

Global Chromatography Grade Tetrahydrofuran Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chromatography Grade Tetrahydrofuran market size was valued at US\$ 139 million in 2025 and is forecast to a readjusted size of US\$ 177 million by 2032 with a CAGR of 3.5% during review period.

Chromatographic grade tetrahydrofuran refers to high-purity tetrahydrofuran products specifically designed for high-performance liquid chromatography (HPLC), gel permeation chromatography (GPC/SEC), liquid chromatography-mass spectrometry (LC-MS), and sample pretreatment analysis. This product undergoes multi-stage distillation, deep dehydration, peroxide control, and ultrapure filtration, resulting in extremely low levels of organic impurities, moisture, non-volatile residues, and UV absorption background. This effectively reduces chromatographic interference and improves the accuracy and repeatability of analytical results.

The upstream of the industry chain mainly includes 1,4-butanediol (BDO), industrial-grade tetrahydrofuran raw materials prepared by the maleic anhydride method or butadiene method, as well as distillation equipment, molecular sieve dehydration systems, peroxide control devices, high-purity packaging materials, and analytical instruments. The midstream involves the purification and packaging of chromatographic-grade tetrahydrofuran. Through multi-stage distillation, deep dehydration, ultrapure filtration, peroxide removal, and clean filling processes, industrial-grade THF is purified to a high-purity solvent product that meets the analytical requirements of HPLC, GPC/SEC, and UHPLC. The downstream is widely used in high-performance liquid chromatography (HPLC), gel permeation chromatography (GPC), and size exclusion chromatography (SEC) analytical systems, primarily serving polymer molecular weight determination, plastics and rubber material analysis, resin testing, polymer material

research and development, pharmaceutical analysis, third-party testing institutions, and university research laboratories.

In 2025, global sales of chromatographic grade tetrahydrofuran reached 6.52 million liters, with a production capacity of approximately 9.3 million liters, an average selling price of US\$20.7 per liter, and an average gross profit margin of 30%-40%.

With the development of high-performance materials, new energy materials, and advanced manufacturing industries globally, the demand for polymer analysis and testing continues to grow. Countries are increasingly emphasizing material performance verification, quality control, and R&D innovation, driving simultaneous growth in demand for GPC/SEC analytical equipment and high-purity THF. Meanwhile, because THF is a flammable and volatile organic solvent and poses a safety risk of forming peroxides, countries have established strict regulations for its storage, transportation, and laboratory use, prompting companies to continuously improve product safety and stability.

This report is a detailed and comprehensive analysis for global Chromatography Grade Tetrahydrofuran market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chromatography Grade Tetrahydrofuran market size and forecasts, in consumption value (\$ Million), sales quantity (K L), and average selling prices (US\$/L), 2021-2032

Global Chromatography Grade Tetrahydrofuran market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K L), and average selling prices (US\$/L), 2021-2032

Global Chromatography Grade Tetrahydrofuran market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K L), and average selling prices (US\$/L), 2021-2032

Global Chromatography Grade Tetrahydrofuran market shares of main players, shipments in revenue (\$ Million), sales quantity (K L), and ASP (US\$/L), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chromatography Grade Tetrahydrofuran

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chromatography Grade Tetrahydrofuran market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Merck KGaA, Honeywell, Avantor, Shimadzu Corporation, Kanto Chemical, Fujifilm Wako, Tedia Company, Romil, Carlo Erba Reagents, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chromatography Grade Tetrahydrofuran market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

HPLC Grade

GC Grade

LC-MS Grade

Market segment by Purity

99.9-99.97%

>99.97%

Market segment by Chromatographic Applications

Isocratic Grade

Gradient Grade

Market segment by Application

Environmental Monitoring

Food Safety

Pharmaceuticals

Scientific Research

Others

Major players covered

Thermo Fisher Scientific

Merck KGaA

Honeywell

Avantor

Shimadzu Corporation

Kanto Chemical

Fujifilm Wako

Tedia Company

Romil

Carlo Erba Reagents

Scharlab

ITW

RCI Labscan

Spectrum Chemical

Atom Scientific

Concord

ANPEL

Macklin

J&K Scientific

Dikma

Yonghua Chemical

CINC

Xilong Scientific

Anhui Shilian

Yanrui Chemical

Energy Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chromatography Grade Tetrahydrofuran product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chromatography Grade Tetrahydrofuran, with price, sales quantity, revenue, and global market share of Chromatography Grade Tetrahydrofuran from 2021 to 2026.

Chapter 3, the Chromatography Grade Tetrahydrofuran competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chromatography Grade Tetrahydrofuran breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chromatography Grade Tetrahydrofuran market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chromatography Grade Tetrahydrofuran.

Chapter 14 and 15, to describe Chromatography Grade Tetrahydrofuran sales channel, distributors, customers, research findings and conclusion.

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