

Global Chopped Graphite Fiber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chopped Graphite Fiber market size was valued at US\$ 88.16 million in 2025 and is forecast to a readjusted size of US\$ 159 million by 2032 with a CAGR of 8.1% during review period.

Chopped graphite fiber generally refers to short fiber materials made from highly carbonized or graphitized carbon fiber tow through fixed-length cutting, surface treatment, sizing, or milling and classification. Common lengths range from tens or hundreds of micrometers to several millimeters or even dozens of millimeters. In commercial materials, it is also commonly referred to as chopped carbon fiber, chopped graphite fiber, milled carbon fiber, milled graphite fiber, or graphitized short fiber.

This product combines the high specific strength, high specific modulus, high-temperature resistance, corrosion resistance, low thermal expansion, electrical conductivity, and thermal conductivity of carbon fiber. Compared with continuous fiber, it is easier to disperse and meter, and is more suitable for injection molding, compression molding, coating, compounding, slurry filling, powder metallurgy, and other processing systems. Its core function is to serve as a reinforcing filler, conductive filler, thermally conductive filler, wear-resistant filler, and functional modifier. It is used to improve the mechanical properties, dimensional stability, electrical conductivity, thermal conductivity, wear resistance, and heat resistance of resins, rubbers, ceramics, carbon materials, friction materials, and composite materials. In 2025, global production of virgin chopped graphite fiber is estimated at around 1.5-1.6 kt, with an average ex-works price of approximately USD 50-60/kg; a typical chopping or milling line generally has 300-1,000 t/year of capacity, with gross margin usually around 18%-28% for general grades and 30%-45% for high-thermal-conductivity pitch-based, surface-treated, or high-

specification functional grades.

The global chopped graphite fiber market is developing as high-performance carbon and graphite fibers move from continuous reinforcement formats into compoundable, moldable, injectable, and functional-filler formats. The product's core value is to transfer the strength, modulus, electrical conductivity, thermal conductivity, wear resistance, heat resistance, and low thermal expansion of carbon or graphitized fibers into resin, rubber, friction-material, coating, slurry, carbon-matrix, and ceramic-matrix systems. Compared with continuous fiber, chopped fiber is easier to disperse, dose, compound, and process in injection molding, compression molding, friction-material formulations, conductive coatings, and thermal-management compounds. It is therefore better suited to medium- and large-scale industrial molded parts and functional filler applications. Major direct downstream applications include resin-based composite modification, friction materials, carbon- and ceramic-matrix composites, electrochemical energy materials, and functional coatings, inks, and slurries. PAN-based chopped carbon fiber mainly delivers reinforcement, conductivity, antistatic performance, and wear resistance, while pitch-based chopped or milled graphite fiber is more strongly positioned in high thermal conductivity, low thermal expansion, electronic heat dissipation, thermal interface materials, high-end friction materials, and high-temperature composites. Product competition centers on fiber-length consistency, aspect-ratio retention, dispersion, sizing chemistry, resin compatibility, electrical and thermal conductivity stability, ash control, and batch consistency. Public product literature confirms that chopped carbon fibers are used in thermoplastic, thermoset, rubber, paper, and cement systems, while chopped and milled graphite fibers are used to improve thermal conductivity, electrical conductivity, wear resistance, antistatic properties, and dimensional stability.

Regionally, Japan and the United States remain important high-end supply and application centers for virgin carbon fiber, pitch-based graphite fiber, high-thermal-conductivity short fiber, and aerospace-grade materials. Europe is supported by automotive lightweighting, aerospace, industrial equipment, electrical and electronics applications, and high-performance engineering materials, with demand concentrated in modified plastics, friction materials, and engineered composites. China is expanding rapidly in engineering-plastic modification, friction materials, conductive and antistatic materials, lithium battery and fuel-cell materials, industrial sealing, and wear-resistant components. Its supplier base includes fiber producers, chopping processors, compounders, and functional-filler producers, covering general reinforcement, conductive, wear-resistant, and selected high-thermal-conductivity grades. Other Asia-Pacific markets are driven by electronics manufacturing, automotive components,

semiconductor materials, display devices, and thermal-management supply chains, with demand focused on chopped reinforcement and conductive or thermally conductive modification. Key market drivers include demand for lightweight and high-stiffness materials in electric vehicles, heat dissipation and electromagnetic shielding needs in compact high-power electronics, conductive and corrosion-resistant material needs in fuel cells and energy storage systems, heat and wear resistance in friction and sealing materials, and the shift from continuous-fiber layup toward faster-forming short-fiber composite systems for complex structures.

This report is a detailed and comprehensive analysis for global Chopped Graphite Fiber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chopped Graphite Fiber market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Chopped Graphite Fiber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Chopped Graphite Fiber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Chopped Graphite Fiber market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chopped Graphite Fiber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chopped Graphite Fiber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray Industries, Mitsubishi Chemical, Teijin, SGL Carbon, Osaka Gas Chemicals, Nippon Graphite Fiber, Naco New Materials, Nova Carbon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chopped Graphite Fiber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PAN-based Chopped Graphite Fiber

Pitch-based Chopped Graphite Fiber

Others

Market segment by Length Specification

Micron-scale Short Fiber

Millimeter-scale Short Fiber

Long Chopped Fiber

Market segment by Product

High-Modulus Graphite Fiber Powder

Reinforced Graphite Fiber Powder

Other Types

Market segment by Application

Electronics and Semiconductors

Aerospace

Engineering Plastics

Other

Major players covered

Toray Industries

Mitsubishi Chemical

Teijin

SGL Carbon

Osaka Gas Chemicals

Nippon Graphite Fiber

Naco New Materials

Nova Carbon

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chopped Graphite Fiber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chopped Graphite Fiber, with price, sales quantity, revenue, and global market share of Chopped Graphite Fiber from 2021 to 2026.

Chapter 3, the Chopped Graphite Fiber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chopped Graphite Fiber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chopped Graphite Fiber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chopped Graphite Fiber.

Chapter 14 and 15, to describe Chopped Graphite Fiber sales channel, distributors, customers, research findings and conclusion.

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