

Global Chronic Pain Extracorporeal Shock Wave Therapy Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chronic Pain Extracorporeal Shock Wave Therapy Device market size was valued at US\$ 481 million in 2025 and is forecast to a readjusted size of US\$ 780 million by 2032 with a CAGR of 7.0% during review period.

In 2025, global Chronic Pain Extracorporeal Shock Wave Therapy Device production reached approximately 18,200 units, with an average global market price of around 25,700 US\$/unit.

Chronic Pain Extracorporeal Shock Wave Therapy Device is a non-invasive physical rehabilitation medical device that generates focused or radial extracorporeal shock waves to act on human soft tissues, joints and muscle attachment points. It can improve local blood circulation, relieve tissue adhesion, ease inflammatory reaction and accelerate tissue repair, so as to effectively alleviate various chronic musculoskeletal pains without surgery or drug intervention. Safe and easy to operate, it is widely applied in rehabilitation departments, pain clinics, sports medicine institutions and physical therapy centers for relieving joint pain, fasciitis and soft tissue strain pain.

Rising sub-health population, increasing number of people suffering from chronic muscle and joint pain, and the popularization of non-invasive physical therapy continuously boost market demand for this therapy device. The development of sports rehabilitation and community medical care further expands market space. Business opportunities lie in optimizing shock wave energy regulation and precise positioning technology, developing portable household and professional medical grade differentiated products, simplifying operation procedures, matching standardized

treatment courses, and expanding sales channels in rehabilitation institutions and offline health care institutions to occupy more shares in physical pain relief equipment market.

This report is a detailed and comprehensive analysis for global Chronic Pain Extracorporeal Shock Wave Therapy Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Shock Wave Generation Technology and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chronic Pain Extracorporeal Shock Wave Therapy Device market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Chronic Pain Extracorporeal Shock Wave Therapy Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Chronic Pain Extracorporeal Shock Wave Therapy Device market size and forecasts, by Shock Wave Generation Technology and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Chronic Pain Extracorporeal Shock Wave Therapy Device market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chronic Pain Extracorporeal Shock Wave Therapy Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chronic Pain Extracorporeal Shock Wave Therapy Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Enovis, BTL Industries, EMS DolorClast, Zimmer MedizinSysteme, STORZ MEDICAL, Richard Wolf, Gymna, ASTAR, Likamed GmbH, ?nceler Medikal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chronic Pain Extracorporeal Shock Wave Therapy Device market is split by Shock Wave Generation Technology and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Shock Wave Generation Technology, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Shock Wave Generation Technology

Electromagnetic ESWT Device

Electrohydraulic ESWT Device

Piezoelectric ESWT Device

Pneumatic/Radial Pressure Wave Device

Market segment by Focusing Mode

Focused Shock Wave Therapy Device

Radial Shock Wave Therapy Device

Defocused/Broad-Focus Shock Wave Therapy Device

Combined Focused + Radial Shock Wave Therapy Device

Market segment by Energy Flux Density

Low-Energy ESWT Device: 0.28 mJ/mm²

Market segment by Application

Rehabilitation Department

Pain Clinic

Sports Medicine Institution

Physiotherapy Center

Others

Major players covered

Enovis

BTL Industries

EMS DolorClast

Zimmer MedizinSysteme

STORZ MEDICAL

Richard Wolf

Gymna

ASTAR

Likamed GmbH

?nceler Medikal

MTS Medical

SoftWave TRT

Longest Medical

WIKKON

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chronic Pain Extracorporeal Shock Wave Therapy Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chronic Pain Extracorporeal Shock Wave Therapy Device, with price, sales quantity, revenue, and global

market share of Chronic Pain Extracorporeal Shock Wave Therapy Device from 2021 to 2026.

Chapter 3, the Chronic Pain Extracorporeal Shock Wave Therapy Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chronic Pain Extracorporeal Shock Wave Therapy Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Shock Wave Generation Technology and by Application, with sales market share and growth rate by Shock Wave Generation Technology, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chronic Pain Extracorporeal Shock Wave Therapy Device market forecast, by regions, by Shock Wave Generation Technology, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chronic Pain Extracorporeal Shock Wave Therapy Device.

