

# Global Chromatographic Purification Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G8DDA29513B3EN.html>

Date: May 2026

Pages: 114

Price: US\$ 3,480.00 (Single User License)

ID: G8DDA29513B3EN

## Abstracts

According to our (Global Info Research) latest study, the global Chromatographic Purification Resin market size was valued at US\$ 1893 million in 2025 and is forecast to a readjusted size of US\$ 2378 million by 2032 with a CAGR of 3.2% during review period.

In 2025, global sales of Chromatographic Purification Resin reached approximately 0.8 million liters, with an average market price of about USD 2,300 per L, an annual production capacity of roughly 1.3 million liters, and an industry-average gross margin of approximately 58%.

Chromatographic Purification Resin generally refers to the stationary-phase materials used in liquid chromatography purification, often called chromatography media or resins. In essence, they are composed of porous inert matrices?such as cross-linked agarose, synthetic polymers, or ceramic/inorganic supports?combined with functional ligands. These materials separate and purify biomolecules such as monoclonal antibodies, antibody fragments, vaccines, nucleic acids, and recombinant proteins through affinity, ion exchange, hydrophobic interaction, size exclusion, or mixed-mode mechanisms. Public sources show that these media are core consumables in downstream bioprocessing: Protein A is commonly used for capture in antibody processes, while ion exchange, hydrophobic interaction, and mixed-mode media are widely used for intermediate purification and polishing.

From the industry-chain perspective, the upstream side mainly includes natural or synthetic matrix materials?such as agarose, polymethacrylate, polystyrene, and ceramic supports?together with functional ligands such as Protein A, ion-exchange groups,

hydrophobic ligands, and metal-chelate ligands, as well as crosslinkers, coupling reagents, buffers, and packaging systems. The downstream is concentrated in biopharmaceutical companies, CDMOs, vaccine manufacturers, plasma-product companies, research institutes, and diagnostics producers, where these media are used for the downstream purification of monoclonal antibodies, bispecifics, Fc-fusion proteins, vaccines, plasmids, viral vectors, and other recombinant proteins.

This report is a detailed and comprehensive analysis for global Chromatographic Purification Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Chromatographic Purification Resin market size and forecasts, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global Chromatographic Purification Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global Chromatographic Purification Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global Chromatographic Purification Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (L), and ASP (US\$/L), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chromatographic Purification Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chromatographic Purification Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Bio-Rad Laboratories, Merck, Tosoh Bioscience, Sartorius Stedim Biotech, Repligen Corporation, Yeasen, Thermo Fisher Scientific, Purolite Life Sciences, Avantor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Chromatographic Purification Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Dextran

Agarose

Polyacrylamide

Other

### Market segment by Forms

Pre-loaded Column Resin

Bulk Resin

## Market segment by Application

Biopharmaceutical

Research and University Laboratories

Other

## Major players covered

Cytiva

Bio-Rad Laboratories

Merck

Tosoh Bioscience

Sartorius Stedim Biotech

Repligen Corporation

Yeasen

Thermo Fisher Scientific

Purolite Life Sciences

Avantor

Bio-Works Technologies AB

Bestchrom

Changzhou smart-Lifesciences

Suzhou Nanomicro

Sepax Bioscience

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Chromatographic Purification Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chromatographic Purification Resin, with price, sales quantity, revenue, and global market share of Chromatographic Purification Resin from 2021 to 2026.

Chapter 3, the Chromatographic Purification Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chromatographic Purification Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026. and Chromatographic Purification Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chromatographic Purification Resin.

