

Global Chromatography Packing Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC7645E3C0C4EN.html>

Date: August 2026

Pages: 174

Price: US\$ 4,480.00 (Single User License)

ID: GC7645E3C0C4EN

Abstracts

The global Chromatography Packing market size is expected to reach \$ 3273 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Chromatography Packing are functional media materials used in chromatographic separation and purification processes. They are typically made from agarose, dextran, cellulose, silica, polymethacrylate, polystyrene, or other polymeric matrix materials, and are modified with functional groups or specific ligands to enable selective adsorption, separation, elution, and purification of target biomolecules or chemical components. These products are widely used in the purification of proteins, antibodies, vaccines, blood products, enzymes, nucleic acids, peptides, and other high-value molecules. As critical process consumables connecting upstream fermentation or cell culture with downstream formulation and manufacturing, their performance directly affects purification efficiency, product quality, process stability, and production cost. Chromatography Packing typically costs several thousand dollars per liter, with gross margins usually between 50% and 70%.

The upstream supply chain of Chromatography Packing mainly includes matrix materials, functional monomers, crosslinking agents, activation reagents, ion exchange groups, hydrophobic ligands, affinity ligands, recombinant protein ligands, buffer raw materials, packaging materials, chromatography columns, and packing equipment. Capabilities in matrix synthesis, bead size control, ligand coupling, and surface modification largely determine the core performance of the products. The midstream consists of companies engaged in the development, manufacturing, and process application of Chromatography Packing, offering products such as affinity chromatography media, ion exchange chromatography media, hydrophobic interaction chromatography media, size exclusion chromatography media, mixed-mode

chromatography media, and prepacked columns, along with process development, scale-up validation, and regulatory support services. Downstream customers mainly include biopharmaceutical companies, CDMOs, vaccine manufacturers, blood product companies, research institutions, diagnostic reagent companies, food enzyme producers, and fine chemical manufacturers, with commercial biologics production and process scale-up serving as the primary sources of demand growth for high-end Chromatography Packing.

The Chromatography Packing market is a core consumables segment in biopharmaceutical downstream purification, with demand mainly driven by monoclonal antibodies, recombinant proteins, vaccines, blood products, cell and gene therapies, nucleic acid therapeutics, and biosimilars. As biologics pipelines continue to expand, commercial-scale manufacturing increases, and downstream processes require higher purity, recovery, batch-to-batch consistency, and regulatory compliance, Chromatography Packing are evolving from conventional separation materials toward high-capacity, high-selectivity, high-flow-rate, low-leaching, and scalable process platforms. Future market competition will focus on matrix stability, ligand design capability, process compatibility, supply security, and domestic substitution, while companies with strong product portfolios in affinity chromatography, ion exchange chromatography, hydrophobic interaction chromatography, and mixed-mode chromatography will gain stronger competitive advantages.

This report studies the global Chromatography Packing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chromatography Packing and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chromatography Packing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chromatography Packing total production and demand, 2021-2032, (L)

Global Chromatography Packing total production value, 2021-2032, (USD Million)

Global Chromatography Packing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (L), (based on production site)

Global Chromatography Packing consumption by region & country, CAGR, 2021-2032 & (L)

U.S. VS China: Chromatography Packing domestic production, consumption, key

domestic manufacturers and share

Global Chromatography Packing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (L)

Global Chromatography Packing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (L)

Global Chromatography Packing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (L)

This report profiles key players in the global Chromatography Packing market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Mitsubishi Chemical, Merck, Ecolab, Tosoh Bioscience, Cytiva, Agilent Technologies, DuPont, Avantor, Bio-Rad Laboratories, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chromatography Packing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (L) and average price (US\$/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chromatography Packing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chromatography Packing Market, Segmentation by Type:

Affinity Chromatography Media

Ion Exchange Chromatography Media

Others

Global Chromatography Packing Market, Segmentation by Matrix Materials:

Polysaccharide-based

Silicone-based

Polymer-based

Others

Global Chromatography Packing Market, Segmentation by Process Stages:

Capture Media

Intermediate Purification Media

Polishing Media

Global Chromatography Packing Market, Segmentation by Application:

Biopharmaceutical

Research

Others

Companies Profiled:

