

Global Chromatography Grade Dichloromethane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chromatography Grade Dichloromethane market size was valued at US\$ 159 million in 2025 and is forecast to a readjusted size of US\$ 200 million by 2032 with a CAGR of 3.3% during review period.

Chromatographic grade dichloromethane refers to high-purity dichloromethane products specifically designed for gas chromatography (GC), high-performance liquid chromatography (HPLC), chromatography-mass spectrometry (GC-MS/LC-MS), and sample pretreatment analysis. It undergoes multi-stage distillation, deep dehydration, and stringent impurity control, resulting in extremely low levels of organic impurities, moisture, non-volatile residues, and chromatographic background interference, ensuring high sensitivity, high repeatability, and a stable baseline during analysis.

The upstream of the industry chain mainly includes basic chemical raw materials such as methane, methanol, and chlorine, as well as chlorination reaction equipment, distillation equipment, ultrapure filtration systems, high-cleanliness packaging materials, and quality testing instruments. Industrial-grade dichloromethane is the primary source of raw materials. The midstream involves the production and packaging of chromatographic-grade dichloromethane. Through multi-stage distillation, deep dehydration, removal of trace organic impurities, control of non-volatile residues, and clean filling processes, the industrial-grade product is purified to a high-purity solvent that meets the analytical requirements of GC, HPLC, and GC-MS. The downstream is widely used in gas chromatography (GC), high-performance liquid chromatography (HPLC), and GC-MS analytical systems, primarily for environmental pollutant detection, pesticide residue analysis, food safety testing, raw material and formulation impurity analysis, natural product extraction, third-party testing institutions, and university

research laboratories.

In 2025, global sales of chromatographic grade dichloromethane reached 8.7 million liters, with a production capacity of approximately 12.4 million liters. The average selling price was US\$17.8 per liter, and the average gross profit margin was 30%-40%.

Globally, regulatory systems such as the EPA, FDA, EMA, and EU REACH are continuously raising the requirements for the accuracy and repeatability of analytical testing, driving the growth in demand for high-purity chromatographic solvents. In the environmental monitoring field, stricter regulations on PFAS, persistent organic pollutants (POPs), and pesticide residues have significantly increased the frequency of GC-MS detection. Furthermore, because dichloromethane itself is a volatile chlorinated organic solvent of concern, some countries have strengthened their use and emission management, prompting manufacturers to continuously optimize purification processes and packaging and transportation systems to improve product safety and compliance.

This report is a detailed and comprehensive analysis for global Chromatography Grade Dichloromethane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chromatography Grade Dichloromethane market size and forecasts, in consumption value (\$ Million), sales quantity (K L), and average selling prices (US\$/L), 2021-2032

Global Chromatography Grade Dichloromethane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K L), and average selling prices (US\$/L), 2021-2032

Global Chromatography Grade Dichloromethane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K L), and average selling prices (US\$/L), 2021-2032

Global Chromatography Grade Dichloromethane market shares of main players,

shipments in revenue (\$ Million), sales quantity (K L), and ASP (US\$/L), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chromatography Grade Dichloromethane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chromatography Grade Dichloromethane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Merck KGaA, Honeywell, Tedia Company, Spectrum Chemical, Avantor, Atom Scientific, Fujifilm Wako, Tokyo Chemical Industry, Scharlab, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chromatography Grade Dichloromethane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

HPLC Grade

GC Grade

LC-MS Grade

Market segment by Purity

99.9%

Others

Market segment by Stabilizer Type

Contains Stabilizer

No Stabilizer

Market segment by Application

Environmental Monitoring

Food Safety

Pharmaceuticals

Scientific Research

Others

Major players covered

Thermo Fisher Scientific

Merck KGaA

Honeywell

Tedia Company

Spectrum Chemical

Avantor

Atom Scientific

Fujifilm Wako

Tokyo Chemical Industry

Scharlab

ITW

Kanto Chemical

Concord

ANPEL

Anhui Shilian

Aladdin

Dikma

Xilong Scientific

Yonghua Chemical

J&K Scientific

CINC

Yanrui Chemical

Energy Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chromatography Grade Dichloromethane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chromatography Grade Dichloromethane, with price, sales quantity, revenue, and global market share of Chromatography Grade Dichloromethane from 2021 to 2026.

Chapter 3, the Chromatography Grade Dichloromethane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chromatography Grade Dichloromethane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chromatography Grade Dichloromethane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chromatography Grade Dichloromethane.

Chapter 14 and 15, to describe Chromatography Grade Dichloromethane sales channel, distributors, customers, research findings and conclusion.

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