

Global Chromatography Grade Ethyl Acetate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chromatography Grade Ethyl Acetate market size is expected to reach \$ 242 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

Chromatographic grade ethyl acetate refers to a high-purity ethyl acetate product specifically designed for gas chromatography (GC), high-performance liquid chromatography (HPLC), gas chromatography-mass spectrometry (GC-MS), and sample pretreatment and extraction analysis. It is produced through precision distillation, deep dehydration, ultrapure filtration, and strict impurity control processes, resulting in extremely low levels of organic impurities, moisture, acidity, and non-volatile residues. This effectively reduces chromatographic background interference and the generation of unwanted peaks, ensuring the accuracy, sensitivity, and repeatability of analytical results.

The upstream of the industry chain mainly includes basic chemical raw materials such as ethanol and acetic acid, as well as esterification reaction catalysts, distillation equipment, ultrapure filtration systems, high-purity packaging materials, and analytical instruments. Industrial-grade ethyl acetate is the primary raw material source for high-purity production. The midstream involves the production and packaging of chromatographic-grade ethyl acetate. Through multi-stage distillation, deep dehydration, removal of trace organic impurities, control of non-volatile residues, and clean filling processes, ordinary ethyl acetate is purified to a high-purity solvent product that meets the requirements of GC, HPLC, GC-MS, and pesticide residue analysis. The downstream is widely used in gas chromatography (GC), high-performance liquid chromatography (HPLC), and GC-MS analytical systems, primarily for food safety analysis, environmental pollutant monitoring, API and formulation impurity analysis,

natural product extraction, third-party testing institutions, and university research laboratories.

In 2025, global sales of chromatographic grade ethyl acetate reached 7.9 million liters, with a production capacity of approximately 11.2 million liters, an average selling price of US\$21.5 per liter, and an average gross profit margin of 30%-40%.

In recent years, increasingly stringent requirements for food safety, environmental protection, and drug regulation in various countries have driven the continued development of the high-purity chromatography solvent market. Major markets such as the EU, the US, China, and Japan are continuously strengthening pesticide residue testing, food additive regulation, and environmental pollutant monitoring, placing higher demands on chromatographic analysis solvents. Simultaneously, the promotion of the ISO/IEC 17025 laboratory accreditation system and the upgrading of GMP standards in the pharmaceutical industry are also driving laboratories to transform towards higher-quality solvent products. Furthermore, green laboratories and sustainable development concepts are prompting solvent manufacturers to optimize their production processes and packaging systems.

This report studies the global Chromatography Grade Ethyl Acetate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chromatography Grade Ethyl Acetate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chromatography Grade Ethyl Acetate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chromatography Grade Ethyl Acetate total production and demand, 2021-2032, (K L)

Global Chromatography Grade Ethyl Acetate total production value, 2021-2032, (USD Million)

Global Chromatography Grade Ethyl Acetate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K L), (based on production site)

Global Chromatography Grade Ethyl Acetate consumption by region & country, CAGR, 2021-2032 & (K L)

U.S. VS China: Chromatography Grade Ethyl Acetate domestic production,

consumption, key domestic manufacturers and share

Global Chromatography Grade Ethyl Acetate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K L)

Global Chromatography Grade Ethyl Acetate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K L)

Global Chromatography Grade Ethyl Acetate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K L)

This report profiles key players in the global Chromatography Grade Ethyl Acetate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Merck KGaA, Honeywell, Avantor, Shimadzu Corporation, Kanto Chemical, Fujifilm Wako, Tedia Company, Romil, LGC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chromatography Grade Ethyl Acetate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K L) and average price (US\$/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chromatography Grade Ethyl Acetate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chromatography Grade Ethyl Acetate Market, Segmentation by Type:

HPLC Grade

GC Grade

LC-MS Grade

Global Chromatography Grade Ethyl Acetate Market, Segmentation by Purity:

99.8-99.9%

≥99.9%

Global Chromatography Grade Ethyl Acetate Market, Segmentation by Chromatographic Applications:

Isocratic Grade

Gradient Grade

Global Chromatography Grade Ethyl Acetate Market, Segmentation by Application:

Environmental Monitoring

Food Safety

Pharmaceuticals

Scientific Research

Others

Companies Profiled:

Thermo Fisher Scientific

Merck KGaA

Honeywell

Avantor

Shimadzu Corporation

Kanto Chemical

Fujifilm Wako

Tedia Company

Romil

LGC

Carlo Erba Reagents

Scharlab

ITW

RCI Labscan

Spectrum Chemical

Titan Scientific

Concord

ANPEL

Macklin

J&K Scientific

Dikma

Yonghua Chemical

CINC

Xilong Scientific

Anhui Shilian

Yanrui Chemical

Energy Chemical

Key Questions Answered:

1. How big is the global Chromatography Grade Ethyl Acetate market?
2. What is the demand of the global Chromatography Grade Ethyl Acetate market?
3. What is the year over year growth of the global Chromatography Grade Ethyl Acetate market?
4. What is the production and production value of the global Chromatography Grade Ethyl Acetate market?
5. Who are the key producers in the global Chromatography Grade Ethyl Acetate market?
6. What are the growth factors driving the market demand?

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