Thermo Fisher Scientific

Mitsubishi Chemical

Merck

Ecolab

Tosoh Bioscience

Cytiva

Agilent Technologies

DuPont

Avantor

Bio-Rad Laboratories

Kaneka

JNC

Astrea Bioseparations

YMC

Sepax Bioscience

Bio-Works

NanoMicro Technology

Sunresin

Yeasen

Smart-Lifesciences

Bioeast

Key Questions Answered:

1. How big is the global Chromatography Packing market?
2. What is the demand of the global Chromatography Packing market?
3. What is the year over year growth of the global Chromatography Packing market?
4. What is the production and production value of the global Chromatography Packing market?
5. Who are the key producers in the global Chromatography Packing market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Chromatography Packing Introduction
- 1.2 World Chromatography Packing Supply & Forecast
 - 1.2.1 World Chromatography Packing Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Chromatography Packing Production (2021-2032)
 - 1.2.3 World Chromatography Packing Pricing Trends (2021-2032)
- 1.3 World Chromatography Packing Production by Region (Based on Production Site)
 - 1.3.1 World Chromatography Packing Production Value by Region (2021-2032)
 - 1.3.2 World Chromatography Packing Production by Region (2021-2032)
 - 1.3.3 World Chromatography Packing Average Price by Region (2021-2032)
 - 1.3.4 North America Chromatography Packing Production (2021-2032)
 - 1.3.5 Europe Chromatography Packing Production (2021-2032)
 - 1.3.6 China Chromatography Packing Production (2021-2032)
 - 1.3.7 Japan Chromatography Packing Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Chromatography Packing Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Chromatography Packing Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Chromatography Packing Demand (2021-2032)
- 2.2 World Chromatography Packing Consumption by Region
 - 2.2.1 World Chromatography Packing Consumption by Region (2021-2026)
 - 2.2.2 World Chromatography Packing Consumption Forecast by Region (2027-2032)
- 2.3 United States Chromatography Packing Consumption (2021-2032)
- 2.4 China Chromatography Packing Consumption (2021-2032)
- 2.5 Europe Chromatography Packing Consumption (2021-2032)
- 2.6 Japan Chromatography Packing Consumption (2021-2032)
- 2.7 South Korea Chromatography Packing Consumption (2021-2032)
- 2.8 ASEAN Chromatography Packing Consumption (2021-2032)
- 2.9 India Chromatography Packing Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Chromatography Packing Production Value by Manufacturer (2021-2026)

- 3.2 World Chromatography Packing Production by Manufacturer (2021-2026)
- 3.3 World Chromatography Packing Average Price by Manufacturer (2021-2026)
- 3.4 Chromatography Packing Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Chromatography Packing Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Chromatography Packing in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Chromatography Packing in 2025
- 3.6 Chromatography Packing Market: Overall Company Footprint Analysis
 - 3.6.1 Chromatography Packing Market: Region Footprint
 - 3.6.2 Chromatography Packing Market: Company Product Type Footprint
 - 3.6.3 Chromatography Packing Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Chromatography Packing Production Value Comparison
 - 4.1.1 United States VS China: Chromatography Packing Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Chromatography Packing Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Chromatography Packing Production Comparison
 - 4.2.1 United States VS China: Chromatography Packing Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Chromatography Packing Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Chromatography Packing Consumption Comparison
 - 4.3.1 United States VS China: Chromatography Packing Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Chromatography Packing Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Chromatography Packing Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Chromatography Packing Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Chromatography Packing Production Value (2021-2026)

4.4.3 United States Based Manufacturers Chromatography Packing Production (2021-2026)

4.5 China Based Chromatography Packing Manufacturers and Market Share

4.5.1 China Based Chromatography Packing Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Chromatography Packing Production Value (2021-2026)

4.5.3 China Based Manufacturers Chromatography Packing Production (2021-2026)

4.6 Rest of World Based Chromatography Packing Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Chromatography Packing Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Chromatography Packing Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Chromatography Packing Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Chromatography Packing Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Affinity Chromatography Media

5.2.2 Ion Exchange Chromatography Media

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Chromatography Packing Production by Type (2021-2032)

5.3.2 World Chromatography Packing Production Value by Type (2021-2032)

5.3.3 World Chromatography Packing Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATRIX MATERIALS

6.1 World Chromatography Packing Market Size Overview by Matrix Materials: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Matrix Materials

