

Global Cigarette Adhesives Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDB6CEF2BAE2EN.html>

Date: May 2026

Pages: 125

Price: US\$ 4,480.00 (Single User License)

ID: GDB6CEF2BAE2EN

Abstracts

The global Cigarette Adhesives market size is expected to reach \$ 233 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032).

Cigarette adhesive is a specialized bonding agent utilized in cigarette manufacturing; typically formulated with a base of water-based plant starch, modified starch, or synthetic resins (such as polyvinyl acetate copolymers), it is employed for sealing cigarette seams, attaching filter tips, and packaging. It is characterized by rapid drying, strong adhesion, flexibility, and safety?being non-toxic and compliant with regulatory limits regarding heavy metals and arsenic.

The cigarette adhesive industry chain constitutes a closed-loop system driven by the fine chemical sector and subject to strict regulation under national tobacco policies. The core upstream raw materials consist of Vinyl Acetate-Ethylene (VAE) emulsion, Polyvinyl Alcohol (PVA), and modified starch. The molecular weight distribution and residual monomer content of these raw materials directly determine the adhesive's initial tack and safety profile. Downstream, the product is supplied directly to cigarette manufacturing enterprises.

Mainstream water-based cigarette adhesives are priced between 1,500 and 2,000 RMB per kilogram, while hot-melt and specialty cigarette adhesives range from 3,140 to 4,100 USD per ton. The industry's gross profit margin typically falls within the range of 25% to 35%.

This report studies the global Cigarette Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cigarette Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cigarette Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cigarette Adhesives total production and demand, 2021-2032, (Tons)

Global Cigarette Adhesives total production value, 2021-2032, (USD Million)

Global Cigarette Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cigarette Adhesives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cigarette Adhesives domestic production, consumption, key domestic manufacturers and share

Global Cigarette Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cigarette Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cigarette Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cigarette Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include T?rmerleim, Intercol, ICAT Srl, BakerTitan Adhesives, Merkol Adhesives, Techbond, Henkel, H.B. Fuller, ChangRun Chemicals, Lianyungang Baibond Adhesive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cigarette Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cigarette Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cigarette Adhesives Market, Segmentation by Type:

Water-based Adhesive

Hot-melt Adhesive

Global Cigarette Adhesives Market, Segmentation by Application Areas:

Side Seam Adhesive

Filter Attachment Adhesive

Overlap Adhesive

Packaging Adhesive

Global Cigarette Adhesives Market, Segmentation by Application:

Low-to-Medium Speed ??Machines

High-Speed ??Machines

Ultra-High-Speed ??Machines

Companies Profiled:

T?rmerleim

Intercol

ICAT Srl

BakerTitan Adhesives

Merkol Adhesives

Techbond

Henkel

H.B. Fuller

ChangRun Chemicals

Lianyungang Baibond Adhesive

Valence Bond

LOYAL POLYMERS

Jiangsu Guanghui Adhesive Technology

Hunan Zhufeng Technology

Guiyang Yinyi New Material Technology

Key Questions Answered:

1. How big is the global Cigarette Adhesives market?
2. What is the demand of the global Cigarette Adhesives market?
3. What is the year over year growth of the global Cigarette Adhesives market?
4. What is the production and production value of the global Cigarette Adhesives market?
5. Who are the key producers in the global Cigarette Adhesives market?
6. What are the growth factors driving the market demand?

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