

Global Chromatographic Grade Isopropanol Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chromatographic Grade Isopropanol market size was valued at US\$ 152 million in 2025 and is forecast to a readjusted size of US\$ 192 million by 2032 with a CAGR of 3.4% during review period.

Chromatographic grade isopropanol refers to a high-purity isopropanol product specifically designed for analysis using high-performance liquid chromatography (HPLC), gas chromatography (GC), and chromatography-mass spectrometry (LC-MS/GC-MS). This product is manufactured through multi-stage distillation, ultrapure filtration, and stringent quality control processes, resulting in extremely low levels of organic impurities, moisture, particulate matter, and metal ions. This effectively reduces chromatographic background noise and interference from stray peaks, ensuring the accuracy, sensitivity, and repeatability of analytical results.

The upstream of the isopropanol industry chain mainly includes petrochemical raw materials such as propylene and acetone, as well as catalysts, distillation equipment, ultrapure filtration systems, high-cleanliness packaging materials, and testing instruments required for isopropanol synthesis. Industrial-grade isopropanol is the most crucial basic raw material. The midstream involves the production and packaging of HPLC-grade isopropanol. Through multi-stage distillation, deep dehydration, submicron filtration, trace organic impurity control, and clean filling processes, industrial-grade isopropanol is purified to a high-purity solvent product that meets the requirements of high-performance liquid chromatography (HPLC) analysis. The downstream is widely used in HPLC and UHPLC analytical systems, including pharmaceutical R&D and quality control (API and formulation analysis), food safety testing, environmental pollutant monitoring, biomedical research, third-party testing institutions, and university

research laboratories.

In 2025, global sales of chromatographic grade isopropanol reached 8.3 million liters, with a production capacity of approximately 11.85 million liters, an average selling price of US\$17.8 per liter, and an average gross profit margin of 30%-40%.

Global drug regulatory agencies (FDA, EMA, ICH) are continuously raising the requirements for the accuracy and reproducibility of drug analysis data, driving the growth in demand for high-purity chromatographic solvents. Simultaneously, increased regulation of food safety, environmental pollutants, and innovative biopharmaceutical research and development in various countries is also expanding the market size for high-end analytical testing. In recent years, the rapid development of laboratory automation and high-throughput detection technologies has placed higher demands on solvent quality stability. Furthermore, emerging markets such as China and India are vigorously promoting the localization of high-end laboratory reagents, creating new development opportunities for local companies.

This report is a detailed and comprehensive analysis for global Chromatographic Grade Isopropanol market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chromatographic Grade Isopropanol market size and forecasts, in consumption value (\$ Million), sales quantity (K L), and average selling prices (US\$/L), 2021-2032

Global Chromatographic Grade Isopropanol market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K L), and average selling prices (US\$/L), 2021-2032

Global Chromatographic Grade Isopropanol market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K L), and average selling prices (US\$/L), 2021-2032

Global Chromatographic Grade Isopropanol market shares of main players, shipments

in revenue (\$ Million), sales quantity (K L), and ASP (US\$/L), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chromatographic Grade Isopropanol

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chromatographic Grade Isopropanol market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Merck KGaA, Honeywell, Fujifilm Wako, Agilent Technologies, Tokyo Chemical Industry, Scharlab, ITW, Avantor, Tedia Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chromatographic Grade Isopropanol market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

HPLC Grade

GC Grade

LC-MS Grade

Market segment by Purity

99.5-99.7%

99.7-99.9%

≥99.9%

Market segment by Chromatographic Applications

Isocratic Grade

Gradient Grade

Market segment by Application

Environmental Monitoring

Food Safety

Pharmaceuticals

Scientific Research

Others

Major players covered

Thermo Fisher Scientific

Merck KGaA

Honeywell

Fujifilm Wako

Agilent Technologies

Tokyo Chemical Industry

Scharlab

ITW

Avantor

Tedia Company

Concord

ANPEL

Anhui Shilian

Aladdin

Macklin

Dikma

Xilong Scientific

Yonghua Chemical

J&K Scientific

CINC

Yanrui Chemical

Energy Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chromatographic Grade Isopropanol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chromatographic Grade Isopropanol, with price, sales quantity, revenue, and global market share of Chromatographic Grade Isopropanol from 2021 to 2026.

Chapter 3, the Chromatographic Grade Isopropanol competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chromatographic Grade Isopropanol breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chromatographic Grade Isopropanol market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chromatographic Grade Isopropanol.

Chapter 14 and 15, to describe Chromatographic Grade Isopropanol sales channel, distributors, customers, research findings and conclusion.

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