Chapter 14 and 15, to describe Chronic Pain Extracorporeal Shock Wave Therapy Device sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Shock Wave Generation Technology

1.3.1 Overview: Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Shock Wave Generation Technology: 2021 Versus 2025 Versus 2032

1.3.2 Electromagnetic ESWT Device

1.3.3 Electrohydraulic ESWT Device

1.3.4 Piezoelectric ESWT Device

1.3.5 Pneumatic/Radial Pressure Wave Device

1.4 Market Analysis by Focusing Mode

1.4.1 Overview: Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Focusing Mode: 2021 Versus 2025 Versus 2032

1.4.2 Focused Shock Wave Therapy Device

1.4.3 Radial Shock Wave Therapy Device

1.4.4 Defocused/Broad-Focus Shock Wave Therapy Device

1.4.5 Combined Focused + Radial Shock Wave Therapy Device

1.5 Market Analysis by Energy Flux Density

1.5.1 Overview: Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Energy Flux Density: 2021 Versus 2025 Versus 2032

1.5.2 Low-Energy ESWT Device: 0.28 mJ/mm²

1.6 Market Analysis by Application

1.6.1 Overview: Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Rehabilitation Department

1.6.3 Pain Clinic

1.6.4 Sports Medicine Institution

1.6.5 Physiotherapy Center

1.6.6 Others

1.7 Global Chronic Pain Extracorporeal Shock Wave Therapy Device Market Size & Forecast

1.7.1 Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity (2021-2032)

1.7.3 Global Chronic Pain Extracorporeal Shock Wave Therapy Device Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Enovis

2.1.1 Enovis Details

2.1.2 Enovis Major Business

2.1.3 Enovis Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services

2.1.4 Enovis Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Enovis Recent Developments/Updates

2.2 BTL Industries

2.2.1 BTL Industries Details

2.2.2 BTL Industries Major Business

2.2.3 BTL Industries Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services

2.2.4 BTL Industries Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 BTL Industries Recent Developments/Updates

2.3 EMS DolorClast

2.3.1 EMS DolorClast Details

2.3.2 EMS DolorClast Major Business

2.3.3 EMS DolorClast Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services

2.3.4 EMS DolorClast Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 EMS DolorClast Recent Developments/Updates

2.4 Zimmer MedizinSysteme

2.4.1 Zimmer MedizinSysteme Details

2.4.2 Zimmer MedizinSysteme Major Business

2.4.3 Zimmer MedizinSysteme Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services

2.4.4 Zimmer MedizinSysteme Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Zimmer MedizinSysteme Recent Developments/Updates

2.5 STORZ MEDICAL

- 2.5.1 STORZ MEDICAL Details
- 2.5.2 STORZ MEDICAL Major Business
- 2.5.3 STORZ MEDICAL Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services
- 2.5.4 STORZ MEDICAL Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.5.5 STORZ MEDICAL Recent Developments/Updates
- 2.6 Richard Wolf
 - 2.6.1 Richard Wolf Details
 - 2.6.2 Richard Wolf Major Business
 - 2.6.3 Richard Wolf Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services
 - 2.6.4 Richard Wolf Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Richard Wolf Recent Developments/Updates
- 2.7 Gymna
 - 2.7.1 Gymna Details
 - 2.7.2 Gymna Major Business
 - 2.7.3 Gymna Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services
 - 2.7.4 Gymna Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Gymna Recent Developments/Updates
- 2.8 ASTAR
 - 2.8.1 ASTAR Details
 - 2.8.2 ASTAR Major Business
 - 2.8.3 ASTAR Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services
 - 2.8.4 ASTAR Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 ASTAR Recent Developments/Updates
- 2.9 Likamed GmbH
 - 2.9.1 Likamed GmbH Details
 - 2.9.2 Likamed GmbH Major Business
 - 2.9.3 Likamed GmbH Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services
 - 2.9.4 Likamed GmbH Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Likamed GmbH Recent Developments/Updates

