

Global Chromatography Grade Ethyl Acetate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chromatography Grade Ethyl Acetate market size was valued at US\$ 180 million in 2025 and is forecast to a readjusted size of US\$ 242 million by 2032 with a CAGR of 4.3% during review period.

Chromatographic grade ethyl acetate refers to a high-purity ethyl acetate product specifically designed for gas chromatography (GC), high-performance liquid chromatography (HPLC), gas chromatography-mass spectrometry (GC-MS), and sample pretreatment and extraction analysis. It is produced through precision distillation, deep dehydration, ultrapure filtration, and strict impurity control processes, resulting in extremely low levels of organic impurities, moisture, acidity, and non-volatile residues. This effectively reduces chromatographic background interference and the generation of unwanted peaks, ensuring the accuracy, sensitivity, and repeatability of analytical results.

The upstream of the industry chain mainly includes basic chemical raw materials such as ethanol and acetic acid, as well as esterification reaction catalysts, distillation equipment, ultrapure filtration systems, high-purity packaging materials, and analytical instruments. Industrial-grade ethyl acetate is the primary raw material source for high-purity production. The midstream involves the production and packaging of chromatographic-grade ethyl acetate. Through multi-stage distillation, deep dehydration, removal of trace organic impurities, control of non-volatile residues, and clean filling processes, ordinary ethyl acetate is purified to a high-purity solvent product that meets the requirements of GC, HPLC, GC-MS, and pesticide residue analysis. The downstream is widely used in gas chromatography (GC), high-performance liquid chromatography (HPLC), and GC-MS analytical systems, primarily for food safety

analysis, environmental pollutant monitoring, API and formulation impurity analysis, natural product extraction, third-party testing institutions, and university research laboratories.

In 2025, global sales of chromatographic grade ethyl acetate reached 7.9 million liters, with a production capacity of approximately 11.2 million liters, an average selling price of US\$21.5 per liter, and an average gross profit margin of 30%-40%.

In recent years, increasingly stringent requirements for food safety, environmental protection, and drug regulation in various countries have driven the continued development of the high-purity chromatography solvent market. Major markets such as the EU, the US, China, and Japan are continuously strengthening pesticide residue testing, food additive regulation, and environmental pollutant monitoring, placing higher demands on chromatographic analysis solvents. Simultaneously, the promotion of the ISO/IEC 17025 laboratory accreditation system and the upgrading of GMP standards in the pharmaceutical industry are also driving laboratories to transform towards higher-quality solvent products. Furthermore, green laboratories and sustainable development concepts are prompting solvent manufacturers to optimize their production processes and packaging systems.

This report is a detailed and comprehensive analysis for global Chromatography Grade Ethyl Acetate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chromatography Grade Ethyl Acetate market size and forecasts, in consumption value (\$ Million), sales quantity (K L), and average selling prices (US\$/L), 2021-2032

Global Chromatography Grade Ethyl Acetate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K L), and average selling prices (US\$/L), 2021-2032

Global Chromatography Grade Ethyl Acetate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K L), and average selling

prices (US\$/L), 2021-2032

Global Chromatography Grade Ethyl Acetate market shares of main players, shipments in revenue (\$ Million), sales quantity (K L), and ASP (US\$/L), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chromatography Grade Ethyl Acetate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chromatography Grade Ethyl Acetate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Merck KGaA, Honeywell, Avantor, Shimadzu Corporation, Kanto Chemical, Fujifilm Wako, Tedia Company, Romil, LGC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chromatography Grade Ethyl Acetate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

HPLC Grade

GC Grade

LC-MS Grade

Market segment by Purity

99.8-99.9%

>99.9%

Market segment by Chromatographic Applications

Isocratic Grade

Gradient Grade

Market segment by Application

Environmental Monitoring

Food Safety

Pharmaceuticals

Scientific Research

Others

Major players covered

Thermo Fisher Scientific

Merck KGaA

Honeywell

Avantor

Shimadzu Corporation

Kanto Chemical

Fujifilm Wako

Tedia Company

Romil

LGC

Carlo Erba Reagents

Scharlab

ITW

RCI Labscan

Spectrum Chemical

Titan Scientific

Concord

ANPEL

Macklin

J&K Scientific

Dikma

Yonghua Chemical

CINC

Xilong Scientific

Anhui Shilian

Yanrui Chemical

Energy Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chromatography Grade Ethyl Acetate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chromatography Grade Ethyl Acetate, with price, sales quantity, revenue, and global market share of Chromatography Grade Ethyl Acetate from 2021 to 2026.

Chapter 3, the Chromatography Grade Ethyl Acetate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chromatography Grade Ethyl Acetate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth

by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chromatography Grade Ethyl Acetate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chromatography Grade Ethyl Acetate.

Chapter 14 and 15, to describe Chromatography Grade Ethyl Acetate sales channel, distributors, customers, research findings and conclusion.

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