Chapter 14 and 15, to describe Chromatographic Purification Resin sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Chromatographic Purification Resin Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Dextran

1.3.3 Agarose

1.3.4 Polyacrylamide

1.3.5 Other

1.4 Market Analysis by Forms

1.4.1 Overview: Global Chromatographic Purification Resin Consumption Value by Forms: 2021 Versus 2025 Versus 2032

1.4.2 Pre-loaded Column Resin

1.4.3 Bulk Resin

1.5 Market Analysis by Application

1.5.1 Overview: Global Chromatographic Purification Resin Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Biopharmaceutical

1.5.3 Research and University Laboratories

1.5.4 Other

1.6 Global Chromatographic Purification Resin Market Size & Forecast

1.6.1 Global Chromatographic Purification Resin Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Chromatographic Purification Resin Sales Quantity (2021-2032)

1.6.3 Global Chromatographic Purification Resin Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Cytiva

2.1.1 Cytiva Details

2.1.2 Cytiva Major Business

2.1.3 Cytiva Chromatographic Purification Resin Product and Services

2.1.4 Cytiva Chromatographic Purification Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Cytiva Recent Developments/Updates

## 2.2 Bio-Rad Laboratories

### 2.2.1 Bio-Rad Laboratories Details

### 2.2.2 Bio-Rad Laboratories Major Business

### 2.2.3 Bio-Rad Laboratories Chromatographic Purification Resin Product and Services

### 2.2.4 Bio-Rad Laboratories Chromatographic Purification Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.2.5 Bio-Rad Laboratories Recent Developments/Updates

## 2.3 Merck

### 2.3.1 Merck Details

### 2.3.2 Merck Major Business

### 2.3.3 Merck Chromatographic Purification Resin Product and Services

### 2.3.4 Merck Chromatographic Purification Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.3.5 Merck Recent Developments/Updates

## 2.4 Tosoh Bioscience

### 2.4.1 Tosoh Bioscience Details

### 2.4.2 Tosoh Bioscience Major Business

### 2.4.3 Tosoh Bioscience Chromatographic Purification Resin Product and Services

### 2.4.4 Tosoh Bioscience Chromatographic Purification Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.4.5 Tosoh Bioscience Recent Developments/Updates

## 2.5 Sartorius Stedim Biotech

### 2.5.1 Sartorius Stedim Biotech Details

### 2.5.2 Sartorius Stedim Biotech Major Business

### 2.5.3 Sartorius Stedim Biotech Chromatographic Purification Resin Product and Services

### 2.5.4 Sartorius Stedim Biotech Chromatographic Purification Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.5.5 Sartorius Stedim Biotech Recent Developments/Updates

## 2.6 Repligen Corporation

### 2.6.1 Repligen Corporation Details

### 2.6.2 Repligen Corporation Major Business

### 2.6.3 Repligen Corporation Chromatographic Purification Resin Product and Services

### 2.6.4 Repligen Corporation Chromatographic Purification Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.6.5 Repligen Corporation Recent Developments/Updates

## 2.7 Yeasen

### 2.7.1 Yeasen Details

### 2.7.2 Yeasen Major Business

- 2.7.3 Yeasen Chromatographic Purification Resin Product and Services
- 2.7.4 Yeasen Chromatographic Purification Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Yeasen Recent Developments/Updates
- 2.8 Thermo Fisher Scientific
  - 2.8.1 Thermo Fisher Scientific Details
  - 2.8.2 Thermo Fisher Scientific Major Business
  - 2.8.3 Thermo Fisher Scientific Chromatographic Purification Resin Product and Services
  - 2.8.4 Thermo Fisher Scientific Chromatographic Purification Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Thermo Fisher Scientific Recent Developments/Updates
- 2.9 Purolite Life Sciences
  - 2.9.1 Purolite Life Sciences Details
  - 2.9.2 Purolite Life Sciences Major Business
  - 2.9.3 Purolite Life Sciences Chromatographic Purification Resin Product and Services
  - 2.9.4 Purolite Life Sciences Chromatographic Purification Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Purolite Life Sciences Recent Developments/Updates
- 2.10 Avantor
  - 2.10.1 Avantor Details
  - 2.10.2 Avantor Major Business
  - 2.10.3 Avantor Chromatographic Purification Resin Product and Services
  - 2.10.4 Avantor Chromatographic Purification Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Avantor Recent Developments/Updates
- 2.11 Bio-Works Technologies AB
  - 2.11.1 Bio-Works Technologies AB Details
  - 2.11.2 Bio-Works Technologies AB Major Business
  - 2.11.3 Bio-Works Technologies AB Chromatographic Purification Resin Product and Services
  - 2.11.4 Bio-Works Technologies AB Chromatographic Purification Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 Bio-Works Technologies AB Recent Developments/Updates
- 2.12 Bestchrom
  - 2.12.1 Bestchrom Details
  - 2.12.2 Bestchrom Major Business
  - 2.12.3 Bestchrom Chromatographic Purification Resin Product and Services
  - 2.12.4 Bestchrom Chromatographic Purification Resin Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Bestchrom Recent Developments/Updates

