

Global Chromatography Grade Cyclohexane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chromatography Grade Cyclohexane market size is expected to reach \$ 154 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Chromatographic grade cyclohexane refers to a high-purity cyclohexane product specifically designed for gas chromatography (GC), high-performance liquid chromatography (HPLC), gas chromatography-mass spectrometry (GC-MS), thin-layer chromatography (TLC), and sample pretreatment analysis. This product undergoes multi-stage distillation, deep dehydration, ultrapure filtration, and strict impurity control processes, resulting in extremely low levels of aromatic hydrocarbon impurities, moisture, non-volatile residues, and chromatographic background interference, ensuring the accuracy, sensitivity, and repeatability of analytical results.

The upstream of the industry chain mainly includes industrial-grade cyclohexane feedstock produced by benzene hydrogenation, as well as distillation equipment, molecular sieve dehydration systems, ultrapure filtration devices, high-cleanliness packaging materials, and analytical instruments. High-purity cyclohexane produced by petrochemical companies is the primary source of feedstock. The midstream involves the purification and packaging of chromatographic-grade cyclohexane. Through multi-stage distillation, deep dehydration, removal of aromatic hydrocarbon impurities, control of non-volatile residues, and clean filling processes, industrial-grade cyclohexane is purified to a high-purity solvent product that meets the requirements of GC, HPLC, GC-MS, and pesticide residue analysis. Downstream applications are widely used in gas chromatography (GC), high-performance liquid chromatography (HPLC), and gas chromatography-mass spectrometry (GC-MS) analytical systems, primarily serving food safety analysis, environmental pollutant monitoring, raw material impurity analysis,

petrochemical testing, third-party testing institutions, and university research laboratories.

In 2025, global sales of chromatographic grade cyclohexane reached 3.5 million liters, with a production capacity of approximately 4.9 million liters, an average selling price of US\$34.3 per liter, and an average gross profit margin of 30%-40%.

The continuously increasing demands for global food safety regulations, environmental protection regulations, and pharmaceutical quality supervision provide long-term support for the high-purity chromatography solvent market. Major markets such as the EU, the US, China, and Japan are constantly raising pesticide residue limits and environmental pollutant testing requirements, driving increased demand for high-purity analytical solvents in laboratories. Simultaneously, the widespread adoption of the ISO/IEC 17025 laboratory accreditation system and the upgrading of GMP standards in the pharmaceutical industry have also promoted the application of high-end chromatography-grade cyclohexane products. In recent years, the construction of green laboratories and the concept of sustainable development have gradually influenced solvent selection and production process optimization.

This report studies the global Chromatography Grade Cyclohexane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chromatography Grade Cyclohexane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chromatography Grade Cyclohexane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chromatography Grade Cyclohexane total production and demand, 2021-2032, (K L)

Global Chromatography Grade Cyclohexane total production value, 2021-2032, (USD Million)

Global Chromatography Grade Cyclohexane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K L), (based on production site)

Global Chromatography Grade Cyclohexane consumption by region & country, CAGR, 2021-2032 & (K L)

U.S. VS China: Chromatography Grade Cyclohexane domestic production,

consumption, key domestic manufacturers and share

Global Chromatography Grade Cyclohexane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K L)

Global Chromatography Grade Cyclohexane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K L)

Global Chromatography Grade Cyclohexane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K L)

This report profiles key players in the global Chromatography Grade Cyclohexane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Merck KGaA, Honeywell, Avantor, Shimadzu Corporation, Kanto Chemical, Fujifilm Wako, Tedia Company, Romil, Carlo Erba Reagents, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chromatography Grade Cyclohexane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K L) and average price (US\$/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chromatography Grade Cyclohexane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chromatography Grade Cyclohexane Market, Segmentation by Type:

HPLC Grade

GC Grade

LC-MS Grade

Global Chromatography Grade Cyclohexane Market, Segmentation by Purity:

99.5-99.7%

99.7-99.9%

≥99.9%

Global Chromatography Grade Cyclohexane Market, Segmentation by Chromatographic Applications:

Isocratic Grade

Gradient Grade

Global Chromatography Grade Cyclohexane Market, Segmentation by Application:

Environmental Monitoring

Food Safety

Pharmaceuticals

Scientific Research

Others

Companies Profiled:

Thermo Fisher Scientific

Merck KGaA

Honeywell

Avantor

Shimadzu Corporation

Kanto Chemical

Fujifilm Wako

Tedia Company

Romil

Carlo Erba Reagents

Scharlab

ITW

RCI Labscan

Spectrum Chemical

Atom Scientific

Concord

ANPEL

Macklin

J&K Scientific

Dikma

Yonghua Chemical

CINC

Xilong Scientific

Key Questions Answered:

1. How big is the global Chromatography Grade Cyclohexane market?
2. What is the demand of the global Chromatography Grade Cyclohexane market?
3. What is the year over year growth of the global Chromatography Grade Cyclohexane market?
4. What is the production and production value of the global Chromatography Grade Cyclohexane market?
5. Who are the key producers in the global Chromatography Grade Cyclohexane market?
6. What are the growth factors driving the market demand?

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