2.10 ?nceler Medikal

2.10.1 ?nceler Medikal Details

2.10.2 ?nceler Medikal Major Business

2.10.3 ?nceler Medikal Chronic Pain Extracorporeal Shock Wave Therapy Device

Product and Services

2.10.4 ?nceler Medikal Chronic Pain Extracorporeal Shock Wave Therapy Device

Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 ?nceler Medikal Recent Developments/Updates

2.11 MTS Medical

2.11.1 MTS Medical Details

2.11.2 MTS Medical Major Business

2.11.3 MTS Medical Chronic Pain Extracorporeal Shock Wave Therapy Device

Product and Services

2.11.4 MTS Medical Chronic Pain Extracorporeal Shock Wave Therapy Device Sales

Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 MTS Medical Recent Developments/Updates

2.12 SoftWave TRT

2.12.1 SoftWave TRT Details

2.12.2 SoftWave TRT Major Business

2.12.3 SoftWave TRT Chronic Pain Extracorporeal Shock Wave Therapy Device

Product and Services

2.12.4 SoftWave TRT Chronic Pain Extracorporeal Shock Wave Therapy Device Sales

Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 SoftWave TRT Recent Developments/Updates

2.13 Longest Medical

2.13.1 Longest Medical Details

2.13.2 Longest Medical Major Business

2.13.3 Longest Medical Chronic Pain Extracorporeal Shock Wave Therapy Device

Product and Services

2.13.4 Longest Medical Chronic Pain Extracorporeal Shock Wave Therapy Device

Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Longest Medical Recent Developments/Updates

2.14 WIKKON

2.14.1 WIKKON Details

2.14.2 WIKKON Major Business

2.14.3 WIKKON Chronic Pain Extracorporeal Shock Wave Therapy Device Product

and Services

2.14.4 WIKKON Chronic Pain Extracorporeal Shock Wave Therapy Device Sales

Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 WIKKON Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: CHRONIC PAIN EXTRACORPOREAL SHOCK WAVE THERAPY DEVICE BY MANUFACTURER

3.1 Global Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Manufacturer (2021-2026)

3.2 Global Chronic Pain Extracorporeal Shock Wave Therapy Device Revenue by Manufacturer (2021-2026)

3.3 Global Chronic Pain Extracorporeal Shock Wave Therapy Device Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Chronic Pain Extracorporeal Shock Wave Therapy Device by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Chronic Pain Extracorporeal Shock Wave Therapy Device Manufacturer Market Share in 2025

3.4.3 Top 6 Chronic Pain Extracorporeal Shock Wave Therapy Device Manufacturer Market Share in 2025

3.5 Chronic Pain Extracorporeal Shock Wave Therapy Device Market: Overall Company Footprint Analysis

3.5.1 Chronic Pain Extracorporeal Shock Wave Therapy Device Market: Region Footprint

3.5.2 Chronic Pain Extracorporeal Shock Wave Therapy Device Market: Company Product Type Footprint

3.5.3 Chronic Pain Extracorporeal Shock Wave Therapy Device Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Chronic Pain Extracorporeal Shock Wave Therapy Device Market Size by Region

4.1.1 Global Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Region (2021-2032)

4.1.2 Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Region (2021-2032)

4.1.3 Global Chronic Pain Extracorporeal Shock Wave Therapy Device Average Price by Region (2021-2032)

4.2 North America Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032)

4.3 Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032)

4.4 Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032)

4.5 South America Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032)

4.6 Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032)

5 MARKET SEGMENT BY SHOCK WAVE GENERATION TECHNOLOGY

5.1 Global Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Shock Wave Generation Technology (2021-2032)

5.2 Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Shock Wave Generation Technology (2021-2032)

5.3 Global Chronic Pain Extracorporeal Shock Wave Therapy Device Average Price by Shock Wave Generation Technology (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Application (2021-2032)