2.13 Changzhou smart-Lifesciences

2.13.1 Changzhou smart-Lifesciences Details

2.13.2 Changzhou smart-Lifesciences Major Business

2.13.3 Changzhou smart-Lifesciences Chromatographic Purification Resin Product and Services

2.13.4 Changzhou smart-Lifesciences Chromatographic Purification Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Changzhou smart-Lifesciences Recent Developments/Updates

2.14 Suzhou Nanomicro

2.14.1 Suzhou Nanomicro Details

2.14.2 Suzhou Nanomicro Major Business

2.14.3 Suzhou Nanomicro Chromatographic Purification Resin Product and Services

2.14.4 Suzhou Nanomicro Chromatographic Purification Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Suzhou Nanomicro Recent Developments/Updates

2.15 Sepax Bioscience

2.15.1 Sepax Bioscience Details

2.15.2 Sepax Bioscience Major Business

2.15.3 Sepax Bioscience Chromatographic Purification Resin Product and Services

2.15.4 Sepax Bioscience Chromatographic Purification Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Sepax Bioscience Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: CHROMATOGRAPHIC PURIFICATION RESIN BY MANUFACTURER**

3.1 Global Chromatographic Purification Resin Sales Quantity by Manufacturer (2021-2026)

3.2 Global Chromatographic Purification Resin Revenue by Manufacturer (2021-2026)

3.3 Global Chromatographic Purification Resin Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Chromatographic Purification Resin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Chromatographic Purification Resin Manufacturer Market Share in 2025

3.4.3 Top 6 Chromatographic Purification Resin Manufacturer Market Share in 2025

3.5 Chromatographic Purification Resin Market: Overall Company Footprint Analysis

- 3.5.1 Chromatographic Purification Resin Market: Region Footprint
- 3.5.2 Chromatographic Purification Resin Market: Company Product Type Footprint
- 3.5.3 Chromatographic Purification Resin Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Chromatographic Purification Resin Market Size by Region
  - 4.1.1 Global Chromatographic Purification Resin Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Chromatographic Purification Resin Consumption Value by Region (2021-2032)
  - 4.1.3 Global Chromatographic Purification Resin Average Price by Region (2021-2032)
- 4.2 North America Chromatographic Purification Resin Consumption Value (2021-2032)
- 4.3 Europe Chromatographic Purification Resin Consumption Value (2021-2032)
- 4.4 Asia-Pacific Chromatographic Purification Resin Consumption Value (2021-2032)
- 4.5 South America Chromatographic Purification Resin Consumption Value (2021-2032)
- 4.6 Middle East & Africa Chromatographic Purification Resin Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Chromatographic Purification Resin Sales Quantity by Type (2021-2032)
- 5.2 Global Chromatographic Purification Resin Consumption Value by Type (2021-2032)
- 5.3 Global Chromatographic Purification Resin Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Chromatographic Purification Resin Sales Quantity by Application (2021-2032)
- 6.2 Global Chromatographic Purification Resin Consumption Value by Application (2021-2032)
- 6.3 Global Chromatographic Purification Resin Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Chromatographic Purification Resin Sales Quantity by Type (2021-2032)
- 7.2 North America Chromatographic Purification Resin Sales Quantity by Application (2021-2032)
- 7.3 North America Chromatographic Purification Resin Market Size by Country
  - 7.3.1 North America Chromatographic Purification Resin Sales Quantity by Country (2021-2032)
  - 7.3.2 North America Chromatographic Purification Resin Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Chromatographic Purification Resin Sales Quantity by Type (2021-2032)
- 8.2 Europe Chromatographic Purification Resin Sales Quantity by Application (2021-2032)
- 8.3 Europe Chromatographic Purification Resin Market Size by Country
  - 8.3.1 Europe Chromatographic Purification Resin Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe Chromatographic Purification Resin Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Chromatographic Purification Resin Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Chromatographic Purification Resin Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Chromatographic Purification Resin Market Size by Region
  - 9.3.1 Asia-Pacific Chromatographic Purification Resin Sales Quantity by Region