6.2.1 Polysaccharide-based

6.2.2 Silicone-based

6.2.3 Polymer-based

6.2.4 Others

6.3 Market Segment by Matrix Materials

6.3.1 World Chromatography Packing Production by Matrix Materials (2021-2032)

6.3.2 World Chromatography Packing Production Value by Matrix Materials
(2021-2032)

6.3.3 World Chromatography Packing Average Price by Matrix Materials (2021-2032)

7 MARKET ANALYSIS BY PROCESS STAGES

7.1 World Chromatography Packing Market Size Overview by Process Stages: 2021 VS
2025 VS 2032

7.2 Segment Introduction by Process Stages

7.2.1 Capture Media

7.2.2 Intermediate Purification Media

7.2.3 Polishing Media

7.3 Market Segment by Process Stages

7.3.1 World Chromatography Packing Production by Process Stages (2021-2032)

7.3.2 World Chromatography Packing Production Value by Process Stages
(2021-2032)

7.3.3 World Chromatography Packing Average Price by Process Stages (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Chromatography Packing Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Biopharmaceutical

8.2.2 Research

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Chromatography Packing Production by Application (2021-2032)

8.3.2 World Chromatography Packing Production Value by Application (2021-2032)

8.3.3 World Chromatography Packing Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Thermo Fisher Scientific

9.1.1 Thermo Fisher Scientific Details

- 9.1.2 Thermo Fisher Scientific Major Business
- 9.1.3 Thermo Fisher Scientific Chromatography Packing Product and Services
- 9.1.4 Thermo Fisher Scientific Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Thermo Fisher Scientific Recent Developments/Updates
- 9.1.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses
- 9.2 Mitsubishi Chemical
 - 9.2.1 Mitsubishi Chemical Details
 - 9.2.2 Mitsubishi Chemical Major Business
 - 9.2.3 Mitsubishi Chemical Chromatography Packing Product and Services
 - 9.2.4 Mitsubishi Chemical Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Mitsubishi Chemical Recent Developments/Updates
 - 9.2.6 Mitsubishi Chemical Competitive Strengths & Weaknesses
- 9.3 Merck
 - 9.3.1 Merck Details
 - 9.3.2 Merck Major Business
 - 9.3.3 Merck Chromatography Packing Product and Services
 - 9.3.4 Merck Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Merck Recent Developments/Updates
 - 9.3.6 Merck Competitive Strengths & Weaknesses
- 9.4 Ecolab
 - 9.4.1 Ecolab Details
 - 9.4.2 Ecolab Major Business
 - 9.4.3 Ecolab Chromatography Packing Product and Services
 - 9.4.4 Ecolab Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Ecolab Recent Developments/Updates
 - 9.4.6 Ecolab Competitive Strengths & Weaknesses
- 9.5 Tosoh Bioscience
 - 9.5.1 Tosoh Bioscience Details
 - 9.5.2 Tosoh Bioscience Major Business
 - 9.5.3 Tosoh Bioscience Chromatography Packing Product and Services
 - 9.5.4 Tosoh Bioscience Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Tosoh Bioscience Recent Developments/Updates
 - 9.5.6 Tosoh Bioscience Competitive Strengths & Weaknesses
- 9.6 Cytiva

- 9.6.1 Cytiva Details
- 9.6.2 Cytiva Major Business
- 9.6.3 Cytiva Chromatography Packing Product and Services
- 9.6.4 Cytiva Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Cytiva Recent Developments/Updates
- 9.6.6 Cytiva Competitive Strengths & Weaknesses
- 9.7 Agilent Technologies
 - 9.7.1 Agilent Technologies Details
 - 9.7.2 Agilent Technologies Major Business
 - 9.7.3 Agilent Technologies Chromatography Packing Product and Services
 - 9.7.4 Agilent Technologies Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Agilent Technologies Recent Developments/Updates
 - 9.7.6 Agilent Technologies Competitive Strengths & Weaknesses
- 9.8 DuPont
 - 9.8.1 DuPont Details
 - 9.8.2 DuPont Major Business
 - 9.8.3 DuPont Chromatography Packing Product and Services
 - 9.8.4 DuPont Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 DuPont Recent Developments/Updates
 - 9.8.6 DuPont Competitive Strengths & Weaknesses
- 9.9 Avantor
 - 9.9.1 Avantor Details
 - 9.9.2 Avantor Major Business
 - 9.9.3 Avantor Chromatography Packing Product and Services
 - 9.9.4 Avantor Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Avantor Recent Developments/Updates
 - 9.9.6 Avantor Competitive Strengths & Weaknesses
- 9.10 Bio-Rad Laboratories
 - 9.10.1 Bio-Rad Laboratories Details
 - 9.10.2 Bio-Rad Laboratories Major Business
 - 9.10.3 Bio-Rad Laboratories Chromatography Packing Product and Services
 - 9.10.4 Bio-Rad Laboratories Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Bio-Rad Laboratories Recent Developments/Updates
 - 9.10.6 Bio-Rad Laboratories Competitive Strengths & Weaknesses