6.2 Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Application (2021-2032)

6.3 Global Chronic Pain Extracorporeal Shock Wave Therapy Device Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Shock Wave Generation Technology (2021-2032)

7.2 North America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Application (2021-2032)

7.3 North America Chronic Pain Extracorporeal Shock Wave Therapy Device Market Size by Country

7.3.1 North America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Country (2021-2032)

7.3.2 North America Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Shock Wave Generation Technology (2021-2032)

8.2 Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Application (2021-2032)

8.3 Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Market Size by Country

8.3.1 Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Country (2021-2032)

8.3.2 Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Shock Wave Generation Technology (2021-2032)

9.2 Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Market Size by Region

9.3.1 Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Shock Wave Generation Technology (2021-2032)
- 10.2 South America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Application (2021-2032)
- 10.3 South America Chronic Pain Extracorporeal Shock Wave Therapy Device Market Size by Country
 - 10.3.1 South America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Shock Wave Generation Technology (2021-2032)
- 11.2 Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Market Size by Country
 - 11.3.1 Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Chronic Pain Extracorporeal Shock Wave Therapy Device Market Drivers

12.2 Chronic Pain Extracorporeal Shock Wave Therapy Device Market Restraints

12.3 Chronic Pain Extracorporeal Shock Wave Therapy Device Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Chronic Pain Extracorporeal Shock Wave Therapy Device and Key Manufacturers

13.2 Manufacturing Costs Percentage of Chronic Pain Extracorporeal Shock Wave Therapy Device

13.3 Chronic Pain Extracorporeal Shock Wave Therapy Device Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Chronic Pain Extracorporeal Shock Wave Therapy Device Typical Distributors

14.3 Chronic Pain Extracorporeal Shock Wave Therapy Device Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Shock Wave Generation Technology, (USD Million), 2021 & 2025 & 2032

Table 2. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Focusing Mode, (USD Million), 2021 & 2025 & 2032

Table 3. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Energy Flux Density, (USD Million), 2021 & 2025 & 2032

Table 4. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Enovis Basic Information, Manufacturing Base and Competitors

Table 6. Enovis Major Business

Table 7. Enovis Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services

Table 8. Enovis Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Enovis Recent Developments/Updates

Table 10. BTL Industries Basic Information, Manufacturing Base and Competitors

Table 11. BTL Industries Major Business

Table 12. BTL Industries Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services

Table 13. BTL Industries Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. BTL Industries Recent Developments/Updates

Table 15. EMS DolorClast Basic Information, Manufacturing Base and Competitors

Table 16. EMS DolorClast Major Business

Table 17. EMS DolorClast Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services

Table 18. EMS DolorClast Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. EMS DolorClast Recent Developments/Updates

Table 20. Zimmer MedizinSysteme Basic Information, Manufacturing Base and Competitors

Table 21. Zimmer MedizinSysteme Major Business

Table 22. Zimmer MedizinSysteme Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services

Table 23. Zimmer MedizinSysteme Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Zimmer MedizinSysteme Recent Developments/Updates

Table 25. STORZ MEDICAL Basic Information, Manufacturing Base and Competitors

Table 26. STORZ MEDICAL Major Business

Table 27. STORZ MEDICAL Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services

Table 28. STORZ MEDICAL Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. STORZ MEDICAL Recent Developments/Updates

Table 30. Richard Wolf Basic Information, Manufacturing Base and Competitors

Table 31. Richard Wolf Major Business

Table 32. Richard Wolf Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services

Table 33. Richard Wolf Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Richard Wolf Recent Developments/Updates

Table 35. Gymna Basic Information, Manufacturing Base and Competitors

Table 36. Gymna Major Business

Table 37. Gymna Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services

Table 38. Gymna Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Gymna Recent Developments/Updates

Table 40. ASTAR Basic Information, Manufacturing Base and Competitors

Table 41. ASTAR Major Business

Table 42. ASTAR Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services

Table 43. ASTAR Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. ASTAR Recent Developments/Updates