(2021-2032)

9.3.2 Asia-Pacific Chromatographic Purification Resin Consumption Value by Region

(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Chromatographic Purification Resin Sales Quantity by Type

(2021-2032)

10.2 South America Chromatographic Purification Resin Sales Quantity by Application

(2021-2032)

10.3 South America Chromatographic Purification Resin Market Size by Country

10.3.1 South America Chromatographic Purification Resin Sales Quantity by Country

(2021-2032)

10.3.2 South America Chromatographic Purification Resin Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Chromatographic Purification Resin Sales Quantity by Type

(2021-2032)

11.2 Middle East & Africa Chromatographic Purification Resin Sales Quantity by

Application (2021-2032)

11.3 Middle East & Africa Chromatographic Purification Resin Market Size by Country

11.3.1 Middle East & Africa Chromatographic Purification Resin Sales Quantity by

Country (2021-2032)

11.3.2 Middle East & Africa Chromatographic Purification Resin Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Chromatographic Purification Resin Market Drivers
- 12.2 Chromatographic Purification Resin Market Restraints
- 12.3 Chromatographic Purification Resin Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Chromatographic Purification Resin and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Chromatographic Purification Resin
- 13.3 Chromatographic Purification Resin Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Chromatographic Purification Resin Typical Distributors
- 14.3 Chromatographic Purification Resin Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Chromatographic Purification Resin Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Chromatographic Purification Resin Consumption Value by Forms, (USD Million), 2021 & 2025 & 2032

Table 3. Global Chromatographic Purification Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Cytiva Basic Information, Manufacturing Base and Competitors

Table 5. Cytiva Major Business

Table 6. Cytiva Chromatographic Purification Resin Product and Services

Table 7. Cytiva Chromatographic Purification Resin Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Cytiva Recent Developments/Updates

Table 9. Bio-Rad Laboratories Basic Information, Manufacturing Base and Competitors

Table 10. Bio-Rad Laboratories Major Business

Table 11. Bio-Rad Laboratories Chromatographic Purification Resin Product and Services

Table 12. Bio-Rad Laboratories Chromatographic Purification Resin Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Bio-Rad Laboratories Recent Developments/Updates

Table 14. Merck Basic Information, Manufacturing Base and Competitors

Table 15. Merck Major Business

Table 16. Merck Chromatographic Purification Resin Product and Services

Table 17. Merck Chromatographic Purification Resin Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Merck Recent Developments/Updates

Table 19. Tosoh Bioscience Basic Information, Manufacturing Base and Competitors

Table 20. Tosoh Bioscience Major Business

Table 21. Tosoh Bioscience Chromatographic Purification Resin Product and Services

Table 22. Tosoh Bioscience Chromatographic Purification Resin Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Tosoh Bioscience Recent Developments/Updates

Table 24. Sartorius Stedim Biotech Basic Information, Manufacturing Base and Competitors

Table 25. Sartorius Stedim Biotech Major Business

Table 26. Sartorius Stedim Biotech Chromatographic Purification Resin Product and Services

Table 27. Sartorius Stedim Biotech Chromatographic Purification Resin Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Sartorius Stedim Biotech Recent Developments/Updates

Table 29. Repligen Corporation Basic Information, Manufacturing Base and Competitors

Table 30. Repligen Corporation Major Business

Table 31. Repligen Corporation Chromatographic Purification Resin Product and Services

Table 32. Repligen Corporation Chromatographic Purification Resin Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Repligen Corporation Recent Developments/Updates

