

Global Chronic Pain Extracorporeal Shock Wave Therapy Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chronic Pain Extracorporeal Shock Wave Therapy Device market size is expected to reach \$ 780 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global Chronic Pain Extracorporeal Shock Wave Therapy Device production reached approximately 18,200 units, with an average global market price of around 25,700 US\$/unit.

Chronic Pain Extracorporeal Shock Wave Therapy Device is a non-invasive physical rehabilitation medical device that generates focused or radial extracorporeal shock waves to act on human soft tissues, joints and muscle attachment points. It can improve local blood circulation, relieve tissue adhesion, ease inflammatory reaction and accelerate tissue repair, so as to effectively alleviate various chronic musculoskeletal pains without surgery or drug intervention. Safe and easy to operate, it is widely applied in rehabilitation departments, pain clinics, sports medicine institutions and physical therapy centers for relieving joint pain, fasciitis and soft tissue strain pain.

Rising sub-health population, increasing number of people suffering from chronic muscle and joint pain, and the popularization of non-invasive physical therapy continuously boost market demand for this therapy device. The development of sports rehabilitation and community medical care further expands market space. Business opportunities lie in optimizing shock wave energy regulation and precise positioning technology, developing portable household and professional medical grade differentiated products, simplifying operation procedures, matching standardized treatment courses, and expanding sales channels in rehabilitation institutions and offline

health care institutions to occupy more shares in physical pain relief equipment market.

This report studies the global Chronic Pain Extracorporeal Shock Wave Therapy Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chronic Pain Extracorporeal Shock Wave Therapy Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chronic Pain Extracorporeal Shock Wave Therapy Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chronic Pain Extracorporeal Shock Wave Therapy Device total production and demand, 2021-2032, (Units)

Global Chronic Pain Extracorporeal Shock Wave Therapy Device total production value, 2021-2032, (USD Million)

Global Chronic Pain Extracorporeal Shock Wave Therapy Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Chronic Pain Extracorporeal Shock Wave Therapy Device consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Chronic Pain Extracorporeal Shock Wave Therapy Device domestic production, consumption, key domestic manufacturers and share

Global Chronic Pain Extracorporeal Shock Wave Therapy Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Chronic Pain Extracorporeal Shock Wave Therapy Device production by Shock Wave Generation Technology, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Chronic Pain Extracorporeal Shock Wave Therapy Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Chronic Pain Extracorporeal Shock Wave Therapy Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Enovis, BTL Industries, EMS DolorClast, Zimmer MedizinSysteme, STORZ MEDICAL, Richard Wolf,

Gymna, ASTAR, Likamed GmbH, ?nceler Medikal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chronic Pain Extracorporeal Shock Wave Therapy Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Shock Wave Generation Technology, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chronic Pain Extracorporeal Shock Wave Therapy Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chronic Pain Extracorporeal Shock Wave Therapy Device Market, Segmentation by Shock Wave Generation Technology:

Electromagnetic ESWT Device

Electrohydraulic ESWT Device

Piezoelectric ESWT Device

Pneumatic/Radial Pressure Wave Device

Global Chronic Pain Extracorporeal Shock Wave Therapy Device Market, Segmentation by Focusing Mode:

Focused Shock Wave Therapy Device

Radial Shock Wave Therapy Device

Defocused/Broad-Focus Shock Wave Therapy Device

Combined Focused + Radial Shock Wave Therapy Device

Global Chronic Pain Extracorporeal Shock Wave Therapy Device Market, Segmentation by Energy Flux Density:

Low-Energy ESWT Device: 0.28 mJ/mm²

Global Chronic Pain Extracorporeal Shock Wave Therapy Device Market, Segmentation by Application:

Rehabilitation Department

Pain Clinic

Sports Medicine Institution

Physiotherapy Center

Others

Companies Profiled:

Enovis

BTL Industries

EMS DolorClast

Zimmer MedizinSysteme

STORZ MEDICAL

Richard Wolf

Gymna

ASTAR

Likamed GmbH

?nceler Medikal

MTS Medical

SoftWave TRT

Longest Medical

WIKKON

Key Questions Answered:

1. How big is the global Chronic Pain Extracorporeal Shock Wave Therapy Device market?
2. What is the demand of the global Chronic Pain Extracorporeal Shock Wave Therapy Device market?
3. What is the year over year growth of the global Chronic Pain Extracorporeal Shock

Wave Therapy Device market?

4. What is the production and production value of the global Chronic Pain

Extracorporeal Shock Wave Therapy Device market?

5. Who are the key producers in the global Chronic Pain Extracorporeal Shock Wave Therapy Device market?

6. What are the growth factors driving the market demand?

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