Table 45. Likamed GmbH Basic Information, Manufacturing Base and Competitors

Table 46. Likamed GmbH Major Business

Table 47. Likamed GmbH Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services

Table 48. Likamed GmbH Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Likamed GmbH Recent Developments/Updates

Table 50. ?nceler Medikal Basic Information, Manufacturing Base and Competitors

Table 51. ?nceler Medikal Major Business

Table 52. ?nceler Medikal Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services

Table 53. ?nceler Medikal Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. ?nceler Medikal Recent Developments/Updates

Table 55. MTS Medical Basic Information, Manufacturing Base and Competitors

Table 56. MTS Medical Major Business

Table 57. MTS Medical Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services

Table 58. MTS Medical Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. MTS Medical Recent Developments/Updates

Table 60. SoftWave TRT Basic Information, Manufacturing Base and Competitors

Table 61. SoftWave TRT Major Business

Table 62. SoftWave TRT Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services

Table 63. SoftWave TRT Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. SoftWave TRT Recent Developments/Updates

Table 65. Longest Medical Basic Information, Manufacturing Base and Competitors

Table 66. Longest Medical Major Business

Table 67. Longest Medical Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services

Table 68. Longest Medical Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Longest Medical Recent Developments/Updates

Table 70. WIKKON Basic Information, Manufacturing Base and Competitors
Table 71. WIKKON Major Business
Table 72. WIKKON Chronic Pain Extracorporeal Shock Wave Therapy Device Product and Services
Table 73. WIKKON Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 74. WIKKON Recent Developments/Updates
Table 75. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Manufacturer (2021-2026) & (Units)
Table 76. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Revenue by Manufacturer (2021-2026) & (USD Million)
Table 77. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Average Price by Manufacturer (2021-2026) & (US\$/Unit)
Table 78. Market Position of Manufacturers in Chronic Pain Extracorporeal Shock Wave Therapy Device, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 79. Head Office and Chronic Pain Extracorporeal Shock Wave Therapy Device Production Site of Key Manufacturer
Table 80. Chronic Pain Extracorporeal Shock Wave Therapy Device Market: Company Product Type Footprint
Table 81. Chronic Pain Extracorporeal Shock Wave Therapy Device Market: Company Product Application Footprint
Table 82. Chronic Pain Extracorporeal Shock Wave Therapy Device New Market Entrants and Barriers to Market Entry
Table 83. Chronic Pain Extracorporeal Shock Wave Therapy Device Mergers, Acquisition, Agreements, and Collaborations
Table 84. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 85. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Region (2021-2026) & (Units)
Table 86. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Region (2027-2032) & (Units)
Table 87. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Region (2021-2026) & (USD Million)
Table 88. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Region (2027-2032) & (USD Million)
Table 89. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Average Price by Region (2021-2026) & (US\$/Unit)
Table 90. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Average

Price by Region (2027-2032) & (US\$/Unit)

Table 91. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Shock Wave Generation Technology (2021-2026) & (Units)

Table 92. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Shock Wave Generation Technology (2027-2032) & (Units)

Table 93. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Shock Wave Generation Technology (2021-2026) & (USD Million)

Table 94. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Shock Wave Generation Technology (2027-2032) & (USD Million)

Table 95. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Average Price by Shock Wave Generation Technology (2021-2026) & (US\$/Unit)

Table 96. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Average Price by Shock Wave Generation Technology (2027-2032) & (US\$/Unit)

Table 97. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Application (2021-2026) & (Units)

Table 98. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Application (2027-2032) & (Units)

Table 99. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Average Price by Application (2021-2026) & (US\$/Unit)

Table 102. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Average Price by Application (2027-2032) & (US\$/Unit)

Table 103. North America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Shock Wave Generation Technology (2021-2026) & (Units)

Table 104. North America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Shock Wave Generation Technology (2027-2032) & (Units)

Table 105. North America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Application (2021-2026) & (Units)

Table 106. North America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Application (2027-2032) & (Units)

Table 107. North America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Country (2021-2026) & (Units)

