigarette Adhesives Sales Quantity (Tons), Average Price

(US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 28. Merkol Adhesives Recent Developments/Updates
Table 29. Techbond Basic Information, Manufacturing Base and Competitors
Table 30. Techbond Major Business
Table 31. Techbond Cigarette Adhesives Product and Services
Table 32. Techbond Cigarette Adhesives Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 33. Techbond Recent Developments/Updates
Table 34. Henkel Basic Information, Manufacturing Base and Competitors
Table 35. Henkel Major Business
Table 36. Henkel Cigarette Adhesives Product and Services
Table 37. Henkel Cigarette Adhesives Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 38. Henkel Recent Developments/Updates
Table 39. H.B. Fuller Basic Information, Manufacturing Base and Competitors
Table 40. H.B. Fuller Major Business
Table 41. H.B. Fuller Cigarette Adhesives Product and Services
Table 42. H.B. Fuller Cigarette Adhesives Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 43. H.B. Fuller Recent Developments/Updates
Table 44. ChangRun Chemicals Basic Information, Manufacturing Base and Competitors
Table 45. ChangRun Chemicals Major Business
Table 46. ChangRun Chemicals Cigarette Adhesives Product and Services
Table 47. ChangRun Chemicals Cigarette Adhesives Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 48. ChangRun Chemicals Recent Developments/Updates
Table 49. Lianyungang Baibond Adhesive Basic Information, Manufacturing Base and Competitors
Table 50. Lianyungang Baibond Adhesive Major Business
Table 51. Lianyungang Baibond Adhesive Cigarette Adhesives Product and Services
Table 52. Lianyungang Baibond Adhesive Cigarette Adhesives Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 53. Lianyungang Baibond Adhesive Recent Developments/Updates
Table 54. Valence Bond Basic Information, Manufacturing Base and Competitors
Table 55. Valence Bond Major Business
Table 56. Valence Bond Cigarette Adhesives Product and Services
Table 57. Valence Bond Cigarette Adhesives Sales Quantity (Tons), Average Price

(US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 58. Valence Bond Recent Developments/Updates
Table 59. LOYAL POLYMERS Basic Information, Manufacturing Base and Competitors
Table 60. LOYAL POLYMERS Major Business
Table 61. LOYAL POLYMERS Cigarette Adhesives Product and Services
Table 62. LOYAL POLYMERS Cigarette Adhesives Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 63. LOYAL POLYMERS Recent Developments/Updates
Table 64. Jiangsu Guanghui Adhesive Technology Basic Information, Manufacturing Base and Competitors
Table 65. Jiangsu Guanghui Adhesive Technology Major Business
Table 66. Jiangsu Guanghui Adhesive Technology Cigarette Adhesives Product and Services
Table 67. Jiangsu Guanghui Adhesive Technology Cigarette Adhesives Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 68. Jiangsu Guanghui Adhesive Technology Recent Developments/Updates
Table 69. Hunan Zhufeng Technology Basic Information, Manufacturing Base and Competitors
Table 70. Hunan Zhufeng Technology Major Business
Table 71. Hunan Zhufeng Technology Cigarette Adhesives Product and Services
Table 72. Hunan Zhufeng Technology Cigarette Adhesives Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 73. Hunan Zhufeng Technology Recent Developments/Updates
Table 74. Guiyang Yinyi New Material Technology Basic Information, Manufacturing Base and Competitors
Table 75. Guiyang Yinyi New Material Technology Major Business
Table 76. Guiyang Yinyi New Material Technology Cigarette Adhesives Product and Services
Table 77. Guiyang Yinyi New Material Technology Cigarette Adhesives Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 78. Guiyang Yinyi New Material Technology Recent Developments/Updates
Table 79. Global Cigarette Adhesives Sales Quantity by Manufacturer (2021-2026) & (Tons)
Table 80. Global Cigarette Adhesives Revenue by Manufacturer (2021-2026) & (USD Million)
Table 81. Global Cigarette Adhesives Average Price by Manufacturer (2021-2026) &