9.11 Kaneka

9.11.1 Kaneka Details

9.11.2 Kaneka Major Business

9.11.3 Kaneka Chromatography Packing Product and Services

9.11.4 Kaneka Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Kaneka Recent Developments/Updates

9.11.6 Kaneka Competitive Strengths & Weaknesses

9.12 JNC

9.12.1 JNC Details

9.12.2 JNC Major Business

9.12.3 JNC Chromatography Packing Product and Services

9.12.4 JNC Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 JNC Recent Developments/Updates

9.12.6 JNC Competitive Strengths & Weaknesses

9.13 Astrea Bioseparations

9.13.1 Astrea Bioseparations Details

9.13.2 Astrea Bioseparations Major Business

9.13.3 Astrea Bioseparations Chromatography Packing Product and Services

9.13.4 Astrea Bioseparations Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Astrea Bioseparations Recent Developments/Updates

9.13.6 Astrea Bioseparations Competitive Strengths & Weaknesses

9.14 YMC

9.14.1 YMC Details

9.14.2 YMC Major Business

9.14.3 YMC Chromatography Packing Product and Services

9.14.4 YMC Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 YMC Recent Developments/Updates

9.14.6 YMC Competitive Strengths & Weaknesses

9.15 Sepax Bioscience

9.15.1 Sepax Bioscience Details

9.15.2 Sepax Bioscience Major Business

9.15.3 Sepax Bioscience Chromatography Packing Product and Services

9.15.4 Sepax Bioscience Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Sepax Bioscience Recent Developments/Updates

- 9.15.6 Sepax Bioscience Competitive Strengths & Weaknesses
- 9.16 Bio-Works
 - 9.16.1 Bio-Works Details
 - 9.16.2 Bio-Works Major Business
 - 9.16.3 Bio-Works Chromatography Packing Product and Services
 - 9.16.4 Bio-Works Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Bio-Works Recent Developments/Updates
 - 9.16.6 Bio-Works Competitive Strengths & Weaknesses
- 9.17 NanoMicro Technology
 - 9.17.1 NanoMicro Technology Details
 - 9.17.2 NanoMicro Technology Major Business
 - 9.17.3 NanoMicro Technology Chromatography Packing Product and Services
 - 9.17.4 NanoMicro Technology Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 NanoMicro Technology Recent Developments/Updates
 - 9.17.6 NanoMicro Technology Competitive Strengths & Weaknesses
- 9.18 Sunresin
 - 9.18.1 Sunresin Details
 - 9.18.2 Sunresin Major Business
 - 9.18.3 Sunresin Chromatography Packing Product and Services
 - 9.18.4 Sunresin Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Sunresin Recent Developments/Updates
 - 9.18.6 Sunresin Competitive Strengths & Weaknesses
- 9.19 Yeasen
 - 9.19.1 Yeasen Details
 - 9.19.2 Yeasen Major Business
 - 9.19.3 Yeasen Chromatography Packing Product and Services
 - 9.19.4 Yeasen Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Yeasen Recent Developments/Updates
 - 9.19.6 Yeasen Competitive Strengths & Weaknesses
- 9.20 Smart-Lifesciences
 - 9.20.1 Smart-Lifesciences Details
 - 9.20.2 Smart-Lifesciences Major Business
 - 9.20.3 Smart-Lifesciences Chromatography Packing Product and Services
 - 9.20.4 Smart-Lifesciences Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Smart-Lifesciences Recent Developments/Updates

9.20.6 Smart-Lifesciences Competitive Strengths & Weaknesses

9.21 Bioeast

9.21.1 Bioeast Details

9.21.2 Bioeast Major Business

9.21.3 Bioeast Chromatography Packing Product and Services

9.21.4 Bioeast Chromatography Packing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Bioeast Recent Developments/Updates

9.21.6 Bioeast Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Chromatography Packing Industry Chain

10.2 Chromatography Packing Upstream Analysis

10.2.1 Chromatography Packing Core Raw Materials

10.2.2 Main Manufacturers of Chromatography Packing Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Chromatography Packing Production Mode

