

Global Chromatography-Grade Acetonitrile Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chromatography-Grade Acetonitrile market size was valued at US\$ 91.58 million in 2025 and is forecast to a readjusted size of US\$ 138 million by 2032 with a CAGR of 6.1% during review period.

Chromatography-grade Acetonitrile is a high-purity colorless solvent specially refined for use as a mobile phase in liquid chromatography (HPLC, LC-MS, UHPLC) and spectrophotometry. It is characterized by low UV absorbance, minimal residue, and low water content, ensuring high sensitivity and stable baselines in sensitive analysis.

In 2025, global production of chromatography-grade acetonitrile reached 12.2 k tons, with an average selling price of USD 7,129 per ton. Total installed capacity was approximately 20 k tons, and industry gross margins typically ranged from 20% to 40%. The cost structure consisted of about 70% direct materials, around 25% manufacturing overhead, and approximately 5% labor. The industry value chain comprises upstream suppliers of petrochemical feedstocks, acrylonitrile, propylene, crude acetonitrile, catalysts, and other raw materials, while downstream applications include chromatography and analytical reagent distributors, pharmaceutical companies and CROs, environmental and food testing, clinical laboratories, and universities and research institutions.

This report is a detailed and comprehensive analysis for global Chromatography-Grade Acetonitrile market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chromatography-Grade Acetonitrile market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Chromatography-Grade Acetonitrile market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Chromatography-Grade Acetonitrile market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Chromatography-Grade Acetonitrile market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Chromatography-Grade Acetonitrile
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Chromatography-Grade Acetonitrile market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include INEOS, Asahi Kasei, Nova Molecular, Thermo Fisher Scientific, Merck, Avantor, Honeywell, Daqing Oilfield Feima, Xilong Scientific, Weifang Zhonghui Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chromatography-Grade Acetonitrile market is split by Type and by Application. For the

period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity?99.7%

Purity?99.9%

Purity?99.99%

Market segment by Grade

Analytical Grade

Gradient Grade

Preparative Grade

Market segment by Application

High-Performance Liquid Chromatography (HPLC)

Liquid Chromatography–Mass Spectrometry (LC-MS)

Other

Major players covered

INEOS

Asahi Kasei

Nova Molecular

Thermo Fisher Scientific

Merck

Avantor

Honeywell

Daqing Oilfield Feima

Xilong Scientific

Weifang Zhonghui Chemical

CINC

Concord Technology

Chengdu Kelong Chemical

Kanto Chemical

FUJIFILM Wako

Spectrum Chemical

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chromatography-Grade Acetonitrile product scope, market

Global Chromatography-Grade Acetonitrile Market 2026 by Manufacturers, Regions, Type and Application, Forecast...

overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chromatography-Grade Acetonitrile, with price, sales quantity, revenue, and global market share of Chromatography-Grade Acetonitrile from 2021 to 2026.

Chapter 3, the Chromatography-Grade Acetonitrile competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chromatography-Grade Acetonitrile breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chromatography-Grade Acetonitrile market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chromatography-Grade Acetonitrile.

Chapter 14 and 15, to describe Chromatography-Grade Acetonitrile sales channel, distributors, customers, research findings and conclusion.

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