(US$/Ton)
Table 82. Market Position of Manufacturers in Cigarette Adhesives, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 83. Head Office and Cigarette Adhesives Production Site of Key Manufacturer
Table 84. Cigarette Adhesives Market: Company Product Type Footprint
Table 85. Cigarette Adhesives Market: Company Product Application Footprint
Table 86. Cigarette Adhesives New Market Entrants and Barriers to Market Entry
Table 87. Cigarette Adhesives Mergers, Acquisition, Agreements, and Collaborations
Table 88. Global Cigarette Adhesives Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 89. Global Cigarette Adhesives Sales Quantity by Region (2021-2026) & (Tons)
Table 90. Global Cigarette Adhesives Sales Quantity by Region (2027-2032) & (Tons)
Table 91. Global Cigarette Adhesives Consumption Value by Region (2021-2026) & (USD Million)
Table 92. Global Cigarette Adhesives Consumption Value by Region (2027-2032) & (USD Million)
Table 93. Global Cigarette Adhesives Average Price by Region (2021-2026) & (US$/Ton)
Table 94. Global Cigarette Adhesives Average Price by Region (2027-2032) & (US$/Ton)
Table 95. Global Cigarette Adhesives Sales Quantity by Type (2021-2026) & (Tons)
Table 96. Global Cigarette Adhesives Sales Quantity by Type (2027-2032) & (Tons)
Table 97. Global Cigarette Adhesives Consumption Value by Type (2021-2026) & (USD Million)
Table 98. Global Cigarette Adhesives Consumption Value by Type (2027-2032) & (USD Million)
Table 99. Global Cigarette Adhesives Average Price by Type (2021-2026) & (US$/Ton)
Table 100. Global Cigarette Adhesives Average Price by Type (2027-2032) & (US$/Ton)
Table 101. Global Cigarette Adhesives Sales Quantity by Application (2021-2026) & (Tons)
Table 102. Global Cigarette Adhesives Sales Quantity by Application (2027-2032) & (Tons)
Table 103. Global Cigarette Adhesives Consumption Value by Application (2021-2026) & (USD Million)
Table 104. Global Cigarette Adhesives Consumption Value by Application (2027-2032) & (USD Million)
Table 105. Global Cigarette Adhesives Average Price by Application (2021-2026) & (US$/Ton)

Table 106. Global Cigarette Adhesives Average Price by Application (2027-2032) & (US$/Ton)
Table 107. North America Cigarette Adhesives Sales Quantity by Type (2021-2026) & (Tons)
Table 108. North America Cigarette Adhesives Sales Quantity by Type (2027-2032) & (Tons)
Table 109. North America Cigarette Adhesives Sales Quantity by Application (2021-2026) & (Tons)
Table 110. North America Cigarette Adhesives Sales Quantity by Application (2027-2032) & (Tons)
Table 111. North America Cigarette Adhesives Sales Quantity by Country (2021-2026) & (Tons)
Table 112. North America Cigarette Adhesives Sales Quantity by Country (2027-2032) & (Tons)
Table 113. North America Cigarette Adhesives Consumption Value by Country (2021-2026) & (USD Million)
Table 114. North America Cigarette Adhesives Consumption Value by Country (2027-2032) & (USD Million)
Table 115. Europe Cigarette Adhesives Sales Quantity by Type (2021-2026) & (Tons)
Table 116. Europe Cigarette Adhesives Sales Quantity by Type (2027-2032) & (Tons)
Table 117. Europe Cigarette Adhesives Sales Quantity by Application (2021-2026) & (Tons)
Table 118. Europe Cigarette Adhesives Sales Quantity by Application (2027-2032) & (Tons)
Table 119. Europe Cigarette Adhesives Sales Quantity by Country (2021-2026) & (Tons)
Table 120. Europe Cigarette Adhesives Sales Quantity by Country (2027-2032) & (Tons)
Table 121. Europe Cigarette Adhesives Consumption Value by Country (2021-2026) & (USD Million)
Table 122. Europe Cigarette Adhesives Consumption Value by Country (2027-2032) & (USD Million)
Table 123. Asia-Pacific Cigarette Adhesives Sales Quantity by Type (2021-2026) & (Tons)
Table 124. Asia-Pacific Cigarette Adhesives Sales Quantity by Type (2027-2032) & (Tons)
Table 125. Asia-Pacific Cigarette Adhesives Sales Quantity by Application (2021-2026) & (Tons)
Table 126. Asia-Pacific Cigarette Adhesives Sales Quantity by Application (2027-2032)