10.6 Chromatography Packing Procurement Model

10.7 Chromatography Packing Industry Sales Model and Sales Channels

10.7.1 Chromatography Packing Sales Model

10.7.2 Chromatography Packing Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Chromatography Packing Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Chromatography Packing Production Value by Region (2021-2026) & (USD Million)

Table 3. World Chromatography Packing Production Value by Region (2027-2032) & (USD Million)

Table 4. World Chromatography Packing Production Value Market Share by Region (2021-2026)

Table 5. World Chromatography Packing Production Value Market Share by Region (2027-2032)

Table 6. World Chromatography Packing Production by Region (2021-2026) & (L)

Table 7. World Chromatography Packing Production by Region (2027-2032) & (L)

Table 8. World Chromatography Packing Production Market Share by Region (2021-2026)

Table 9. World Chromatography Packing Production Market Share by Region (2027-2032)

Table 10. World Chromatography Packing Average Price by Region (2021-2026) & (US\$/L)

Table 11. World Chromatography Packing Average Price by Region (2027-2032) & (US\$/L)

Table 12. Chromatography Packing Major Market Trends

Table 13. World Chromatography Packing Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (L)

Table 14. World Chromatography Packing Consumption by Region (2021-2026) & (L)

Table 15. World Chromatography Packing Consumption Forecast by Region (2027-2032) & (L)

Table 16. World Chromatography Packing Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Chromatography Packing Producers in 2025

Table 18. World Chromatography Packing Production by Manufacturer (2021-2026) & (L)

Table 19. Production Market Share of Key Chromatography Packing Producers in 2025

Table 20. World Chromatography Packing Average Price by Manufacturer (2021-2026) & (US\$/L)

Table 21. Global Chromatography Packing Company Evaluation Quadrant

Table 22. World Chromatography Packing Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Chromatography Packing Production Site of Key Manufacturer

Table 24. Chromatography Packing Market: Company Product Type Footprint

Table 25. Chromatography Packing Market: Company Product Application Footprint

Table 26. Chromatography Packing Competitive Factors

Table 27. Chromatography Packing New Entrant and Capacity Expansion Plans

Table 28. Chromatography Packing Mergers & Acquisitions Activity

Table 29. United States VS China Chromatography Packing Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Chromatography Packing Production Comparison, (2021 & 2025 & 2032) & (L)

Table 31. United States VS China Chromatography Packing Consumption Comparison, (2021 & 2025 & 2032) & (L)

Table 32. United States Based Chromatography Packing Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Chromatography Packing Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Chromatography Packing Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Chromatography Packing Production (2021-2026) & (L)

Table 36. United States Based Manufacturers Chromatography Packing Production Market Share (2021-2026)

Table 37. China Based Chromatography Packing Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Chromatography Packing Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Chromatography Packing Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Chromatography Packing Production, (2021-2026) & (L)

Table 41. China Based Manufacturers Chromatography Packing Production Market Share (2021-2026)

Table 42. Rest of World Based Chromatography Packing Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Chromatography Packing Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Chromatography Packing Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Chromatography Packing Production, (2021-2026) & (L)

Table 46. Rest of World Based Manufacturers Chromatography Packing Production Market Share (2021-2026)

Table 47. World Chromatography Packing Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Chromatography Packing Production by Type (2021-2026) & (L)

Table 49. World Chromatography Packing Production by Type (2027-2032) & (L)

Table 50. World Chromatography Packing Production Value by Type (2021-2026) & (USD Million)

Table 51. World Chromatography Packing Production Value by Type (2027-2032) & (USD Million)

Table 52. World Chromatography Packing Average Price by Type (2021-2026) & (US\$/L)

Table 53. World Chromatography Packing Average Price by Type (2027-2032) & (US\$/L)

Table 54. World Chromatography Packing Production Value by Matrix Materials, (USD Million), 2021 & 2025 & 2032

Table 55. World Chromatography Packing Production by Matrix Materials (2021-2026) & (L)

Table 56. World Chromatography Packing Production by Matrix Materials (2027-2032) & (L)

Table 57. World Chromatography Packing Production Value by Matrix Materials (2021-2026) & (USD Million)

Table 58. World Chromatography Packing Production Value by Matrix Materials (2027-2032) & (USD Million)