Table 34. Yeasen Basic Information, Manufacturing Base and Competitors

Table 35. Yeasen Major Business

Table 36. Yeasen Chromatographic Purification Resin Product and Services

Table 37. Yeasen Chromatographic Purification Resin Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Yeasen Recent Developments/Updates

Table 39. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 40. Thermo Fisher Scientific Major Business

Table 41. Thermo Fisher Scientific Chromatographic Purification Resin Product and Services

Table 42. Thermo Fisher Scientific Chromatographic Purification Resin Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Thermo Fisher Scientific Recent Developments/Updates

Table 44. Purolite Life Sciences Basic Information, Manufacturing Base and Competitors

Table 45. Purolite Life Sciences Major Business

Table 46. Purolite Life Sciences Chromatographic Purification Resin Product and Services

Table 47. Purolite Life Sciences Chromatographic Purification Resin Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Purolite Life Sciences Recent Developments/Updates

Table 49. Avantor Basic Information, Manufacturing Base and Competitors

Table 50. Avantor Major Business

Table 51. Avantor Chromatographic Purification Resin Product and Services

Table 52. Avantor Chromatographic Purification Resin Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Avantor Recent Developments/Updates

Table 54. Bio-Works Technologies AB Basic Information, Manufacturing Base and Competitors

Table 55. Bio-Works Technologies AB Major Business

Table 56. Bio-Works Technologies AB Chromatographic Purification Resin Product and Services

Table 57. Bio-Works Technologies AB Chromatographic Purification Resin Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Bio-Works Technologies AB Recent Developments/Updates

Table 59. Bestchrom Basic Information, Manufacturing Base and Competitors

Table 60. Bestchrom Major Business

Table 61. Bestchrom Chromatographic Purification Resin Product and Services

Table 62. Bestchrom Chromatographic Purification Resin Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Bestchrom Recent Developments/Updates

Table 64. Changzhou smart-Lifesciences Basic Information, Manufacturing Base and Competitors

Table 65. Changzhou smart-Lifesciences Major Business

Table 66. Changzhou smart-Lifesciences Chromatographic Purification Resin Product and Services

Table 67. Changzhou smart-Lifesciences Chromatographic Purification Resin Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Changzhou smart-Lifesciences Recent Developments/Updates

Table 69. Suzhou Nanomicro Basic Information, Manufacturing Base and Competitors

Table 70. Suzhou Nanomicro Major Business

Table 71. Suzhou Nanomicro Chromatographic Purification Resin Product and Services

Table 72. Suzhou Nanomicro Chromatographic Purification Resin Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Suzhou Nanomicro Recent Developments/Updates

Table 74. Sepax Bioscience Basic Information, Manufacturing Base and Competitors

Table 75. Sepax Bioscience Major Business

Table 76. Sepax Bioscience Chromatographic Purification Resin Product and Services

Table 77. Sepax Bioscience Chromatographic Purification Resin Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Sepax Bioscience Recent Developments/Updates

Table 79. Global Chromatographic Purification Resin Sales Quantity by Manufacturer (2021-2026) & (L)

Table 80. Global Chromatographic Purification Resin Revenue by Manufacturer (2021-2026) & (USD Million)

Table 81. Global Chromatographic Purification Resin Average Price by Manufacturer (2021-2026) & (US\$/L)

Table 82. Market Position of Manufacturers in Chromatographic Purification Resin, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 83. Head Office and Chromatographic Purification Resin Production Site of Key Manufacturer

Table 84. Chromatographic Purification Resin Market: Company Product Type Footprint

Table 85. Chromatographic Purification Resin Market: Company Product Application Footprint

Table 86. Chromatographic Purification Resin New Market Entrants and Barriers to Market Entry

Table 87. Chromatographic Purification Resin Mergers, Acquisition, Agreements, and Collaborations

Table 88. Global Chromatographic Purification Resin Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 89. Global Chromatographic Purification Resin Sales Quantity by Region (2021-2026) & (L)

Table 90. Global Chromatographic Purification Resin Sales Quantity by Region (2027-2032) & (L)

