

Global Chromatography Grade Tetrahydrofuran Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chromatography Grade Tetrahydrofuran market size is expected to reach \$ 177 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Chromatographic grade tetrahydrofuran refers to high-purity tetrahydrofuran products specifically designed for high-performance liquid chromatography (HPLC), gel permeation chromatography (GPC/SEC), liquid chromatography-mass spectrometry (LC-MS), and sample pretreatment analysis. This product undergoes multi-stage distillation, deep dehydration, peroxide control, and ultrapure filtration, resulting in extremely low levels of organic impurities, moisture, non-volatile residues, and UV absorption background. This effectively reduces chromatographic interference and improves the accuracy and repeatability of analytical results.

The upstream of the industry chain mainly includes 1,4-butanediol (BDO), industrial-grade tetrahydrofuran raw materials prepared by the maleic anhydride method or butadiene method, as well as distillation equipment, molecular sieve dehydration systems, peroxide control devices, high-purity packaging materials, and analytical instruments. The midstream involves the purification and packaging of chromatographic-grade tetrahydrofuran. Through multi-stage distillation, deep dehydration, ultrapure filtration, peroxide removal, and clean filling processes, industrial-grade THF is purified to a high-purity solvent product that meets the analytical requirements of HPLC, GPC/SEC, and UHPLC. The downstream is widely used in high-performance liquid chromatography (HPLC), gel permeation chromatography (GPC), and size exclusion chromatography (SEC) analytical systems, primarily serving polymer molecular weight determination, plastics and rubber material analysis, resin testing, polymer material research and development, pharmaceutical analysis, third-party testing institutions, and

university research laboratories.

In 2025, global sales of chromatographic grade tetrahydrofuran reached 6.52 million liters, with a production capacity of approximately 9.3 million liters, an average selling price of US\$20.7 per liter, and an average gross profit margin of 30%-40%.

With the development of high-performance materials, new energy materials, and advanced manufacturing industries globally, the demand for polymer analysis and testing continues to grow. Countries are increasingly emphasizing material performance verification, quality control, and R&D innovation, driving simultaneous growth in demand for GPC/SEC analytical equipment and high-purity THF. Meanwhile, because THF is a flammable and volatile organic solvent and poses a safety risk of forming peroxides, countries have established strict regulations for its storage, transportation, and laboratory use, prompting companies to continuously improve product safety and stability.

This report studies the global Chromatography Grade Tetrahydrofuran production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chromatography Grade Tetrahydrofuran and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chromatography Grade Tetrahydrofuran that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chromatography Grade Tetrahydrofuran total production and demand, 2021-2032, (K L)

Global Chromatography Grade Tetrahydrofuran total production value, 2021-2032, (USD Million)

Global Chromatography Grade Tetrahydrofuran production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K L), (based on production site)

Global Chromatography Grade Tetrahydrofuran consumption by region & country, CAGR, 2021-2032 & (K L)

U.S. VS China: Chromatography Grade Tetrahydrofuran domestic production, consumption, key domestic manufacturers and share

Global Chromatography Grade Tetrahydrofuran production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K L)

Global Chromatography Grade Tetrahydrofuran production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K L)

Global Chromatography Grade Tetrahydrofuran production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K L)

This report profiles key players in the global Chromatography Grade Tetrahydrofuran market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Merck KGaA, Honeywell, Avantor, Shimadzu Corporation, Kanto Chemical, Fujifilm Wako, Tedia Company, Romil, Carlo Erba Reagents, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chromatography Grade Tetrahydrofuran market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K L) and average price (US\$/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chromatography Grade Tetrahydrofuran Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chromatography Grade Tetrahydrofuran Market, Segmentation by Type:

HPLC Grade

GC Grade

LC-MS Grade

Global Chromatography Grade Tetrahydrofuran Market, Segmentation by Purity:

99.9-99.97%

>99.97%

Global Chromatography Grade Tetrahydrofuran Market, Segmentation by Chromatographic Applications:

Isocratic Grade

Gradient Grade

Global Chromatography Grade Tetrahydrofuran Market, Segmentation by Application:

Environmental Monitoring

Food Safety

Pharmaceuticals

Scientific Research

Others

Companies Profiled:

Thermo Fisher Scientific

Merck KGaA

Honeywell

Avantor

Shimadzu Corporation

Kanto Chemical

Fujifilm Wako

Tedia Company

Romil

Carlo Erba Reagents

Scharlab

ITW

RCI Labscan

Spectrum Chemical

Atom Scientific

Concord

ANPEL

Macklin

J&K Scientific

Dikma

Yonghua Chemical

CINC

Xilong Scientific

Anhui Shilian

Yanrui Chemical

Energy Chemical

Key Questions Answered:

1. How big is the global Chromatography Grade Tetrahydrofuran market?
2. What is the demand of the global Chromatography Grade Tetrahydrofuran market?
3. What is the year over year growth of the global Chromatography Grade Tetrahydrofuran market?
4. What is the production and production value of the global Chromatography Grade Tetrahydrofuran market?
5. Who are the key producers in the global Chromatography Grade Tetrahydrofuran market?
6. What are the growth factors driving the market demand?

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