

# Global Chromatographic Grade Isopropanol Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Chromatographic Grade Isopropanol market size is expected to reach \$ 192 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Chromatographic grade isopropanol refers to a high-purity isopropanol product specifically designed for analysis using high-performance liquid chromatography (HPLC), gas chromatography (GC), and chromatography-mass spectrometry (LC-MS/GC-MS). This product is manufactured through multi-stage distillation, ultrapure filtration, and stringent quality control processes, resulting in extremely low levels of organic impurities, moisture, particulate matter, and metal ions. This effectively reduces chromatographic background noise and interference from stray peaks, ensuring the accuracy, sensitivity, and repeatability of analytical results.

The upstream of the isopropanol industry chain mainly includes petrochemical raw materials such as propylene and acetone, as well as catalysts, distillation equipment, ultrapure filtration systems, high-cleanliness packaging materials, and testing instruments required for isopropanol synthesis. Industrial-grade isopropanol is the most crucial basic raw material. The midstream involves the production and packaging of HPLC-grade isopropanol. Through multi-stage distillation, deep dehydration, submicron filtration, trace organic impurity control, and clean filling processes, industrial-grade isopropanol is purified to a high-purity solvent product that meets the requirements of high-performance liquid chromatography (HPLC) analysis. The downstream is widely used in HPLC and UHPLC analytical systems, including pharmaceutical R&D and quality control (API and formulation analysis), food safety testing, environmental pollutant monitoring, biomedical research, third-party testing institutions, and university research laboratories.

In 2025, global sales of chromatographic grade isopropanol reached 8.3 million liters, with a production capacity of approximately 11.85 million liters, an average selling price of US\$17.8 per liter, and an average gross profit margin of 30%-40%.

Global drug regulatory agencies (FDA, EMA, ICH) are continuously raising the requirements for the accuracy and reproducibility of drug analysis data, driving the growth in demand for high-purity chromatographic solvents. Simultaneously, increased regulation of food safety, environmental pollutants, and innovative biopharmaceutical research and development in various countries is also expanding the market size for high-end analytical testing. In recent years, the rapid development of laboratory automation and high-throughput detection technologies has placed higher demands on solvent quality stability. Furthermore, emerging markets such as China and India are vigorously promoting the localization of high-end laboratory reagents, creating new development opportunities for local companies.

This report studies the global Chromatographic Grade Isopropanol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chromatographic Grade Isopropanol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chromatographic Grade Isopropanol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chromatographic Grade Isopropanol total production and demand, 2021-2032, (K L)

Global Chromatographic Grade Isopropanol total production value, 2021-2032, (USD Million)

Global Chromatographic Grade Isopropanol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K L), (based on production site)

Global Chromatographic Grade Isopropanol consumption by region & country, CAGR, 2021-2032 & (K L)

U.S. VS China: Chromatographic Grade Isopropanol domestic production, consumption, key domestic manufacturers and share

Global Chromatographic Grade Isopropanol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K L)

Global Chromatographic Grade Isopropanol production by Type, production, value,

CAGR, 2021-2032, (USD Million) & (K L)

Global Chromatographic Grade Isopropanol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K L)

This report profiles key players in the global Chromatographic Grade Isopropanol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Merck KGaA, Honeywell, Fujifilm Wako, Agilent Technologies, Tokyo Chemical Industry, Scharlab, ITW, Avantor, Tedia Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chromatographic Grade Isopropanol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K L) and average price (US\$/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chromatographic Grade Isopropanol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Chromatographic Grade Isopropanol Market, Segmentation by Type:

HPLC Grade

GC Grade

LC-MS Grade

#### Global Chromatographic Grade Isopropanol Market, Segmentation by Purity:

99.5-99.7%

99.7-99.9%

≥99.9%

#### Global Chromatographic Grade Isopropanol Market, Segmentation by Chromatographic Applications:

Isocratic Grade

Gradient Grade

#### Global Chromatographic Grade Isopropanol Market, Segmentation by Application:

Environmental Monitoring

Food Safety

Pharmaceuticals

Scientific Research

Others

#### Companies Profiled:

Thermo Fisher Scientific

Merck KGaA

Honeywell

Fujifilm Wako

Agilent Technologies

Tokyo Chemical Industry

Scharlab

ITW

Avantor

Tedia Company

Concord

ANPEL

Anhui Shilian

Aladdin

Macklin

Dikma

Xilong Scientific

Yonghua Chemical

J&K Scientific

CINC

Yanrui Chemical

Energy Chemical

#### Key Questions Answered:

1. How big is the global Chromatographic Grade Isopropanol market?
2. What is the demand of the global Chromatographic Grade Isopropanol market?
3. What is the year over year growth of the global Chromatographic Grade Isopropanol market?
4. What is the production and production value of the global Chromatographic Grade Isopropanol market?
5. Who are the key producers in the global Chromatographic Grade Isopropanol market?
6. What are the growth factors driving the market demand?

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