Table 91. Global Chromatographic Purification Resin Consumption Value by Region (2021-2026) & (USD Million)

Table 92. Global Chromatographic Purification Resin Consumption Value by Region (2027-2032) & (USD Million)

Table 93. Global Chromatographic Purification Resin Average Price by Region (2021-2026) & (US\$/L)

Table 94. Global Chromatographic Purification Resin Average Price by Region (2027-2032) & (US\$/L)

Table 95. Global Chromatographic Purification Resin Sales Quantity by Type (2021-2026) & (L)

Table 96. Global Chromatographic Purification Resin Sales Quantity by Type

(2027-2032) & (L)

Table 97. Global Chromatographic Purification Resin Consumption Value by Type (2021-2026) & (USD Million)

Table 98. Global Chromatographic Purification Resin Consumption Value by Type (2027-2032) & (USD Million)

Table 99. Global Chromatographic Purification Resin Average Price by Type (2021-2026) & (US\$/L)

Table 100. Global Chromatographic Purification Resin Average Price by Type (2027-2032) & (US\$/L)

Table 101. Global Chromatographic Purification Resin Sales Quantity by Application (2021-2026) & (L)

Table 102. Global Chromatographic Purification Resin Sales Quantity by Application (2027-2032) & (L)

Table 103. Global Chromatographic Purification Resin Consumption Value by Application (2021-2026) & (USD Million)

Table 104. Global Chromatographic Purification Resin Consumption Value by Application (2027-2032) & (USD Million)

Table 105. Global Chromatographic Purification Resin Average Price by Application (2021-2026) & (US\$/L)

Table 106. Global Chromatographic Purification Resin Average Price by Application (2027-2032) & (US\$/L)

Table 107. North America Chromatographic Purification Resin Sales Quantity by Type (2021-2026) & (L)

Table 108. North America Chromatographic Purification Resin Sales Quantity by Type (2027-2032) & (L)

Table 109. North America Chromatographic Purification Resin Sales Quantity by Application (2021-2026) & (L)

Table 110. North America Chromatographic Purification Resin Sales Quantity by Application (2027-2032) & (L)

Table 111. North America Chromatographic Purification Resin Sales Quantity by Country (2021-2026) & (L)

Table 112. North America Chromatographic Purification Resin Sales Quantity by Country (2027-2032) & (L)

Table 113. North America Chromatographic Purification Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 114. North America Chromatographic Purification Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Europe Chromatographic Purification Resin Sales Quantity by Type (2021-2026) & (L)

Table 116. Europe Chromatographic Purification Resin Sales Quantity by Type (2027-2032) & (L)

Table 117. Europe Chromatographic Purification Resin Sales Quantity by Application (2021-2026) & (L)

Table 118. Europe Chromatographic Purification Resin Sales Quantity by Application (2027-2032) & (L)

Table 119. Europe Chromatographic Purification Resin Sales Quantity by Country (2021-2026) & (L)

Table 120. Europe Chromatographic Purification Resin Sales Quantity by Country (2027-2032) & (L)

Table 121. Europe Chromatographic Purification Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 122. Europe Chromatographic Purification Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Asia-Pacific Chromatographic Purification Resin Sales Quantity by Type (2021-2026) & (L)

Table 124. Asia-Pacific Chromatographic Purification Resin Sales Quantity by Type (2027-2032) & (L)

Table 125. Asia-Pacific Chromatographic Purification Resin Sales Quantity by Application (2021-2026) & (L)

Table 126. Asia-Pacific Chromatographic Purification Resin Sales Quantity by Application (2027-2032) & (L)

Table 127. Asia-Pacific Chromatographic Purification Resin Sales Quantity by Region (2021-2026) & (L)

Table 128. Asia-Pacific Chromatographic Purification Resin Sales Quantity by Region (2027-2032) & (L)

Table 129. Asia-Pacific Chromatographic Purification Resin Consumption Value by Region (2021-2026) & (USD Million)