& (Tons)
Table 127. Asia-Pacific Cigarette Adhesives Sales Quantity by Region (2021-2026) & (Tons)
Table 128. Asia-Pacific Cigarette Adhesives Sales Quantity by Region (2027-2032) & (Tons)
Table 129. Asia-Pacific Cigarette Adhesives Consumption Value by Region (2021-2026) & (USD Million)
Table 130. Asia-Pacific Cigarette Adhesives Consumption Value by Region (2027-2032) & (USD Million)
Table 131. South America Cigarette Adhesives Sales Quantity by Type (2021-2026) & (Tons)
Table 132. South America Cigarette Adhesives Sales Quantity by Type (2027-2032) & (Tons)
Table 133. South America Cigarette Adhesives Sales Quantity by Application (2021-2026) & (Tons)
Table 134. South America Cigarette Adhesives Sales Quantity by Application (2027-2032) & (Tons)
Table 135. South America Cigarette Adhesives Sales Quantity by Country (2021-2026) & (Tons)
Table 136. South America Cigarette Adhesives Sales Quantity by Country (2027-2032) & (Tons)
Table 137. South America Cigarette Adhesives Consumption Value by Country (2021-2026) & (USD Million)
Table 138. South America Cigarette Adhesives Consumption Value by Country (2027-2032) & (USD Million)
Table 139. Middle East & Africa Cigarette Adhesives Sales Quantity by Type (2021-2026) & (Tons)
Table 140. Middle East & Africa Cigarette Adhesives Sales Quantity by Type (2027-2032) & (Tons)
Table 141. Middle East & Africa Cigarette Adhesives Sales Quantity by Application (2021-2026) & (Tons)
Table 142. Middle East & Africa Cigarette Adhesives Sales Quantity by Application (2027-2032) & (Tons)
Table 143. Middle East & Africa Cigarette Adhesives Sales Quantity by Country (2021-2026) & (Tons)
Table 144. Middle East & Africa Cigarette Adhesives Sales Quantity by Country (2027-2032) & (Tons)
Table 145. Middle East & Africa Cigarette Adhesives Consumption Value by Country (2021-2026) & (USD Million)

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Table 146. Middle East & Africa Cigarette Adhesives Consumption Value by Country (2027-2032) & (USD Million)
Table 147. Cigarette Adhesives Raw Material
Table 148. Key Manufacturers of Cigarette Adhesives Raw Materials
Table 149. Cigarette Adhesives Typical Distributors
Table 150. Cigarette Adhesives Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Cigarette Adhesives Picture
Figure 2. Global Cigarette Adhesives Revenue by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Cigarette Adhesives Revenue Market Share by Type in 2025
Figure 4. Water-based Adhesive Examples
Figure 5. Hot-melt Adhesive Examples
Figure 6. Global Cigarette Adhesives Revenue by Application Areas, (USD Million), 2021 & 2025 & 2032
Figure 7. Global Cigarette Adhesives Revenue Market Share by Application Areas in 2025
Figure 8. Side Seam Adhesive Examples
Figure 9. Filter Attachment Adhesive Examples
Figure 10. Overlap Adhesive Examples
Figure 11. Packaging Adhesive Examples
Figure 12. Global Cigarette Adhesives Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 13. Global Cigarette Adhesives Revenue Market Share by Application in 2025
Figure 14. Low-to-Medium Speed ??Machines Examples
Figure 15. High-Speed ??Machines Examples
Figure 16. Ultra-High-Speed ??Machines Examples
Figure 17. Global Cigarette Adhesives Consumption Value, (USD Million): 2021 & 2025 & 2032
Figure 18. Global Cigarette Adhesives Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 19. Global Cigarette Adhesives Sales Quantity (2021-2032) & (Tons)
Figure 20. Global Cigarette Adhesives Price (2021-2032) & (US$/Ton)
Figure 21. Global Cigarette Adhesives Sales Quantity Market Share by Manufacturer in 2025
Figure 22. Global Cigarette Adhesives Revenue Market Share by Manufacturer in 2025
Figure 23. Producer Shipments of Cigarette Adhesives by Manufacturer Sales ($MM) and Market Share (%): 2025
Figure 24. Top 3 Cigarette Adhesives Manufacturer (Revenue) Market Share in 2025
Figure 25. Top 6 Cigarette Adhesives Manufacturer (Revenue) Market Share in 2025
Figure 26. Global Cigarette Adhesives Sales Quantity Market Share by Region (2021-2032)