Table 59. World Chromatography Packing Average Price by Matrix Materials (2021-2026) & (US\$/L)

Table 60. World Chromatography Packing Average Price by Matrix Materials (2027-2032) & (US\$/L)

Table 61. World Chromatography Packing Production Value by Process Stages, (USD Million), 2021 & 2025 & 2032

Table 62. World Chromatography Packing Production by Process Stages (2021-2026) & (L)

Table 63. World Chromatography Packing Production by Process Stages (2027-2032) & (L)

Table 64. World Chromatography Packing Production Value by Process Stages (2021-2026) & (USD Million)

Table 65. World Chromatography Packing Production Value by Process Stages (2027-2032) & (USD Million)

Table 66. World Chromatography Packing Average Price by Process Stages (2021-2026) & (US\$/L)

Table 67. World Chromatography Packing Average Price by Process Stages (2027-2032) & (US\$/L)

Table 68. World Chromatography Packing Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Chromatography Packing Production by Application (2021-2026) & (L)

Table 70. World Chromatography Packing Production by Application (2027-2032) & (L)

Table 71. World Chromatography Packing Production Value by Application (2021-2026) & (USD Million)

Table 72. World Chromatography Packing Production Value by Application (2027-2032) & (USD Million)

Table 73. World Chromatography Packing Average Price by Application (2021-2026) & (US\$/L)

Table 74. World Chromatography Packing Average Price by Application (2027-2032) & (US\$/L)

Table 75. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 76. Thermo Fisher Scientific Major Business

Table 77. Thermo Fisher Scientific Chromatography Packing Product and Services

Table 78. Thermo Fisher Scientific Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Thermo Fisher Scientific Recent Developments/Updates

Table 80. Thermo Fisher Scientific Competitive Strengths & Weaknesses

Table 81. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors

Table 82. Mitsubishi Chemical Major Business

Table 83. Mitsubishi Chemical Chromatography Packing Product and Services

Table 84. Mitsubishi Chemical Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Mitsubishi Chemical Recent Developments/Updates

Table 86. Mitsubishi Chemical Competitive Strengths & Weaknesses

Table 87. Merck Basic Information, Manufacturing Base and Competitors

Table 88. Merck Major Business

Table 89. Merck Chromatography Packing Product and Services

Table 90. Merck Chromatography Packing Production (L), Price (US\$/L), Production

Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Merck Recent Developments/Updates

Table 92. Merck Competitive Strengths & Weaknesses

Table 93. Ecolab Basic Information, Manufacturing Base and Competitors

Table 94. Ecolab Major Business

Table 95. Ecolab Chromatography Packing Product and Services

Table 96. Ecolab Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Ecolab Recent Developments/Updates

Table 98. Ecolab Competitive Strengths & Weaknesses

Table 99. Tosoh Bioscience Basic Information, Manufacturing Base and Competitors

Table 100. Tosoh Bioscience Major Business

Table 101. Tosoh Bioscience Chromatography Packing Product and Services

Table 102. Tosoh Bioscience Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Tosoh Bioscience Recent Developments/Updates

Table 104. Tosoh Bioscience Competitive Strengths & Weaknesses

Table 105. Cytiva Basic Information, Manufacturing Base and Competitors

Table 106. Cytiva Major Business

Table 107. Cytiva Chromatography Packing Product and Services

Table 108. Cytiva Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Cytiva Recent Developments/Updates

Table 110. Cytiva Competitive Strengths & Weaknesses

Table 111. Agilent Technologies Basic Information, Manufacturing Base and Competitors

Table 112. Agilent Technologies Major Business

Table 113. Agilent Technologies Chromatography Packing Product and Services

Table 114. Agilent Technologies Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Agilent Technologies Recent Developments/Updates

Table 116. Agilent Technologies Competitive Strengths & Weaknesses

Table 117. DuPont Basic Information, Manufacturing Base and Competitors

Table 118. DuPont Major Business

Table 119. DuPont Chromatography Packing Product and Services

Table 120. DuPont Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. DuPont Recent Developments/Updates

