

Global Chopped Recycled Carbon Fiber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chopped Recycled Carbon Fiber market size is expected to reach \$ 217 million by 2032, rising at a market growth of 21.0% CAGR during the forecast period (2026-2032).

Chopped Recycled Carbon Fiber refers to short carbon fibers obtained by recovering carbon fibers from industrial carbon fiber scrap, expired prepreg, cured composite waste, end-of-life carbon fiber reinforced parts, or other carbon fiber containing waste streams, and then converting the recovered fibers into chopped, loose, bundled, pelletized or compound-ready forms. Compared with virgin chopped carbon fiber, it retains many of the lightweight, conductive, reinforcing and dimensional stability advantages of carbon fiber, while offering better material circularity, lower waste burden and a more cost-effective route for applications that do not require continuous fiber architecture.

The upstream raw materials of Chopped Recycled Carbon Fiber mainly include dry carbon fiber production scrap, uncured or expired prepreg scrap, cured CFRP offcuts, end-of-life composite parts, recycled carbon fiber feedstock from aerospace, automotive, wind power, sporting goods and industrial composite products, as well as auxiliary sizing agents and packaging materials used in downstream conversion. Its downstream applications are concentrated in thermoplastic compounding, thermoset molding compounds, injection-molded parts, 3D printing materials, cement and concrete reinforcement, friction materials, conductive and antistatic composites, and selected lightweight industrial components.

In 2025, global sales of Chopped Recycled Carbon Fiber reached approximately 3,216 tons, with an average global market price of around US\$ 17/kg. Production capacity

varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 50%.

Chopped Recycled Carbon Fiber sits at the intersection of sustainability in the carbon fiber industry and cost reduction in composite materials. As carbon fiber is increasingly used in aerospace, automotive, wind power, sporting goods and industrial composites, the recycling pressure from production scrap, expired prepreg and end-of-life composite parts is also rising. Chopped recycled carbon fiber provides a practical route for material recovery and can deliver reinforcement, electrical conductivity, antistatic performance, wear resistance and lightweight benefits in applications where continuous fiber architecture is not required.

On the demand side, automotive lightweighting, functional electronics, growth of thermoplastic composites, upgrading of 3D printing materials, and modification of cementitious and friction materials are the main application drivers. Compared with virgin chopped carbon fiber, recycled products offer stronger cost flexibility and sustainability value, but wider adoption is still affected by feedstock consistency, resin residue, fiber length distribution, sizing compatibility and customer qualification cycles. In high-reliability structural applications, downstream users usually evaluate material consistency and long-term performance more cautiously.

Overall, Chopped Recycled Carbon Fiber has favorable long-term growth potential, but market competition will not be determined by recycling capacity alone. Competitive suppliers are more likely to be those with stable waste feedstock access, controlled recycling technology, precise chopping and grading capability, surface sizing modification, composite formulation support and customer qualification capability. As circular economy and low-carbon manufacturing requirements strengthen, chopped recycled carbon fiber is expected to gain further penetration in cost-sensitive reinforcement materials, conductive and antistatic compounds, functional fillers and selected lightweight components.

This report studies the global Chopped Recycled Carbon Fiber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chopped Recycled Carbon Fiber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chopped Recycled Carbon Fiber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chopped Recycled Carbon Fiber total production and demand, 2021-2032, (Tons)

Global Chopped Recycled Carbon Fiber total production value, 2021-2032, (USD Million)

Global Chopped Recycled Carbon Fiber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Chopped Recycled Carbon Fiber consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Chopped Recycled Carbon Fiber domestic production, consumption, key domestic manufacturers and share

Global Chopped Recycled Carbon Fiber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Chopped Recycled Carbon Fiber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Chopped Recycled Carbon Fiber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Chopped Recycled Carbon Fiber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Phlex Tek, Procotex, Vartega, Toray, Mitsubishi Chemical, Hadeg Recycling, Carbon Fiber Recycling (CRF), Carbon Fiber Remanufacturing, Newtech Group, Nantong Fuyuan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chopped Recycled Carbon Fiber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Chopped Recycled Carbon Fiber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chopped Recycled Carbon Fiber Market, Segmentation by Type:

Aerospace-sourced

Automotive-sourced

Wind Turbine Blade-sourced

Sports Equipment-sourced

Other

Global Chopped Recycled Carbon Fiber Market, Segmentation by Fiber Length:

3mm

6mm

12mm

Other

Global Chopped Recycled Carbon Fiber Market, Segmentation by Recycling Process:

Mechanically Recovered

Thermally Recovered

Chemically Recovered

Global Chopped Recycled Carbon Fiber Market, Segmentation by Application:

Automotive

Electronics and Electrical Appliances

Civil Engineering and Construction

Other

Companies Profiled:

Phlex Tek

Procotex

Vartega

Toray

Mitsubishi Chemical

Hadeg Recycling

Carbon Fiber Recycling (CRF)

Carbon Fiber Remanufacturing

Newtech Group

Nantong Fuyuan

Key Questions Answered:

1. How big is the global Chopped Recycled Carbon Fiber market?
2. What is the demand of the global Chopped Recycled Carbon Fiber market?
3. What is the year over year growth of the global Chopped Recycled Carbon Fiber market?
4. What is the production and production value of the global Chopped Recycled Carbon Fiber market?
5. Who are the key producers in the global Chopped Recycled Carbon Fiber market?
6. What are the growth factors driving the market demand?

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