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Figure 27. Global Cigarette Adhesives Consumption Value Market Share by Region (2021-2032)
Figure 28. North America Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 29. Europe Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 30. Asia-Pacific Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 31. South America Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 32. Middle East & Africa Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 33. Global Cigarette Adhesives Sales Quantity Market Share by Type (2021-2032)
Figure 34. Global Cigarette Adhesives Consumption Value Market Share by Type (2021-2032)
Figure 35. Global Cigarette Adhesives Average Price by Type (2021-2032) & (US$/Ton)
Figure 36. Global Cigarette Adhesives Sales Quantity Market Share by Application (2021-2032)
Figure 37. Global Cigarette Adhesives Revenue Market Share by Application (2021-2032)
Figure 38. Global Cigarette Adhesives Average Price by Application (2021-2032) & (US$/Ton)
Figure 39. North America Cigarette Adhesives Sales Quantity Market Share by Type (2021-2032)
Figure 40. North America Cigarette Adhesives Sales Quantity Market Share by Application (2021-2032)
Figure 41. North America Cigarette Adhesives Sales Quantity Market Share by Country (2021-2032)
Figure 42. North America Cigarette Adhesives Consumption Value Market Share by Country (2021-2032)
Figure 43. United States Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 44. Canada Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 45. Mexico Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 46. Europe Cigarette Adhesives Sales Quantity Market Share by Type (2021-2032)

Figure 47. Europe Cigarette Adhesives Sales Quantity Market Share by Application (2021-2032)
Figure 48. Europe Cigarette Adhesives Sales Quantity Market Share by Country (2021-2032)
Figure 49. Europe Cigarette Adhesives Consumption Value Market Share by Country (2021-2032)
Figure 50. Germany Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 51. France Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 52. United Kingdom Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 53. Russia Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 54. Italy Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 55. Asia-Pacific Cigarette Adhesives Sales Quantity Market Share by Type (2021-2032)
Figure 56. Asia-Pacific Cigarette Adhesives Sales Quantity Market Share by Application (2021-2032)
Figure 57. Asia-Pacific Cigarette Adhesives Sales Quantity Market Share by Region (2021-2032)
Figure 58. Asia-Pacific Cigarette Adhesives Consumption Value Market Share by Region (2021-2032)
Figure 59. China Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 60. Japan Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 61. South Korea Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 62. India Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 63. Southeast Asia Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 64. Australia Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 65. South America Cigarette Adhesives Sales Quantity Market Share by Type (2021-2032)
Figure 66. South America Cigarette Adhesives Sales Quantity Market Share by Application (2021-2032)
Figure 67. South America Cigarette Adhesives Sales Quantity Market Share by Country (2021-2032)
Figure 68. South America Cigarette Adhesives Consumption Value Market Share by Country (2021-2032)
Figure 69. Brazil Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)

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Figure 70. Argentina Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 71. Middle East & Africa Cigarette Adhesives Sales Quantity Market Share by Type (2021-2032)
Figure 72. Middle East & Africa Cigarette Adhesives Sales Quantity Market Share by Application (2021-2032)
Figure 73. Middle East & Africa Cigarette Adhesives Sales Quantity Market Share by Country (2021-2032)
Figure 74. Middle East & Africa Cigarette Adhesives Consumption Value Market Share by Country (2021-2032)
Figure 75. Turkey Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 76. Egypt Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 77. Saudi Arabia Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 78. South Africa Cigarette Adhesives Consumption Value (2021-2032) & (USD Million)
Figure 79. Cigarette Adhesives Market Drivers
Figure 80. Cigarette Adhesives Market Restraints
Figure 81. Cigarette Adhesives Market Trends
Figure 82. Porters Five Forces Analysis
Figure 83. Manufacturing Cost Structure Analysis of Cigarette Adhesives in 2025
Figure 84. Manufacturing Process Analysis of Cigarette Adhesives
Figure 85. Cigarette Adhesives Industrial Chain
Figure 86. Sales Channel: Direct to End-User vs Distributors
Figure 87. Direct Channel Pros & Cons
Figure 88. Indirect Channel Pros & Cons
Figure 89. Methodology
Figure 90. Research Process and Data Source

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