Table 130. Asia-Pacific Chromatographic Purification Resin Consumption Value by Region (2027-2032) & (USD Million)

Table 131. South America Chromatographic Purification Resin Sales Quantity by Type (2021-2026) & (L)

Table 132. South America Chromatographic Purification Resin Sales Quantity by Type (2027-2032) & (L)

Table 133. South America Chromatographic Purification Resin Sales Quantity by Application (2021-2026) & (L)

Table 134. South America Chromatographic Purification Resin Sales Quantity by Application (2027-2032) & (L)

Table 135. South America Chromatographic Purification Resin Sales Quantity by

Country (2021-2026) & (L)

Table 136. South America Chromatographic Purification Resin Sales Quantity by Country (2027-2032) & (L)

Table 137. South America Chromatographic Purification Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 138. South America Chromatographic Purification Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Middle East & Africa Chromatographic Purification Resin Sales Quantity by Type (2021-2026) & (L)

Table 140. Middle East & Africa Chromatographic Purification Resin Sales Quantity by Type (2027-2032) & (L)

Table 141. Middle East & Africa Chromatographic Purification Resin Sales Quantity by Application (2021-2026) & (L)

Table 142. Middle East & Africa Chromatographic Purification Resin Sales Quantity by Application (2027-2032) & (L)

Table 143. Middle East & Africa Chromatographic Purification Resin Sales Quantity by Country (2021-2026) & (L)

Table 144. Middle East & Africa Chromatographic Purification Resin Sales Quantity by Country (2027-2032) & (L)

Table 145. Middle East & Africa Chromatographic Purification Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 146. Middle East & Africa Chromatographic Purification Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 147. Chromatographic Purification Resin Raw Material

Table 148. Key Manufacturers of Chromatographic Purification Resin Raw Materials

Table 149. Chromatographic Purification Resin Typical Distributors

Table 150. Chromatographic Purification Resin Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Chromatographic Purification Resin Picture
- Figure 2. Global Chromatographic Purification Resin Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Chromatographic Purification Resin Revenue Market Share by Type in 2025
- Figure 4. Dextran Examples
- Figure 5. Agarose Examples
- Figure 6. Polyacrylamide Examples
- Figure 7. Other Examples
- Figure 8. Global Chromatographic Purification Resin Revenue by Forms, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Chromatographic Purification Resin Revenue Market Share by Forms in 2025
- Figure 10. Pre-loaded Column Resin Examples
- Figure 11. Bulk Resin Examples
- Figure 12. Global Chromatographic Purification Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Chromatographic Purification Resin Revenue Market Share by Application in 2025
- Figure 14. Biopharmaceutical Examples
- Figure 15. Research and University Laboratories Examples
- Figure 16. Other Examples
- Figure 17. Global Chromatographic Purification Resin Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 18. Global Chromatographic Purification Resin Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 19. Global Chromatographic Purification Resin Sales Quantity (2021-2032) & (L)
- Figure 20. Global Chromatographic Purification Resin Price (2021-2032) & (US\$/L)
- Figure 21. Global Chromatographic Purification Resin Sales Quantity Market Share by Manufacturer in 2025
- Figure 22. Global Chromatographic Purification Resin Revenue Market Share by Manufacturer in 2025
- Figure 23. Producer Shipments of Chromatographic Purification Resin by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 24. Top 3 Chromatographic Purification Resin Manufacturer (Revenue) Market

Share in 2025

Figure 25. Top 6 Chromatographic Purification Resin Manufacturer (Revenue) Market Share in 2025

Figure 26. Global Chromatographic Purification Resin Sales Quantity Market Share by Region (2021-2032)

Figure 27. Global Chromatographic Purification Resin Consumption Value Market Share by Region (2021-2032)

Figure 28. North America Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 29. Europe Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 30. Asia-Pacific Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 31. South America Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 32. Middle East & Africa Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 33. Global Chromatographic Purification Resin Sales Quantity Market Share by Type (2021-2032)

Figure 34. Global Chromatographic Purification Resin Consumption Value Market Share by Type (2021-2032)