Table 108. North America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Country (2027-2032) & (Units)

Table 109. North America Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Shock Wave Generation Technology (2021-2026) & (Units)

Table 112. Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Shock Wave Generation Technology (2027-2032) & (Units)

Table 113. Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Application (2021-2026) & (Units)

Table 114. Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Application (2027-2032) & (Units)

Table 115. Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Country (2021-2026) & (Units)

Table 116. Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Country (2027-2032) & (Units)

Table 117. Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Shock Wave Generation Technology (2021-2026) & (Units)

Table 120. Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Shock Wave Generation Technology (2027-2032) & (Units)

Table 121. Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Application (2021-2026) & (Units)

Table 122. Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Application (2027-2032) & (Units)

Table 123. Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Region (2021-2026) & (Units)

Table 124. Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Region (2027-2032) & (Units)

Table 125. Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Shock Wave Generation Technology (2021-2026) & (Units)

Table 128. South America Chronic Pain Extracorporeal Shock Wave Therapy Device

Sales Quantity by Shock Wave Generation Technology (2027-2032) & (Units)

Table 129. South America Chronic Pain Extracorporeal Shock Wave Therapy Device

Sales Quantity by Application (2021-2026) & (Units)

Table 130. South America Chronic Pain Extracorporeal Shock Wave Therapy Device

Sales Quantity by Application (2027-2032) & (Units)

Table 131. South America Chronic Pain Extracorporeal Shock Wave Therapy Device

Sales Quantity by Country (2021-2026) & (Units)

Table 132. South America Chronic Pain Extracorporeal Shock Wave Therapy Device

Sales Quantity by Country (2027-2032) & (Units)

Table 133. South America Chronic Pain Extracorporeal Shock Wave Therapy Device

Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America Chronic Pain Extracorporeal Shock Wave Therapy Device

Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Shock Wave Generation Technology (2021-2026) & (Units)

Table 136. Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Shock Wave Generation Technology (2027-2032) & (Units)

Table 137. Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Application (2021-2026) & (Units)

Table 138. Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Application (2027-2032) & (Units)

Table 139. Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Country (2021-2026) & (Units)

Table 140. Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity by Country (2027-2032) & (Units)

Table 141. Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Country (2027-2032) & (USD Million)

Table 143. Chronic Pain Extracorporeal Shock Wave Therapy Device Raw Material

Table 144. Key Manufacturers of Chronic Pain Extracorporeal Shock Wave Therapy Device Raw Materials

Table 145. Chronic Pain Extracorporeal Shock Wave Therapy Device Typical Distributors

Table 146. Chronic Pain Extracorporeal Shock Wave Therapy Device Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Chronic Pain Extracorporeal Shock Wave Therapy Device Picture
- Figure 2. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Revenue by Shock Wave Generation Technology, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Revenue Market Share by Shock Wave Generation Technology in 2025
- Figure 4. Electromagnetic ESWT Device Examples
- Figure 5. Electrohydraulic ESWT Device Examples
- Figure 6. Piezoelectric ESWT Device Examples
- Figure 7. Pneumatic/Radial Pressure Wave Device Examples
- Figure 8. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Revenue by Focusing Mode, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Revenue Market Share by Focusing Mode in 2025
- Figure 10. Focused Shock Wave Therapy Device Examples
- Figure 11. Radial Shock Wave Therapy Device Examples
- Figure 12. Defocused/Broad-Focus Shock Wave Therapy Device Examples
- Figure 13. Combined Focused + Radial Shock Wave Therapy Device Examples
- Figure 14. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Revenue by Energy Flux Density, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Revenue Market Share by Energy Flux Density in 2025
- Figure 16. Low-Energy ESWT Device: 0.28 mJ/mm² Examples
- Figure 19. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 20. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Revenue Market Share by Application in 2025
- Figure 21. Rehabilitation Department Examples
- Figure 22. Pain Clinic Examples
- Figure 23. Sports Medicine Institution Examples
- Figure 24. Physiotherapy Center Examples
- Figure 25. Others Examples
- Figure 26. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 27. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 28. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity (2021-2032) & (Units)