Table 122. DuPont Competitive Strengths & Weaknesses

Table 123. Avantor Basic Information, Manufacturing Base and Competitors
Table 124. Avantor Major Business
Table 125. Avantor Chromatography Packing Product and Services
Table 126. Avantor Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Avantor Recent Developments/Updates
Table 128. Avantor Competitive Strengths & Weaknesses
Table 129. Bio-Rad Laboratories Basic Information, Manufacturing Base and Competitors
Table 130. Bio-Rad Laboratories Major Business
Table 131. Bio-Rad Laboratories Chromatography Packing Product and Services
Table 132. Bio-Rad Laboratories Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Bio-Rad Laboratories Recent Developments/Updates
Table 134. Bio-Rad Laboratories Competitive Strengths & Weaknesses
Table 135. Kaneka Basic Information, Manufacturing Base and Competitors
Table 136. Kaneka Major Business
Table 137. Kaneka Chromatography Packing Product and Services
Table 138. Kaneka Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Kaneka Recent Developments/Updates
Table 140. Kaneka Competitive Strengths & Weaknesses
Table 141. JNC Basic Information, Manufacturing Base and Competitors
Table 142. JNC Major Business
Table 143. JNC Chromatography Packing Product and Services
Table 144. JNC Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. JNC Recent Developments/Updates
Table 146. JNC Competitive Strengths & Weaknesses
Table 147. Astrea Bioseparations Basic Information, Manufacturing Base and Competitors
Table 148. Astrea Bioseparations Major Business
Table 149. Astrea Bioseparations Chromatography Packing Product and Services
Table 150. Astrea Bioseparations Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Astrea Bioseparations Recent Developments/Updates
Table 152. Astrea Bioseparations Competitive Strengths & Weaknesses
Table 153. YMC Basic Information, Manufacturing Base and Competitors
Table 154. YMC Major Business

Table 155. YMC Chromatography Packing Product and Services
Table 156. YMC Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. YMC Recent Developments/Updates
Table 158. YMC Competitive Strengths & Weaknesses
Table 159. Sepax Bioscience Basic Information, Manufacturing Base and Competitors
Table 160. Sepax Bioscience Major Business
Table 161. Sepax Bioscience Chromatography Packing Product and Services
Table 162. Sepax Bioscience Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Sepax Bioscience Recent Developments/Updates
Table 164. Sepax Bioscience Competitive Strengths & Weaknesses
Table 165. Bio-Works Basic Information, Manufacturing Base and Competitors
Table 166. Bio-Works Major Business
Table 167. Bio-Works Chromatography Packing Product and Services
Table 168. Bio-Works Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Bio-Works Recent Developments/Updates
Table 170. Bio-Works Competitive Strengths & Weaknesses
Table 171. NanoMicro Technology Basic Information, Manufacturing Base and Competitors
Table 172. NanoMicro Technology Major Business
Table 173. NanoMicro Technology Chromatography Packing Product and Services
Table 174. NanoMicro Technology Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. NanoMicro Technology Recent Developments/Updates
Table 176. NanoMicro Technology Competitive Strengths & Weaknesses
Table 177. Sunresin Basic Information, Manufacturing Base and Competitors
Table 178. Sunresin Major Business
Table 179. Sunresin Chromatography Packing Product and Services
Table 180. Sunresin Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Sunresin Recent Developments/Updates
Table 182. Sunresin Competitive Strengths & Weaknesses
Table 183. Yeasen Basic Information, Manufacturing Base and Competitors
Table 184. Yeasen Major Business
Table 185. Yeasen Chromatography Packing Product and Services
Table 186. Yeasen Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Yeasen Recent Developments/Updates

Table 188. Yeasen Competitive Strengths & Weaknesses

Table 189. Smart-Lifesciences Basic Information, Manufacturing Base and Competitors

Table 190. Smart-Lifesciences Major Business

Table 191. Smart-Lifesciences Chromatography Packing Product and Services

Table 192. Smart-Lifesciences Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Smart-Lifesciences Recent Developments/Updates

Table 194. Smart-Lifesciences Competitive Strengths & Weaknesses

Table 195. Bioeast Basic Information, Manufacturing Base and Competitors

Table 196. Bioeast Major Business

Table 197. Bioeast Chromatography Packing Product and Services

Table 198. Bioeast Chromatography Packing Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Bioeast Recent Developments/Updates

Table 200. Bioeast Competitive Strengths & Weaknesses

Table 201. Global Key Players of Chromatography Packing Upstream (Raw Materials)