Figure 35. Global Chromatographic Purification Resin Average Price by Type (2021-2032) & (US\$/L)

Figure 36. Global Chromatographic Purification Resin Sales Quantity Market Share by Application (2021-2032)

Figure 37. Global Chromatographic Purification Resin Revenue Market Share by Application (2021-2032)

Figure 38. Global Chromatographic Purification Resin Average Price by Application (2021-2032) & (US\$/L)

Figure 39. North America Chromatographic Purification Resin Sales Quantity Market Share by Type (2021-2032)

Figure 40. North America Chromatographic Purification Resin Sales Quantity Market Share by Application (2021-2032)

Figure 41. North America Chromatographic Purification Resin Sales Quantity Market Share by Country (2021-2032)

Figure 42. North America Chromatographic Purification Resin Consumption Value Market Share by Country (2021-2032)

Figure 43. United States Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 44. Canada Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 45. Mexico Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 46. Europe Chromatographic Purification Resin Sales Quantity Market Share by Type (2021-2032)

Figure 47. Europe Chromatographic Purification Resin Sales Quantity Market Share by Application (2021-2032)

Figure 48. Europe Chromatographic Purification Resin Sales Quantity Market Share by Country (2021-2032)

Figure 49. Europe Chromatographic Purification Resin Consumption Value Market Share by Country (2021-2032)

Figure 50. Germany Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 51. France Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 52. United Kingdom Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 53. Russia Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 54. Italy Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 55. Asia-Pacific Chromatographic Purification Resin Sales Quantity Market Share by Type (2021-2032)

Figure 56. Asia-Pacific Chromatographic Purification Resin Sales Quantity Market Share by Application (2021-2032)

Figure 57. Asia-Pacific Chromatographic Purification Resin Sales Quantity Market Share by Region (2021-2032)

Figure 58. Asia-Pacific Chromatographic Purification Resin Consumption Value Market Share by Region (2021-2032)

Figure 59. China Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 60. Japan Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 61. South Korea Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 62. India Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 63. Southeast Asia Chromatographic Purification Resin Consumption Value

(2021-2032) & (USD Million)

Figure 64. Australia Chromatographic Purification Resin Consumption Value

(2021-2032) & (USD Million)

Figure 65. South America Chromatographic Purification Resin Sales Quantity Market Share by Type (2021-2032)

Figure 66. South America Chromatographic Purification Resin Sales Quantity Market Share by Application (2021-2032)

Figure 67. South America Chromatographic Purification Resin Sales Quantity Market Share by Country (2021-2032)

Figure 68. South America Chromatographic Purification Resin Consumption Value Market Share by Country (2021-2032)

Figure 69. Brazil Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 70. Argentina Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 71. Middle East & Africa Chromatographic Purification Resin Sales Quantity Market Share by Type (2021-2032)

Figure 72. Middle East & Africa Chromatographic Purification Resin Sales Quantity Market Share by Application (2021-2032)

Figure 73. Middle East & Africa Chromatographic Purification Resin Sales Quantity Market Share by Country (2021-2032)

Figure 74. Middle East & Africa Chromatographic Purification Resin Consumption Value Market Share by Country (2021-2032)

Figure 75. Turkey Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 76. Egypt Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 77. Saudi Arabia Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 78. South Africa Chromatographic Purification Resin Consumption Value (2021-2032) & (USD Million)

Figure 79. Chromatographic Purification Resin Market Drivers

Figure 80. Chromatographic Purification Resin Market Restraints

Figure 81. Chromatographic Purification Resin Market Trends

Figure 82. Porters Five Forces Analysis

Figure 83. Manufacturing Cost Structure Analysis of Chromatographic Purification Resin in 2025

Figure 84. Manufacturing Process Analysis of Chromatographic Purification Resin

Figure 85. Chromatographic Purification Resin Industrial Chain

Figure 86. Sales Channel: Direct to End-User vs Distributors

Figure 87. Direct Channel Pros & Cons

Figure 88. Indirect Channel Pros & Cons

Figure 89. Methodology

Figure 90. Research Process and Data Source

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