Figure 29. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Price (2021-2032) & (US\$/Unit)

Figure 30. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Manufacturer in 2025

Figure 31. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Revenue Market Share by Manufacturer in 2025

Figure 32. Producer Shipments of Chronic Pain Extracorporeal Shock Wave Therapy Device by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 33. Top 3 Chronic Pain Extracorporeal Shock Wave Therapy Device Manufacturer (Revenue) Market Share in 2025

Figure 34. Top 6 Chronic Pain Extracorporeal Shock Wave Therapy Device Manufacturer (Revenue) Market Share in 2025

Figure 35. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Region (2021-2032)

Figure 36. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value Market Share by Region (2021-2032)

Figure 37. North America Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 38. Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 39. Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 40. South America Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 41. Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 42. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Shock Wave Generation Technology (2021-2032)

Figure 43. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value Market Share by Shock Wave Generation Technology (2021-2032)

Figure 44. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Average Price by Shock Wave Generation Technology (2021-2032) & (US\$/Unit)

Figure 45. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Application (2021-2032)

Figure 46. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Revenue Market Share by Application (2021-2032)

Figure 47. Global Chronic Pain Extracorporeal Shock Wave Therapy Device Average

Price by Application (2021-2032) & (US\$/Unit)

Figure 48. North America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Shock Wave Generation Technology (2021-2032)

Figure 49. North America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Application (2021-2032)

Figure 50. North America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Country (2021-2032)

Figure 51. North America Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value Market Share by Country (2021-2032)

Figure 52. United States Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 53. Canada Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 54. Mexico Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 55. Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Shock Wave Generation Technology (2021-2032)

Figure 56. Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Application (2021-2032)

Figure 57. Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Country (2021-2032)

Figure 58. Europe Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value Market Share by Country (2021-2032)

Figure 59. Germany Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 60. France Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 61. United Kingdom Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 62. Russia Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 63. Italy Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 64. Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Shock Wave Generation Technology (2021-2032)

Figure 65. Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Application (2021-2032)

Figure 66. Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Region (2021-2032)

Figure 67. Asia-Pacific Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value Market Share by Region (2021-2032)

Figure 68. China Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 69. Japan Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 70. South Korea Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 71. India Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 72. Southeast Asia Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 73. Australia Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 74. South America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Shock Wave Generation Technology (2021-2032)

Figure 75. South America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Application (2021-2032)

Figure 76. South America Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Country (2021-2032)

Figure 77. South America Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value Market Share by Country (2021-2032)

Figure 78. Brazil Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 79. Argentina Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 80. Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Shock Wave Generation Technology (2021-2032)

Figure 81. Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Application (2021-2032)

Figure 82. Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Sales Quantity Market Share by Country (2021-2032)

Figure 83. Middle East & Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value Market Share by Country (2021-2032)

Figure 84. Turkey Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 85. Egypt Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 86. Saudi Arabia Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 87. South Africa Chronic Pain Extracorporeal Shock Wave Therapy Device Consumption Value (2021-2032) & (USD Million)

Figure 88. Chronic Pain Extracorporeal Shock Wave Therapy Device Market Drivers

Figure 89. Chronic Pain Extracorporeal Shock Wave Therapy Device Market Restraints

Figure 90. Chronic Pain Extracorporeal Shock Wave Therapy Device Market Trends

Figure 91. Porters Five Forces Analysis

Figure 92. Manufacturing Cost Structure Analysis of Chronic Pain Extracorporeal Shock Wave Therapy Device in 2025

Figure 93. Manufacturing Process Analysis of Chronic Pain Extracorporeal Shock Wave Therapy Device

Figure 94. Chronic Pain Extracorporeal Shock Wave Therapy Device Industrial Chain

Figure 95. Sales Channel: Direct to End-User vs Distributors

Figure 96. Direct Channel Pros & Cons

Figure 97. Indirect Channel Pros & Cons

Figure 98. Methodology

Figure 99. Research Process and Data Source

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