Table 202. Global Chromatography Packing Typical Customers

Table 203. Chromatography Packing Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Chromatography Packing Picture
- Figure 2. World Chromatography Packing Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Chromatography Packing Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Chromatography Packing Production (2021-2032) & (L)
- Figure 5. World Chromatography Packing Average Price (2021-2032) & (US\$/L)
- Figure 6. World Chromatography Packing Production Value Market Share by Region (2021-2032)
- Figure 7. World Chromatography Packing Production Market Share by Region (2021-2032)
- Figure 8. North America Chromatography Packing Production (2021-2032) & (L)
- Figure 9. Europe Chromatography Packing Production (2021-2032) & (L)
- Figure 10. China Chromatography Packing Production (2021-2032) & (L)
- Figure 11. Japan Chromatography Packing Production (2021-2032) & (L)
- Figure 12. Chromatography Packing Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Chromatography Packing Consumption (2021-2032) & (L)
- Figure 15. World Chromatography Packing Consumption Market Share by Region (2021-2032)
- Figure 16. United States Chromatography Packing Consumption (2021-2032) & (L)
- Figure 17. China Chromatography Packing Consumption (2021-2032) & (L)
- Figure 18. Europe Chromatography Packing Consumption (2021-2032) & (L)
- Figure 19. Japan Chromatography Packing Consumption (2021-2032) & (L)
- Figure 20. South Korea Chromatography Packing Consumption (2021-2032) & (L)
- Figure 21. ASEAN Chromatography Packing Consumption (2021-2032) & (L)
- Figure 22. India Chromatography Packing Consumption (2021-2032) & (L)
- Figure 23. Producer Shipments of Chromatography Packing by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Chromatography Packing Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Chromatography Packing Markets in 2025
- Figure 26. United States VS China: Chromatography Packing Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Chromatography Packing Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Chromatography Packing Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Chromatography Packing Production Market Share 2025

Figure 30. China Based Manufacturers Chromatography Packing Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Chromatography Packing Production Market Share 2025

Figure 32. World Chromatography Packing Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Chromatography Packing Production Value Market Share by Type in 2025

Figure 34. Affinity Chromatography Media

Figure 35. Ion Exchange Chromatography Media

Figure 36. Others

Figure 37. World Chromatography Packing Production Market Share by Type (2021-2032)

Figure 38. World Chromatography Packing Production Value Market Share by Type (2021-2032)

Figure 39. World Chromatography Packing Average Price by Type (2021-2032) & (US\$/L)

Figure 40. World Chromatography Packing Production Value by Matrix Materials, (USD Million), 2021 & 2025 & 2032

Figure 41. World Chromatography Packing Production Value Market Share by Matrix Materials in 2025

Figure 42. Polysaccharide-based

Figure 43. Silicone-based

Figure 44. Polymer-based

Figure 45. Others

Figure 46. World Chromatography Packing Production Market Share by Matrix Materials (2021-2032)

Figure 47. World Chromatography Packing Production Value Market Share by Matrix Materials (2021-2032)

Figure 48. World Chromatography Packing Average Price by Matrix Materials (2021-2032) & (US\$/L)

Figure 49. World Chromatography Packing Production Value by Process Stages, (USD Million), 2021 & 2025 & 2032

- Figure 50. World Chromatography Packing Production Value Market Share by Process Stages in 2025
- Figure 51. Capture Media
- Figure 52. Intermediate Purification Media
- Figure 53. Polishing Media
- Figure 54. World Chromatography Packing Production Market Share by Process Stages (2021-2032)
- Figure 55. World Chromatography Packing Production Value Market Share by Process Stages (2021-2032)
- Figure 56. World Chromatography Packing Average Price by Process Stages (2021-2032) & (US\$/L)
- Figure 57. World Chromatography Packing Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 58. World Chromatography Packing Production Value Market Share by Application in 2025
- Figure 59. Biopharmaceutical
- Figure 60. Research
- Figure 61. Others
- Figure 62. World Chromatography Packing Production Market Share by Application (2021-2032)
- Figure 63. World Chromatography Packing Production Value Market Share by Application (2021-2032)
- Figure 64. World Chromatography Packing Average Price by Application (2021-2032) & (US\$/L)
- Figure 65. Chromatography Packing Industry Chain
- Figure 66. Chromatography Packing Procurement Model
- Figure 67. Chromatography Packing Sales Model
- Figure 68. Chromatography Packing Sales Channels, Direct Sales, and Distribution
- Figure 69. Methodology
- Figure 70. Research Process and Data Source

I would like to order

Product name: Global Chromatography Packing Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GC7645E3C0C4EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC7645E3C0C4EN.html>