

Global Chromatography Grade Dichloromethane Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC0605F81307EN.html>

Date: July 2026

Pages: 162

Price: US\$ 4,480.00 (Single User License)

ID: GC0605F81307EN

Abstracts

The global Chromatography Grade Dichloromethane market size is expected to reach \$ 200 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Chromatographic grade dichloromethane refers to high-purity dichloromethane products specifically designed for gas chromatography (GC), high-performance liquid chromatography (HPLC), chromatography-mass spectrometry (GC-MS/LC-MS), and sample pretreatment analysis. It undergoes multi-stage distillation, deep dehydration, and stringent impurity control, resulting in extremely low levels of organic impurities, moisture, non-volatile residues, and chromatographic background interference, ensuring high sensitivity, high repeatability, and a stable baseline during analysis.

The upstream of the industry chain mainly includes basic chemical raw materials such as methane, methanol, and chlorine, as well as chlorination reaction equipment, distillation equipment, ultrapure filtration systems, high-cleanliness packaging materials, and quality testing instruments. Industrial-grade dichloromethane is the primary source of raw materials. The midstream involves the production and packaging of chromatographic-grade dichloromethane. Through multi-stage distillation, deep dehydration, removal of trace organic impurities, control of non-volatile residues, and clean filling processes, the industrial-grade product is purified to a high-purity solvent that meets the analytical requirements of GC, HPLC, and GC-MS. The downstream is widely used in gas chromatography (GC), high-performance liquid chromatography (HPLC), and GC-MS analytical systems, primarily for environmental pollutant detection, pesticide residue analysis, food safety testing, raw material and formulation impurity analysis, natural product extraction, third-party testing institutions, and university research laboratories.

In 2025, global sales of chromatographic grade dichloromethane reached 8.7 million liters, with a production capacity of approximately 12.4 million liters. The average selling price was US\$17.8 per liter, and the average gross profit margin was 30%-40%.

Globally, regulatory systems such as the EPA, FDA, EMA, and EU REACH are continuously raising the requirements for the accuracy and repeatability of analytical testing, driving the growth in demand for high-purity chromatographic solvents. In the environmental monitoring field, stricter regulations on PFAS, persistent organic pollutants (POPs), and pesticide residues have significantly increased the frequency of GC-MS detection. Furthermore, because dichloromethane itself is a volatile chlorinated organic solvent of concern, some countries have strengthened their use and emission management, prompting manufacturers to continuously optimize purification processes and packaging and transportation systems to improve product safety and compliance.

This report studies the global Chromatography Grade Dichloromethane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chromatography Grade Dichloromethane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chromatography Grade Dichloromethane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chromatography Grade Dichloromethane total production and demand, 2021-2032, (K L)

Global Chromatography Grade Dichloromethane total production value, 2021-2032, (USD Million)

Global Chromatography Grade Dichloromethane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K L), (based on production site)

Global Chromatography Grade Dichloromethane consumption by region & country, CAGR, 2021-2032 & (K L)

U.S. VS China: Chromatography Grade Dichloromethane domestic production, consumption, key domestic manufacturers and share

Global Chromatography Grade Dichloromethane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K L)

Global Chromatography Grade Dichloromethane production by Type, production, value,

CAGR, 2021-2032, (USD Million) & (K L)

Global Chromatography Grade Dichloromethane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K L)

This report profiles key players in the global Chromatography Grade Dichloromethane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Merck KGaA, Honeywell, Tedia Company, Spectrum Chemical, Avantor, Atom Scientific, Fujifilm Wako, Tokyo Chemical Industry, Scharlab, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chromatography Grade Dichloromethane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K L) and average price (US\$/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chromatography Grade Dichloromethane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chromatography Grade Dichloromethane Market, Segmentation by Type:

HPLC Grade

GC Grade

LC-MS Grade

Global Chromatography Grade Dichloromethane Market, Segmentation by Purity:

≥99.9%

Others

Global Chromatography Grade Dichloromethane Market, Segmentation by Stabilizer Type:

Contains Stabilizer

No Stabilizer

Global Chromatography Grade Dichloromethane Market, Segmentation by Application:

Environmental Monitoring

Food Safety

Pharmaceuticals

Scientific Research

Others

Companies Profiled:

Thermo Fisher Scientific

Merck KGaA

Honeywell

Tedia Company

Spectrum Chemical

Avantor

Atom Scientific

Fujifilm Wako

Tokyo Chemical Industry

Scharlab

ITW

Kanto Chemical

Concord

ANPEL

Anhui Shilian

Aladdin

Dikma

Xilong Scientific

Yonghua Chemical

J&K Scientific

CINC

Yanrui Chemical

Energy Chemical

Key Questions Answered:

1. How big is the global Chromatography Grade Dichloromethane market?
2. What is the demand of the global Chromatography Grade Dichloromethane market?
3. What is the year over year growth of the global Chromatography Grade Dichloromethane market?
4. What is the production and production value of the global Chromatography Grade Dichloromethane market?
5. Who are the key producers in the global Chromatography Grade Dichloromethane market?
6. What are the growth factors driving the market demand?

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