

Global Chopped Graphite Fiber Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD736DA0E8A4EN.html>

Date: August 2026

Pages: 109

Price: US\$ 4,480.00 (Single User License)

ID: GD736DA0E8A4EN

Abstracts

The global Chopped Graphite Fiber market size is expected to reach \$ 159 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Chopped graphite fiber generally refers to short fiber materials made from highly carbonized or graphitized carbon fiber tow through fixed-length cutting, surface treatment, sizing, or milling and classification. Common lengths range from tens or hundreds of micrometers to several millimeters or even dozens of millimeters. In commercial materials, it is also commonly referred to as chopped carbon fiber, chopped graphite fiber, milled carbon fiber, milled graphite fiber, or graphitized short fiber.

This product combines the high specific strength, high specific modulus, high-temperature resistance, corrosion resistance, low thermal expansion, electrical conductivity, and thermal conductivity of carbon fiber. Compared with continuous fiber, it is easier to disperse and meter, and is more suitable for injection molding, compression molding, coating, compounding, slurry filling, powder metallurgy, and other processing systems. Its core function is to serve as a reinforcing filler, conductive filler, thermally conductive filler, wear-resistant filler, and functional modifier. It is used to improve the mechanical properties, dimensional stability, electrical conductivity, thermal conductivity, wear resistance, and heat resistance of resins, rubbers, ceramics, carbon materials, friction materials, and composite materials. In 2025, global production of virgin chopped graphite fiber is estimated at around 1.5-1.6 kt, with an average ex-works price of approximately USD 50-60/kg; a typical chopping or milling line generally has 300-1,000 t/year of capacity, with gross margin usually around 18%-28% for general grades and 30%-45% for high-thermal-conductivity pitch-based, surface-treated, or high-specification functional grades.

The global chopped graphite fiber market is developing as high-performance carbon and graphite fibers move from continuous reinforcement formats into compoundable, moldable, injectable, and functional-filler formats. The product's core value is to transfer the strength, modulus, electrical conductivity, thermal conductivity, wear resistance, heat resistance, and low thermal expansion of carbon or graphitized fibers into resin, rubber, friction-material, coating, slurry, carbon-matrix, and ceramic-matrix systems. Compared with continuous fiber, chopped fiber is easier to disperse, dose, compound, and process in injection molding, compression molding, friction-material formulations, conductive coatings, and thermal-management compounds. It is therefore better suited to medium- and large-scale industrial molded parts and functional filler applications. Major direct downstream applications include resin-based composite modification, friction materials, carbon- and ceramic-matrix composites, electrochemical energy materials, and functional coatings, inks, and slurries. PAN-based chopped carbon fiber mainly delivers reinforcement, conductivity, antistatic performance, and wear resistance, while pitch-based chopped or milled graphite fiber is more strongly positioned in high thermal conductivity, low thermal expansion, electronic heat dissipation, thermal interface materials, high-end friction materials, and high-temperature composites. Product competition centers on fiber-length consistency, aspect-ratio retention, dispersion, sizing chemistry, resin compatibility, electrical and thermal conductivity stability, ash control, and batch consistency. Public product literature confirms that chopped carbon fibers are used in thermoplastic, thermoset, rubber, paper, and cement systems, while chopped and milled graphite fibers are used to improve thermal conductivity, electrical conductivity, wear resistance, antistatic properties, and dimensional stability.

Regionally, Japan and the United States remain important high-end supply and application centers for virgin carbon fiber, pitch-based graphite fiber, high-thermal-conductivity short fiber, and aerospace-grade materials. Europe is supported by automotive lightweighting, aerospace, industrial equipment, electrical and electronics applications, and high-performance engineering materials, with demand concentrated in modified plastics, friction materials, and engineered composites. China is expanding rapidly in engineering-plastic modification, friction materials, conductive and antistatic materials, lithium battery and fuel-cell materials, industrial sealing, and wear-resistant components. Its supplier base includes fiber producers, chopping processors, compounders, and functional-filler producers, covering general reinforcement, conductive, wear-resistant, and selected high-thermal-conductivity grades. Other Asia-Pacific markets are driven by electronics manufacturing, automotive components, semiconductor materials, display devices, and thermal-management supply chains, with demand focused on chopped reinforcement and conductive or thermally conductive

modification. Key market drivers include demand for lightweight and high-stiffness materials in electric vehicles, heat dissipation and electromagnetic shielding needs in compact high-power electronics, conductive and corrosion-resistant material needs in fuel cells and energy storage systems, heat and wear resistance in friction and sealing materials, and the shift from continuous-fiber layup toward faster-forming short-fiber composite systems for complex structures.

This report studies the global Chopped Graphite Fiber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chopped Graphite Fiber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chopped Graphite Fiber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chopped Graphite Fiber total production and demand, 2021-2032, (Tons)

Global Chopped Graphite Fiber total production value, 2021-2032, (USD Million)

Global Chopped Graphite Fiber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Chopped Graphite Fiber consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Chopped Graphite Fiber domestic production, consumption, key domestic manufacturers and share

Global Chopped Graphite Fiber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Chopped Graphite Fiber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Chopped Graphite Fiber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Chopped Graphite Fiber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray Industries, Mitsubishi Chemical, Teijin, SGL Carbon, Osaka Gas Chemicals, Nippon Graphite Fiber, Naco New Materials, Nova Carbon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chopped Graphite Fiber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chopped Graphite Fiber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chopped Graphite Fiber Market, Segmentation by Type:

PAN-based Chopped Graphite Fiber

Pitch-based Chopped Graphite Fiber

Others

Global Chopped Graphite Fiber Market, Segmentation by Length Specification:

Micron-scale Short Fiber

Millimeter-scale Short Fiber

Long Chopped Fiber

Global Chopped Graphite Fiber Market, Segmentation by Product:

High-Modulus Graphite Fiber Powder

Reinforced Graphite Fiber Powder

Other Types

Global Chopped Graphite Fiber Market, Segmentation by Application:

Electronics and Semiconductors

Aerospace

Engineering Plastics

Other

Companies Profiled:

Toray Industries

Mitsubishi Chemical

Teijin

SGL Carbon

Osaka Gas Chemicals

Nippon Graphite Fiber

Naco New Materials

Nova Carbon

Key Questions Answered:

1. How big is the global Chopped Graphite Fiber market?
2. What is the demand of the global Chopped Graphite Fiber market?
3. What is the year over year growth of the global Chopped Graphite Fiber market?
4. What is the production and production value of the global Chopped Graphite Fiber market?
5. Who are the key producers in the global Chopped Graphite Fiber market?
6. What are the growth factors driving the market demand?

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